

Global Oil-Free Centrifugal Gas Compressor Market Growth 2026-2032

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Abstracts

The global Oil-Free Centrifugal Gas Compressor market size is predicted to grow from US\$ 1174 million in 2025 to US\$ 1723 million in 2032; it is expected to grow at a CAGR of 5.2% from 2026 to 2032.

Oil-Free Centrifugal Gas Compressor refers to dynamic gas compression equipment that converts mechanical energy into gas kinetic energy through high-speed rotating impellers and then converts it into pressure energy through diffusers or volutes, while keeping the compressed gas path isolated from the lubrication system. It is designed for large-flow, continuous-duty and high-reliability compression of industrial non-air gas media. The product typically adopts single-stage or multistage centrifugal impellers, horizontally split or vertically split casings, dry gas seals, labyrinth seals, magnetic bearings, intercooling, inlet guide vanes and packaged control systems, and can compress nitrogen, carbon dioxide, natural gas, syngas, hydrogen-rich gas, hydrocarbon gas, tail gas and various mixed process gases. Main product forms include bare compressors, compressor trains, skid-mounted compression systems and large engineered compressor trains. Core applications include petrochemicals, chemicals, LNG, natural gas processing, air separation and industrial gases, CCUS, refining, ammonia, methanol, ethylene, hydrogen circulation and large-scale gas recovery projects. Major production bases are concentrated in the United States, Germany, Japan, Sweden, China, South Korea and Italy, with competition focused on aerodynamic design, impeller manufacturing, rotor dynamics, dry gas sealing, energy efficiency, reliability and large-project delivery capability.

In 2025, global Oil-Free Centrifugal Gas Compressor production reached approximately 320-380 units. On an ex-works basis for core compressors, compressor trains and skid-mounted compression systems, the global weighted-average FOB price was

approximately USD 3.20-3.80 million per unit. Natural gas processing, LNG, petrochemicals, syngas, carbon dioxide compression and large industrial gas projects contributed the majority of revenue, while medium- and small-sized integrally geared centrifugal compressors contributed part of shipment volume. Actual transaction prices were mainly determined by gas medium, flow rate, number of compression stages, discharge pressure, casing type, impeller material, sealing system, drive configuration, cooling arrangement, control system and package scope.

Supported by continuing investment in energy infrastructure, chemical capacity expansion, LNG, CCUS and large industrial gas projects, Oil-Free Centrifugal Gas Compressors remain core compression equipment in large process plants due to their large-flow capacity, high efficiency, low pulsation, strong continuous-duty performance and oil-free gas path. Compared with oil-free reciprocating gas compressors, oil-free centrifugal gas compressors are better suited to large-flow, continuous-load and low-medium to medium-high pressure conditions. Compared with oil-free screw gas compressors, they provide stronger advantages in large-plant efficiency, single-unit handling capacity and continuous operating stability, giving them high technical barriers in natural gas processing, LNG, CO₂ compression, syngas, olefins, refining and industrial gas main processes.

The main market challenges come from project-based demand, long manufacturing cycles, high unit investment, complex duty design, high technical barriers for critical rotors and sealing systems, and capital expenditure volatility in oil and gas, chemical and low-carbon projects. This equipment is usually customized around gas molecular weight, suction pressure, discharge pressure, flow rate, corrosiveness, moisture content, intercooling, sealing grade and drive configuration, while order value is significantly affected by compressor train configuration, driver, gearbox, coolers, control system and site standards. Future demand will continue shifting toward CO₂ compression, LNG expansion, electric-drive compressor trains, magnetic bearings, low-leakage dry gas seals, high-efficiency impellers and digital condition monitoring. Manufacturers with strong aerodynamic design, rotor manufacturing, package integration and international project execution capabilities will continue to dominate the high-end market.

LP Information, Inc. (LPI) ' newest research report, the "Oil-Free Centrifugal Gas Compressor Industry Forecast" looks at past sales and reviews total world Oil-Free Centrifugal Gas Compressor sales in 2025, providing a comprehensive analysis by region and market sector of projected Oil-Free Centrifugal Gas Compressor sales for 2026 through 2032. With Oil-Free Centrifugal Gas Compressor sales broken down by

region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Oil-Free Centrifugal Gas Compressor industry.

This Insight Report provides a comprehensive analysis of the global Oil-Free Centrifugal Gas Compressor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Oil-Free Centrifugal Gas Compressor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Oil-Free Centrifugal Gas Compressor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Oil-Free Centrifugal Gas Compressor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Oil-Free Centrifugal Gas Compressor.

This report presents a comprehensive overview, market shares, and growth opportunities of Oil-Free Centrifugal Gas Compressor market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single Shaft Process Compressor

Integrally Geared Compressor

Pipeline Centrifugal Compressor

Others

Segmentation by Gas Medium:

Natural Gas and Hydrocarbon Gas

Carbon Dioxide and Syngas

Nitrogen and Industrial Gas

Others

Segmentation by Pressure Class:

Low Pressure

Medium Pressure

High Pressure

Ultra High Pressure

Segmentation by Flow Capacity:

Small Flow

Medium Flow

Large Flow

Segmentation by Application:

Oil and Gas

Chemical and Petrochemical

Industrial Gases

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Atlas Copco AB

Siemens Energy AG

Baker Hughes Company

Chart Industries, Inc.

Honeywell International Inc.

Everllence SE

BORSIG ZM Compression GmbH

EBARA Corporation

Mitsubishi Heavy Industries Compressor Corporation

Kobe Steel, Ltd.

IHI Corporation

Kawasaki Heavy Industries, Ltd.

Hitachi Industrial Products, Ltd.

Hanwha Power Co., Ltd.

Fusheng Industrial Co., Ltd.

Shenyang Blower Works Group Corporation

Xi'an Shaangu Power Co., Ltd.

Shanghai Electric Blower Works Co., Ltd.

Wuxi Turbo-Tech Energy Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Oil-Free Centrifugal Gas Compressor market?

What factors are driving Oil-Free Centrifugal Gas Compressor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Oil-Free Centrifugal Gas Compressor market opportunities vary by end market size?

How does Oil-Free Centrifugal Gas Compressor break out by Type, by Application?

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