

Global Oil-free Centrifugal Blower Market Growth 2026-2032

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Abstracts

The global Oil-free Centrifugal Blower market size is predicted to grow from US\$ 399 million in 2025 to US\$ 629 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

In 2025, global sales of oil-free centrifugal blowers reached 48,000 units, with an average selling price of US\$8,500. Oil-free centrifugal blowers are high-efficiency gas conveying equipment that generates airflow through centrifugal impellers and does not require lubrication during operation. They are characterized by low noise, maintenance-free operation, clean gas, and energy efficiency, and are widely used in industries such as industrial pneumatic conveying, environmental protection equipment, sewage treatment, electronic semiconductors, pharmaceuticals, and food and beverage. Its upstream raw materials mainly include cast aluminum or cast steel housings, high-strength steel impellers, motors and bearing assemblies. On average, a single unit consumes about 0.35 tons of aluminum, 0.15 tons of steel, and about 0.12 tons of motors and electronic control components. Downstream, it mainly supplies industrial equipment manufacturers, sewage treatment plants, and food and beverage factories, with industrial applications accounting for 50%, environmental protection and water treatment accounting for 30%, and pharmaceuticals and food and beverage accounting for 20%. The global total capacity is about 60,000 units/year, and the industry's gross profit margin is about 28%-38%. In terms of downstream consumption, newly built production lines and system support account for 65%, and equipment upgrades and maintenance account for 35%. The future direction lies in upgrading towards high pressure and high flow, high efficiency and energy saving, intelligent control, and low vibration and noise. With the popularization of industrial automation, environmental protection requirements, and high-cleanliness processes, the market demand for oil-free centrifugal blowers is steadily growing. At the same time, high-end customization and

energy efficiency optimization provide long-term business opportunities for the industry.

The oil-free centrifugal blower market is showing a trend of steady growth alongside high-end upgrades. Due to its oil-free operation, clean output gas, low noise, and low maintenance costs, it is widely used in various industries such as environmental protection, wastewater treatment, semiconductors, food and beverage, pharmaceuticals, and industrial pneumatic conveying. Demand for oil-free centrifugal blowers is inelastic and continues to grow. Especially in the environmental protection and water treatment sectors, with increasingly stringent emission standards in various countries and accelerated upgrades to wastewater treatment and pneumatic conveying equipment, oil-free centrifugal blowers have become essential equipment, driving market penetration towards mid-to-high-end equipment.

From a technological perspective, the industry is evolving from traditional mechanized equipment towards high-pressure, high-flow, low-energy-consumption, low-noise, and intelligent control. Digital monitoring, automatic speed regulation, and energy consumption optimization have become important means for enterprises to enhance added value and competitiveness, creating differentiated advantages in energy conservation, emission reduction, and stable output.

In terms of the competitive landscape, the global market concentration is moderate. European and American companies have an advantage in high-end applications and technical standards, while Chinese and Southeast Asian companies occupy most of the low-to-mid-end market due to their cost and production capacity advantages. Downstream customers are primarily industrial automation, environmental protection, and food and pharmaceutical companies. Some companies are increasingly reliant on long-term suppliers and customized solutions, giving the market stickiness and sustainability.

Overall, the oil-free centrifugal blower market is experiencing steady growth. Future growth will mainly come from continued expansion in the environmental protection and wastewater treatment sectors, industrial automation upgrades, high-end customization, and energy conservation and emission reduction trends. Meanwhile, intelligent and remote monitoring capabilities will become competitive barriers, indicating a stable industry outlook with medium- to long-term value-added potential.

LP Information, Inc. (LPI) ' newest research report, the "Oil-free Centrifugal Blower Industry Forecast" looks at past sales and reviews total world Oil-free Centrifugal

Blower sales in 2025, providing a comprehensive analysis by region and market sector of projected Oil-free Centrifugal Blower sales for 2026 through 2032. With Oil-free Centrifugal Blower sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Oil-free Centrifugal Blower industry.

This Insight Report provides a comprehensive analysis of the global Oil-free Centrifugal Blower landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Oil-free Centrifugal Blower portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Oil-free Centrifugal Blower market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Oil-free Centrifugal Blower and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Oil-free Centrifugal Blower.

This report presents a comprehensive overview, market shares, and growth opportunities of Oil-free Centrifugal Blower market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

High-speed Direct Drive Motor

Gear Speed Increaser Drive

Belt Drive

Others

Segmentation by Cooling Method:

Air Cooling

Water Cooling

Segmentation by Exhaust Pressure:

Exhaust Pressure: 10-50 kPa

Exhaust Pressure: 50-150 kPa

Exhaust Pressure: 150-300 kPa

Others

Segmentation by Application:

Industrial

Environmental Protection

Electricity

Chemicals

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Atlas Copco

DENAIR

Hoffman & Lamson

Chart Industries

Mapro? international

SCB Vacuum Tech Limited

AIRCOM TECHNOLOGY LTD.

AquaSust

UNITED OSD

Jinyuan Air Compressor

Bossgoo

Key Questions Addressed in this Report

What is the 10-year outlook for the global Oil-free Centrifugal Blower market?

What factors are driving Oil-free Centrifugal Blower market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Oil-free Centrifugal Blower market opportunities vary by end market size?

How does Oil-free Centrifugal Blower break out by Type, by Application?

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