+357 96 030922
info@marketpublishers.com

# Global Offshore Wind Turbine Installation Crane Market Growth 2026-2032

https://marketpublishers.com/r/GEBD15CCCDA6EN.html
Date: October 2026
Pages: 101
Price: US$ 3,660.00 (Single User License)
ID: GEBD15CCCDA6EN

## Abstracts

The global Offshore Wind Turbine Installation Crane market size is predicted to grow from US$ 1659 million in 2025 to US$ 2741 million in 2032; it is expected to grow at a CAGR of 7.5% from 2026 to 2032.

Offshore Wind Turbine Installation Crane refers to a class of high-capacity marine lifting systems engineered for the installation of offshore wind turbines, foundations and related offshore structures from jack-up wind turbine installation vessels, heavy-lift vessels, floating installation vessels or specialized offshore construction platforms. These cranes are typically configured as leg-encircling cranes, tub-mounted heavy-lift cranes, pedestal slewing cranes or telescopic offshore cranes and are designed around very high lifting capacity, long outreach, high hook height and stringent marine operating requirements. Modern systems increasingly cover lifting capacities from below 1,500 tonnes to more than 5,000 tonnes, while lifting heights above deck can exceed 150–170 m for next-generation projects. Critical systems include high-strength offshore steel structures, large slewing bearings, electric or electro-hydraulic hoisting and luffing systems, high-capacity winches, wire ropes, redundant controls, load monitoring, anti-collision and motion-management systems. The research focuses on primary heavy-lift cranes directly supporting turbine, monopile, jacket and offshore substation installation, as well as major crane upgrade and retrofit systems that extend the installation capability of existing offshore wind vessels. Product selection is primarily determined by rated lifting capacity, lifting radius, hook height, slewing configuration, vessel integration and the turbine or foundation size that the crane is designed to handle.

## Key Findings

Global Offshore Wind Turbine Installation Crane sales reached approximately 32 units

+357 96 030922
info@marketpublishers.com

in 2025

The global average selling price reached approximately US$53 million per unit in 2025

Global annual production capacity was approximately 45 units in 2025

The industry-wide average gross margin was approximately 27% in 2025

Large cranes above 1,500 tonnes are becoming increasingly important as offshore turbines and foundations scale up

## Market Trends

The Offshore Wind Turbine Installation Crane market is entering a structural upscaling cycle driven by the rapid increase in turbine rating, monopile weight, hub height and offshore construction complexity. The competitive benchmark is shifting from cranes designed primarily for 8–12 MW turbines toward systems capable of supporting 15 MW, 20 MW and future 20+ MW platforms. NOV's NG-20000X configuration combines a 2,500-tonne telescopic leg crane in retracted mode with approximately 158 m maximum lifting height when extended, while its latest vessel designs are explicitly prepared for future 20+ MW turbine installation. Liebherr's HLC series reaches up to 5,000 tonnes of lifting capacity and approximately 175 m lifting height, and Shanghai Zhenhua Heavy Industries has completed assembly of a 3,500-tonne leg-encircling crane with approximately 160 m lifting height for a platform intended to support deepwater 20 MW offshore wind construction. Technology is simultaneously moving toward electric drives, energy recovery, advanced load-control systems, digital condition monitoring, anti-sway functions and increasingly integrated vessel-crane design. For floating wind, motion compensation, active heave compensation and precise load control will become more important, although full active heave compensation is application-dependent rather than a universal feature of every turbine installation main crane.

## Market Dynamics

### Drivers

The principal demand driver is the physical scaling of offshore wind turbines and foundations. Larger turbines reduce the number of units required per project but substantially increase nacelle mass, tower dimensions, blade length, hub height and foundation weight, forcing installation contractors to deploy cranes with greater lifting

+357 96 030922
info@marketpublishers.com

capacity, hook height and outreach. The emergence of large monopiles weighing several thousand tonnes is especially important for foundation installation vessels, while 15–20+ MW turbines increasingly challenge the lifting envelopes of legacy jack-up vessels. Offshore wind development is also expanding into deeper waters and harsher environmental conditions, increasing the value of high-capacity, highly reliable and purpose-designed installation equipment. At the vessel level, investment in next-generation WTIV fleets continues because crane capability is one of the most important determinants of which future turbine generations a vessel can address. NOV's NG-20000X is designed to handle both current 15 MW turbines and future 20+ MW units, while the delivered Wind Peak is equipped with a crane exceeding 2,600 tonnes at 46 m and can carry multiple 15 MW or 20+ MW turbine sets.

## Restraints

The market is constrained by exceptionally high capital expenditure, long engineering and manufacturing cycles, low annual unit volumes and dependence on offshore wind project timing. A main installation crane must be engineered together with vessel stability, deck reinforcement, jacking systems, electrical capacity, weight distribution and class requirements, making late-stage specification changes expensive. The industry also faces a risk of technology mismatch: a vessel and crane designed around one turbine generation can become commercially constrained if turbine dimensions increase faster than anticipated. At the same time, oversizing the crane raises steel weight, vessel displacement, energy demand and investment cost. Offshore wind project delays, permitting uncertainty, financing pressure and supply-chain bottlenecks can therefore cause crane orders to shift materially between individual years. The small number of qualified suppliers for very large slewing structures, heavy forgings, winches, steel structures and control systems also increases project execution risk.

## Opportunities

The most attractive opportunities are concentrated in the 3,000-tonne-and-above segment, crane upgrades for existing WTIVs, foundation installation, floating wind construction and integrated electrified lifting systems. Crane retrofits can economically extend the useful life of existing vessels where hull, jacking and deck systems remain adequate but hook height or boom length no longer meets new turbine requirements; NOV's previous boom-extension project for the Taillevent illustrates this upgrade route. Floating wind creates a different opportunity set because installation and construction activities increasingly occur from floating vessels rather than fully elevated jack-up platforms, increasing the importance of active heave compensation, pendulation control and motion-compensated load handling. NOV's ENSIS family is designed around

+357 96 030922
info@marketpublishers.com

foundation installation with main cranes from approximately 3,000 to 5,000 tonnes, while MacGregor is expanding large AHC crane systems for floating wind construction vessels. Over the longer term, electrification, regenerative drives, digital twins, predictive maintenance and localized manufacturing of critical components will become important opportunities for both newbuild and retrofit suppliers.

