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# Global Oil-based Defoaming Agent Market Growth 2026-2032

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## Abstracts

The global Oil-based Defoaming Agent market size is predicted to grow from US$ 2406 million in 2025 to US$ 3419 million in 2032; it is expected to grow at a CAGR of 5.2% from 2026 to 2032.

Oil-based defoamers are a type of defoamer that uses mineral oil, vegetable oil or synthetic oil as the main carrier, supplemented by hydrophobic particles, fatty alcohols, esters or surfactants. They have the characteristics of rapid defoaming, low cost and wide compatibility. They are widely used in industrial fields such as papermaking, water treatment, petrochemicals, metal processing, food fermentation and pesticides. They are particularly suitable for foam control in non-aqueous or weakly polar systems.In 2024, the global production of oil-based defoamers will reach 2,764,630 tons, with an average selling price of US$849 per ton.

United States market for Oil-based Defoaming Agent is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Oil-based Defoaming Agent is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Oil-based Defoaming Agent is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Oil-based Defoaming Agent players cover BASF, DOW, Ashland, Shin-Etsu, Wacker Chemie AG, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

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## Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Oil-based Defoaming Agent Industry Forecast” looks at past sales and reviews total world Oil-based Defoaming Agent sales in 2025, providing a comprehensive analysis by region and market sector of projected Oil-based Defoaming Agent sales for 2026 through 2032. With Oil-based Defoaming Agent sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Oil-based Defoaming Agent industry.

This Insight Report provides a comprehensive analysis of the global Oil-based Defoaming Agent landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Oil-based Defoaming Agent portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Oil-based Defoaming Agent market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Oil-based Defoaming Agent and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Oil-based Defoaming Agent.

This report presents a comprehensive overview, market shares, and growth opportunities of Oil-based Defoaming Agent market by product type, application, key manufacturers and key regions and countries.

## Market Segmentation

### Segmentation by Type:

Mineral Oil-based Defoaming Agent

Vegetable Oil-based Defoaming Agent

Synthetic Oil-based Defoaming Agent

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## Segmentation by Application:

- Coatings and Inks
- Petrochemicals
- Other

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe

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- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- BASF
- DOW
- Ashland
- Shin-Etsu
- Wacker Chemie AG
- Momentive

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Solvay

Evonik

PMC Ouvrie

SERVYECO

Ecolab

Synthex Organics

Chemi Tech

Elementis

## Key Questions Addressed in this Report

What is the 10-year outlook for the global Oil-based Defoaming Agent market?

What factors are driving Oil-based Defoaming Agent market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Oil-based Defoaming Agent market opportunities vary by end market size?

How does Oil-based Defoaming Agent break out by Type, by Application?

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