

Global Oil-Free Scroll Gas Compressor Market Growth 2026-2032

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Abstracts

The global Oil-Free Scroll Gas Compressor market size is predicted to grow from US\$ 240 million in 2025 to US\$ 365 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

Oil-Free Scroll Gas Compressor refers to a positive displacement gas compressor that uses a fixed scroll and an orbiting scroll to form continuously shrinking crescent-shaped compression pockets, delivering low-pulsation, low-noise and oil-free gas compression without introducing lubricating oil into the compression chamber. The product typically adopts a non-contacting scroll mechanism, tip seals, air-cooled or liquid-cooled structures and direct motor drive. It is mainly used for low-flow, low-pressure to medium-pressure clean gas applications involving nitrogen, oxygen, inert gases, carbon dioxide, laboratory gases, medical gases and selected fuel-cell circulation gases, and is commonly supplied as a compressor module, small standalone unit, integrated compression unit or auxiliary compressor for on-site gas generation systems. Typical applications include laboratory gas supply, medical oxygen and medical air systems, PSA oxygen and nitrogen generation, electronics and precision manufacturing, small high-purity gas transfer, fuel-cell cathode air supply and hydrogen recirculation. Major production bases are concentrated in the United States, Japan, Germany, Sweden, China and South Korea, with competition focused on scroll profile design, seal life, noise control, gas cleanliness, compactness, continuous-duty reliability and OEM integration capability.

In 2025, global Oil-Free Scroll Gas Compressor production reached approximately 35,000-39,000 units. On an ex-works basis for compressor modules, small standalone compressors and compact integrated gas systems, the global weighted-average FOB price was approximately USD 6,200-7,000 per unit. Laboratory gas supply, medical gas

systems, auxiliary compressors for on-site oxygen and nitrogen generation, and precision industrial gas supply contributed the majority of shipment volume, while fuel-cell gas circulation, liquid-cooled high-pressure scroll modules and customized OEM gas compression units contributed higher revenue per unit. Actual transaction prices were mainly determined by gas medium, discharge pressure, flow rate, cleanliness grade, cooling method, noise specification, seal life, motor configuration and system integration level.

Driven by growth in healthcare, laboratory testing, electronics manufacturing, on-site gas generation and miniaturized fuel-cell applications, Oil-Free Scroll Gas Compressors are expanding from conventional clean air and medical air compression equipment into more specialized industrial gas applications such as low-flow nitrogen, oxygen, inert gases, carbon dioxide and fuel-cell gas circulation. Compared with oil-free reciprocating gas compressors, oil-free scroll gas compressors offer a more compact structure, lower noise, lower vibration, reduced maintenance and lower discharge pulsation, making them suitable for laboratories, hospitals, precision manufacturing, portable systems and embedded OEM equipment. Compared with oil-free screw and oil-free centrifugal gas compressors, they have lower flow and pressure capability, but provide better space efficiency and usability in small clean gas systems. Atlas Copco's medical oil-free scroll products cover 4-10 bar, while Air Squared's oil-free scroll product lines range from low-flow models to liquid-cooled higher-pressure models, indicating that this technology is mainly positioned in small clean compression and equipment integration markets.

The main market challenges come from narrow application boundaries, limited unit power and flow capability, tip-seal life constraints, high requirements for gas cleanliness and material compatibility, and substitution pressure from oil-free piston, small diaphragm and miniature centrifugal compression technologies. This product is not the mainstream solution for high-pressure hydrogen, natural gas, petrochemical process gas or large-flow industrial gas applications, and its revenue scale is significantly smaller than that of oil-free reciprocating, oil-free screw and oil-free centrifugal gas compressors. Future demand will mainly come from medical and laboratory equipment upgrades, high-purity gas supply for semiconductor and precision manufacturing, small PSA oxygen and nitrogen generation, portable medical devices, fuel-cell auxiliary systems and low-noise indoor gas supply systems. Product development will move toward higher pressure ratios, longer seal life, lower noise, higher efficiency, liquid-cooled designs and customized OEM modules.

LP Information, Inc. (LPI) ' newest research report, the "Oil-Free Scroll Gas Compressor Industry Forecast" looks at past sales and reviews total world Oil-Free

Scroll Gas Compressor sales in 2025, providing a comprehensive analysis by region and market sector of projected Oil-Free Scroll Gas Compressor sales for 2026 through 2032. With Oil-Free Scroll Gas Compressor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Oil-Free Scroll Gas Compressor industry.

This Insight Report provides a comprehensive analysis of the global Oil-Free Scroll Gas Compressor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Oil-Free Scroll Gas Compressor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Oil-Free Scroll Gas Compressor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Oil-Free Scroll Gas Compressor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Oil-Free Scroll Gas Compressor.

This report presents a comprehensive overview, market shares, and growth opportunities of Oil-Free Scroll Gas Compressor market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single Head Scroll Compressor

Multi Head Scroll Compressor

Others

Segmentation by Gas Medium:

Nitrogen and Inert Gas

Oxygen and Medical Gas

Laboratory and Specialty Gas

Others

Segmentation by Pressure Class:

Low Pressure

Medium Pressure

High Pressure

Ultra High Pressure

Segmentation by Flow Capacity:

Small Flow

Medium Flow

Large Flow

Segmentation by Application:

Healthcare and Medical

Laboratory and Research

Electronics and Precision Manufacturing

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Air Squared, Inc.

Atlas Copco AB

ANEST IWATA Corporation

Hitachi Industrial Equipment Systems Co., Ltd.

Kobe Steel, Ltd.

Ingersoll Rand Inc.

BOGE KOMPRESSOREN Otto Boge GmbH & Co. KG

Coaire Corporation

NOVAIR SAS

ELGi Equipments Limited

Tong Cheng Iron Works Co., Ltd.

Shanghai Hanbell Precise Machinery Co., Ltd.

Zhejiang Gaoling New Energy Technology Co., Ltd.

Maxtop (Fujian) Industry Co., Ltd.

Frank Technologies Private Limited

PRS Compressors Pvt. Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Oil-Free Scroll Gas Compressor market?

What factors are driving Oil-Free Scroll Gas Compressor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Oil-Free Scroll Gas Compressor market opportunities vary by end market size?

How does Oil-Free Scroll Gas Compressor break out by Type, by Application?

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