

Global Offshore Wind Power Monopile Foundation Market Growth 2026-2032

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Abstracts

The global Offshore Wind Power Monopile Foundation market size is predicted to grow from US\$ 2256 million in 2025 to US\$ 3701 million in 2032; it is expected to grow at a CAGR of 7.5% from 2026 to 2032.

In 2024, global Offshore Wind Power Monopile Foundation production reached approximately 3,295 units, with an average global market price of around US\$ 654,000 per unit.

Offshore wind power monopile foundation is a single, generally large-diameter, foundation structural element to support all the loads (weight, wind, etc.) of a large above-surface structure used for offshore wind turbines installations.

Monopile foundations are currently the most widely used foundation type, particularly in shallow waters (approximately 30-40 meters). They are favored for their affordability and simple installation. However, as water depths increase, the applicability of other foundation types, such as jacket foundations, will increase. Innovative technologies such as the "new pile-bucket composite foundation" have also emerged. These technologies combine the advantages of ultra-large diameter monopiles and suction bucket foundations, effectively improving overall stiffness and horizontal load-bearing capacity, offering new solutions for the development of deep-sea and large-capacity turbines.

To improve power generation efficiency and reduce the cost of electricity (COE), offshore wind turbines are becoming larger. This places higher demands on the supporting structure, and monopile foundations are also trending towards larger diameters, longer lengths, and heavier weights. For example, the evolution from

standard monopiles of 8 meters in diameter and 1,300 tons has progressed to ultra-large monopiles of 11 meters and 2,500 tons. The maximum weight of a wind turbine foundation pile in one project has reached 1,450 tons.

LP Information, Inc. (LPI) ' newest research report, the "Offshore Wind Power Monopile Foundation Industry Forecast" looks at past sales and reviews total world Offshore Wind Power Monopile Foundation sales in 2025, providing a comprehensive analysis by region and market sector of projected Offshore Wind Power Monopile Foundation sales for 2026 through 2032. With Offshore Wind Power Monopile Foundation sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Offshore Wind Power Monopile Foundation industry.

This Insight Report provides a comprehensive analysis of the global Offshore Wind Power Monopile Foundation landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Offshore Wind Power Monopile Foundation portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Offshore Wind Power Monopile Foundation market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Offshore Wind Power Monopile Foundation and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Offshore Wind Power Monopile Foundation.

This report presents a comprehensive overview, market shares, and growth opportunities of Offshore Wind Power Monopile Foundation market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Below 30m

30m-50m

50m-70m

Above 70m

Segmentation by Application:

Large Offshore Wind Power Plant

Small and Medium Offshore Wind Power Plant

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

EEW Group

Sif Group

ST3 Offshore

Steelwind Nordenham

Bladt Industries

SeAH

Haizea Wind Group

Navantia and Winder

Bladt

Qingdao Tianneng Heavy

Dajin Heavy Industry

Taisheng Blue Island

Rainbow Heavy Industries

Key Questions Addressed in this Report

What is the 10-year outlook for the global Offshore Wind Power Monopile Foundation market?

What factors are driving Offshore Wind Power Monopile Foundation market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Offshore Wind Power Monopile Foundation market opportunities vary by end market size?

How does Offshore Wind Power Monopile Foundation break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Offshore Wind Power Monopile Foundation Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Offshore Wind Power Monopile Foundation by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Offshore Wind Power Monopile Foundation by Country/Region, 2021, 2025 & 2032

2.2 Offshore Wind Power Monopile Foundation Segment by Type

- 2.2.1 Below 30m
- 2.2.2 30m-50m
- 2.2.3 50m-70m
- 2.2.4 Above 70m
- 2.2.5 Offshore Wind Power Monopile Foundation Sales by Type
 - 2.2.5.1 Global Offshore Wind Power Monopile Foundation Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Offshore Wind Power Monopile Foundation Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Offshore Wind Power Monopile Foundation Sale Price by Type (2021-2026)

2.3 Offshore Wind Power Monopile Foundation Segment by Application

- 2.3.1 Large Offshore Wind Power Plant
- 2.3.2 Small and Medium Offshore Wind Power Plant
- 2.3.3 Offshore Wind Power Monopile Foundation Sales by Application
 - 2.3.3.1 Global Offshore Wind Power Monopile Foundation Sale Market Share by Application (2021-2026)