### Challenges

The core engineering challenge is simultaneously increasing lifting capacity, working radius and hook height without creating excessive structural weight or destabilizing the vessel. Main booms, slew bearings, foundations, winches and wire ropes must withstand enormous static loads as well as dynamic offshore loads, fatigue and corrosion over long service periods. Installation precision becomes more difficult as turbine components increase in size because wind loading, suspended-load pendulation and vessel movement can reduce available weather windows. Suppliers must also comply with demanding classification and offshore safety requirements while designing redundancy into electrical, braking and control architectures. Manufacturing presents another constraint because very large crane components require specialized fabrication facilities, heavy machining, large-scale assembly and quayside testing capabilities. Finally, global offshore wind policy and project economics remain volatile, creating order concentration risk for manufacturers whose production capacity is dedicated to a relatively small number of expensive projects.

## Industry Chain Analysis

The upstream supply chain is centered on high-strength offshore structural steel, thick plate, large castings and forgings, large-diameter slewing bearings, high-capacity gearboxes, electric motors, hydraulic systems, brakes, winches, specialty wire ropes, frequency converters, power electronics, PLC and redundant control systems, load cells, position sensors and marine anti-corrosion materials. High-strength steel is the largest physical material input, while large mechanical transmission and control systems account for a substantial share of equipment value. Midstream manufacturers perform structural engineering, boom and pedestal fabrication, heavy welding, machining, slew-system integration, drive installation, control-system development, factory assembly and load testing, followed by vessel installation and commissioning in cooperation with shipyards and naval architects. Downstream demand comes from offshore wind installation contractors, vessel owners, EPC contractors, offshore construction companies and wind energy developers, with shipyards acting as an important procurement and integration interface for newbuild vessels. The highest value creation

+357 96 030922
info@marketpublishers.com

increasingly occurs in integrated vessel-crane engineering, where crane weight, overturning moment, deck space, jacking configuration, electrical supply, load handling and turbine installation methodology are optimized together rather than treating the crane as a standalone component. NOV explicitly integrates vessel design, crane specification and mission equipment in its offshore wind platforms, illustrating this shift toward system-level competition.

## Segment Insights

By lifting capacity, the analyst-defined categories of below 1,500 tonnes, 1,500–3,000 tonnes, 3,000–5,000 tonnes and above 5,000 tonnes form an effective segmentation structure. The below-1,500-tonne class remains relevant for earlier-generation WTIVs, smaller installation tasks, auxiliary heavy lifting and certain retrofit projects, but the center of newbuild demand is moving toward the 1,500–3,000-tonne and 3,000–5,000-tonne classes. Current reference systems support this shift: KenzFigee designs leg-encircling cranes up to 2,500 tonnes, NOV's telescopic leg crane reaches 2,500 tonnes in retracted configuration, Liebherr offers 3,000–5,000-tonne HLC systems, and ZPMC has developed a 3,500-tonne leg-encircling installation crane. The above-5,000-tonne category should therefore be maintained as a forward-looking ultra-heavy segment rather than treated as the current volume core.

By lifting height, the proposed bands below 120 m, 120–160 m, 160–200 m and above 200 m are also commercially meaningful because hook height increasingly determines turbine-generation compatibility. Existing products illustrate the transition: NOV's Blue Wind crane provides approximately 118 m lifting height retracted and 158 m extended, while Liebherr heavy-lift cranes can exceed 170 m. The above-200 m category is therefore best viewed as a future-facing segment associated with very large turbine generations and specialized configurations rather than a mainstream 2025 market. By slewing configuration, Full Slewing and Partial Slewing remain usable categories, although crane structural type—Leg Encircling Crane, Tub Crane, Pedestal/Heavy Lift Crane and Telescopic Offshore Crane—offers greater technical insight. The application wording should also be corrected from "Newbuild Tire Fitment" to "Newbuild Vessel Installation," alongside Retrofit of Existing Vessels, Wind Turbine Installation, Foundation Installation and Others.

## Downstream Market Opportunities

Wind turbine installation remains the central downstream market, but foundation installation is becoming increasingly important because monopile diameters and

+357 96 030922
info@marketpublishers.com

weights are rising faster than many legacy installation systems can accommodate. Newbuild WTIV projects create demand for fully integrated main cranes, while existing fleets generate retrofit opportunities through boom extension, crane replacement or structural reinforcement. Offshore wind EPC contractors and specialized installation vessel owners are the key commercial decision-makers because crane performance directly determines project eligibility and vessel utilization. Floating wind represents the most important emerging downstream opportunity: unlike fixed-bottom turbine installation from elevated jack-ups, floating projects require more offshore assembly, mooring, cable and subsea handling under vessel motion. This expands demand for AHC, anti-pendulation and highly controlled lifting technologies alongside conventional heavy-lift capacity. Offshore substations and electrical infrastructure provide an additional high-value application because topside modules can also require very large lifting capacities.

## Regional Insights

Europe remains the most mature market for offshore wind installation cranes, supported by the North Sea offshore wind ecosystem, established installation contractors and a concentrated supplier base including Huisman, Liebherr, KenzFigee and other specialized marine engineering companies. Regional customers emphasize very high crane utilization, future-proofing for larger turbines, advanced automation and lifecycle service because vessel day rates are high and installation windows are limited. Europe is also an important driver of retrofits as older installation vessels are upgraded to remain compatible with larger turbine generations. Dutch and German engineering capabilities remain particularly influential in large offshore lifting technology, while European vessel owners continue to invest in next-generation WTIV fleets.

Asia is becoming increasingly important both as a manufacturing base and as a demand market. China has developed a substantial offshore wind construction equipment supply chain, with ZPMC demonstrating a 3,500-tonne leg-encircling crane for a deepwater 20 MW-capable installation platform. Japan has established specialized installation capability through vessels such as Blue Wind, whose NOV-designed telescopic crane was engineered around local offshore conditions, while South Korea is becoming a major shipbuilding location for next-generation WTIVs, including NOV NG-16000X projects scheduled for delivery in 2028. Taiwan and emerging Northeast Asian offshore wind markets also support regional vessel demand. North America represents a potentially substantial but project-timing-sensitive market, while Southeast Asia and other emerging offshore wind regions provide longer-term opportunities as local installation fleets develop.

+357 96 030922
info@marketpublishers.com

## Competitive Landscape

Given the stringent requirements for main cranes used in offshore wind turbine installation, the pool of key competitors focuses on Huisman Equipment, Liebherr, NOV/GustoMSC, KenzFigee, and Shanghai Zhenhua Heavy Industries (ZPMC). These companies possess the capability to design and manufacture large-scale heavy-duty offshore cranes and have a proven track record of successful applications in wind power installation.

