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Global Oil and Gas Facilities Decommissioning Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Oil and Gas Facilities Decommissioning market size is predicted to grow from US$ 2915 million in 2025 to US$ 4309 million in 2032; it is expected to grow at a CAGR of 5.9% from 2026 to 2032.

Oil and Gas Facilities Decommissioning refers to the safe, environmentally friendly, and economical systematic abandonment and dismantling of oil and gas field facilities that have reached the end of their production life. This process encompasses comprehensive assessment, permanent well sealing, pipeline cleanup, platform dismantling, material disposal, and site restoration, and must strictly adhere to international conventions and regional regulations to ensure effective protection of the marine ecological environment. Its core objective is to completely eliminate potential safety and environmental risks associated with the facilities, while promoting resource recycling—dismantling and reusing recyclable materials such as steel structures and equipment, and harmlessly disposing of unusable waste. As early-developed oil and gas fields worldwide gradually enter the end of their life cycle, facility decommissioning has become an indispensable part of the oil and gas industry, continuously driving the development of green decommissioning technologies and circular economy models to achieve a balance between environmental protection and cost control.

The global oil and gas facilities decommissioning market exhibits significant regional differences. The North Sea and Gulf of Mexico, as mature markets, possess a large number of aging facilities, leading to active decommissioning activities driven by stringent regulations and rich technical and management experience. The Asia-Pacific region, with oil fields in Southeast Asia and Australia nearing the end of their service life, has become the fastest-growing emerging market, but faces challenges in terms of regulations and technological reserves. Brazil and West Africa have large asset bases,

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but project progress is slow due to policy uncertainties and funding pressures. The Middle East currently has limited demand, but has enormous future potential. Decommissioning in special environmental areas such as the Arctic is still in the exploratory stage due to technical difficulties and high costs. The overall trend is shifting from traditional regions to emerging hotspots such as the Asia-Pacific region, with a continuous pursuit of technological innovation and cost optimization.

Report Scope

LPI (LP Information)' newest research report, the “Oil and Gas Facilities Decommissioning Industry Forecast” looks at past sales and reviews total world Oil and Gas Facilities Decommissioning sales in 2025, providing a comprehensive analysis by region and market sector of projected Oil and Gas Facilities Decommissioning sales for 2026 through 2032. With Oil and Gas Facilities Decommissioning sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Oil and Gas Facilities Decommissioning industry.

This Insight Report provides a comprehensive analysis of the global Oil and Gas Facilities Decommissioning landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Oil and Gas Facilities Decommissioning portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Oil and Gas Facilities Decommissioning market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Oil and Gas Facilities Decommissioning and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Oil and Gas Facilities Decommissioning.

This report presents a comprehensive overview, market shares, and growth opportunities of Oil and Gas Facilities Decommissioning market by product type, application, key players and key regions and countries.

Market Segmentation

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Segmentation by Type:

Offshore Platform Decommissioning

Subsea Pipeline Decommissioning

Onshore Terminal Facility Decommissioning

Others

Segmentation by Service Model:

EPC (Engineering, Procurement, and Construction) Model

Alliance Cooperation Model

Phase-based Bidding Model

Segmentation by Service Stage:

Decommissioning Planning and Engineering Service

Site Preparation and Demolition Service

Waste Management Service

Site Verification Service

Segmentation by Application:

Offshore Oil and Gas

Onshore Oil and Gas

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa

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Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Acteon

Aker Solutions

Boskalis

Chevron

COOEC

DNV GL

Gulfstream Services

Heerema Marine Contractors

John Wood Group

ODE Asset Management

Petrofac

Ramboll Group

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Shore Offshore Services

Statoil ASA

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