2.3.3.2 Global Offshore Wind Power Monopile Foundation Revenue and Market Share by Application (2021-2026)

2.3.3.3 Global Offshore Wind Power Monopile Foundation Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Offshore Wind Power Monopile Foundation Breakdown Data by Company

3.1.1 Global Offshore Wind Power Monopile Foundation Annual Sales by Company (2021-2026)

3.1.2 Global Offshore Wind Power Monopile Foundation Sales Market Share by Company (2021-2026)

3.2 Global Offshore Wind Power Monopile Foundation Annual Revenue by Company (2021-2026)

3.2.1 Global Offshore Wind Power Monopile Foundation Revenue by Company (2021-2026)

3.2.2 Global Offshore Wind Power Monopile Foundation Revenue Market Share by Company (2021-2026)

3.3 Global Offshore Wind Power Monopile Foundation Sale Price by Company

3.4 Key Manufacturers Offshore Wind Power Monopile Foundation Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Offshore Wind Power Monopile Foundation Product Location Distribution

3.4.2 Players Offshore Wind Power Monopile Foundation Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR OFFSHORE WIND POWER MONOPILE FOUNDATION BY GEOGRAPHIC REGION

4.1 World Historic Offshore Wind Power Monopile Foundation Market Size by Geographic Region (2021-2026)

4.1.1 Global Offshore Wind Power Monopile Foundation Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Offshore Wind Power Monopile Foundation Annual Revenue by Geographic Region (2021-2026)

- 4.2 World Historic Offshore Wind Power Monopile Foundation Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Offshore Wind Power Monopile Foundation Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Offshore Wind Power Monopile Foundation Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Offshore Wind Power Monopile Foundation Sales Growth
- 4.4 APAC Offshore Wind Power Monopile Foundation Sales Growth
- 4.5 Europe Offshore Wind Power Monopile Foundation Sales Growth
- 4.6 Middle East & Africa Offshore Wind Power Monopile Foundation Sales Growth

5 AMERICAS

- 5.1 Americas Offshore Wind Power Monopile Foundation Sales by Country
 - 5.1.1 Americas Offshore Wind Power Monopile Foundation Sales by Country (2021-2026)
 - 5.1.2 Americas Offshore Wind Power Monopile Foundation Revenue by Country (2021-2026)
- 5.2 Americas Offshore Wind Power Monopile Foundation Sales by Type (2021-2026)
- 5.3 Americas Offshore Wind Power Monopile Foundation Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Offshore Wind Power Monopile Foundation Sales by Region
 - 6.1.1 APAC Offshore Wind Power Monopile Foundation Sales by Region (2021-2026)
 - 6.1.2 APAC Offshore Wind Power Monopile Foundation Revenue by Region (2021-2026)
- 6.2 APAC Offshore Wind Power Monopile Foundation Sales by Type (2021-2026)
- 6.3 APAC Offshore Wind Power Monopile Foundation Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Offshore Wind Power Monopile Foundation by Country

7.1.1 Europe Offshore Wind Power Monopile Foundation Sales by Country
(2021-2026)

7.1.2 Europe Offshore Wind Power Monopile Foundation Revenue by Country
(2021-2026)

7.2 Europe Offshore Wind Power Monopile Foundation Sales by Type (2021-2026)

7.3 Europe Offshore Wind Power Monopile Foundation Sales by Application
(2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Offshore Wind Power Monopile Foundation by Country

8.1.1 Middle East & Africa Offshore Wind Power Monopile Foundation Sales by
Country (2021-2026)

8.1.2 Middle East & Africa Offshore Wind Power Monopile Foundation Revenue by
Country (2021-2026)

8.2 Middle East & Africa Offshore Wind Power Monopile Foundation Sales by Type
(2021-2026)

8.3 Middle East & Africa Offshore Wind Power Monopile Foundation Sales by
Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Offshore Wind Power Monopile Foundation

10.3 Manufacturing Process Analysis of Offshore Wind Power Monopile Foundation

10.4 Industry Chain Structure of Offshore Wind Power Monopile Foundation

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Offshore Wind Power Monopile Foundation Distributors

11.3 Offshore Wind Power Monopile Foundation Customer

12 WORLD FORECAST REVIEW FOR OFFSHORE WIND POWER MONOPILE FOUNDATION BY GEOGRAPHIC REGION

12.1 Global Offshore Wind Power Monopile Foundation Market Size Forecast by Region

12.1.1 Global Offshore Wind Power Monopile Foundation Forecast by Region (2027-2032)

12.1.2 Global Offshore Wind Power Monopile Foundation Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Offshore Wind Power Monopile Foundation Forecast by Type (2027-2032)

