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Global Oil-lubricated Rotary Vane Compressor Market Growth 2026-2032

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Abstracts

The global Oil-lubricated Rotary Vane Compressor market size is predicted to grow from US$ 168 million in 2025 to US$ 211 million in 2032; it is expected to grow at a CAGR of 3.4% from 2026 to 2032.

In 2024, global production of oil-lubricated rotary vane compressors will reach 1,618 units, with an average selling price of US$102,700 per unit.

Oil-lubricated rotary vane compressors are positive displacement rotary compressors that compress gas through a dynamic seal formed between the rotor blades and the cylinder wall. The core structure of this type of compressor consists of an eccentric rotor, sliding vanes, and a circular/elliptical cylinder. The vanes are pressed against the cylinder wall by centrifugal force or spring force, dividing the cylinder into multiple independent compression units. As the rotor rotates, the volume of these units changes periodically, sequentially completing the intake, compression, and exhaust processes. The oil lubrication system precisely injects lubricant to form an oil film between the blades and friction pairs, such as the cylinder and rotor bearings. This system achieves three core functions: first, reducing mechanical friction and wear; second, removing compression heat through oil circulation to control exhaust temperature; and third, filling tiny gaps to enhance sealing performance. Lubricating oil is supplied from a reservoir at the bottom of the casing and delivered to various lubrication points via an oil pump, filter, and distributor. Finally, it is recovered and recycled through an oil-gas separation device.

The oil-lubricated rotary vane compressor industry chain encompasses upstream key material and core component supply (specialty steel, lubricants, and precision motors; representative companies include Baosteel (specialty cold-rolled steel), BASF (industrial

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lubricants), Siemens Energy (high-efficiency motors), and JFE (high-precision bearing steel); midstream compressor design and manufacturing (focusing on technologies such as rotary vane processing, oil system integration, and noise control; leading companies include Atlas Copco (Sweden), Ingersoll Rand (USA), Fusheng Industrial (Taiwan), and Kaishan Co., Ltd. (China), continuously promoting energy efficiency improvements and miniaturization innovation); and downstream application areas (covering residential and commercial refrigeration, industrial pneumatic equipment, medical equipment, and other scenarios; end users include Haier Smart Home (air conditioners), Midea Group (cold chain), and Air Products (industrial gases).

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Oil-lubricated Rotary Vane Compressor Industry Forecast” looks at past sales and reviews total world Oil-lubricated Rotary Vane Compressor sales in 2025, providing a comprehensive analysis by region and market sector of projected Oil-lubricated Rotary Vane Compressor sales for 2026 through 2032. With Oil-lubricated Rotary Vane Compressor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Oil-lubricated Rotary Vane Compressor industry.

This Insight Report provides a comprehensive analysis of the global Oil-lubricated Rotary Vane Compressor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Oil-lubricated Rotary Vane Compressor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Oil-lubricated Rotary Vane Compressor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Oil-lubricated Rotary Vane Compressor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Oil-lubricated Rotary Vane Compressor.

This report presents a comprehensive overview, market shares, and growth opportunities of Oil-lubricated Rotary Vane Compressor market by product type,

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application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Low-pressure (?1.0 MPa)

Medium-pressure (1.0–10 MPa)

High-pressure (?10 MPa)

Segmentation by Application:

Industrial Refrigeration

Air Separation

Petroleum and Petrochemical

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

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China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

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market penetration.

Gardner Denver

Atlas Copco

Becker Pumps Corporation

Busch Vacuum Solutions

Pneumofore

Elmo Rietschle

Ingersoll Rand

Kruger & Salecker

Hydrovane

MATTEI

BECKER

Quincy Compressor

Champion Pneumatic

DVP Vacuum Technology

Hitachi

Kobelco

COMPAIR

MOUVEX

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Key Questions Addressed in this Report

What is the 10-year outlook for the global Oil-lubricated Rotary Vane Compressor market?

What factors are driving Oil-lubricated Rotary Vane Compressor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Oil-lubricated Rotary Vane Compressor market opportunities vary by end market size?

How does Oil-lubricated Rotary Vane Compressor break out by Type, by Application?

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