

Global Oil Desalter for Oil and Gas Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Oil Desalter for Oil and Gas market size is predicted to grow from US\$ 1405 million in 2025 to US\$ 2794 million in 2032; it is expected to grow at a CAGR of 10.5% from 2026 to 2032.

The global gross margin for oil desalters for oil and gas is projected to be approximately 36.59% in 2025. Oil Desalters for Oil and Gas are primarily used to remove dissolved inorganic salts (such as NaCl, CaCl₂, MgCl₂, etc.) from crude oil to prevent pipeline corrosion, equipment damage, and catalyst poisoning in subsequent refining processes. Their working principle involves using a high-voltage electric field to cause salt ions to aggregate into water droplets, which are then separated to remove the salt from the crude oil. Focusing on salt removal, they are crucial for refinery pretreatment, export oil, hydrated oil export, and offshore oilfields, significantly impacting refining safety, equipment lifespan, and maintenance costs due to salt corrosion, scaling, and catalyst poisoning. Typical applications include: refinery feedstock pretreatment, export oil preparation, offshore oilfield desalination, and heavy/high-salinity crude oil treatment. Commonly used electric field structures are alternating current (AC) or AC/DC composite electric fields to accommodate different crude oil conductivity and salinity. The structure is typically horizontal or vertical, with refineries and onshore facilities tending towards horizontal structures (for higher throughput); while offshore platforms or space-constrained scenarios often use vertical/modular/skid structures. Integrated desalination and dehydration equipment combines desalination and dehydration functions, completing both processes within a single unit through integrated design. It is suitable for complex crude oils with both high water and high salt content, simultaneously removing both water and salt, thus improving equipment efficiency. It is particularly suitable for scenarios with high water + high salt + complex crude oils (such as offshore/deep-sea/emulsified oil/heavy oil). It saves space and simplifies modular

transportation, making it very suitable for offshore/FPSO/modular projects. For refineries and export oil fields where both salt and water standards must be met simultaneously, it is the most practical, economical, and efficient solution. It is usually equipped with a composite electric field to provide higher separation efficiency and adaptability. The structure is mostly modular or customized vertical/horizontal, tailored to the specific project requirements. Typical application scenarios: offshore/deep-sea/FPSO projects, heavy oil/high-salinity/high-water/emulsified oil fields, refinery pretreatment + export oil/gathering and transportation systems, and old oilfield upgrade/renovation projects. Typical downstream customers include large domestic and international petrochemical companies such as Sinopec, PetroChina, CNOOC, Yulong Petrochemical, Oriental Shenghong, Rongsheng Petrochemical, and Jingbo Holding Group, as well as international companies such as ADNOC (Abu Dhabi National Oil Company), KPC (Kuwait Oil Company), Qatar Energy, and Petrobras.

Market Trends: From 'Single Function' to 'Intelligent Integration': With the popularization of intelligent and information technologies, downstream customers are increasingly demanding intelligent and digital functions from equipment. Remote monitoring of production and manufacturing through equipment upgrades, enabling rapid problem identification and resolution, has become one of the development directions for energy and chemical equipment. Especially in oilfield extraction, refining, and chemical processing, the introduction of intelligent equipment can significantly improve production efficiency, reduce manual intervention, lower equipment failure rates, and enhance safety. Based on current market demand, dehydration and desalination equipment technology will shift from single-function to intelligent integration. Intelligent control systems can automatically adjust operating parameters such as electric field strength, temperature, and pressure, achieving real-time optimization of equipment operation, reducing manual intervention, and improving operational efficiency. Remote monitoring and intelligent sensing systems can monitor equipment status in real time, quickly identify and resolve operational problems, and improve the overall reliability and safety of the equipment. In addition, more and more digital and information technologies are being adopted in energy equipment.

Modularization, Skid-mounted, and Integrated Trends: The state has proposed that refining and chemical equipment will develop towards large-scale operations in the future, and the pace of upgrading and transformation is accelerating. The rise of emerging chemical industries and the trend towards larger-scale equipment are both significantly increasing the demand for energy and chemical equipment. My country is undergoing structural adjustments, achieving integrated refining and chemical production, actively developing high-end refining products, and realizing the technological innovation and transformation and upgrading of petroleum and petrochemical equipment. Simultaneously, due to the continuous

