

# Global Offshore Flexible Pipe Market Growth 2026-2032

<https://marketpublishers.com/r/G317661299E5EN.html>

Date: July 2026

Pages: 121

Price: US\$ 3,660.00 (Single User License)

ID: G317661299E5EN

## Abstracts

The global Offshore Flexible Pipe market size is predicted to grow from US\$ 309 million in 2025 to US\$ 511 million in 2032; it is expected to grow at a CAGR of 7.6% from 2026 to 2032.

In 2025, global Offshore Flexible Pipe approximately 7,029 km, with an average global market price of around US\$ 45 per m. Gross margin is about 47%. The cost is 24 usd. The Production is about 9,000 km. An offshore flexible pipe is a versatile and durable pipeline solution used primarily in the oil and gas industry for subsea applications. It is designed to transport fluids, gases, or chemicals between production facilities, floating platforms, and seabed equipment. The pipe's multi-layered structure typically includes a corrosion-resistant inner liner, pressure-resistant reinforcement layers, and an outer protective sheath, enabling it to withstand high pressures, dynamic movements, and harsh marine environments.

### 1. Shift Toward Higher Safety Standards (Double Carcass as the Norm)

The submarine hose market is moving toward higher safety requirements, with double carcass hose designs increasingly becoming the standard rather than a premium option. Stricter environmental regulations and zero-spill policies are driving operators to adopt double carcass systems to reduce leakage risk in offshore oil transfer operations.

### 2. Growing Demand from Deepwater and Ultra-deepwater Projects

Offshore oil and gas development continues to expand into deeper and more challenging waters. This trend is driving demand for submarine hoses with enhanced pressure resistance, fatigue performance, and dynamic load capability, specifically

engineered for deepwater and ultra-deepwater environments.

### 3. Advanced Materials and Structural Optimization

Manufacturers are investing in high-performance elastomers, hybrid reinforcement structures (steel wire combined with textile layers), and optimized hose architectures to improve durability, corrosion resistance, and service life while reducing overall weight and installation complexity.

### 4. Digital Monitoring and Smart Integrity Management

Submarine hoses are increasingly integrated with monitoring technologies such as leak detection, pressure sensors, and fatigue tracking systems. These digital solutions support real-time condition monitoring, predictive maintenance, and improved asset integrity management throughout the hose lifecycle.

### 5. System-level Integration with Offshore Loading Systems

Future submarine hose solutions are being developed as part of fully integrated offshore loading systems, closely aligned with FPSO, FSO, CALM, and SALM configurations. System-level engineering is becoming more important than standalone hose performance.

LP Information, Inc. (LPI) ' newest research report, the "Offshore Flexible Pipe Industry Forecast" looks at past sales and reviews total world Offshore Flexible Pipe sales in 2025, providing a comprehensive analysis by region and market sector of projected Offshore Flexible Pipe sales for 2026 through 2032. With Offshore Flexible Pipe sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Offshore Flexible Pipe industry.

This Insight Report provides a comprehensive analysis of the global Offshore Flexible Pipe landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Offshore Flexible Pipe portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Offshore Flexible Pipe market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Offshore Flexible Pipe and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Offshore Flexible Pipe.

This report presents a comprehensive overview, market shares, and growth opportunities of Offshore Flexible Pipe market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Bonded Flexible Pipe

Unbonded Flexible Pipe

#### Segmentation by Layer:

Single Carcass Hose

Double Carcass Hose

#### Segmentation by Material:

Rubber-based Hose

Steel-reinforced Hose

Hybrid Reinforced Hose (Steel + Textile)

#### Segmentation by Application:

Oil & Gas

Chemical

Marine Engineering

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Continental AG

Parker Hannifin Corporation

Manuli Hydraulics

Trelleborg AB

Eaton Corporation

Danfoss

Alfagomma

Yokohama Rubber

IVG Colbachini

TechnipFMC

NOV (National Oilwell Varco)

FlexSteel Pipeline Technologies

Dunlop Oil & Marine

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Offshore Flexible Pipe market?

What factors are driving Offshore Flexible Pipe market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Offshore Flexible Pipe market opportunities vary by end market size?