In terms of specific product capabilities, Liebherr has developed the HLC series of large heavy-duty cranes with capacities reaching 5,000 tons, as well as "Crane Around the Leg" products designed for jack-up platforms. Leveraging GustoMSC, NOV achieves deep integration between crane and installation vessel designs, offering solutions ranging from 2,500-ton telescopic leg-encircling cranes to the ENSIS foundation installation system with capacities of 3,000–5,000 tons. KenzFigee offers leg-encircling cranes with capacities up to 2,500 tons, while Shanghai Zhenhua Heavy Industries has entered the market for next-generation main cranes (3,500-ton class) for offshore wind platforms.

Moving forward, competition among key manufacturers will center on factors such as ultra-high lifting capacity, lifting height and working radius, integrated vessel-crane design, electric drive systems, installation efficiency, digital control technologies, and global project execution capabilities.

## Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Offshore Wind Turbine Installation Crane Industry Forecast” looks at past sales and reviews total world Offshore Wind Turbine Installation Crane sales in 2025, providing a comprehensive analysis by region and market sector of projected Offshore Wind Turbine Installation Crane sales for 2026 through 2032. With Offshore Wind Turbine Installation Crane sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Offshore Wind Turbine Installation Crane industry.

This Insight Report provides a comprehensive analysis of the global Offshore Wind Turbine Installation Crane landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with

+357 96 030922
info@marketpublishers.com

a focus on Offshore Wind Turbine Installation Crane portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Offshore Wind Turbine Installation Crane market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Offshore Wind Turbine Installation Crane and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Offshore Wind Turbine Installation Crane.

This report presents a comprehensive overview, market shares, and growth opportunities of Offshore Wind Turbine Installation Crane market by product type, application, key manufacturers and key regions and countries.

## Market Segmentation

### Segmentation by Type:

Lifting Capacity: <1,500 tons

Lifting Capacity: 1,500-3,000 tons

Lifting Capacity: 3,000-5,000 tons

Lifting Capacity: >5,000 tons

### Segmentation by Turning Capability:

Partial Slewing

Full Slewing

### Segmentation by Lifting Height:

+357 96 030922
info@marketpublishers.com

Lifting Height: <120 m

Lifting Height: 120–160 m

Lifting Height: 160–200 m

Lifting Height: >200 m

## Segmentation by Application:

Newbuild Tire Fitment

Retrofitting of Existing Vessels

Base Installation

Others

## This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

+357 96 030922
info@marketpublishers.com

- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Huisman Equipment

+357 96 030922
info@marketpublishers.com

Liebherr

MacGregor

KenzFigee

Shanghai Zhenhua Heavy Industries

XUGONG

Palfinger Marine

NOV

Heila Cranes

Zoomlion

## Key Questions Addressed in this Report

What is the 10-year outlook for the global Offshore Wind Turbine Installation Crane market?

What factors are driving Offshore Wind Turbine Installation Crane market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Offshore Wind Turbine Installation Crane market opportunities vary by end market size?

How does Offshore Wind Turbine Installation Crane break out by Type, by Application?

+357 96 030922
info@marketpublishers.com

# Contents

## 1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

## 2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Offshore Wind Turbine Installation Crane Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for Offshore Wind Turbine Installation Crane by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for Offshore Wind Turbine Installation Crane by Country/Region, 2021, 2025 & 2032
2.2 Offshore Wind Turbine Installation Crane Segment by Type
  2.2.1 Lifting Capacity: <1,500 tons
  2.2.2 Lifting Capacity: 1,500-3,000 tons
  2.2.3 Lifting Capacity: 3,000-5,000 tons
  2.2.4 Lifting Capacity: >5,000 tons
  2.2.5 Offshore Wind Turbine Installation Crane Sales by Type
    2.2.5.1 Global Offshore Wind Turbine Installation Crane Sales Market Share by Type (2021-2026)
    2.2.5.2 Global Offshore Wind Turbine Installation Crane Revenue and Market Share by Type (2021-2026)
    2.2.5.3 Global Offshore Wind Turbine Installation Crane Sale Price by Type (2021-2026)
2.3 Offshore Wind Turbine Installation Crane Segment by Turning Capability
  2.3.1 Partial Slewing
  2.3.2 Full Slewing
  2.3.3 Offshore Wind Turbine Installation Crane Sales by Turning Capability
    2.3.3.1 Global Offshore Wind Turbine Installation Crane Sales Market Share by Turning Capability (2021-2026)

+357 96 030922
info@marketpublishers.com

2.3.3.2 Global Offshore Wind Turbine Installation Crane Revenue and Market Share by Turning Capability (2021-2026)
2.3.3.3 Global Offshore Wind Turbine Installation Crane Sale Price by Turning Capability (2021-2026)
2.4 Offshore Wind Turbine Installation Crane Segment by Lifting Height
2.4.1 Lifting Height: <120 m
2.4.2 Lifting Height: 120–160 m
2.4.3 Lifting Height: 160–200 m
2.4.4 Lifting Height: >200 m
2.4.5 Offshore Wind Turbine Installation Crane Sales by Lifting Height
2.4.5.1 Global Offshore Wind Turbine Installation Crane Sales Market Share by Lifting Height (2021-2026)
2.4.5.2 Global Offshore Wind Turbine Installation Crane Revenue and Market Share by Lifting Height (2021-2026)
2.4.5.3 Global Offshore Wind Turbine Installation Crane Sale Price by Lifting Height (2021-2026)
2.5 Offshore Wind Turbine Installation Crane Segment by Application
2.5.1 Newbuild Tire Fitment
2.5.2 Retrofitting of Existing Vessels
2.5.3 Base Installation
2.5.4 Others
2.5.5 Offshore Wind Turbine Installation Crane Sales by Application
2.5.5.1 Global Offshore Wind Turbine Installation Crane Sale Market Share by Application (2021-2026)
2.5.5.2 Global Offshore Wind Turbine Installation Crane Revenue and Market Share by Application (2021-2026)
2.5.5.3 Global Offshore Wind Turbine Installation Crane Sale Price by Application (2021-2026)

## 3 GLOBAL BY COMPANY

3.1 Global Offshore Wind Turbine Installation Crane Breakdown Data by Company
3.1.1 Global Offshore Wind Turbine Installation Crane Annual Sales by Company (2021-2026)
3.1.2 Global Offshore Wind Turbine Installation Crane Sales Market Share by Company (2021-2026)
3.2 Global Offshore Wind Turbine Installation Crane Annual Revenue by Company (2021-2026)
3.2.1 Global Offshore Wind Turbine Installation Crane Revenue by Company