improvement of industry technology levels, production processes, and performance requirements, as well as the strengthening of globalization, the scale effect in downstream industries is becoming more pronounced, leading to increasingly higher demands for equipment integration. To effectively control procurement and management costs, downstream enterprises are also inclined to choose large-scale, modular, and specialized equipment. In the future, equipment will develop towards modularization, skid-mounted design, and integration. Many companies have begun to provide customers with integrated multi-functional system solutions (such as crude oil dehydration and desalination, stabilization treatment, and external metering). The National Energy Administration and the petrochemical industry plan propose that future refining capacity will exceed 900 million tons per year. This development has driven the demand for large-scale, integrated dehydration and desalination equipment, especially in the development of complex oil fields and offshore oil fields. High efficiency, energy conservation, and green development: Under the 'dual carbon' background, a series of support policies for energy-saving and emission-reduction technologies and equipment have been promulgated, aiming to promote industrial technological innovation and upgrading. With the continuous strengthening of energy conservation and emission reduction efforts in downstream industries such as petrochemicals, marine engineering, and new energy, high-efficiency energy chemical equipment and new energy equipment will have a larger market. Equipment manufacturers are gradually incorporating green and low-carbon technologies into product design to reduce energy consumption and carbon emissions. For example, the application of variable frequency control and waste heat recovery technologies in dehydration and desalination equipment will significantly improve energy efficiency and reduce the carbon footprint. The replacement cycle for electrostatic precipitators (ESPs) is approximately 10-15 years. With the implementation of integrated refining and chemical policies and the introduction of equipment replacement policies, this cycle will be further shortened. On the one hand, the proportion of high-salt and high-water-content crude oil in global new crude oil production is increasing, leading to increasingly diversified crude oil supply and increasingly deteriorating crude oil quality. This necessitates further enhancements in the adaptability of ESPs to inferior crude oil and their resistance to fluctuations in feedstock properties.

LPI (LP Information)' newest research report, the "Oil Desalter for Oil and Gas Industry Forecast" looks at past sales and reviews total world Oil Desalter for Oil and Gas sales in 2025, providing a comprehensive analysis by region and market sector of projected Oil Desalter for Oil and Gas sales for 2026 through 2032. With Oil Desalter for Oil and Gas sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Oil Desalter for Oil and Gas industry.

This Insight Report provides a comprehensive analysis of the global Oil Desalter for Oil and Gas landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Oil Desalter for Oil and Gas portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Oil Desalter for Oil and Gas market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Oil Desalter for Oil and Gas and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Oil Desalter for Oil and Gas.

This report presents a comprehensive overview, market shares, and growth opportunities of Oil Desalter for Oil and Gas market by product type, application, key players and key regions and countries.

Segmentation by Type:

Equipment Hardware

Technical Services

Segmentation by Equipment:

Electrostatic Desalination Equipment

Integrated Dehydration and Desalination Equipment

Segmentation by Electric Field:

AC Alternating Current Electric Field

AC+DC Combined Electric Field

Multi-level Combined Electric Field System

Segmentation by Application:

Oilfield Production

Gathering and Transportation System

Refinery Pretreatment

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

SLB

Axens

AMR Process Limited

CECO Environmental (Peerless)

Forum Energy Technologies

Desalters LLC

Plug Power (Frames Group)

VME Process

Santacc

Zhengyuan Petrochemical

Jiangsu Golden Gate Energy & Equipment Co., Ltd.

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Oil Desalter for Oil and Gas Market Size (2021-2032)

- 2.1.2 Oil Desalter for Oil and Gas Market Size CAGR by Region (2021 VS 2025 VS 2032)

- 2.1.3 World Current & Future Analysis for Oil Desalter for Oil and Gas by Country/Region (2021, 2025 & 2032)

2.2 Oil Desalter for Oil and Gas Segment by Type

- 2.2.1 Equipment Hardware

- 2.2.2 Technical Services

- 2.2.3 Oil Desalter for Oil and Gas Market Size by Type

- 2.2.3.1 Oil Desalter for Oil and Gas Market Size CAGR by Type (2021 VS 2025 VS 2032)

- 2.2.3.2 Global Oil Desalter for Oil and Gas Market Size Market Share by Type (2021-2026)

2.3 Oil Desalter for Oil and Gas Segment by Equipment

- 2.3.1 Electrostatic Desalination Equipment

- 2.3.2 Integrated Dehydration and Desalination Equipment

- 2.3.3 Oil Desalter for Oil and Gas Market Size by Equipment

- 2.3.3.1 Oil Desalter for Oil and Gas Market Size CAGR by Equipment (2021 VS 2025 VS 2032)

- 2.3.3.2 Global Oil Desalter for Oil and Gas Market Size Market Share by Equipment (2021-2026)