12.7 Global Offshore Wind Power Monopile Foundation Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 EEW Group

- 13.1.1 EEW Group Company Information
- 13.1.2 EEW Group Offshore Wind Power Monopile Foundation Product Portfolios and Specifications
- 13.1.3 EEW Group Offshore Wind Power Monopile Foundation Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.1.4 EEW Group Main Business Overview
- 13.1.5 EEW Group Latest Developments
- 13.2 Sif Group
 - 13.2.1 Sif Group Company Information
 - 13.2.2 Sif Group Offshore Wind Power Monopile Foundation Product Portfolios and Specifications
 - 13.2.3 Sif Group Offshore Wind Power Monopile Foundation Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Sif Group Main Business Overview
 - 13.2.5 Sif Group Latest Developments
- 13.3 ST3 Offshore
 - 13.3.1 ST3 Offshore Company Information
 - 13.3.2 ST3 Offshore Offshore Wind Power Monopile Foundation Product Portfolios and Specifications
 - 13.3.3 ST3 Offshore Offshore Wind Power Monopile Foundation Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 ST3 Offshore Main Business Overview
 - 13.3.5 ST3 Offshore Latest Developments
- 13.4 Steelwind Nordenham
 - 13.4.1 Steelwind Nordenham Company Information
 - 13.4.2 Steelwind Nordenham Offshore Wind Power Monopile Foundation Product Portfolios and Specifications
 - 13.4.3 Steelwind Nordenham Offshore Wind Power Monopile Foundation Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Steelwind Nordenham Main Business Overview
 - 13.4.5 Steelwind Nordenham Latest Developments
- 13.5 Bladt Industries
 - 13.5.1 Bladt Industries Company Information
 - 13.5.2 Bladt Industries Offshore Wind Power Monopile Foundation Product Portfolios and Specifications
 - 13.5.3 Bladt Industries Offshore Wind Power Monopile Foundation Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Bladt Industries Main Business Overview
 - 13.5.5 Bladt Industries Latest Developments

13.6 SeAH

13.6.1 SeAH Company Information

13.6.2 SeAH Offshore Wind Power Monopile Foundation Product Portfolios and Specifications

13.6.3 SeAH Offshore Wind Power Monopile Foundation Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 SeAH Main Business Overview

13.6.5 SeAH Latest Developments

13.7 Haizea Wind Group

13.7.1 Haizea Wind Group Company Information

13.7.2 Haizea Wind Group Offshore Wind Power Monopile Foundation Product Portfolios and Specifications

13.7.3 Haizea Wind Group Offshore Wind Power Monopile Foundation Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Haizea Wind Group Main Business Overview

13.7.5 Haizea Wind Group Latest Developments

13.8 Navantia and Winder

13.8.1 Navantia and Winder Company Information

13.8.2 Navantia and Winder Offshore Wind Power Monopile Foundation Product Portfolios and Specifications

13.8.3 Navantia and Winder Offshore Wind Power Monopile Foundation Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Navantia and Winder Main Business Overview

13.8.5 Navantia and Winder Latest Developments

13.9 Bladt

13.9.1 Bladt Company Information

13.9.2 Bladt Offshore Wind Power Monopile Foundation Product Portfolios and Specifications

13.9.3 Bladt Offshore Wind Power Monopile Foundation Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Bladt Main Business Overview

13.9.5 Bladt Latest Developments

13.10 Qingdao Tianneng Heavy

13.10.1 Qingdao Tianneng Heavy Company Information

13.10.2 Qingdao Tianneng Heavy Offshore Wind Power Monopile Foundation Product Portfolios and Specifications

13.10.3 Qingdao Tianneng Heavy Offshore Wind Power Monopile Foundation Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Qingdao Tianneng Heavy Main Business Overview