+357 96 030922
info@marketpublishers.com

(2021-2026)
3.2.2 Global Offshore Wind Turbine Installation Crane Revenue Market Share by Company (2021-2026)
3.3 Global Offshore Wind Turbine Installation Crane Sale Price by Company
3.4 Key Manufacturers Offshore Wind Turbine Installation Crane Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Offshore Wind Turbine Installation Crane Product Location Distribution
3.4.2 Players Offshore Wind Turbine Installation Crane Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

## 4 WORLD HISTORIC REVIEW FOR OFFSHORE WIND TURBINE INSTALLATION CRANE BY GEOGRAPHIC REGION

4.1 World Historic Offshore Wind Turbine Installation Crane Market Size by Geographic Region (2021-2026)
4.1.1 Global Offshore Wind Turbine Installation Crane Annual Sales by Geographic Region (2021-2026)
4.1.2 Global Offshore Wind Turbine Installation Crane Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic Offshore Wind Turbine Installation Crane Market Size by Country/Region (2021-2026)
4.2.1 Global Offshore Wind Turbine Installation Crane Annual Sales by Country/Region (2021-2026)
4.2.2 Global Offshore Wind Turbine Installation Crane Annual Revenue by Country/Region (2021-2026)
4.3 Americas Offshore Wind Turbine Installation Crane Sales Growth
4.4 APAC Offshore Wind Turbine Installation Crane Sales Growth
4.5 Europe Offshore Wind Turbine Installation Crane Sales Growth
4.6 Middle East & Africa Offshore Wind Turbine Installation Crane Sales Growth

## 5 AMERICAS

5.1 Americas Offshore Wind Turbine Installation Crane Sales by Country
5.1.1 Americas Offshore Wind Turbine Installation Crane Sales by Country

+357 96 030922
info@marketpublishers.com

(2021-2026)
5.1.2 Americas Offshore Wind Turbine Installation Crane Revenue by Country (2021-2026)
5.2 Americas Offshore Wind Turbine Installation Crane Sales by Type (2021-2026)
5.3 Americas Offshore Wind Turbine Installation Crane Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

**6 APAC**

6.1 APAC Offshore Wind Turbine Installation Crane Sales by Region
6.1.1 APAC Offshore Wind Turbine Installation Crane Sales by Region (2021-2026)
6.1.2 APAC Offshore Wind Turbine Installation Crane Revenue by Region (2021-2026)
6.2 APAC Offshore Wind Turbine Installation Crane Sales by Type (2021-2026)
6.3 APAC Offshore Wind Turbine Installation Crane Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

**7 EUROPE**

7.1 Europe Offshore Wind Turbine Installation Crane by Country
7.1.1 Europe Offshore Wind Turbine Installation Crane Sales by Country (2021-2026)
7.1.2 Europe Offshore Wind Turbine Installation Crane Revenue by Country (2021-2026)
7.2 Europe Offshore Wind Turbine Installation Crane Sales by Type (2021-2026)
7.3 Europe Offshore Wind Turbine Installation Crane Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

+357 96 030922
info@marketpublishers.com

## 8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Offshore Wind Turbine Installation Crane by Country
  8.1.1 Middle East & Africa Offshore Wind Turbine Installation Crane Sales by Country (2021-2026)
  8.1.2 Middle East & Africa Offshore Wind Turbine Installation Crane Revenue by Country (2021-2026)
8.2 Middle East & Africa Offshore Wind Turbine Installation Crane Sales by Type (2021-2026)
8.3 Middle East & Africa Offshore Wind Turbine Installation Crane Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

## 9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

## 10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Offshore Wind Turbine Installation Crane
10.3 Manufacturing Process Analysis of Offshore Wind Turbine Installation Crane
10.4 Industry Chain Structure of Offshore Wind Turbine Installation Crane

## 11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 Offshore Wind Turbine Installation Crane Distributors
11.3 Offshore Wind Turbine Installation Crane Customer

+357 96 030922
info@marketpublishers.com

## 12 WORLD FORECAST REVIEW FOR OFFSHORE WIND TURBINE INSTALLATION CRANE BY GEOGRAPHIC REGION

12.1 Global Offshore Wind Turbine Installation Crane Market Size Forecast by Region
12.1.1 Global Offshore Wind Turbine Installation Crane Forecast by Region (2027-2032)
12.1.2 Global Offshore Wind Turbine Installation Crane Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global Offshore Wind Turbine Installation Crane Forecast by Type (2027-2032)
12.7 Global Offshore Wind Turbine Installation Crane Forecast by Application (2027-2032)

## 13 KEY PLAYERS ANALYSIS

13.1 Huisman Equipment
13.1.1 Huisman Equipment Company Information
13.1.2 Huisman Equipment Offshore Wind Turbine Installation Crane Product Portfolios and Specifications
13.1.3 Huisman Equipment Offshore Wind Turbine Installation Crane Sales, Revenue, Price and Gross Margin (2021-2026)
13.1.4 Huisman Equipment Main Business Overview
13.1.5 Huisman Equipment Latest Developments
13.2 Liebherr
13.2.1 Liebherr Company Information
13.2.2 Liebherr Offshore Wind Turbine Installation Crane Product Portfolios and Specifications
13.2.3 Liebherr Offshore Wind Turbine Installation Crane Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 Liebherr Main Business Overview
13.2.5 Liebherr Latest Developments
13.3 MacGregor
13.3.1 MacGregor Company Information
13.3.2 MacGregor Offshore Wind Turbine Installation Crane Product Portfolios and Specifications
13.3.3 MacGregor Offshore Wind Turbine Installation Crane Sales, Revenue, Price

