

Global Offshore Flexible Pipeline Market Growth 2026-2032

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Abstracts

The global Offshore Flexible Pipeline market size is predicted to grow from US\$ 2704 million in 2025 to US\$ 4313 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

Offshore flexible pipeline refer to multilayer flexible pipe products used for offshore oil and gas production, subsea transportation, floating production system connections, water or gas injection, multiphase flow transfer and deepwater tie-back applications. These systems are typically composed of an internal liner, pressure reinforcement layers, tensile reinforcement layers, anti-wear layers, outer sheath and integrated end fittings. Depending on the technology route, they may adopt unbonded flexible structures, thermoplastic composite structures, steel-reinforced structures, fiber-reinforced structures or hybrid configurations. Their core function is to safely transport oil, gas, water, multiphase fluids and injection media under high pressure, corrosive service, CO₂/H₂S exposure, complex seabed topology and dynamic floating-unit motion. Major product forms include subsea flowlines, dynamic risers, flexible jumpers, injection lines, export lines and marginal-field flexible pipe systems.

In 2025, global offshore flexible pipeline production reached approximately 6,000 km, with an average global market price is \$400-500 per meter.

From a global industry perspective, offshore flexible pipelines have become critical pipeline solutions for deepwater development, floating production systems, subsea production systems and complex offshore connection projects. Compared with rigid steel pipelines, flexible pipelines are better suited to dynamic risers, subsea jumpers, platform tie-ins, FPSO/FLNG connections and short-distance complex routing, providing stronger installability and displacement tolerance under waves, currents, floating-

structure motion, seabed unevenness and limited installation windows. By structural route, unbonded flexible pipes mainly serve flowlines, risers and jumpers for production, export and injection applications; bonded flexible pipes are widely used in offshore loading hoses, floating hoses, submarine hoses and selected static or dynamic transfer applications; thermoplastic composite pipes emphasize lightweight design, corrosion resistance and reel-lay installation. API 17J covers unbonded flexible pipe assemblies with end fittings, API 17K covers bonded flexible pipe assemblies, and DNV-ST-F119 provides design and reliability requirements for thermoplastic composite pipes in offshore applications, showing that the industry has developed into a multi-route, multi-standard engineering system.

In terms of industry trends, offshore flexible pipelines are moving toward deeper-water capability, higher pressure ratings, corrosion resistance, lightweighting, longer service life, standardized qualification, online monitoring and lifecycle integrity management. Traditional flexible pipeline design focused on internal pressure, external pressure, axial tension, bending fatigue and marine corrosion resistance, while current projects place higher demands on high-pressure/high-temperature operation, sour-service compatibility, rapid gas decompression, dynamic fatigue, end-fitting reliability, outer-sheath integrity and annulus management. With the development of composite materials, thermoplastic liners, fibre-optic sensing, corrosion monitoring and digital integrity assessment, flexible pipelines are evolving from simple fluid-transfer components into monitorable, assessable and maintainable subsea system assets. However, different structural routes have distinct application boundaries: unbonded flexible pipes are more established in mature deepwater dynamic applications, bonded flexible pipes have strong maturity in offshore loading and selected hose applications, while composite flexible pipes still require further field track records around long-term creep, end fittings, fatigue life and service-condition qualification.

The main growth drivers come from three areas. First, deepwater oil and gas, subsea tiebacks, marginal-field developments and floating production facilities continue to require fluid-transport systems that are flexible, dynamically capable, easier to install and adaptable to complex marine conditions. Second, corrosion, fatigue, pipelay-vessel constraints and offshore maintenance costs are pushing project owners toward lighter, more corrosion-resistant, faster-to-install and lifecycle-manageable flexible pipeline solutions. Third, life extension, replacement and maintenance of aging offshore assets are increasing, while new offshore engineering applications such as CCS, hydrogen, ammonia and offshore wind auxiliary systems are also exploring flexible pipeline adaptability.

LP Information, Inc. (LPI) ' newest research report, the "Offshore Flexible Pipeline Industry Forecast" looks at past sales and reviews total world Offshore Flexible Pipeline sales in 2025, providing a comprehensive analysis by region and market sector of projected Offshore Flexible Pipeline sales for 2026 through 2032. With Offshore Flexible Pipeline sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Offshore Flexible Pipeline industry.

This Insight Report provides a comprehensive analysis of the global Offshore Flexible Pipeline landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Offshore Flexible Pipeline portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Offshore Flexible Pipeline market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Offshore Flexible Pipeline and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Offshore Flexible Pipeline.

This report presents a comprehensive overview, market shares, and growth opportunities of Offshore Flexible Pipeline market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Unbonded Flexible Pipe

Bonded Flexible Pipe

Segmentation by End-use Scenario:

Subsea Flexible Flowlines

Flexible Risers

Others

Segmentation by Application:

Floating Production Systems

Offshore Oil and Gas Field Development

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

TechnipFMC

NOV Inc.

Baker Hughes

Strohm

SoluForce

HAT-FLEX Group

Jieyang Hengtong Marine Technology

Hizenflex

Continental Group

Flexomarine

Trelleborg

Yokohama

FlexSteel Pipe

OPR Offshore Engineering Equipment

Yuelong Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Offshore Flexible Pipeline market?

What factors are driving Offshore Flexible Pipeline market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Offshore Flexible Pipeline market opportunities vary by end market size?

How does Offshore Flexible Pipeline break out by Type, by Application?

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