2.4 Oil Desalter for Oil and Gas Segment by Electric Field

- 2.4.1 AC Alternating Current Electric Field

2.4.2 AC+DC Combined Electric Field

2.4.3 Multi-level Combined Electric Field System

2.4.4 Oil Desalter for Oil and Gas Market Size by Electric Field

2.4.4.1 Oil Desalter for Oil and Gas Market Size CAGR by Electric Field (2021 VS 2025 VS 2032)

2.4.4.2 Global Oil Desalter for Oil and Gas Market Size Market Share by Electric Field (2021-2026)

2.5 Oil Desalter for Oil and Gas Segment by Application

2.5.1 Oilfield Production

2.5.2 Gathering and Transportation System

2.5.3 Refinery Pretreatment

2.5.4 Other

2.5.5 Oil Desalter for Oil and Gas Market Size by Application

2.5.5.1 Oil Desalter for Oil and Gas Market Size CAGR by Application (2021 VS 2025 VS 2032)

2.5.5.2 Global Oil Desalter for Oil and Gas Market Size Market Share by Application (2021-2026)

3 OIL DESALTER FOR OIL AND GAS MARKET SIZE BY PLAYER

3.1 Oil Desalter for Oil and Gas Market Size Market Share by Player

3.1.1 Global Oil Desalter for Oil and Gas Revenue by Player (2021-2026)

3.1.2 Global Oil Desalter for Oil and Gas Revenue Market Share by Player (2021-2026)

3.2 Global Oil Desalter for Oil and Gas Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

4 OIL DESALTER FOR OIL AND GAS BY REGION

4.1 Oil Desalter for Oil and Gas Market Size by Region (2021-2026)

4.2 Global Oil Desalter for Oil and Gas Annual Revenue by Country/Region (2021-2026)

4.3 Americas Oil Desalter for Oil and Gas Market Size Growth (2021-2026)

4.4 APAC Oil Desalter for Oil and Gas Market Size Growth (2021-2026)

4.5 Europe Oil Desalter for Oil and Gas Market Size Growth (2021-2026)

4.6 Middle East & Africa Oil Desalter for Oil and Gas Market Size Growth (2021-2026)

5 AMERICAS

5.1 Americas Oil Desalter for Oil and Gas Market Size by Country (2021-2026)

5.2 Americas Oil Desalter for Oil and Gas Market Size by Type (2021-2026)

5.3 Americas Oil Desalter for Oil and Gas Market Size by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Oil Desalter for Oil and Gas Market Size by Region (2021-2026)

6.2 APAC Oil Desalter for Oil and Gas Market Size by Type (2021-2026)

6.3 APAC Oil Desalter for Oil and Gas Market Size by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

7 EUROPE

7.1 Europe Oil Desalter for Oil and Gas Market Size by Country (2021-2026)

7.2 Europe Oil Desalter for Oil and Gas Market Size by Type (2021-2026)

7.3 Europe Oil Desalter for Oil and Gas Market Size by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Oil Desalter for Oil and Gas by Region (2021-2026)

8.2 Middle East & Africa Oil Desalter for Oil and Gas Market Size by Type (2021-2026)

8.3 Middle East & Africa Oil Desalter for Oil and Gas Market Size by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 GLOBAL OIL DESALTER FOR OIL AND GAS MARKET FORECAST

10.1 Global Oil Desalter for Oil and Gas Forecast by Region (2027-2032)

10.1.1 Global Oil Desalter for Oil and Gas Forecast by Region (2027-2032)

10.1.2 Americas Oil Desalter for Oil and Gas Forecast

10.1.3 APAC Oil Desalter for Oil and Gas Forecast

10.1.4 Europe Oil Desalter for Oil and Gas Forecast

10.1.5 Middle East & Africa Oil Desalter for Oil and Gas Forecast

10.2 Americas Oil Desalter for Oil and Gas Forecast by Country (2027-2032)

10.2.1 United States Market Oil Desalter for Oil and Gas Forecast

10.2.2 Canada Market Oil Desalter for Oil and Gas Forecast

10.2.3 Mexico Market Oil Desalter for Oil and Gas Forecast

10.2.4 Brazil Market Oil Desalter for Oil and Gas Forecast

10.3 APAC Oil Desalter for Oil and Gas Forecast by Region (2027-2032)

10.3.1 China Oil Desalter for Oil and Gas Market Forecast

10.3.2 Japan Market Oil Desalter for Oil and Gas Forecast

10.3.3 Korea Market Oil Desalter for Oil and Gas Forecast

10.3.4 Southeast Asia Market Oil Desalter for Oil and Gas Forecast

10.3.5 India Market Oil Desalter for Oil and Gas Forecast

10.3.6 Australia Market Oil Desalter for Oil and Gas Forecast

10.4 Europe Oil Desalter for Oil and Gas Forecast by Country (2027-2032)

10.4.1 Germany Market Oil Desalter for Oil and Gas Forecast

10.4.2 France Market Oil Desalter for Oil and Gas Forecast

10.4.3 UK Market Oil Desalter for Oil and Gas Forecast

10.4.4 Italy Market Oil Desalter for Oil and Gas Forecast

- 10.4.5 Russia Market Oil Desalter for Oil and Gas Forecast
- 10.5 Middle East & Africa Oil Desalter for Oil and Gas Forecast by Region (2027-2032)
 - 10.5.1 Egypt Market Oil Desalter for Oil and Gas Forecast
 - 10.5.2 South Africa Market Oil Desalter for Oil and Gas Forecast
 - 10.5.3 Israel Market Oil Desalter for Oil and Gas Forecast
 - 10.5.4 Turkey Market Oil Desalter for Oil and Gas Forecast
- 10.6 Global Oil Desalter for Oil and Gas Forecast by Type (2027-2032)
- 10.7 Global Oil Desalter for Oil and Gas Forecast by Application (2027-2032)
 - 10.7.1 GCC Countries Market Oil Desalter for Oil and Gas Forecast