+357 96 030922
info@marketpublishers.com

and Gross Margin (2021-2026)
13.3.4 MacGregor Main Business Overview
13.3.5 MacGregor Latest Developments
13.4 KenzFigee
13.4.1 KenzFigee Company Information
13.4.2 KenzFigee Offshore Wind Turbine Installation Crane Product Portfolios and Specifications
13.4.3 KenzFigee Offshore Wind Turbine Installation Crane Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 KenzFigee Main Business Overview
13.4.5 KenzFigee Latest Developments
13.5 Shanghai Zhenhua Heavy Industries
13.5.1 Shanghai Zhenhua Heavy Industries Company Information
13.5.2 Shanghai Zhenhua Heavy Industries Offshore Wind Turbine Installation Crane Product Portfolios and Specifications
13.5.3 Shanghai Zhenhua Heavy Industries Offshore Wind Turbine Installation Crane Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 Shanghai Zhenhua Heavy Industries Main Business Overview
13.5.5 Shanghai Zhenhua Heavy Industries Latest Developments
13.6 XUGONG
13.6.1 XUGONG Company Information
13.6.2 XUGONG Offshore Wind Turbine Installation Crane Product Portfolios and Specifications
13.6.3 XUGONG Offshore Wind Turbine Installation Crane Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 XUGONG Main Business Overview
13.6.5 XUGONG Latest Developments
13.7 Palfinger Marine
13.7.1 Palfinger Marine Company Information
13.7.2 Palfinger Marine Offshore Wind Turbine Installation Crane Product Portfolios and Specifications
13.7.3 Palfinger Marine Offshore Wind Turbine Installation Crane Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 Palfinger Marine Main Business Overview
13.7.5 Palfinger Marine Latest Developments
13.8 NOV
13.8.1 NOV Company Information
13.8.2 NOV Offshore Wind Turbine Installation Crane Product Portfolios and Specifications

+357 96 030922
info@marketpublishers.com

13.8.3 NOV Offshore Wind Turbine Installation Crane Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 NOV Main Business Overview
13.8.5 NOV Latest Developments
13.9 Heila Cranes
13.9.1 Heila Cranes Company Information
13.9.2 Heila Cranes Offshore Wind Turbine Installation Crane Product Portfolios and Specifications
13.9.3 Heila Cranes Offshore Wind Turbine Installation Crane Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 Heila Cranes Main Business Overview
13.9.5 Heila Cranes Latest Developments
13.10 Zoomlion
13.10.1 Zoomlion Company Information
13.10.2 Zoomlion Offshore Wind Turbine Installation Crane Product Portfolios and Specifications
13.10.3 Zoomlion Offshore Wind Turbine Installation Crane Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 Zoomlion Main Business Overview
13.10.5 Zoomlion Latest Developments

**14 RESEARCH FINDINGS AND CONCLUSION**

+357 96 030922
info@marketpublishers.com

# List Of Tables

## LIST OF TABLES

Table 1. Offshore Wind Turbine Installation Crane Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. Offshore Wind Turbine Installation Crane Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Lifting Capacity: <1,500 tons
Table 4. Major Players of Lifting Capacity: 1,500-3,000 tons
Table 5. Major Players of Lifting Capacity: 3,000-5,000 tons
Table 6. Major Players of Lifting Capacity: >5,000 tons
Table 7. Global Offshore Wind Turbine Installation Crane Sales by Type (2021-2026) & (Units)
Table 8. Global Offshore Wind Turbine Installation Crane Sales Market Share by Type (2021-2026)
Table 9. Global Offshore Wind Turbine Installation Crane Revenue by Type (2021-2026) & ($ million)
Table 10. Global Offshore Wind Turbine Installation Crane Revenue Market Share by Type (2021-2026)
Table 11. Global Offshore Wind Turbine Installation Crane Sale Price by Type (2021-2026) & (US$/Unit)
Table 12. Major Players of Partial Slewing
Table 13. Major Players of Full Slewing
Table 14. Global Offshore Wind Turbine Installation Crane Sales by Turning Capability (2021-2026) & (Units)
Table 15. Global Offshore Wind Turbine Installation Crane Sales Market Share by Turning Capability (2021-2026)
Table 16. Global Offshore Wind Turbine Installation Crane Revenue by Turning Capability (2021-2026) & ($ million)
Table 17. Global Offshore Wind Turbine Installation Crane Revenue Market Share by Turning Capability (2021-2026)
Table 18. Global Offshore Wind Turbine Installation Crane Sale Price by Turning Capability (2021-2026) & (US$/Unit)
Table 19. Major Players of Lifting Height: <120 m
Table 20. Major Players of Lifting Height: 120–160 m
Table 21. Major Players of Lifting Height: 160–200 m
Table 22. Major Players of Lifting Height: >200 m
Table 23. Global Offshore Wind Turbine Installation Crane Sales by Lifting Height

+357 96 030922
info@marketpublishers.com

(2021-2026) & (Units)
Table 24. Global Offshore Wind Turbine Installation Crane Sales Market Share by Lifting Height (2021-2026)
Table 25. Global Offshore Wind Turbine Installation Crane Revenue by Lifting Height (2021-2026) & ($ million)
Table 26. Global Offshore Wind Turbine Installation Crane Revenue Market Share by Lifting Height (2021-2026)
Table 27. Global Offshore Wind Turbine Installation Crane Sale Price by Lifting Height (2021-2026) & (US$/Unit)
Table 28. Global Offshore Wind Turbine Installation Crane Sale by Application (2021-2026) & (Units)
Table 29. Global Offshore Wind Turbine Installation Crane Sale Market Share by Application (2021-2026)
Table 30. Global Offshore Wind Turbine Installation Crane Revenue by Application (2021-2026) & ($ million)
Table 31. Global Offshore Wind Turbine Installation Crane Revenue Market Share by Application (2021-2026)
Table 32. Global Offshore Wind Turbine Installation Crane Sale Price by Application (2021-2026) & (US$/Unit)
Table 33. Global Offshore Wind Turbine Installation Crane Sales by Company (2021-2026) & (Units)
Table 34. Global Offshore Wind Turbine Installation Crane Sales Market Share by Company (2021-2026)
Table 35. Global Offshore Wind Turbine Installation Crane Revenue by Company (2021-2026) & ($ millions)
Table 36. Global Offshore Wind Turbine Installation Crane Revenue Market Share by Company (2021-2026)
Table 37. Global Offshore Wind Turbine Installation Crane Sale Price by Company (2021-2026) & (US$/Unit)
Table 38. Key Manufacturers Offshore Wind Turbine Installation Crane Producing Area Distribution and Sales Area
Table 39. Players Offshore Wind Turbine Installation Crane Products Offered
Table 40. Offshore Wind Turbine Installation Crane Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 41. New Products and Potential Entrants
Table 42. Market M&A Activity & Strategy
Table 43. Global Offshore Wind Turbine Installation Crane Sales by Geographic Region (2021-2026) & (Units)
Table 44. Global Offshore Wind Turbine Installation Crane Sales Market Share

