

Global Offshore Wind Jacket Grouting Material Market Growth 2026-2032

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Abstracts

The global Offshore Wind Jacket Grouting Material market size is predicted to grow from US\$ 145 million in 2025 to US\$ 317 million in 2032; it is expected to grow at a CAGR of 11.9% from 2026 to 2032.

Offshore Wind Jacket Grouting Material refers to high-performance cementitious or epoxy-based grouting materials specifically used for grouted connections between jacket foundations and piles in offshore wind farms. In a jacket foundation, steel piles are driven into the seabed, and the jacket is inserted into the piles; the annular gap between them is filled with grout to form a structural connection, known as the "grouted connection". The grouting material must meet the following key performance requirements: (1) high compressive strength (1d $\geq$ 40MPa, 28d $\geq$ 100-140MPa, meeting A100-A140 strength grades); (2) high early strength (rapid load-bearing capacity after construction); (3) high flowability & self-compacting properties (suitable for long-distance underwater pumping); (4) anti-washout / underwater anti-dispersion capability (no segregation of aggregate from paste when placed underwater); (5) shrinkage compensation / slight expansion (prevents debonding after hardening); (6) high fatigue resistance (withstanding long-term dynamic loading from wind turbines); (7) seawater corrosion resistance & high durability (design life exceeding 25 years); (8) robust workability during pumping (long-distance, high-head pumping and variable offshore weather windows demand good sedimentation resistance and viscosity stability). Additionally, deep-water jacket grouting imposes stricter requirements on volume stability and the matching of compressive strength and elastic modulus.

Offshore wind jacket grouting material acts as the "underwater adhesive" connecting the foundation to the superstructure. Its technical barriers lie in simultaneously meeting long-distance underwater pumping (non-segregation), high early strength (1d $\geq$ 40MPa),

ultra-high working stress (28d 100-140MPa), shrinkage compensation, and >25-year durability. Pricing: high-performance cementitious grout ships at USD 600-800/ton, while epoxy/polymer systems can reach USD 2,000-4,000/ton. Margins vary by strength grade and technology: A100 grade sees 15-25% gross margins due to competition; A120/A140 high-fatigue formulations achieve 30-40% due to certification barriers; epoxy grout can exceed 40%. Downstream primary applications: fixed jacket foundations (20-70m water depth) account for ~65% of consumption, deep-water jackets (>50m) and offshore substation jackets combined make up ~25%, with the remainder for retrofitting and test piles. Incremental demand is driven by: (1) deeper offshore wind development raising jacket penetration from 30-35% to over 50%; (2) larger turbines (10-20MW) demanding higher strength grades, boosting A120/A140 premiums; (3) growing jacket repair market as operating fleets age.

Upstream-downstream structure: upstream - specialty cements (calcium sulfoaluminate, high-alumina), quartz sand/aggregates, superplasticizers, expansion agents, cellulose ethers, epoxy resins; midstream - formulators and brand owners (Sika, BASF, Fosroc, FoundOcean, MAPEI, and Chinese players like CCCC-THE, Sobute); downstream - offshore wind developers, EPC contractors, turbine OEMs, and installation firms. Landscape: international leaders (Sika, BASF) dominate high-end global markets with decades of track record and DNV/class society certifications; Chinese players (CCCC-THE's Ugroete >60% domestic share, Sobute first CCS-certified) have broken foreign monopoly in jacket grouting; many small and medium enterprises compete only on low-grade products. Uncertainties include: (1) extremely deep water imposing new demands on pressure resistance, anti-washout, and low-temperature curing; (2) environmental regulations on specialty cements and chemical admixtures raising costs; (3) floating foundations potentially replacing jackets in ultra-deep water. Conclusion: Offshore wind jacket grouting materials are at a dual window of technology upgrading and domestic substitution. Core drivers are deep-water wind development and turbine upscaling. Structural features are high certification barriers, strong customer stickiness, and rich margins in high-end segments. Companies with proprietary formulations and proven track records (Sika, CCCC-THE, Sobute) will continue to capture excess returns.

LP Information, Inc. (LPI)'s newest research report, the "Offshore Wind Jacket Grouting Material Industry Forecast" looks at past sales and reviews total world Offshore Wind Jacket Grouting Material sales in 2025, providing a comprehensive analysis by region and market sector of projected Offshore Wind Jacket Grouting Material sales for 2026 through 2032. With Offshore Wind Jacket Grouting Material sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Offshore Wind Jacket Grouting Material industry.

This Insight Report provides a comprehensive analysis of the global Offshore Wind Jacket Grouting Material landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Offshore Wind Jacket Grouting Material portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Offshore Wind Jacket Grouting Material market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Offshore Wind Jacket Grouting Material and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Offshore Wind Jacket Grouting Material.

This report presents a comprehensive overview, market shares, and growth opportunities of Offshore Wind Jacket Grouting Material market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

A80 Class (28d?80MPa, 1d?30MPa)

A100 Class (28d?100MPa, 1d?35MPa)

A120 Class (28d?120MPa, 1d?40MPa)

A140 Class (28d?140MPa, 1d?45MPa)

Segmentation by Material System:

One-Component Cementitious

Two-Component Cementitious

Epoxy-Based / Polymer

One-Component Pre-mixed (Packaged)

Two-Component Liquid (Cartridge/Bulk)

Segmentation by Application:

Fixed Jacket Foundations (20-70m)

Tripod / Pile-Supported Jackets

Deep-Water Jackets (>50m)

Offshore Substation Jackets

Jacket Retrofit & Repair

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sika AG

BASF SE

Fosroc International

FoundOcean

MAPEI

LafargeHolcim

ITW Performance Polymers

Y?MatTec A/S

Densit A/S

Ruentex

Master Builders Solutions

Acteon

3M

CCCC Third Harbor Engineering (CCCC-THE)

Sobute New Materials

CTCE Science & Technology

CNBM Zhongyan Technology

Qingdao Jutailong New Materials

Beijing Huatong Xinneng

Gansu Yifeng Grouting New Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Offshore Wind Jacket Grouting Material market?

What factors are driving Offshore Wind Jacket Grouting Material market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Offshore Wind Jacket Grouting Material market opportunities vary by end market size?

How does Offshore Wind Jacket Grouting Material break out by Type, by Application?

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