11 KEY PLAYERS ANALYSIS

11.1 SLB

- 11.1.1 SLB Company Information
- 11.1.2 SLB Oil Desalter for Oil and Gas Product Offered
- 11.1.3 SLB Oil Desalter for Oil and Gas Revenue, Gross Margin and Market Share (2021-2026)
- 11.1.4 SLB Main Business Overview
- 11.1.5 SLB Latest Developments

11.2 Axens

- 11.2.1 Axens Company Information
- 11.2.2 Axens Oil Desalter for Oil and Gas Product Offered
- 11.2.3 Axens Oil Desalter for Oil and Gas Revenue, Gross Margin and Market Share (2021-2026)
- 11.2.4 Axens Main Business Overview
- 11.2.5 Axens Latest Developments

11.3 AMR Process Limited

- 11.3.1 AMR Process Limited Company Information
- 11.3.2 AMR Process Limited Oil Desalter for Oil and Gas Product Offered
- 11.3.3 AMR Process Limited Oil Desalter for Oil and Gas Revenue, Gross Margin and Market Share (2021-2026)
- 11.3.4 AMR Process Limited Main Business Overview
- 11.3.5 AMR Process Limited Latest Developments

11.4 CECO Environmental (Peerless)

- 11.4.1 CECO Environmental (Peerless) Company Information
- 11.4.2 CECO Environmental (Peerless) Oil Desalter for Oil and Gas Product Offered
- 11.4.3 CECO Environmental (Peerless) Oil Desalter for Oil and Gas Revenue, Gross Margin and Market Share (2021-2026)
- 11.4.4 CECO Environmental (Peerless) Main Business Overview

- 11.4.5 CECO Environmental (Peerless) Latest Developments
- 11.5 Forum Energy Technologies
 - 11.5.1 Forum Energy Technologies Company Information
 - 11.5.2 Forum Energy Technologies Oil Desalter for Oil and Gas Product Offered
 - 11.5.3 Forum Energy Technologies Oil Desalter for Oil and Gas Revenue, Gross Margin and Market Share (2021-2026)
 - 11.5.4 Forum Energy Technologies Main Business Overview
 - 11.5.5 Forum Energy Technologies Latest Developments
- 11.6 Desalters LLC
 - 11.6.1 Desalters LLC Company Information
 - 11.6.2 Desalters LLC Oil Desalter for Oil and Gas Product Offered
 - 11.6.3 Desalters LLC Oil Desalter for Oil and Gas Revenue, Gross Margin and Market Share (2021-2026)
 - 11.6.4 Desalters LLC Main Business Overview
 - 11.6.5 Desalters LLC Latest Developments
- 11.7 Plug Power (Frames Group)
 - 11.7.1 Plug Power (Frames Group) Company Information
 - 11.7.2 Plug Power (Frames Group) Oil Desalter for Oil and Gas Product Offered
 - 11.7.3 Plug Power (Frames Group) Oil Desalter for Oil and Gas Revenue, Gross Margin and Market Share (2021-2026)
 - 11.7.4 Plug Power (Frames Group) Main Business Overview
 - 11.7.5 Plug Power (Frames Group) Latest Developments
- 11.8 VME Process
 - 11.8.1 VME Process Company Information
 - 11.8.2 VME Process Oil Desalter for Oil and Gas Product Offered
 - 11.8.3 VME Process Oil Desalter for Oil and Gas Revenue, Gross Margin and Market Share (2021-2026)
 - 11.8.4 VME Process Main Business Overview
 - 11.8.5 VME Process Latest Developments
- 11.9 Santacc
 - 11.9.1 Santacc Company Information
 - 11.9.2 Santacc Oil Desalter for Oil and Gas Product Offered
 - 11.9.3 Santacc Oil Desalter for Oil and Gas Revenue, Gross Margin and Market Share (2021-2026)
 - 11.9.4 Santacc Main Business Overview
 - 11.9.5 Santacc Latest Developments
- 11.10 Zhengyuan Petrochemical
 - 11.10.1 Zhengyuan Petrochemical Company Information
 - 11.10.2 Zhengyuan Petrochemical Oil Desalter for Oil and Gas Product Offered