- 13.10.5 Qingdao Tianneng Heavy Latest Developments
- 13.11 Dajin Heavy Industry
 - 13.11.1 Dajin Heavy Industry Company Information
 - 13.11.2 Dajin Heavy Industry Offshore Wind Power Monopile Foundation Product Portfolios and Specifications
 - 13.11.3 Dajin Heavy Industry Offshore Wind Power Monopile Foundation Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Dajin Heavy Industry Main Business Overview
 - 13.11.5 Dajin Heavy Industry Latest Developments
- 13.12 Taisheng Blue Island
 - 13.12.1 Taisheng Blue Island Company Information
 - 13.12.2 Taisheng Blue Island Offshore Wind Power Monopile Foundation Product Portfolios and Specifications
 - 13.12.3 Taisheng Blue Island Offshore Wind Power Monopile Foundation Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Taisheng Blue Island Main Business Overview
 - 13.12.5 Taisheng Blue Island Latest Developments
- 13.13 Rainbow Heavy Industries
 - 13.13.1 Rainbow Heavy Industries Company Information
 - 13.13.2 Rainbow Heavy Industries Offshore Wind Power Monopile Foundation Product Portfolios and Specifications
 - 13.13.3 Rainbow Heavy Industries Offshore Wind Power Monopile Foundation Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 Rainbow Heavy Industries Main Business Overview
 - 13.13.5 Rainbow Heavy Industries Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Offshore Wind Power Monopile Foundation Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Offshore Wind Power Monopile Foundation Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Below 30m
- Table 4. Major Players of 30m-50m
- Table 5. Major Players of 50m-70m
- Table 6. Major Players of Above 70m
- Table 7. Global Offshore Wind Power Monopile Foundation Sales by Type (2021-2026) & (Units)
- Table 8. Global Offshore Wind Power Monopile Foundation Sales Market Share by Type (2021-2026)
- Table 9. Global Offshore Wind Power Monopile Foundation Revenue by Type (2021-2026) & (\$ million)
- Table 10. Global Offshore Wind Power Monopile Foundation Revenue Market Share by Type (2021-2026)
- Table 11. Global Offshore Wind Power Monopile Foundation Sale Price by Type (2021-2026) & (US\$/Unit)
- Table 12. Global Offshore Wind Power Monopile Foundation Sale by Application (2021-2026) & (Units)
- Table 13. Global Offshore Wind Power Monopile Foundation Sale Market Share by Application (2021-2026)
- Table 14. Global Offshore Wind Power Monopile Foundation Revenue by Application (2021-2026) & (\$ million)
- Table 15. Global Offshore Wind Power Monopile Foundation Revenue Market Share by Application (2021-2026)
- Table 16. Global Offshore Wind Power Monopile Foundation Sale Price by Application (2021-2026) & (US\$/Unit)
- Table 17. Global Offshore Wind Power Monopile Foundation Sales by Company (2021-2026) & (Units)
- Table 18. Global Offshore Wind Power Monopile Foundation Sales Market Share by Company (2021-2026)
- Table 19. Global Offshore Wind Power Monopile Foundation Revenue by Company (2021-2026) & (\$ millions)
- Table 20. Global Offshore Wind Power Monopile Foundation Revenue Market Share by

Company (2021-2026)

Table 21. Global Offshore Wind Power Monopile Foundation Sale Price by Company (2021-2026) & (US\$/Unit)

Table 22. Key Manufacturers Offshore Wind Power Monopile Foundation Producing Area Distribution and Sales Area

Table 23. Players Offshore Wind Power Monopile Foundation Products Offered

Table 24. Offshore Wind Power Monopile Foundation Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 25. New Products and Potential Entrants

Table 26. Market M&A Activity & Strategy

Table 27. Global Offshore Wind Power Monopile Foundation Sales by Geographic Region (2021-2026) & (Units)

Table 28. Global Offshore Wind Power Monopile Foundation Sales Market Share Geographic Region (2021-2026)

Table 29. Global Offshore Wind Power Monopile Foundation Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 30. Global Offshore Wind Power Monopile Foundation Revenue Market Share by Geographic Region (2021-2026)

Table 31. Global Offshore Wind Power Monopile Foundation Sales by Country/Region (2021-2026) & (Units)

Table 32. Global Offshore Wind Power Monopile Foundation Sales Market Share by Country/Region (2021-2026)

Table 33. Global Offshore Wind Power Monopile Foundation Revenue by Country/Region (2021-2026) & (\$ millions)

Table 34. Global Offshore Wind Power Monopile Foundation Revenue Market Share by Country/Region (2021-2026)

Table 35. Americas Offshore Wind Power Monopile Foundation Sales by Country (2021-2026) & (Units)

Table 36. Americas Offshore Wind Power Monopile Foundation Sales Market Share by Country (2021-2026)

