

Global Offshore Wind Turbine Tower & Substructure Market Growth 2026-2032

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Abstracts

The global Offshore Wind Turbine Tower & Substructure market size is predicted to grow from US\$ 2051 million in 2025 to US\$ 4218 million in 2032; it is expected to grow at a CAGR of 12.3% from 2026 to 2032.

In 2025, global Offshore Wind Tower and Foundation reached approximately 969,522 tons, with an average global market price of around US\$ 2163 per ton. Gross margin is about 43%. The cost is 1233 usd. Production Capacity is about 600,000 tons. Offshore Wind Tower and Foundation are critical components of offshore wind farms that support the wind turbines above the sea and ensure their stability and efficiency in harnessing wind energy. These structures are designed to withstand harsh marine environments, including saltwater corrosion, high winds, and ocean currents, while providing a secure platform for the wind turbine to generate electricity. Offshore wind tower and foundation upstream includes steel plates, flanges, welding and coating materials, while downstream consists of offshore wind farm developers, EPC contractors, and installation companies responsible for turbine deployment and project execution.

United States market for Offshore Wind Turbine Tower & Substructure is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Offshore Wind Turbine Tower & Substructure is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Offshore Wind Turbine Tower & Substructure is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026

through 2032.

Global key Offshore Wind Turbine Tower & Substructure players cover SeAH Steel Holdings, Sif-group, EEW Group, Dajin Heavy Industry, Tianneng Heavy Industries, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Offshore Wind Turbine Tower & Substructure Industry Forecast" looks at past sales and reviews total world Offshore Wind Turbine Tower & Substructure sales in 2025, providing a comprehensive analysis by region and market sector of projected Offshore Wind Turbine Tower & Substructure sales for 2026 through 2032. With Offshore Wind Turbine Tower & Substructure sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Offshore Wind Turbine Tower & Substructure industry.

This Insight Report provides a comprehensive analysis of the global Offshore Wind Turbine Tower & Substructure landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Offshore Wind Turbine Tower & Substructure portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Offshore Wind Turbine Tower & Substructure market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Offshore Wind Turbine Tower & Substructure and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Offshore Wind Turbine Tower & Substructure.

This report presents a comprehensive overview, market shares, and growth opportunities of Offshore Wind Turbine Tower & Substructure market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Large Type

Small & Medium Type

Segmentation by Structure:

Cylindrical Tube Type

Truss Type

Other

Segmentation by Application:

Offshore

Onshore

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SeAH Steel Holdings

Sif-group

EEW Group

Dajin Heavy Industry

Tianneng Heavy Industries

Haili Wind Power Equipment

Rainbow Heavy Industries

Titan Wind Energy

Taisheng Wind Power

Bladt Industries (CS Wind)

Haizea

Navantia Seanergies

Steelwind (Dillinger)

US Wind (Renexia SpA)

Dongkuk Steel

Key Questions Addressed in this Report

What is the 10-year outlook for the global Offshore Wind Turbine Tower & Substructure market?

What factors are driving Offshore Wind Turbine Tower & Substructure market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Offshore Wind Turbine Tower & Substructure market opportunities vary by end market size?

How does Offshore Wind Turbine Tower & Substructure break out by Type, by Application?

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