11.10.3 Zhengyuan Petrochemical Oil Desalter for Oil and Gas Revenue, Gross Margin and Market Share (2021-2026)

11.10.4 Zhengyuan Petrochemical Main Business Overview

11.10.5 Zhengyuan Petrochemical Latest Developments

11.11 Jiangsu Golden Gate Energy & Equipment Co., Ltd.

11.11.1 Jiangsu Golden Gate Energy & Equipment Co., Ltd. Company Information

11.11.2 Jiangsu Golden Gate Energy & Equipment Co., Ltd. Oil Desalter for Oil and Gas Product Offered

11.11.3 Jiangsu Golden Gate Energy & Equipment Co., Ltd. Oil Desalter for Oil and Gas Revenue, Gross Margin and Market Share (2021-2026)

11.11.4 Jiangsu Golden Gate Energy & Equipment Co., Ltd. Main Business Overview

11.11.5 Jiangsu Golden Gate Energy & Equipment Co., Ltd. Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Oil Desalter for Oil and Gas Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)

Table 2. Oil Desalter for Oil and Gas Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Equipment Hardware

Table 4. Major Players of Technical Services

Table 5. Oil Desalter for Oil and Gas Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 6. Global Oil Desalter for Oil and Gas Market Size by Type (2021-2026) & (\$ millions)

Table 7. Global Oil Desalter for Oil and Gas Market Size Market Share by Type (2021-2026)

Table 8. Major Players of Electrostatic Desalination Equipment

Table 9. Major Players of Integrated Dehydration and Desalination Equipment

Table 10. Oil Desalter for Oil and Gas Market Size CAGR by Equipment (2021 VS 2025 VS 2032) & (\$ millions)

Table 11. Global Oil Desalter for Oil and Gas Market Size by Equipment (2021-2026) & (\$ millions)

Table 12. Global Oil Desalter for Oil and Gas Market Size Market Share by Equipment (2021-2026)

Table 13. Major Players of AC Alternating Current Electric Field

Table 14. Major Players of AC+DC Combined Electric Field

Table 15. Major Players of Multi-level Combined Electric Field System

Table 16. Oil Desalter for Oil and Gas Market Size CAGR by Electric Field (2021 VS 2025 VS 2032) & (\$ millions)

Table 17. Global Oil Desalter for Oil and Gas Market Size by Electric Field (2021-2026) & (\$ millions)

Table 18. Global Oil Desalter for Oil and Gas Market Size Market Share by Electric Field (2021-2026)

Table 19. Oil Desalter for Oil and Gas Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)

Table 20. Global Oil Desalter for Oil and Gas Market Size by Application (2021-2026) & (\$ millions)

Table 21. Global Oil Desalter for Oil and Gas Market Size Market Share by Application (2021-2026)

Table 22. Global Oil Desalter for Oil and Gas Revenue by Player (2021-2026) & (\$ millions)

Table 23. Global Oil Desalter for Oil and Gas Revenue Market Share by Player (2021-2026)

Table 24. Oil Desalter for Oil and Gas Key Players Head office and Products Offered

Table 25. Oil Desalter for Oil and Gas Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 26. New Products and Potential Entrants

Table 27. Mergers & Acquisitions, Expansion

Table 28. Global Oil Desalter for Oil and Gas Market Size by Region (2021-2026) & (\$ millions)

Table 29. Global Oil Desalter for Oil and Gas Market Size Market Share by Region (2021-2026)

Table 30. Global Oil Desalter for Oil and Gas Revenue by Country/Region (2021-2026) & (\$ millions)

Table 31. Global Oil Desalter for Oil and Gas Revenue Market Share by Country/Region (2021-2026)

Table 32. Americas Oil Desalter for Oil and Gas Market Size by Country (2021-2026) & (\$ millions)

Table 33. Americas Oil Desalter for Oil and Gas Market Size Market Share by Country (2021-2026)

Table 34. Americas Oil Desalter for Oil and Gas Market Size by Type (2021-2026) & (\$ millions)

Table 35. Americas Oil Desalter for Oil and Gas Market Size Market Share by Type (2021-2026)

Table 36. Americas Oil Desalter for Oil and Gas Market Size by Application (2021-2026) & (\$ millions)

Table 37. Americas Oil Desalter for Oil and Gas Market Size Market Share by Application (2021-2026)

Table 38. APAC Oil Desalter for Oil and Gas Market Size by Region (2021-2026) & (\$ millions)

Table 39. APAC Oil Desalter for Oil and Gas Market Size Market Share by Region (2021-2026)

Table 40. APAC Oil Desalter for Oil and Gas Market Size by Type (2021-2026) & (\$ millions)

Table 41. APAC Oil Desalter for Oil and Gas Market Size by Application (2021-2026) & (\$ millions)

Table 42. Europe Oil Desalter for Oil and Gas Market Size by Country (2021-2026) & (\$ millions)