Table 37. Americas Offshore Wind Power Monopile Foundation Revenue by Country (2021-2026) & (\$ millions)

Table 38. Americas Offshore Wind Power Monopile Foundation Sales by Type (2021-2026) & (Units)

Table 39. Americas Offshore Wind Power Monopile Foundation Sales by Application (2021-2026) & (Units)

Table 40. APAC Offshore Wind Power Monopile Foundation Sales by Region (2021-2026) & (Units)

Table 41. APAC Offshore Wind Power Monopile Foundation Sales Market Share by

Region (2021-2026)

Table 42. APAC Offshore Wind Power Monopile Foundation Revenue by Region (2021-2026) & (\$ millions)

Table 43. APAC Offshore Wind Power Monopile Foundation Sales by Type (2021-2026) & (Units)

Table 44. APAC Offshore Wind Power Monopile Foundation Sales by Application (2021-2026) & (Units)

Table 45. Europe Offshore Wind Power Monopile Foundation Sales by Country (2021-2026) & (Units)

Table 46. Europe Offshore Wind Power Monopile Foundation Revenue by Country (2021-2026) & (\$ millions)

Table 47. Europe Offshore Wind Power Monopile Foundation Sales by Type (2021-2026) & (Units)

Table 48. Europe Offshore Wind Power Monopile Foundation Sales by Application (2021-2026) & (Units)

Table 49. Middle East & Africa Offshore Wind Power Monopile Foundation Sales by Country (2021-2026) & (Units)

Table 50. Middle East & Africa Offshore Wind Power Monopile Foundation Revenue Market Share by Country (2021-2026)

Table 51. Middle East & Africa Offshore Wind Power Monopile Foundation Sales by Type (2021-2026) & (Units)

Table 52. Middle East & Africa Offshore Wind Power Monopile Foundation Sales by Application (2021-2026) & (Units)

Table 53. Key Market Drivers & Growth Opportunities of Offshore Wind Power Monopile Foundation

Table 54. Key Market Challenges & Risks of Offshore Wind Power Monopile Foundation

Table 55. Key Industry Trends of Offshore Wind Power Monopile Foundation

Table 56. Offshore Wind Power Monopile Foundation Raw Material

Table 57. Key Suppliers of Raw Materials

Table 58. Offshore Wind Power Monopile Foundation Distributors List

Table 59. Offshore Wind Power Monopile Foundation Customer List

Table 60. Global Offshore Wind Power Monopile Foundation Sales Forecast by Region (2027-2032) & (Units)

Table 61. Global Offshore Wind Power Monopile Foundation Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 62. Americas Offshore Wind Power Monopile Foundation Sales Forecast by Country (2027-2032) & (Units)

Table 63. Americas Offshore Wind Power Monopile Foundation Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 64. APAC Offshore Wind Power Monopile Foundation Sales Forecast by Region (2027-2032) & (Units)

Table 65. APAC Offshore Wind Power Monopile Foundation Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 66. Europe Offshore Wind Power Monopile Foundation Sales Forecast by Country (2027-2032) & (Units)

Table 67. Europe Offshore Wind Power Monopile Foundation Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 68. Middle East & Africa Offshore Wind Power Monopile Foundation Sales Forecast by Country (2027-2032) & (Units)

Table 69. Middle East & Africa Offshore Wind Power Monopile Foundation Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 70. Global Offshore Wind Power Monopile Foundation Sales Forecast by Type (2027-2032) & (Units)

Table 71. Global Offshore Wind Power Monopile Foundation Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 72. Global Offshore Wind Power Monopile Foundation Sales Forecast by Application (2027-2032) & (Units)

Table 73. Global Offshore Wind Power Monopile Foundation Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 74. EEW Group Basic Information, Offshore Wind Power Monopile Foundation Manufacturing Base, Sales Area and Its Competitors

Table 75. EEW Group Offshore Wind Power Monopile Foundation Product Portfolios and Specifications

Table 76. EEW Group Offshore Wind Power Monopile Foundation Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 77. EEW Group Main Business

Table 78. EEW Group Latest Developments

Table 79. Sif Group Basic Information, Offshore Wind Power Monopile Foundation Manufacturing Base, Sales Area and Its Competitors

Table 80. Sif Group Offshore Wind Power Monopile Foundation Product Portfolios and Specifications

Table 81. Sif Group Offshore Wind Power Monopile Foundation Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 82. Sif Group Main Business