+357 96 030922
info@marketpublishers.com

Geographic Region (2021-2026)
Table 45. Global Offshore Wind Turbine Installation Crane Revenue by Geographic Region (2021-2026) & ($ millions)
Table 46. Global Offshore Wind Turbine Installation Crane Revenue Market Share by Geographic Region (2021-2026)
Table 47. Global Offshore Wind Turbine Installation Crane Sales by Country/Region (2021-2026) & (Units)
Table 48. Global Offshore Wind Turbine Installation Crane Sales Market Share by Country/Region (2021-2026)
Table 49. Global Offshore Wind Turbine Installation Crane Revenue by Country/Region (2021-2026) & ($ millions)
Table 50. Global Offshore Wind Turbine Installation Crane Revenue Market Share by Country/Region (2021-2026)
Table 51. Americas Offshore Wind Turbine Installation Crane Sales by Country (2021-2026) & (Units)
Table 52. Americas Offshore Wind Turbine Installation Crane Sales Market Share by Country (2021-2026)
Table 53. Americas Offshore Wind Turbine Installation Crane Revenue by Country (2021-2026) & ($ millions)
Table 54. Americas Offshore Wind Turbine Installation Crane Sales by Type (2021-2026) & (Units)
Table 55. Americas Offshore Wind Turbine Installation Crane Sales by Application (2021-2026) & (Units)
Table 56. APAC Offshore Wind Turbine Installation Crane Sales by Region (2021-2026) & (Units)
Table 57. APAC Offshore Wind Turbine Installation Crane Sales Market Share by Region (2021-2026)
Table 58. APAC Offshore Wind Turbine Installation Crane Revenue by Region (2021-2026) & ($ millions)
Table 59. APAC Offshore Wind Turbine Installation Crane Sales by Type (2021-2026) & (Units)
Table 60. APAC Offshore Wind Turbine Installation Crane Sales by Application (2021-2026) & (Units)
Table 61. Europe Offshore Wind Turbine Installation Crane Sales by Country (2021-2026) & (Units)
Table 62. Europe Offshore Wind Turbine Installation Crane Revenue by Country (2021-2026) & ($ millions)
Table 63. Europe Offshore Wind Turbine Installation Crane Sales by Type (2021-2026) & (Units)

+357 96 030922
info@marketpublishers.com

Table 64. Europe Offshore Wind Turbine Installation Crane Sales by Application (2021-2026) & (Units)
Table 65. Middle East & Africa Offshore Wind Turbine Installation Crane Sales by Country (2021-2026) & (Units)
Table 66. Middle East & Africa Offshore Wind Turbine Installation Crane Revenue Market Share by Country (2021-2026)
Table 67. Middle East & Africa Offshore Wind Turbine Installation Crane Sales by Type (2021-2026) & (Units)
Table 68. Middle East & Africa Offshore Wind Turbine Installation Crane Sales by Application (2021-2026) & (Units)
Table 69. Key Market Drivers & Growth Opportunities of Offshore Wind Turbine Installation Crane
Table 70. Key Market Challenges & Risks of Offshore Wind Turbine Installation Crane
Table 71. Key Industry Trends of Offshore Wind Turbine Installation Crane
Table 72. Offshore Wind Turbine Installation Crane Raw Material
Table 73. Key Suppliers of Raw Materials
Table 74. Offshore Wind Turbine Installation Crane Distributors List
Table 75. Offshore Wind Turbine Installation Crane Customer List
Table 76. Global Offshore Wind Turbine Installation Crane Sales Forecast by Region (2027-2032) & (Units)
Table 77. Global Offshore Wind Turbine Installation Crane Revenue Forecast by Region (2027-2032) & ($ millions)
Table 78. Americas Offshore Wind Turbine Installation Crane Sales Forecast by Country (2027-2032) & (Units)
Table 79. Americas Offshore Wind Turbine Installation Crane Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 80. APAC Offshore Wind Turbine Installation Crane Sales Forecast by Region (2027-2032) & (Units)
Table 81. APAC Offshore Wind Turbine Installation Crane Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 82. Europe Offshore Wind Turbine Installation Crane Sales Forecast by Country (2027-2032) & (Units)
Table 83. Europe Offshore Wind Turbine Installation Crane Revenue Forecast by Country (2027-2032) & ($ millions)
Table 84. Middle East & Africa Offshore Wind Turbine Installation Crane Sales Forecast by Country (2027-2032) & (Units)
Table 85. Middle East & Africa Offshore Wind Turbine Installation Crane Revenue Forecast by Country (2027-2032) & ($ millions)
Table 86. Global Offshore Wind Turbine Installation Crane Sales Forecast by Type

+357 96 030922
info@marketpublishers.com

(2027-2032) & (Units)
Table 87. Global Offshore Wind Turbine Installation Crane Revenue Forecast by Type (2027-2032) & ($ millions)
Table 88. Global Offshore Wind Turbine Installation Crane Sales Forecast by Application (2027-2032) & (Units)
Table 89. Global Offshore Wind Turbine Installation Crane Revenue Forecast by Application (2027-2032) & ($ millions)
Table 90. Huisman Equipment Basic Information, Offshore Wind Turbine Installation Crane Manufacturing Base, Sales Area and Its Competitors
Table 91. Huisman Equipment Offshore Wind Turbine Installation Crane Product Portfolios and Specifications
Table 92. Huisman Equipment Offshore Wind Turbine Installation Crane Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 93. Huisman Equipment Main Business
Table 94. Huisman Equipment Latest Developments
Table 95. Liebherr Basic Information, Offshore Wind Turbine Installation Crane Manufacturing Base, Sales Area and Its Competitors
Table 96. Liebherr Offshore Wind Turbine Installation Crane Product Portfolios and Specifications
Table 97. Liebherr Offshore Wind Turbine Installation Crane Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 98. Liebherr Main Business
Table 99. Liebherr Latest Developments
Table 100. MacGregor Basic Information, Offshore Wind Turbine Installation Crane Manufacturing Base, Sales Area and Its Competitors
Table 101. MacGregor Offshore Wind Turbine Installation Crane Product Portfolios and Specifications
Table 102. MacGregor Offshore Wind Turbine Installation Crane Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 103. MacGregor Main Business
Table 104. MacGregor Latest Developments
Table 105. KenzFigee Basic Information, Offshore Wind Turbine Installation Crane Manufacturing Base, Sales Area and Its Competitors
Table 106. KenzFigee Offshore Wind Turbine Installation Crane Product Portfolios and Specifications
Table 107. KenzFigee Offshore Wind Turbine Installation Crane Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 108. KenzFigee Main Business
Table 109. KenzFigee Latest Developments