Table 43. Europe Oil Desalter for Oil and Gas Market Size Market Share by Country (2021-2026)

Table 44. Europe Oil Desalter for Oil and Gas Market Size by Type (2021-2026) & (\$ millions)

Table 45. Europe Oil Desalter for Oil and Gas Market Size by Application (2021-2026) & (\$ millions)

Table 46. Middle East & Africa Oil Desalter for Oil and Gas Market Size by Region (2021-2026) & (\$ millions)

Table 47. Middle East & Africa Oil Desalter for Oil and Gas Market Size by Type (2021-2026) & (\$ millions)

Table 48. Middle East & Africa Oil Desalter for Oil and Gas Market Size by Application (2021-2026) & (\$ millions)

Table 49. Key Market Drivers & Growth Opportunities of Oil Desalter for Oil and Gas

Table 50. Key Market Challenges & Risks of Oil Desalter for Oil and Gas

Table 51. Key Industry Trends of Oil Desalter for Oil and Gas

Table 52. Global Oil Desalter for Oil and Gas Market Size Forecast by Region (2027-2032) & (\$ millions)

Table 53. Global Oil Desalter for Oil and Gas Market Size Market Share Forecast by Region (2027-2032)

Table 54. Global Oil Desalter for Oil and Gas Market Size Forecast by Type (2027-2032) & (\$ millions)

Table 55. Global Oil Desalter for Oil and Gas Market Size Forecast by Application (2027-2032) & (\$ millions)

Table 56. SLB Details, Company Type, Oil Desalter for Oil and Gas Area Served and Its Competitors

Table 57. SLB Oil Desalter for Oil and Gas Product Offered

Table 58. SLB Oil Desalter for Oil and Gas Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 59. SLB Main Business

Table 60. SLB Latest Developments

Table 61. Axens Details, Company Type, Oil Desalter for Oil and Gas Area Served and Its Competitors

Table 62. Axens Oil Desalter for Oil and Gas Product Offered

Table 63. Axens Oil Desalter for Oil and Gas Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 64. Axens Main Business

Table 65. Axens Latest Developments

Table 66. AMR Process Limited Details, Company Type, Oil Desalter for Oil and Gas Area Served and Its Competitors

- Table 67. AMR Process Limited Oil Desalter for Oil and Gas Product Offered
- Table 68. AMR Process Limited Oil Desalter for Oil and Gas Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 69. AMR Process Limited Main Business
- Table 70. AMR Process Limited Latest Developments
- Table 71. CECO Environmental (Peerless) Details, Company Type, Oil Desalter for Oil and Gas Area Served and Its Competitors
- Table 72. CECO Environmental (Peerless) Oil Desalter for Oil and Gas Product Offered
- Table 73. CECO Environmental (Peerless) Oil Desalter for Oil and Gas Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 74. CECO Environmental (Peerless) Main Business
- Table 75. CECO Environmental (Peerless) Latest Developments
- Table 76. Forum Energy Technologies Details, Company Type, Oil Desalter for Oil and Gas Area Served and Its Competitors
- Table 77. Forum Energy Technologies Oil Desalter for Oil and Gas Product Offered
- Table 78. Forum Energy Technologies Oil Desalter for Oil and Gas Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 79. Forum Energy Technologies Main Business
- Table 80. Forum Energy Technologies Latest Developments
- Table 81. Desalters LLC Details, Company Type, Oil Desalter for Oil and Gas Area Served and Its Competitors
- Table 82. Desalters LLC Oil Desalter for Oil and Gas Product Offered
- Table 83. Desalters LLC Oil Desalter for Oil and Gas Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 84. Desalters LLC Main Business
- Table 85. Desalters LLC Latest Developments
- Table 86. Plug Power (Frames Group) Details, Company Type, Oil Desalter for Oil and Gas Area Served and Its Competitors
- Table 87. Plug Power (Frames Group) Oil Desalter for Oil and Gas Product Offered
- Table 88. Plug Power (Frames Group) Oil Desalter for Oil and Gas Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 89. Plug Power (Frames Group) Main Business
- Table 90. Plug Power (Frames Group) Latest Developments
- Table 91. VME Process Details, Company Type, Oil Desalter for Oil and Gas Area Served and Its Competitors
- Table 92. VME Process Oil Desalter for Oil and Gas Product Offered
- Table 93. VME Process Oil Desalter for Oil and Gas Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 94. VME Process Main Business

Table 95. VME Process Latest Developments

Table 96. Santacc Details, Company Type, Oil Desalter for Oil and Gas Area Served and Its Competitors

Table 97. Santacc Oil Desalter for Oil and Gas Product Offered

Table 98. Santacc Oil Desalter for Oil and Gas Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 99. Santacc Main Business

Table 100. Santacc Latest Developments

Table 101. Zhengyuan Petrochemical Details, Company Type, Oil Desalter for Oil and Gas Area Served and Its Competitors