Table 83. Sif Group Latest Developments

Table 84. ST3 Offshore Basic Information, Offshore Wind Power Monopile Foundation Manufacturing Base, Sales Area and Its Competitors

Table 85. ST3 Offshore Offshore Wind Power Monopile Foundation Product Portfolios

and Specifications

Table 86. ST3 Offshore Offshore Wind Power Monopile Foundation Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 87. ST3 Offshore Main Business

Table 88. ST3 Offshore Latest Developments

Table 89. Steelwind Nordenham Basic Information, Offshore Wind Power Monopile Foundation Manufacturing Base, Sales Area and Its Competitors

Table 90. Steelwind Nordenham Offshore Wind Power Monopile Foundation Product Portfolios and Specifications

Table 91. Steelwind Nordenham Offshore Wind Power Monopile Foundation Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 92. Steelwind Nordenham Main Business

Table 93. Steelwind Nordenham Latest Developments

Table 94. Bladt Industries Basic Information, Offshore Wind Power Monopile Foundation Manufacturing Base, Sales Area and Its Competitors

Table 95. Bladt Industries Offshore Wind Power Monopile Foundation Product Portfolios and Specifications

Table 96. Bladt Industries Offshore Wind Power Monopile Foundation Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 97. Bladt Industries Main Business

Table 98. Bladt Industries Latest Developments

Table 99. SeAH Basic Information, Offshore Wind Power Monopile Foundation Manufacturing Base, Sales Area and Its Competitors

Table 100. SeAH Offshore Wind Power Monopile Foundation Product Portfolios and Specifications

Table 101. SeAH Offshore Wind Power Monopile Foundation Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 102. SeAH Main Business

Table 103. SeAH Latest Developments

Table 104. Haizea Wind Group Basic Information, Offshore Wind Power Monopile Foundation Manufacturing Base, Sales Area and Its Competitors

Table 105. Haizea Wind Group Offshore Wind Power Monopile Foundation Product Portfolios and Specifications

Table 106. Haizea Wind Group Offshore Wind Power Monopile Foundation Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 107. Haizea Wind Group Main Business

Table 108. Haizea Wind Group Latest Developments

Table 109. Navantia and Winder Basic Information, Offshore Wind Power Monopile Foundation Manufacturing Base, Sales Area and Its Competitors

Table 110. Navantia and Winder Offshore Wind Power Monopile Foundation Product Portfolios and Specifications

Table 111. Navantia and Winder Offshore Wind Power Monopile Foundation Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 112. Navantia and Winder Main Business

Table 113. Navantia and Winder Latest Developments

Table 114. Bladt Basic Information, Offshore Wind Power Monopile Foundation Manufacturing Base, Sales Area and Its Competitors

Table 115. Bladt Offshore Wind Power Monopile Foundation Product Portfolios and Specifications

Table 116. Bladt Offshore Wind Power Monopile Foundation Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 117. Bladt Main Business

Table 118. Bladt Latest Developments

Table 119. Qingdao Tianneng Heavy Basic Information, Offshore Wind Power Monopile Foundation Manufacturing Base, Sales Area and Its Competitors

Table 120. Qingdao Tianneng Heavy Offshore Wind Power Monopile Foundation Product Portfolios and Specifications

Table 121. Qingdao Tianneng Heavy Offshore Wind Power Monopile Foundation Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 122. Qingdao Tianneng Heavy Main Business

Table 123. Qingdao Tianneng Heavy Latest Developments

Table 124. Dajin Heavy Industry Basic Information, Offshore Wind Power Monopile Foundation Manufacturing Base, Sales Area and Its Competitors

Table 125. Dajin Heavy Industry Offshore Wind Power Monopile Foundation Product Portfolios and Specifications

Table 126. Dajin Heavy Industry Offshore Wind Power Monopile Foundation Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 127. Dajin Heavy Industry Main Business

Table 128. Dajin Heavy Industry Latest Developments

Table 129. Taisheng Blue Island Basic Information, Offshore Wind Power Monopile Foundation Manufacturing Base, Sales Area and Its Competitors

Table 130. Taisheng Blue Island Offshore Wind Power Monopile Foundation Product Portfolios and Specifications

Table 131. Taisheng Blue Island Offshore Wind Power Monopile Foundation Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 132. Taisheng Blue Island Main Business