+357 96 030922
info@marketpublishers.com

Table 110. Shanghai Zhenhua Heavy Industries Basic Information, Offshore Wind Turbine Installation Crane Manufacturing Base, Sales Area and Its Competitors
Table 111. Shanghai Zhenhua Heavy Industries Offshore Wind Turbine Installation Crane Product Portfolios and Specifications
Table 112. Shanghai Zhenhua Heavy Industries Offshore Wind Turbine Installation Crane Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 113. Shanghai Zhenhua Heavy Industries Main Business
Table 114. Shanghai Zhenhua Heavy Industries Latest Developments
Table 115. XUGONG Basic Information, Offshore Wind Turbine Installation Crane Manufacturing Base, Sales Area and Its Competitors
Table 116. XUGONG Offshore Wind Turbine Installation Crane Product Portfolios and Specifications
Table 117. XUGONG Offshore Wind Turbine Installation Crane Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 118. XUGONG Main Business
Table 119. XUGONG Latest Developments
Table 120. Palfinger Marine Basic Information, Offshore Wind Turbine Installation Crane Manufacturing Base, Sales Area and Its Competitors
Table 121. Palfinger Marine Offshore Wind Turbine Installation Crane Product Portfolios and Specifications
Table 122. Palfinger Marine Offshore Wind Turbine Installation Crane Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 123. Palfinger Marine Main Business
Table 124. Palfinger Marine Latest Developments
Table 125. NOV Basic Information, Offshore Wind Turbine Installation Crane Manufacturing Base, Sales Area and Its Competitors
Table 126. NOV Offshore Wind Turbine Installation Crane Product Portfolios and Specifications
Table 127. NOV Offshore Wind Turbine Installation Crane Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 128. NOV Main Business
Table 129. NOV Latest Developments
Table 130. Heila Cranes Basic Information, Offshore Wind Turbine Installation Crane Manufacturing Base, Sales Area and Its Competitors
Table 131. Heila Cranes Offshore Wind Turbine Installation Crane Product Portfolios and Specifications
Table 132. Heila Cranes Offshore Wind Turbine Installation Crane Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)

+357 96 030922
info@marketpublishers.com

Table 133. Heila Cranes Main Business
Table 134. Heila Cranes Latest Developments
Table 135. Zoomlion Basic Information, Offshore Wind Turbine Installation Crane Manufacturing Base, Sales Area and Its Competitors
Table 136. Zoomlion Offshore Wind Turbine Installation Crane Product Portfolios and Specifications
Table 137. Zoomlion Offshore Wind Turbine Installation Crane Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 138. Zoomlion Main Business
Table 139. Zoomlion Latest Developments

+357 96 030922
info@marketpublishers.com

# List Of Figures

## LIST OF FIGURES

Figure 1. Picture of Offshore Wind Turbine Installation Crane
Figure 2. Offshore Wind Turbine Installation Crane Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Offshore Wind Turbine Installation Crane Sales Growth Rate 2021-2032 (Units)
Figure 7. Global Offshore Wind Turbine Installation Crane Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. Offshore Wind Turbine Installation Crane Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. Offshore Wind Turbine Installation Crane Sales Market Share by Country/Region (2025)
Figure 10. Offshore Wind Turbine Installation Crane Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Lifting Capacity: <1,500 tons
Figure 12. Product Picture of Lifting Capacity: 1,500-3,000 tons
Figure 13. Product Picture of Lifting Capacity: 3,000-5,000 tons
Figure 14. Product Picture of Lifting Capacity: >5,000 tons
Figure 15. Global Offshore Wind Turbine Installation Crane Sales Market Share by Type in 2026
Figure 16. Global Offshore Wind Turbine Installation Crane Revenue Market Share by Type (2021-2026)
Figure 17. Product Picture of Partial Slewing
Figure 18. Product Picture of Full Slewing
Figure 19. Global Offshore Wind Turbine Installation Crane Sales Market Share by Turning Capability in 2026
Figure 20. Global Offshore Wind Turbine Installation Crane Revenue Market Share by Turning Capability (2021-2026)
Figure 21. Product Picture of Lifting Height: <120 m
Figure 22. Product Picture of Lifting Height: 120–160 m
Figure 23. Product Picture of Lifting Height: 160–200 m
Figure 24. Product Picture of Lifting Height: >200 m
Figure 25. Global Offshore Wind Turbine Installation Crane Sales Market Share by Lifting Height in 2026

+357 96 030922
info@marketpublishers.com

Figure 26. Global Offshore Wind Turbine Installation Crane Revenue Market Share by Lifting Height (2021-2026)
Figure 27. Offshore Wind Turbine Installation Crane Consumed in Newbuild Tire Fitment
Figure 28. Global Offshore Wind Turbine Installation Crane Market: Newbuild Tire Fitment (2021-2026) & (Units)
Figure 29. Offshore Wind Turbine Installation Crane Consumed in Retrofitting of Existing Vessels
Figure 30. Global Offshore Wind Turbine Installation Crane Market: Retrofitting of Existing Vessels (2021-2026) & (Units)
Figure 31. Offshore Wind Turbine Installation Crane Consumed in Base Installation
Figure 32. Global Offshore Wind Turbine Installation Crane Market: Base Installation (2021-2026) & (Units)
Figure 33. Offshore Wind Turbine Installation Crane Consumed in Others
Figure 34. Global Offshore Wind Turbine Installation Crane Market: Others (2021-2026) & (Units)
Figure 35. Global Offshore Wind Turbine Installation Crane Sale Market Share by Application (2025)
Figure 36. Global Offshore Wind Turbine Installation Crane Revenue Market Share by Application in 2025
Figure 37. Offshore Wind Turbine Installation Crane Sales by Company in 2025 (Units)
Figure 38. Global Offshore Wind Turbine Installation Crane Sales Market Share by Company in 2025
Figure 39. Offshore Wind Turbine Installation Crane Revenue by Company in 2025 ($ millions)
Figure 40. Global Offshore Wind Turbine Installation Crane Revenue Market Share by Company in 2025
Figure 41. Global Offshore Wind Turbine Installation Crane Sales Market Share by Geographic Region (2021-2026)
Figure 42. Global Offshore Wind Turbine Installation Crane Revenue Market Share by Geographic Region in 2025
Figure 43. Americas Offshore Wind Turbine Installation Crane Sales 2021-2026 (Units)
Figure 44. Americas Offshore Wind Turbine Installation Crane Revenue 2021-2026 ($ millions)
Figure 45. APAC Offshore Wind Turbine Installation Crane Sales 2021-2026 (Units)
Figure 46. APAC Offshore Wind Turbine Installation Crane Revenue 2021-2026 ($ millions)
Figure 47. Europe Offshore Wind Turbine Installation Crane Sales 2021-2026 (Units)
Figure 48. Europe Offshore Wind Turbine Installation Crane Revenue 2021-2026 ($