Table 102. Zhengyuan Petrochemical Oil Desalter for Oil and Gas Product Offered

Table 103. Zhengyuan Petrochemical Oil Desalter for Oil and Gas Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 104. Zhengyuan Petrochemical Main Business

Table 105. Zhengyuan Petrochemical Latest Developments

Table 106. Jiangsu Golden Gate Energy & Equipment Co., Ltd. Details, Company Type, Oil Desalter for Oil and Gas Area Served and Its Competitors

Table 107. Jiangsu Golden Gate Energy & Equipment Co., Ltd. Oil Desalter for Oil and Gas Product Offered

Table 108. Jiangsu Golden Gate Energy & Equipment Co., Ltd. Oil Desalter for Oil and Gas Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 109. Jiangsu Golden Gate Energy & Equipment Co., Ltd. Main Business

Table 110. Jiangsu Golden Gate Energy & Equipment Co., Ltd. Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Oil Desalter for Oil and Gas Report Years Considered
- Figure 2. Research Objectives
- Figure 3. Research Methodology
- Figure 4. Research Process and Data Source
- Figure 5. Global Oil Desalter for Oil and Gas Market Size Growth Rate (2021-2032) (\$ millions)
- Figure 6. Oil Desalter for Oil and Gas Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 7. Oil Desalter for Oil and Gas Sales Market Share by Country/Region (2025)
- Figure 8. Oil Desalter for Oil and Gas Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 9. Global Oil Desalter for Oil and Gas Market Size Market Share by Type in 2025
- Figure 10. Global Oil Desalter for Oil and Gas Market Size Market Share by Equipment in 2025
- Figure 11. Global Oil Desalter for Oil and Gas Market Size Market Share by Electric Field in 2025
- Figure 12. Oil Desalter for Oil and Gas in Oilfield Production
- Figure 13. Global Oil Desalter for Oil and Gas Market: Oilfield Production (2021-2026) & (\$ millions)
- Figure 14. Oil Desalter for Oil and Gas in Gathering and Transportation System
- Figure 15. Global Oil Desalter for Oil and Gas Market: Gathering and Transportation System (2021-2026) & (\$ millions)
- Figure 16. Oil Desalter for Oil and Gas in Refinery Pretreatment
- Figure 17. Global Oil Desalter for Oil and Gas Market: Refinery Pretreatment (2021-2026) & (\$ millions)
- Figure 18. Oil Desalter for Oil and Gas in Other
- Figure 19. Global Oil Desalter for Oil and Gas Market: Other (2021-2026) & (\$ millions)
- Figure 20. Global Oil Desalter for Oil and Gas Market Size Market Share by Application in 2025
- Figure 21. Global Oil Desalter for Oil and Gas Revenue Market Share by Player in 2025
- Figure 22. Global Oil Desalter for Oil and Gas Market Size Market Share by Region (2021-2026)
- Figure 23. Americas Oil Desalter for Oil and Gas Market Size 2021-2026 (\$ millions)
- Figure 24. APAC Oil Desalter for Oil and Gas Market Size 2021-2026 (\$ millions)
- Figure 25. Europe Oil Desalter for Oil and Gas Market Size 2021-2026 (\$ millions)

Figure 26. Middle East & Africa Oil Desalter for Oil and Gas Market Size 2021-2026 (\$ millions)

Figure 27. Americas Oil Desalter for Oil and Gas Value Market Share by Country in 2025

Figure 28. United States Oil Desalter for Oil and Gas Market Size Growth 2021-2026 (\$ millions)

Figure 29. Canada Oil Desalter for Oil and Gas Market Size Growth 2021-2026 (\$ millions)

Figure 30. Mexico Oil Desalter for Oil and Gas Market Size Growth 2021-2026 (\$ millions)

Figure 31. Brazil Oil Desalter for Oil and Gas Market Size Growth 2021-2026 (\$ millions)

Figure 32. APAC Oil Desalter for Oil and Gas Market Size Market Share by Region in 2025

Figure 33. APAC Oil Desalter for Oil and Gas Market Size Market Share by Type (2021-2026)

Figure 34. APAC Oil Desalter for Oil and Gas Market Size Market Share by Application (2021-2026)

Figure 35. China Oil Desalter for Oil and Gas Market Size Growth 2021-2026 (\$ millions)

Figure 36. Japan Oil Desalter for Oil and Gas Market Size Growth 2021-2026 (\$ millions)

Figure 37. South Korea Oil Desalter for Oil and Gas Market Size Growth 2021-2026 (\$ millions)

Figure 38. Southeast Asia Oil Desalter for Oil and Gas Market Size Growth 2021-2026 (\$ millions)

Figure 39. India Oil Desalter for Oil and Gas Market Size Growth 2021-2026 (\$ millions)

Figure 40. Australia Oil Desalter for Oil and Gas Market Size Growth 2021-2026 (\$ millions)