How does Offshore Flexible Pipe break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
  - 2.1.1 Global Offshore Flexible Pipe Annual Sales 2021-2032
  - 2.1.2 World Current & Future Analysis for Offshore Flexible Pipe by Geographic Region, 2021, 2025 & 2032
  - 2.1.3 World Current & Future Analysis for Offshore Flexible Pipe by Country/Region, 2021, 2025 & 2032
- 2.2 Offshore Flexible Pipe Segment by Type
  - 2.2.1 Bonded Flexible Pipe
  - 2.2.2 Unbonded Flexible Pipe
  - 2.2.3 Offshore Flexible Pipe Sales by Type
    - 2.2.3.1 Global Offshore Flexible Pipe Sales Market Share by Type (2021-2026)
    - 2.2.3.2 Global Offshore Flexible Pipe Revenue and Market Share by Type (2021-2026)
    - 2.2.3.3 Global Offshore Flexible Pipe Sale Price by Type (2021-2026)
- 2.3 Offshore Flexible Pipe Segment by Layer
  - 2.3.1 Single Carcass Hose
  - 2.3.2 Double Carcass Hose
  - 2.3.3 Offshore Flexible Pipe Sales by Layer
    - 2.3.3.1 Global Offshore Flexible Pipe Sales Market Share by Layer (2021-2026)
    - 2.3.3.2 Global Offshore Flexible Pipe Revenue and Market Share by Layer (2021-2026)
    - 2.3.3.3 Global Offshore Flexible Pipe Sale Price by Layer (2021-2026)
- 2.4 Offshore Flexible Pipe Segment by Material
  - 2.4.1 Rubber-based Hose

2.4.2 Steel-reinforced Hose

2.4.3 Hybrid Reinforced Hose (Steel + Textile)

2.4.4 Offshore Flexible Pipe Sales by Material

2.4.4.1 Global Offshore Flexible Pipe Sales Market Share by Material (2021-2026)

2.4.4.2 Global Offshore Flexible Pipe Revenue and Market Share by Material  
(2021-2026)

2.4.4.3 Global Offshore Flexible Pipe Sale Price by Material (2021-2026)

2.5 Offshore Flexible Pipe Segment by Application

2.5.1 Oil & Gas

2.5.2 Chemical

2.5.3 Marine Engineering

2.5.4 Others

2.5.5 Offshore Flexible Pipe Sales by Application

2.5.5.1 Global Offshore Flexible Pipe Sale Market Share by Application (2021-2026)

2.5.5.2 Global Offshore Flexible Pipe Revenue and Market Share by Application  
(2021-2026)

2.5.5.3 Global Offshore Flexible Pipe Sale Price by Application (2021-2026)

### **3 GLOBAL BY COMPANY**

3.1 Global Offshore Flexible Pipe Breakdown Data by Company

3.1.1 Global Offshore Flexible Pipe Annual Sales by Company (2021-2026)

3.1.2 Global Offshore Flexible Pipe Sales Market Share by Company (2021-2026)

3.2 Global Offshore Flexible Pipe Annual Revenue by Company (2021-2026)

3.2.1 Global Offshore Flexible Pipe Revenue by Company (2021-2026)

3.2.2 Global Offshore Flexible Pipe Revenue Market Share by Company (2021-2026)

3.3 Global Offshore Flexible Pipe Sale Price by Company

3.4 Key Manufacturers Offshore Flexible Pipe Producing Area Distribution, Sales Area,  
Product Type

3.4.1 Key Manufacturers Offshore Flexible Pipe Product Location Distribution

3.4.2 Players Offshore Flexible Pipe Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

### **4 WORLD HISTORIC REVIEW FOR OFFSHORE FLEXIBLE PIPE BY GEOGRAPHIC REGION**

#### 4.1 World Historic Offshore Flexible Pipe Market Size by Geographic Region (2021-2026)

4.1.1 Global Offshore Flexible Pipe Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Offshore Flexible Pipe Annual Revenue by Geographic Region (2021-2026)