Table 133. Taisheng Blue Island Latest Developments

Table 134. Rainbow Heavy Industries Basic Information, Offshore Wind Power

Monopile Foundation Manufacturing Base, Sales Area and Its Competitors

Table 135. Rainbow Heavy Industries Offshore Wind Power Monopile Foundation

Product Portfolios and Specifications

Table 136. Rainbow Heavy Industries Offshore Wind Power Monopile Foundation Sales

(Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 137. Rainbow Heavy Industries Main Business

Table 138. Rainbow Heavy Industries Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Offshore Wind Power Monopile Foundation
- Figure 2. Offshore Wind Power Monopile Foundation Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Offshore Wind Power Monopile Foundation Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Offshore Wind Power Monopile Foundation Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Offshore Wind Power Monopile Foundation Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Offshore Wind Power Monopile Foundation Sales Market Share by Country/Region (2025)
- Figure 10. Offshore Wind Power Monopile Foundation Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Below 30m
- Figure 12. Product Picture of 30m-50m
- Figure 13. Product Picture of 50m-70m
- Figure 14. Product Picture of Above 70m
- Figure 15. Global Offshore Wind Power Monopile Foundation Sales Market Share by Type in 2026
- Figure 16. Global Offshore Wind Power Monopile Foundation Revenue Market Share by Type (2021-2026)
- Figure 17. Offshore Wind Power Monopile Foundation Consumed in Large Offshore Wind Power Plant
- Figure 18. Global Offshore Wind Power Monopile Foundation Market: Large Offshore Wind Power Plant (2021-2026) & (Units)
- Figure 19. Offshore Wind Power Monopile Foundation Consumed in Small and Medium Offshore Wind Power Plant
- Figure 20. Global Offshore Wind Power Monopile Foundation Market: Small and Medium Offshore Wind Power Plant (2021-2026) & (Units)
- Figure 21. Global Offshore Wind Power Monopile Foundation Sale Market Share by Application (2025)
- Figure 22. Global Offshore Wind Power Monopile Foundation Revenue Market Share by Application in 2026

Figure 23. Offshore Wind Power Monopile Foundation Sales by Company in 2026 (Units)

Figure 24. Global Offshore Wind Power Monopile Foundation Sales Market Share by Company in 2026

Figure 25. Offshore Wind Power Monopile Foundation Revenue by Company in 2026 (\$ millions)

Figure 26. Global Offshore Wind Power Monopile Foundation Revenue Market Share by Company in 2026

Figure 27. Global Offshore Wind Power Monopile Foundation Sales Market Share by Geographic Region (2021-2026)

Figure 28. Global Offshore Wind Power Monopile Foundation Revenue Market Share by Geographic Region in 2026

Figure 29. Americas Offshore Wind Power Monopile Foundation Sales 2021-2026 (Units)

Figure 30. Americas Offshore Wind Power Monopile Foundation Revenue 2021-2026 (\$ millions)

Figure 31. APAC Offshore Wind Power Monopile Foundation Sales 2021-2026 (Units)

Figure 32. APAC Offshore Wind Power Monopile Foundation Revenue 2021-2026 (\$ millions)

Figure 33. Europe Offshore Wind Power Monopile Foundation Sales 2021-2026 (Units)

Figure 34. Europe Offshore Wind Power Monopile Foundation Revenue 2021-2026 (\$ millions)

Figure 35. Middle East & Africa Offshore Wind Power Monopile Foundation Sales 2021-2026 (Units)

Figure 36. Middle East & Africa Offshore Wind Power Monopile Foundation Revenue 2021-2026 (\$ millions)

Figure 37. Americas Offshore Wind Power Monopile Foundation Sales Market Share by Country in 2026

Figure 38. Americas Offshore Wind Power Monopile Foundation Revenue Market Share by Country (2021-2026)

Figure 39. Americas Offshore Wind Power Monopile Foundation Sales Market Share by Type (2021-2026)

Figure 40. Americas Offshore Wind Power Monopile Foundation Sales Market Share by Application (2021-2026)

Figure 41. United States Offshore Wind Power Monopile Foundation Revenue Growth 2021-2026 (\$ millions)

Figure 42. Canada Offshore Wind Power Monopile Foundation Revenue Growth 2021-2026 (\$ millions)

Figure 43. Mexico Offshore Wind Power Monopile Foundation Revenue Growth

2021-2026 (\$ millions)

Figure 44. Brazil Offshore Wind Power Monopile Foundation Revenue Growth

2021-2026 (\$ millions)

