

Global Offshore and Onshore Wind Power Grouting Materials Market Growth 2026-2032

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Abstracts

The global Offshore and Onshore Wind Power Grouting Materials market size is predicted to grow from US\$ 160 million in 2025 to US\$ 262 million in 2032; it is expected to grow at a CAGR of 7.5% from 2026 to 2032.

In 2024, global sales of offshore and onshore wind power grouting materials reached 246,000 tons, with an average selling price of US\$620 per ton. Offshore and onshore wind power grouting materials are high-strength, micro-expansion cement-based or epoxy grouting materials used for wind turbine towers, foundations, and rotor cavities. They possess early strength, high fluidity, low heat release, and resistance to seawater corrosion. Upstream raw materials include cement clinker, special epoxy resin, micro-expansion agents, mineral fillers, and water-reducing agents. The material consumption composition is approximately 65% cement/resin (approximately 159,900 tons), 25% fillers (approximately 61,500 tons), and 10% additives (approximately 24,600 tons). Downstream suppliers include wind turbine manufacturers, EPC contractors, and on-site installation and operation and maintenance units. The global total production capacity is approximately 400,000 tons per year, with an industry average gross profit margin of approximately 22%. Downstream consumption breakdown shows approximately 40% for offshore foundations, 35% for onshore tower foundations, and 25% for nacelles and maintenance reinforcement. Demand is driven by the expansion of offshore wind power installations, the increasing scale of onshore wind power, and the strengthening of operation and maintenance. The future lies in low-carbon formulations, seawater-resistant epoxy systems, pre-mixed slurry and on-site pumping equipment, and integrated engineering services. Business opportunities are concentrated in high-performance materials and systematic solutions.

The offshore and onshore wind power grouting material market is transitioning from a

"material supply" model to an "engineering system solutions" model. This transition is driven by the continued high level of global wind power installations, particularly the ongoing expansion of offshore wind power in Europe, the US, and China. Offshore projects demand higher strength, durability, seawater corrosion resistance, and low shrinkage from grouting materials, leading to a sustained increase in demand for high-performance epoxy grouting systems and high-strength cement-based systems, raising the technological barriers for these materials. Simultaneously, the demand for secondary grouting, tower reinforcement, and foundation strengthening during the operation and maintenance phase is increasing year by year, resulting in structural growth in the existing market.

The competitive landscape is gradually evolving from a market dominated by low-to-mid-range cement-based products to a tiered structure of "high performance + customization." European manufacturers maintain a technological advantage in epoxy systems and offshore engineering applications, but Chinese companies are rapidly catching up due to their cost, supply chain, and speed advantages, and are now dominating the field of large-megawatt onshore wind turbine components. Overall, the future market focus will be on green and low-carbon grouting materials, rapid curing systems, ultra-durable materials, and product designs that are deeply integrated with basic construction equipment. At the same time, engineering service capabilities will become an important part of brand competitiveness, and companies with the ability to deliver materials and construction as a whole will gain a higher market share in the new round of expansion.

LP Information, Inc. (LPI) ' newest research report, the "Offshore and Onshore Wind Power Grouting Materials Industry Forecast" looks at past sales and reviews total world Offshore and Onshore Wind Power Grouting Materials sales in 2025, providing a comprehensive analysis by region and market sector of projected Offshore and Onshore Wind Power Grouting Materials sales for 2026 through 2032. With Offshore and Onshore Wind Power Grouting Materials sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Offshore and Onshore Wind Power Grouting Materials industry.

This Insight Report provides a comprehensive analysis of the global Offshore and Onshore Wind Power Grouting Materials landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Offshore and Onshore Wind Power Grouting Materials portfolios and capabilities, market entry strategies, market positions, and

geographic footprints, to better understand these firms' unique position in an accelerating global Offshore and Onshore Wind Power Grouting Materials market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Offshore and Onshore Wind Power Grouting Materials and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Offshore and Onshore Wind Power Grouting Materials.

This report presents a comprehensive overview, market shares, and growth opportunities of Offshore and Onshore Wind Power Grouting Materials market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Onshore Wind Turbine Foundation Grouting Material

Offshore Wind Turbine Monopile Transition Section Grouting Material

Offshore Wind Turbine Jacket Grouting Material

Wind Turbine Anchor Bolt/Prestressed Grouting Material

Segmentation by Water-to-binder Ratio:

Water-to-binder Ratio (W/B): 0.16 - 0.22

Water-to-binder Ratio (W/B): 0.28 - 0.35

Others

Segmentation by Construction Conditions:

Normal Temperature Construction Type

Low Temperature/Sub-temperature Construction Type

High Temperature Construction Type

Marine Durable Type

Segmentation by Application:

Offshore Wind Power

Onshore Wind Power

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Y-MATTEC

Sika Industry

PES (UK) Ltd

Sino-Sina Building Materials Co.,Ltd.

ITW Polymers Europe

FoundOcean

Master Builders Solutions

Ostermark Grouting

FUJIALI

AIDEER

Key Questions Addressed in this Report

What is the 10-year outlook for the global Offshore and Onshore Wind Power Grouting Materials market?

What factors are driving Offshore and Onshore Wind Power Grouting Materials market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Offshore and Onshore Wind Power Grouting Materials market opportunities vary by end market size?

How does Offshore and Onshore Wind Power Grouting Materials break out by Type, by Application?

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