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Global Oil-immersed Shunt Capacitor Market Growth 2026-2032

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Abstracts

The global Oil-immersed Shunt Capacitor market size is predicted to grow from US$ 1215 million in 2025 to US$ 1552 million in 2032; it is expected to grow at a CAGR of 3.6% from 2026 to 2032.

In 2024, global Oil-immersed Shunt Capacitor production reached approximately 480,000 units, with an average global market price of around US$ 2,500 per unit.

The gross profit margin of major companies in the industry is between 25% – 35%.

Single factory production capacity is 10,000 – 25,000 units/year.

Oil-immersed Shunt Capacitors are passive electrical components used in power systems for reactive power compensation and voltage stability improvement. They consist of capacitor elements housed in a sealed tank filled with insulating oil, which provides cooling and insulation. These capacitors are primarily connected in parallel (shunt) with the load or transmission line.

United States market for Oil-immersed Shunt Capacitor is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Oil-immersed Shunt Capacitor is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Oil-immersed Shunt Capacitor is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Global key Oil-immersed Shunt Capacitor players cover ABB, Siemens Energy, Schneider Electric, Eaton, GE Grid Solutions, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Oil-immersed Shunt Capacitor Industry Forecast” looks at past sales and reviews total world Oil-immersed Shunt Capacitor sales in 2025, providing a comprehensive analysis by region and market sector of projected Oil-immersed Shunt Capacitor sales for 2026 through 2032. With Oil-immersed Shunt Capacitor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Oil-immersed Shunt Capacitor industry.

This Insight Report provides a comprehensive analysis of the global Oil-immersed Shunt Capacitor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Oil-immersed Shunt Capacitor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Oil-immersed Shunt Capacitor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Oil-immersed Shunt Capacitor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Oil-immersed Shunt Capacitor.

This report presents a comprehensive overview, market shares, and growth opportunities of Oil-immersed Shunt Capacitor market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Low Voltage Shunt Capacitor

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Medium Voltage Shunt Capacitor

High Voltage Shunt Capacitor

Segmentation by Installation Type:

Breathable Mesh Guard

Solid Panel Guard

Soft-Padded Guard

Segmentation by Application:

Power Transmission and Distribution Systems

Industrial Power Networks

Renewable Energy Systems (Solar/Wind)

Commercial and Residential Power Compensation

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

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APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

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The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ABB

Siemens Energy

Schneider Electric

Eaton

GE Grid Solutions

Toshiba Energy Systems

L&T Electrical & Automation

Zhejiang TDK Electronics

China XD Electric

NR Electric

Magnewin Energy Pvt. Ltd.

Globe Capacitors Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Oil-immersed Shunt Capacitor market?

What factors are driving Oil-immersed Shunt Capacitor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

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How do Oil-immersed Shunt Capacitor market opportunities vary by end market size?

How does Oil-immersed Shunt Capacitor break out by Type, by Application?

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