

Global Oil-Free Industrial Gas Compressor Market Growth 2026-2032

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Abstracts

The global Oil-Free Industrial Gas Compressor market size is predicted to grow from US\$ 1233 million in 2025 to US\$ 1842 million in 2032; it is expected to grow at a CAGR of 5.7% from 2026 to 2032.

Oil-Free Industrial Gas Compressor refers to oil-free gas compression equipment used for the production, storage, filling, transfer, recovery and on-site supply of industrial gases. Its compression chamber or gas path does not come into direct contact with lubricating oil, and clean gas compression is achieved through oil-free piston, diaphragm, dry screw, labyrinth-sealed or centrifugal configurations. The product mainly handles nitrogen, oxygen, argon, helium, carbon dioxide, industrial hydrogen and mixed inert gases, and is typically supplied as a bare compressor, skid-mounted package, gas booster system, cylinder-filling compressor or auxiliary compressor for on-site gas generation systems. It is widely used in air separation, PSA/VPSA oxygen and nitrogen generation, gas cylinder filling, food and beverage, metal processing, electronics manufacturing, medical gas supply, welding and cutting, laboratory gas systems and industrial inerting. Major production bases are concentrated in the United States, Germany, Switzerland, Sweden, Japan, China, India and South Korea, with competition focused on gas cleanliness, oxygen compatibility, leakage control, pressure stability, material safety, continuous-duty reliability and system integration capability.

In 2025, global Oil-Free Industrial Gas Compressor production reached approximately 8,800-10,500 units. On an ex-works basis for core compressors and skid-mounted gas booster systems, the global weighted-average FOB price was approximately USD 115,000-145,000 per unit. Nitrogen and oxygen boosting, cylinder filling and auxiliary compressors for on-site gas generation contributed the majority of shipment volume, while high-pressure oxygen, helium recovery, high-purity specialty gas and industrial

hydrogen compression systems contributed higher revenue per unit. Actual transaction prices were mainly determined by gas medium, discharge pressure, flow rate, cleanliness grade, oxygen-compatible design, explosion-proof requirements, material grade, cooling method and control system configuration.

Driven by manufacturing upgrades, rising demand for high-purity gases, wider adoption of on-site gas generation systems and the expansion of semiconductor, medical, food and beverage, metal processing and new energy industries, Oil-Free Industrial Gas Compressors are extending from traditional cylinder filling and air separation support equipment to higher-value applications such as distributed oxygen and nitrogen generation, high-purity gas transfer, industrial inerting, carbon dioxide recovery and specialty gas boosting. Compared with oil-lubricated compression equipment, oil-free compression reduces the risks of oil contamination, oxygen-related safety issues, gas purity fluctuation and downstream product quality variation, giving it higher entry barriers in oxygen, nitrogen, helium, electronic-grade gas and food/medical gas applications. As global industrial gas consumption continues to expand, industrial users' demand for stable gas supply, on-site gas generation and gas recovery will support steady growth in medium- and small-sized oil-free reciprocating, diaphragm and skid-mounted gas booster systems.

The main market challenges come from wide price dispersion, fragmented applications, strict oxygen compression safety requirements, long certification cycles for materials and seals, and intensified competition in low- and medium-pressure standard models. Low-pressure nitrogen boosting, conventional cylinder filling and small on-site gas generation packages are relatively price-transparent, while high-pressure oxygen, helium recovery, high-purity electronic gases and industrial hydrogen compression systems require higher standards for material cleanliness, oil-free sealing, explosion-proof control, leakage rate and system interlocks. Future demand will continue shifting toward higher purity, modularization, low leakage, intelligent monitoring and energy-saving operation. Asia and North America will remain the main regions for new installations, while Europe and Japan will focus more on replacement demand, high-purity application upgrades and low-carbon gas recovery projects.

LP Information, Inc. (LPI) ' newest research report, the "Oil-Free Industrial Gas Compressor Industry Forecast" looks at past sales and reviews total world Oil-Free Industrial Gas Compressor sales in 2025, providing a comprehensive analysis by region and market sector of projected Oil-Free Industrial Gas Compressor sales for 2026 through 2032. With Oil-Free Industrial Gas Compressor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of

the world Oil-Free Industrial Gas Compressor industry.

This Insight Report provides a comprehensive analysis of the global Oil-Free Industrial Gas Compressor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Oil-Free Industrial Gas Compressor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Oil-Free Industrial Gas Compressor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Oil-Free Industrial Gas Compressor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Oil-Free Industrial Gas Compressor.

This report presents a comprehensive overview, market shares, and growth opportunities of Oil-Free Industrial Gas Compressor market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Oil Free Reciprocating Compressor

Centrifugal Compressor

Dry Screw Compressor

Others

Segmentation by Gas Medium:

Oxygen

Nitrogen and Inert Gases

Carbon Dioxide and Helium

Others

Segmentation by Pressure Class:

Low Pressure

Medium Pressure

High Pressure

Ultra High Pressure

Segmentation by Flow Capacity:

Small Flow

Medium Flow

Large Flow

Segmentation by Application:

Industrial Gas Production

Electronics and Semiconductor

Food Beverage and Medical

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Atlas Copco AB

Burckhardt Compression AG

J.P. Sauer & Sohn Maschinenbau GmbH

NEUMAN & ESSER GROUP

MAXIMATOR GmbH

SIAD Macchine Impianti S.p.A.

Chart Industries, Inc.

Honeywell International Inc.

RIX Industries

PDC Machines, LLC

Fluitron, Inc.

Ingersoll Rand Inc.

Kobe Steel, Ltd.

Hanwha Power Co., Ltd.

Fusheng Industrial Co., Ltd.

Kirloskar Pneumatic Company Limited

Indian Compressors Ltd.

Xuzhou Huayan Gas Equipment Co., Ltd.

Anqing Bailian Oil Free Compressor Co., Ltd.

Bengbu Hongshen Special Gas Compressor Manufactory

BROTIE Technology Company Limited

Key Questions Addressed in this Report

What is the 10-year outlook for the global Oil-Free Industrial Gas Compressor market?

What factors are driving Oil-Free Industrial Gas Compressor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Oil-Free Industrial Gas Compressor market opportunities vary by end market size?

How does Oil-Free Industrial Gas Compressor break out by Type, by Application?

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