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Global Offshore Wind Turbine Main Bearing Market Growth 2026-2032

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Abstracts

The global Offshore Wind Turbine Main Bearing market size is predicted to grow from US$ 1027 million in 2025 to US$ 1859 million in 2032; it is expected to grow at a CAGR of 8.8% from 2026 to 2032.

In 2025, global Offshore Wind Turbine Main Bearing production reached approximately 3,000 units, with an average global market price of around USD 350,000 per unit.

The gross profit margin of major companies in the industry was approximately 22%–38%.

In 2025, global production capacity was approximately 4,000 units.

An Offshore Wind Turbine Main Bearing supports the rotor shaft and transfers aerodynamic loads to the drivetrain and nacelle structure. It must withstand high radial, axial, and overturning loads under corrosive offshore conditions. Products include spherical roller, tapered roller, and large double-row bearing structures. The scope excludes gearbox bearings, generator bearings, yaw and pitch bearings, complete main-shaft assemblies, lubrication systems, and onshore-only bearings.

The industrial chain includes upstream bearing steel, forgings, rollers, cages, seals, lubricants, coatings, and condition-monitoring sensors. Midstream covers structural design, forging, heat treatment, precision machining, grinding, assembly, coating, inspection, and fatigue testing. Downstream applications include fixed-bottom and floating offshore wind turbines, drivetrain manufacturers, turbine manufacturers, wind-farm operators, and maintenance service providers.

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United States market for Offshore Wind Turbine Main Bearing is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Offshore Wind Turbine Main Bearing is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Offshore Wind Turbine Main Bearing is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Offshore Wind Turbine Main Bearing players cover AB SKF, Schaeffler AG, The Timken Company, Liebherr-Components AG, NSK Ltd., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Offshore Wind Turbine Main Bearing Industry Forecast” looks at past sales and reviews total world Offshore Wind Turbine Main Bearing sales in 2025, providing a comprehensive analysis by region and market sector of projected Offshore Wind Turbine Main Bearing sales for 2026 through 2032. With Offshore Wind Turbine Main Bearing sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Offshore Wind Turbine Main Bearing industry.

This Insight Report provides a comprehensive analysis of the global Offshore Wind Turbine Main Bearing landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Offshore Wind Turbine Main Bearing portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Offshore Wind Turbine Main Bearing market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Offshore Wind Turbine Main Bearing and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Offshore Wind Turbine Main

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Bearing.

This report presents a comprehensive overview, market shares, and growth opportunities of Offshore Wind Turbine Main Bearing market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Single-row Tapered Roller Bearings

Double-row Tapered Roller Bearings

Three-row Roller Bearings

Segmentation by Raceway Integration:

Separate Main Bearings

Integrated Main Bearings

Gearbox-integrated Main Bearings

Segmentation by Bearing Outer Diameter:

Small-diameter??2,000 mm?

Medium-diameter??2,000–3,500 mm?

Large-diameter??3,500 mm?

Segmentation by Application:

Fixed-bottom Offshore Wind Turbines

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Floating Offshore Wind Turbines

Intertidal and Nearshore Wind Turbines

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

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UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

AB SKF

Schaeffler AG

The Timken Company

Liebherr-Components AG

NSK Ltd.

NTN Corporation

JTEKT Corporation

Wafangdian Bearing Group Co., Ltd.

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Luoyang LYC Bearing Co., Ltd.

Dalian Metallurgical Bearing Group Co., Ltd.

Zhejiang Tianma Bearing Group Co., Ltd.

C&U Group Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Offshore Wind Turbine Main Bearing market?

What factors are driving Offshore Wind Turbine Main Bearing market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Offshore Wind Turbine Main Bearing market opportunities vary by end market size?

How does Offshore Wind Turbine Main Bearing break out by Type, by Application?

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