Figure 41. Europe Oil Desalter for Oil and Gas Market Size Market Share by Country in 2025

Figure 42. Europe Oil Desalter for Oil and Gas Market Size Market Share by Type (2021-2026)

Figure 43. Europe Oil Desalter for Oil and Gas Market Size Market Share by Application (2021-2026)

Figure 44. Germany Oil Desalter for Oil and Gas Market Size Growth 2021-2026 (\$ millions)

Figure 45. France Oil Desalter for Oil and Gas Market Size Growth 2021-2026 (\$ millions)

- Figure 46. UK Oil Desalter for Oil and Gas Market Size Growth 2021-2026 (\$ millions)
- Figure 47. Italy Oil Desalter for Oil and Gas Market Size Growth 2021-2026 (\$ millions)
- Figure 48. Russia Oil Desalter for Oil and Gas Market Size Growth 2021-2026 (\$ millions)
- Figure 49. Middle East & Africa Oil Desalter for Oil and Gas Market Size Market Share by Region (2021-2026)
- Figure 50. Middle East & Africa Oil Desalter for Oil and Gas Market Size Market Share by Type (2021-2026)
- Figure 51. Middle East & Africa Oil Desalter for Oil and Gas Market Size Market Share by Application (2021-2026)
- Figure 52. Egypt Oil Desalter for Oil and Gas Market Size Growth 2021-2026 (\$ millions)
- Figure 53. South Africa Oil Desalter for Oil and Gas Market Size Growth 2021-2026 (\$ millions)
- Figure 54. Israel Oil Desalter for Oil and Gas Market Size Growth 2021-2026 (\$ millions)
- Figure 55. Turkey Oil Desalter for Oil and Gas Market Size Growth 2021-2026 (\$ millions)
- Figure 56. GCC Countries Oil Desalter for Oil and Gas Market Size Growth 2021-2026 (\$ millions)
- Figure 57. Americas Oil Desalter for Oil and Gas Market Size 2027-2032 (\$ millions)
- Figure 58. APAC Oil Desalter for Oil and Gas Market Size 2027-2032 (\$ millions)
- Figure 59. Europe Oil Desalter for Oil and Gas Market Size 2027-2032 (\$ millions)
- Figure 60. Middle East & Africa Oil Desalter for Oil and Gas Market Size 2027-2032 (\$ millions)
- Figure 61. United States Oil Desalter for Oil and Gas Market Size 2027-2032 (\$ millions)
- Figure 62. Canada Oil Desalter for Oil and Gas Market Size 2027-2032 (\$ millions)
- Figure 63. Mexico Oil Desalter for Oil and Gas Market Size 2027-2032 (\$ millions)
- Figure 64. Brazil Oil Desalter for Oil and Gas Market Size 2027-2032 (\$ millions)
- Figure 65. China Oil Desalter for Oil and Gas Market Size 2027-2032 (\$ millions)
- Figure 66. Japan Oil Desalter for Oil and Gas Market Size 2027-2032 (\$ millions)
- Figure 67. Korea Oil Desalter for Oil and Gas Market Size 2027-2032 (\$ millions)
- Figure 68. Southeast Asia Oil Desalter for Oil and Gas Market Size 2027-2032 (\$ millions)
- Figure 69. India Oil Desalter for Oil and Gas Market Size 2027-2032 (\$ millions)
- Figure 70. Australia Oil Desalter for Oil and Gas Market Size 2027-2032 (\$ millions)
- Figure 71. Germany Oil Desalter for Oil and Gas Market Size 2027-2032 (\$ millions)
- Figure 72. France Oil Desalter for Oil and Gas Market Size 2027-2032 (\$ millions)
- Figure 73. UK Oil Desalter for Oil and Gas Market Size 2027-2032 (\$ millions)

Figure 74. Italy Oil Desalter for Oil and Gas Market Size 2027-2032 (\$ millions)

Figure 75. Russia Oil Desalter for Oil and Gas Market Size 2027-2032 (\$ millions)

Figure 76. Egypt Oil Desalter for Oil and Gas Market Size 2027-2032 (\$ millions)

Figure 77. South Africa Oil Desalter for Oil and Gas Market Size 2027-2032 (\$ millions)

Figure 78. Israel Oil Desalter for Oil and Gas Market Size 2027-2032 (\$ millions)

Figure 79. Turkey Oil Desalter for Oil and Gas Market Size 2027-2032 (\$ millions)

Figure 80. Global Oil Desalter for Oil and Gas Market Size Market Share Forecast by Type (2027-2032)

Figure 81. Global Oil Desalter for Oil and Gas Market Size Market Share Forecast by Application (2027-2032)

Figure 82. GCC Countries Oil Desalter for Oil and Gas Market Size 2027-2032 (\$ millions)

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