Figure 45. APAC Offshore Wind Power Monopile Foundation Sales Market Share by Region in 2026

Figure 46. APAC Offshore Wind Power Monopile Foundation Revenue Market Share by Region (2021-2026)

Figure 47. APAC Offshore Wind Power Monopile Foundation Sales Market Share by Type (2021-2026)

Figure 48. APAC Offshore Wind Power Monopile Foundation Sales Market Share by Application (2021-2026)

Figure 49. China Offshore Wind Power Monopile Foundation Revenue Growth 2021-2026 (\$ millions)

Figure 50. Japan Offshore Wind Power Monopile Foundation Revenue Growth 2021-2026 (\$ millions)

Figure 51. South Korea Offshore Wind Power Monopile Foundation Revenue Growth 2021-2026 (\$ millions)

Figure 52. Southeast Asia Offshore Wind Power Monopile Foundation Revenue Growth 2021-2026 (\$ millions)

Figure 53. India Offshore Wind Power Monopile Foundation Revenue Growth 2021-2026 (\$ millions)

Figure 54. Australia Offshore Wind Power Monopile Foundation Revenue Growth 2021-2026 (\$ millions)

Figure 55. China Taiwan Offshore Wind Power Monopile Foundation Revenue Growth 2021-2026 (\$ millions)

Figure 56. Europe Offshore Wind Power Monopile Foundation Sales Market Share by Country in 2026

Figure 57. Europe Offshore Wind Power Monopile Foundation Revenue Market Share by Country (2021-2026)

Figure 58. Europe Offshore Wind Power Monopile Foundation Sales Market Share by Type (2021-2026)

Figure 59. Europe Offshore Wind Power Monopile Foundation Sales Market Share by Application (2021-2026)

Figure 60. Germany Offshore Wind Power Monopile Foundation Revenue Growth 2021-2026 (\$ millions)

Figure 61. France Offshore Wind Power Monopile Foundation Revenue Growth 2021-2026 (\$ millions)

Figure 62. UK Offshore Wind Power Monopile Foundation Revenue Growth 2021-2026 (\$ millions)

Figure 63. Italy Offshore Wind Power Monopile Foundation Revenue Growth 2021-2026 (\$ millions)

Figure 64. Russia Offshore Wind Power Monopile Foundation Revenue Growth 2021-2026 (\$ millions)

Figure 65. Middle East & Africa Offshore Wind Power Monopile Foundation Sales Market Share by Country (2021-2026)

Figure 66. Middle East & Africa Offshore Wind Power Monopile Foundation Sales Market Share by Type (2021-2026)

Figure 67. Middle East & Africa Offshore Wind Power Monopile Foundation Sales Market Share by Application (2021-2026)

Figure 68. Egypt Offshore Wind Power Monopile Foundation Revenue Growth 2021-2026 (\$ millions)

Figure 69. South Africa Offshore Wind Power Monopile Foundation Revenue Growth 2021-2026 (\$ millions)

Figure 70. Israel Offshore Wind Power Monopile Foundation Revenue Growth 2021-2026 (\$ millions)

Figure 71. Turkey Offshore Wind Power Monopile Foundation Revenue Growth 2021-2026 (\$ millions)

Figure 72. GCC Countries Offshore Wind Power Monopile Foundation Revenue Growth 2021-2026 (\$ millions)

Figure 73. Manufacturing Cost Structure Analysis of Offshore Wind Power Monopile Foundation in 2026

Figure 74. Manufacturing Process Analysis of Offshore Wind Power Monopile Foundation

Figure 75. Industry Chain Structure of Offshore Wind Power Monopile Foundation

Figure 76. Channels of Distribution

Figure 77. Global Offshore Wind Power Monopile Foundation Sales Market Forecast by Region (2027-2032)

Figure 78. Global Offshore Wind Power Monopile Foundation Revenue Market Share Forecast by Region (2027-2032)

Figure 79. Global Offshore Wind Power Monopile Foundation Sales Market Share Forecast by Type (2027-2032)

Figure 80. Global Offshore Wind Power Monopile Foundation Revenue Market Share Forecast by Type (2027-2032)

Figure 81. Global Offshore Wind Power Monopile Foundation Sales Market Share Forecast by Application (2027-2032)

Figure 82. Global Offshore Wind Power Monopile Foundation Revenue Market Share Forecast by Application (2027-2032)

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