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Global Oil and Gas IMR Service Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Oil and Gas IMR Service market size is predicted to grow from US$ 5796 million in 2025 to US$ 10910 million in 2032; it is expected to grow at a CAGR of 9.4% from 2026 to 2032.

Oil and Gas IMR (Inspection, Maintenance, and Repair) services are specialized technical services provided for oil and gas fields, offshore platforms, subsea production systems, oil and gas pipelines, and related energy infrastructure. These services encompass asset condition monitoring, preventive maintenance, corrective repairs, and integrity management. Their core objective is to promptly detect issues—such as corrosion, cracks, leaks, erosion, structural fatigue, and equipment degradation—without interrupting production (or while minimizing downtime). This helps mitigate the risks of production shutdowns, environmental incidents, and safety accidents, while extending the service life of oil and gas facilities. In a narrow sense, oil and gas IMR focuses on offshore and subsea facilities; in a broader sense, it also includes the inspection and maintenance of onshore oil fields, refining and petrochemical units, storage and transport terminals, and long-distance transmission pipelines. In the offshore sector, IMR services cover assets such as fixed production platforms, semi-submersible platforms, FPSOs, subsea trees, wellhead systems, manifolds, umbilicals, risers, flexible pipes, subsea pipelines, and mooring systems. Typical services include visual inspections (via ROV or divers), ultrasonic thickness gauging, non-destructive testing (NDT), corrosion and cathodic protection assessment, marine growth removal, leak detection, valve operation, pipeline repair, connector replacement, and subsea structural reinforcement. With the expansion of deepwater and ultra-deepwater oil and gas development, service methods are shifting from manual diving to the use of work-class ROVs, AUVs, underwater robots, and remote digital monitoring. In the onshore oil, gas, and refining sectors, IMR primarily covers wellhead equipment, drilling and

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production machinery, storage tanks, pressure vessels, heat exchangers, compressors, pumps, valves, and transmission pipelines. Services include in-line inspection (ILI), wall thickness measurement, weld and crack inspection, corrosion monitoring, equipment cleaning, turnaround/major overhauls, seal repair, rotating equipment maintenance, and risk-based inspection (RBI). Key clients include national oil companies, international oil and gas corporations, independent operators, offshore engineering contractors, pipeline operators, and refining/petrochemical enterprises. Procurement models typically involve long-term framework agreements, annual maintenance contracts, specific overhaul projects, and emergency repair services.

A vast number of global oil and gas platforms, subsea production systems, risers, umbilicals, and pipelines have entered their mid-to-late operational stages, with risks such as corrosion, fatigue, seal degradation, marine growth, and structural damage increasing over time. Compared to constructing new assets, operators increasingly prefer to extend the economic life of existing fields through periodic inspection, preventive maintenance, component refurbishment, and localized repairs, while simultaneously mitigating the risks of unplanned shutdowns and environmental incidents.

The continued expansion of oil and gas development into deepwater, ultra-deepwater, and complex subsea environments is driving demand for specialized vessels, ROVs, and diverless operations. As production extends into deeper waters and more challenging environments—where traditional manual diving is constrained by depth, safety concerns, and operational time limits—work-class ROVs, AUVs, magnetic wall-climbing robots, and specialized subsea tools will increasingly handle tasks such as visual inspection, non-destructive testing (NDT), valve operation, cleaning, cutting, and pipeline repair. Service providers must also equip themselves with dynamic positioning (DP) IMR vessels, lifting equipment, control systems, and subsea intervention tools to establish comprehensive service capabilities integrating vessels, robotics, and engineering expertise.

Digital monitoring and predictive maintenance will drive the evolution of IMR from periodic overhauls to condition-based services. While traditional IMR typically relies on fixed schedules for deploying vessels and personnel for inspections, future operations will increasingly utilize permanent sensors, online corrosion monitoring, intelligent pigging, digital twins, robotic data acquisition, and AI-driven analysis to continuously assess equipment status and failure risks. By integrating historical inspection records with real-time operational and environmental data, operators can proactively identify leaks, corrosion, abnormal vibrations, and performance degradation, allowing them to

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focus limited maintenance resources on high-risk areas.

Report Scope

LPI (LP Information)' newest research report, the “Oil and Gas IMR Service Industry Forecast” looks at past sales and reviews total world Oil and Gas IMR Service sales in 2025, providing a comprehensive analysis by region and market sector of projected Oil and Gas IMR Service sales for 2026 through 2032. With Oil and Gas IMR Service sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Oil and Gas IMR Service industry.

This Insight Report provides a comprehensive analysis of the global Oil and Gas IMR Service landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Oil and Gas IMR Service portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Oil and Gas IMR Service market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Oil and Gas IMR Service and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Oil and Gas IMR Service.

This report presents a comprehensive overview, market shares, and growth opportunities of Oil and Gas IMR Service market by product type, application, key players and key regions and countries.

Market Segmentation

Segmentation by Type:

Inspection

Maintenance

Repair

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Segmentation by Operational Environment:

Offshore Facility IMR

Subsea IMR

Onshore Oil & Gas Field IMR

Segmentation by Operational Equipment:

Diver-operated type

ROV-operated type

AUV-operated type

UAV-operated type

Robot-operated type

Segmentation by Contracts and Business Models:

One-off Specific-project Contracts

Annual Maintenance Contracts

Long-term Framework Agreements

Full Lifecycle Services

Segmentation by Application:

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Oil

Gas

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

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Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

TechnipFMC

Oceaneering International

DOF Group ASA

Subsea 7

Helix Energy Solutions

DeepOcean

Offshore Oil Engineering Co., Ltd

Boskalis

Reach Subsea

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Bourbon Offshore

Fugro

Cyan Renewables

Asso.subsea

Prysmian Group

Baker Hughes

Bhagwan Marine

International Ocean Group

Kongsberg Maritime

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