

Global Oil-Free Dry Scroll Pumps Market Growth 2026-2032

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Abstracts

The global Oil-Free Dry Scroll Pumps market size is predicted to grow from US\$ 1076 million in 2025 to US\$ 1590 million in 2032; it is expected to grow at a CAGR of 5.2% from 2026 to 2032.

Oil-Free Dry Scroll Pumps are dry positive-displacement vacuum pumps that use an orbiting scroll and a fixed scroll to intake, compress, and discharge gas without lubricating oil in the pumping chamber, thereby reducing oil backstreaming, oil mist emissions, and sample contamination risks. A typical unit consists of a scroll compression mechanism, motor, bearing isolation structure, tip seals, cooling airflow design, inlet and exhaust ports, control electronics, and housing. The product is valued for clean vacuum generation, low noise, low vibration, compact size, and relatively long maintenance intervals. Major production bases are concentrated in Japan, the United States, Europe, and China. Key applications include mass spectrometry, gas chromatography, electron microscopy, helium leak detection, laboratory vacuum, freeze drying, medical equipment, semiconductor support systems, backing pumps for high-vacuum systems, and precision industrial process vacuum.

In 2025, global Oil-Free Dry Scroll Pumps production reached approximately 185 thousand to 205 thousand units, with mainstream FOB factory prices at around USD 4,800 to USD 6,200 per unit. Small laboratory and instrument-integrated pumps were generally priced below high-pumping-speed, corrosion-resistant, or industrial enhanced models, while European, Japanese, and U.S. brands maintained higher price levels in analytical instruments, semiconductor backing vacuum, and research equipment. Chinese and other Asian suppliers continued to improve penetration mainly in small and medium pumping speed ranges and localized equipment integration. In 2026, global production is expected to increase to approximately 196 thousand to 218 thousand

units, with the average price showing a mild downward trend while premium configurations remain resilient. Growth from 2026 to 2032 will be driven by oil-free vacuum replacement, analytical instrument expansion, semiconductor and electronics testing demand, stable medical equipment procurement, and laboratory automation upgrades.

The global Oil-Free Dry Scroll Pumps market is moving beyond its traditional base in laboratories and research equipment and is expanding into analytical instruments, medical systems, semiconductor backing vacuum, electronics manufacturing, advanced materials, and clean industrial processes. Its growth is no longer driven only by replacement of oil-sealed rotary vane pumps, but increasingly by clean vacuum requirements, lower maintenance demand, reduced emissions, and higher system stability. For users in mass spectrometry, leak detection, coating, vacuum drying, and contamination-sensitive processes, oil contamination risk, waste oil handling, downtime reduction, and environmental compliance are accelerating the shift toward oil-free pumping solutions. At the same time, instrument miniaturization, modular equipment design, and automated production lines are pushing product development toward compact size, lower noise, lower vibration, intelligent monitoring, and longer-life tip seal systems.

The main market constraints are higher upfront cost, tip seal wear, sensitivity to humid or corrosive gas streams, and competition from dry screw pumps, claw pumps, and diaphragm pumps in certain capacity ranges. Oil-Free Dry Scroll Pumps have clear advantages in small and medium pumping speed ranges, clean rough vacuum, and backing-pump applications, while large-flow industrial exhaust, strongly corrosive gas, or high-dust environments may require special configurations or alternative dry pump technologies. Future demand will be supported by analytical instrument replacement, life science laboratory expansion, semiconductor and electronics testing, stable medical equipment procurement, low-carbon manufacturing, and stronger control of oil contamination. Competitive differentiation will depend on product reliability, lifetime operating cost, customer qualification cycles, service network coverage, and integration depth with equipment manufacturers.

LP Information, Inc. (LPI) ' newest research report, the "Oil-Free Dry Scroll Pumps Industry Forecast" looks at past sales and reviews total world Oil-Free Dry Scroll Pumps sales in 2025, providing a comprehensive analysis by region and market sector of projected Oil-Free Dry Scroll Pumps sales for 2026 through 2032. With Oil-Free Dry Scroll Pumps sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Oil-Free Dry Scroll Pumps

industry.

This Insight Report provides a comprehensive analysis of the global Oil-Free Dry Scroll Pumps landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Oil-Free Dry Scroll Pumps portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Oil-Free Dry Scroll Pumps market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Oil-Free Dry Scroll Pumps and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Oil-Free Dry Scroll Pumps.

This report presents a comprehensive overview, market shares, and growth opportunities of Oil-Free Dry Scroll Pumps market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single-Stage Scroll Pump

Two-Stage Scroll Pump

Others

Segmentation by Pumping Speed Capacity:

Low Capacity (Up To 20 M³/H)

Medium Capacity (20-50 M³/H)

High Capacity (Above 50 M³/H)

Others

Segmentation by Ultimate Pressure:

Above 1 mbar

0.1 to 1 mbar

0.01 to 0.1 mbar

Below 0.01 mbar

Segmentation by Drive Type:

Fixed Speed Ac Motor

Inverter Controlled Motor

DC Brushless Motor

Smart Integrated Drive

Segmentation by Application:

Semiconductor and Electronics

Pharmaceutical and Chemical Processing

Industrial and Manufacturing

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Atlas Copco Group

Busch Group

Agilent Technologies, Inc.

ANEST IWATA Corporation

ULVAC, Inc.

Ingersoll Rand Inc. (Welch Vacuum)

Air Squared

Scroll Laboratories, Inc.

SH Scientific Co., Ltd.

Dinesh High Vacuum Engineering

Ultrahigh Vacuum Solutions LLP

GEOWELL VACUUM CO., LTD.

Shenyang Scientific Instrument Co., Ltd., Chinese Academy Of Sciences

Ningbo Baosi Energy Equipment Co., Ltd.

Advanced Scroll Technologies (Hangzhou) Inc.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Oil-Free Dry Scroll Pumps market?

What factors are driving Oil-Free Dry Scroll Pumps market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Oil-Free Dry Scroll Pumps market opportunities vary by end market size?

How does Oil-Free Dry Scroll Pumps break out by Type, by Application?

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