+357 96 030922
info@marketpublishers.com

millions)
Figure 49. Middle East & Africa Offshore Wind Turbine Installation Crane Sales 2021-2026 (Units)
Figure 50. Middle East & Africa Offshore Wind Turbine Installation Crane Revenue 2021-2026 ($ millions)
Figure 51. Americas Offshore Wind Turbine Installation Crane Sales Market Share by Country in 2025
Figure 52. Americas Offshore Wind Turbine Installation Crane Revenue Market Share by Country (2021-2026)
Figure 53. Americas Offshore Wind Turbine Installation Crane Sales Market Share by Type (2021-2026)
Figure 54. Americas Offshore Wind Turbine Installation Crane Sales Market Share by Application (2021-2026)
Figure 55. United States Offshore Wind Turbine Installation Crane Revenue Growth 2021-2026 ($ millions)
Figure 56. Canada Offshore Wind Turbine Installation Crane Revenue Growth 2021-2026 ($ millions)
Figure 57. Mexico Offshore Wind Turbine Installation Crane Revenue Growth 2021-2026 ($ millions)
Figure 58. Brazil Offshore Wind Turbine Installation Crane Revenue Growth 2021-2026 ($ millions)
Figure 59. APAC Offshore Wind Turbine Installation Crane Sales Market Share by Region in 2025
Figure 60. APAC Offshore Wind Turbine Installation Crane Revenue Market Share by Region (2021-2026)
Figure 61. APAC Offshore Wind Turbine Installation Crane Sales Market Share by Type (2021-2026)
Figure 62. APAC Offshore Wind Turbine Installation Crane Sales Market Share by Application (2021-2026)
Figure 63. China Offshore Wind Turbine Installation Crane Revenue Growth 2021-2026 ($ millions)
Figure 64. Japan Offshore Wind Turbine Installation Crane Revenue Growth 2021-2026 ($ millions)
Figure 65. South Korea Offshore Wind Turbine Installation Crane Revenue Growth 2021-2026 ($ millions)
Figure 66. Southeast Asia Offshore Wind Turbine Installation Crane Revenue Growth 2021-2026 ($ millions)
Figure 67. India Offshore Wind Turbine Installation Crane Revenue Growth 2021-2026 ($ millions)

+357 96 030922
info@marketpublishers.com

Figure 68. Australia Offshore Wind Turbine Installation Crane Revenue Growth 2021-2026 ($ millions)
Figure 69. China Taiwan Offshore Wind Turbine Installation Crane Revenue Growth 2021-2026 ($ millions)
Figure 70. Europe Offshore Wind Turbine Installation Crane Sales Market Share by Country in 2025
Figure 71. Europe Offshore Wind Turbine Installation Crane Revenue Market Share by Country (2021-2026)
Figure 72. Europe Offshore Wind Turbine Installation Crane Sales Market Share by Type (2021-2026)
Figure 73. Europe Offshore Wind Turbine Installation Crane Sales Market Share by Application (2021-2026)
Figure 74. Germany Offshore Wind Turbine Installation Crane Revenue Growth 2021-2026 ($ millions)
Figure 75. France Offshore Wind Turbine Installation Crane Revenue Growth 2021-2026 ($ millions)
Figure 76. UK Offshore Wind Turbine Installation Crane Revenue Growth 2021-2026 ($ millions)
Figure 77. Italy Offshore Wind Turbine Installation Crane Revenue Growth 2021-2026 ($ millions)
Figure 78. Russia Offshore Wind Turbine Installation Crane Revenue Growth 2021-2026 ($ millions)
Figure 79. Middle East & Africa Offshore Wind Turbine Installation Crane Sales Market Share by Country (2021-2026)
Figure 80. Middle East & Africa Offshore Wind Turbine Installation Crane Sales Market Share by Type (2021-2026)
Figure 81. Middle East & Africa Offshore Wind Turbine Installation Crane Sales Market Share by Application (2021-2026)
Figure 82. Egypt Offshore Wind Turbine Installation Crane Revenue Growth 2021-2026 ($ millions)
Figure 83. South Africa Offshore Wind Turbine Installation Crane Revenue Growth 2021-2026 ($ millions)
Figure 84. Israel Offshore Wind Turbine Installation Crane Revenue Growth 2021-2026 ($ millions)
Figure 85. Turkey Offshore Wind Turbine Installation Crane Revenue Growth 2021-2026 ($ millions)
Figure 86. GCC Countries Offshore Wind Turbine Installation Crane Revenue Growth 2021-2026 ($ millions)
Figure 87. Manufacturing Cost Structure Analysis of Offshore Wind Turbine Installation

+357 96 030922
info@marketpublishers.com

Crane in 2026
Figure 88. Manufacturing Process Analysis of Offshore Wind Turbine Installation Crane
Figure 89. Industry Chain Structure of Offshore Wind Turbine Installation Crane
Figure 90. Channels of Distribution
Figure 91. Global Offshore Wind Turbine Installation Crane Sales Market Forecast by Region (2027-2032)
Figure 92. Global Offshore Wind Turbine Installation Crane Revenue Market Share Forecast by Region (2027-2032)
Figure 93. Global Offshore Wind Turbine Installation Crane Sales Market Share Forecast by Type (2027-2032)
Figure 94. Global Offshore Wind Turbine Installation Crane Revenue Market Share Forecast by Type (2027-2032)
Figure 95. Global Offshore Wind Turbine Installation Crane Sales Market Share Forecast by Application (2027-2032)
Figure 96. Global Offshore Wind Turbine Installation Crane Revenue Market Share Forecast by Application (2027-2032)

+357 96 030922
info@marketpublishers.com

## I would like to order

Product name: Global Offshore Wind Turbine Installation Crane Market Growth 2026-2032
Product link: https://marketpublishers.com/r/GEBD15CCCDA6EN.html
Price: US$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:
info@marketpublishers.com

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/GEBD15CCCDA6EN.html