

Global Offshore Wind Turbine Tower Flange Market Growth 2026-2032

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Abstracts

The global Offshore Wind Turbine Tower Flange market size is predicted to grow from US\$ 291 million in 2025 to US\$ 528 million in 2032; it is expected to grow at a CAGR of 8.8% from 2026 to 2032.

In 2025, global Offshore Wind Turbine Tower Flange production reached approximately 99.6 k tons, with an average global market price of around US\$2,977 per ton. An offshore wind turbine tower flange is a large, precision-engineered steel ring used as a critical mechanical connection, joining sections of the massive tower or connecting the tower to the substructure (like a monopile or jacket foundation). These flanges must withstand extreme marine environments (salt, wind, waves) and immense structural loads, requiring robust materials, high precision, and specialized coatings to ensure the turbine's safety and decades-long operational integrity, acting as vital building blocks for the entire structure.

The offshore wind turbine tower flange market is expanding in line with accelerating offshore deployment. About 117 GW of new wind capacity was added in 2024, pushing cumulative global capacity past the 1 TW milestone, and the first half of 2025 saw 72.2 GW of additions, indicating continued momentum and increasing offshore share. Turbine upsizing and the rise of floating technology are increasing per-turbine flange counts and individual flange dimensions, raising per-MW flange mass and fabrication complexity. Opportunities stem from large tender pipelines, localization and industrial policy support, and deeper-water deployment, while constraints include port and vessel bottlenecks, lengthy permitting and grid-connection processes, supply-chain and raw-material price volatility, and challenges in achieving consistent flange quality and standards ? all of which materially affect delivery schedules and costs. Manufacturers and supply-chain actors should therefore accelerate local manufacturing capacity,

deepen design and QA standardization, and optimize logistics and inventory to mitigate risks and capture medium-to-long-term offshore growth.

LP Information, Inc. (LPI) ' newest research report, the "Offshore Wind Turbine Tower Flange Industry Forecast" looks at past sales and reviews total world Offshore Wind Turbine Tower Flange sales in 2025, providing a comprehensive analysis by region and market sector of projected Offshore Wind Turbine Tower Flange sales for 2026 through 2032. With Offshore Wind Turbine Tower Flange sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Offshore Wind Turbine Tower Flange industry.

This Insight Report provides a comprehensive analysis of the global Offshore Wind Turbine Tower Flange landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Offshore Wind Turbine Tower Flange portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Offshore Wind Turbine Tower Flange market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Offshore Wind Turbine Tower Flange and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Offshore Wind Turbine Tower Flange.

This report presents a comprehensive overview, market shares, and growth opportunities of Offshore Wind Turbine Tower Flange market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

16MW

Segmentation by Manufacturing Process:

Forged Flange

Rolled Flange

Segmentation by Diameter:

Diameter

Diameter 8?12 m

Diameter > 12 m

Segmentation by Application:

Shallow Sea

Deep Sea

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Jiangyin Hengrun Heavy Industries

Iraeta

Shanxi Tianbao

Shanxi Shuanghuan Heavy Industry

Shanxi Jinrui Guangyuan Heavy Industry

FRISA

Taewoong

Euskal Forging

Flanschenwerk Thal

DHDZ

Wuxi Paike New Materials

CHW Forge

TP-Products

Key Questions Addressed in this Report

What is the 10-year outlook for the global Offshore Wind Turbine Tower Flange market?

What factors are driving Offshore Wind Turbine Tower Flange market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Offshore Wind Turbine Tower Flange market opportunities vary by end market size?

How does Offshore Wind Turbine Tower Flange break out by Type, by Application?

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