#### 4.2 World Historic Offshore Flexible Pipe Market Size by Country/Region (2021-2026)

4.2.1 Global Offshore Flexible Pipe Annual Sales by Country/Region (2021-2026)

4.2.2 Global Offshore Flexible Pipe Annual Revenue by Country/Region (2021-2026)

#### 4.3 Americas Offshore Flexible Pipe Sales Growth

#### 4.4 APAC Offshore Flexible Pipe Sales Growth

#### 4.5 Europe Offshore Flexible Pipe Sales Growth

#### 4.6 Middle East & Africa Offshore Flexible Pipe Sales Growth

### 5 AMERICAS

#### 5.1 Americas Offshore Flexible Pipe Sales by Country

5.1.1 Americas Offshore Flexible Pipe Sales by Country (2021-2026)

5.1.2 Americas Offshore Flexible Pipe Revenue by Country (2021-2026)

#### 5.2 Americas Offshore Flexible Pipe Sales by Type (2021-2026)

#### 5.3 Americas Offshore Flexible Pipe Sales by Application (2021-2026)

#### 5.4 United States

#### 5.5 Canada

#### 5.6 Mexico

#### 5.7 Brazil

### 6 APAC

#### 6.1 APAC Offshore Flexible Pipe Sales by Region

6.1.1 APAC Offshore Flexible Pipe Sales by Region (2021-2026)

6.1.2 APAC Offshore Flexible Pipe Revenue by Region (2021-2026)

#### 6.2 APAC Offshore Flexible Pipe Sales by Type (2021-2026)

#### 6.3 APAC Offshore Flexible Pipe Sales by Application (2021-2026)

#### 6.4 China

#### 6.5 Japan

#### 6.6 South Korea

#### 6.7 Southeast Asia

#### 6.8 India

#### 6.9 Australia

## 6.10 China Taiwan

## 7 EUROPE

### 7.1 Europe Offshore Flexible Pipe by Country

#### 7.1.1 Europe Offshore Flexible Pipe Sales by Country (2021-2026)

#### 7.1.2 Europe Offshore Flexible Pipe Revenue by Country (2021-2026)

### 7.2 Europe Offshore Flexible Pipe Sales by Type (2021-2026)

### 7.3 Europe Offshore Flexible Pipe Sales by Application (2021-2026)

### 7.4 Germany

### 7.5 France

### 7.6 UK

### 7.7 Italy

### 7.8 Russia

## 8 MIDDLE EAST & AFRICA

### 8.1 Middle East & Africa Offshore Flexible Pipe by Country

#### 8.1.1 Middle East & Africa Offshore Flexible Pipe Sales by Country (2021-2026)

#### 8.1.2 Middle East & Africa Offshore Flexible Pipe Revenue by Country (2021-2026)

### 8.2 Middle East & Africa Offshore Flexible Pipe Sales by Type (2021-2026)

### 8.3 Middle East & Africa Offshore Flexible Pipe Sales by Application (2021-2026)

### 8.4 Egypt

### 8.5 South Africa

### 8.6 Israel

### 8.7 Turkey

### 8.8 GCC Countries

## 9 MARKET DRIVERS, CHALLENGES AND TRENDS

### 9.1 Market Drivers & Growth Opportunities

### 9.2 Market Challenges & Risks

### 9.3 Industry Trends

## 10 MANUFACTURING COST STRUCTURE ANALYSIS

### 10.1 Raw Material and Suppliers

### 10.2 Manufacturing Cost Structure Analysis of Offshore Flexible Pipe

### 10.3 Manufacturing Process Analysis of Offshore Flexible Pipe

## 10.4 Industry Chain Structure of Offshore Flexible Pipe

## 11 MARKETING, DISTRIBUTORS AND CUSTOMER

### 11.1 Sales Channel

#### 11.1.1 Direct Channels

#### 11.1.2 Indirect Channels

### 11.2 Offshore Flexible Pipe Distributors

### 11.3 Offshore Flexible Pipe Customer

## 12 WORLD FORECAST REVIEW FOR OFFSHORE FLEXIBLE PIPE BY GEOGRAPHIC REGION

### 12.1 Global Offshore Flexible Pipe Market Size Forecast by Region

#### 12.1.1 Global Offshore Flexible Pipe Forecast by Region (2027-2032)

#### 12.1.2 Global Offshore Flexible Pipe Annual Revenue Forecast by Region (2027-2032)

### 12.2 Americas Forecast by Country (2027-2032)

### 12.3 APAC Forecast by Region (2027-2032)

### 12.4 Europe Forecast by Country (2027-2032)

### 12.5 Middle East & Africa Forecast by Country (2027-2032)

### 12.6 Global Offshore Flexible Pipe Forecast by Type (2027-2032)

### 12.7 Global Offshore Flexible Pipe Forecast by Application (2027-2032)

## 13 KEY PLAYERS ANALYSIS

### 13.1 Continental AG

#### 13.1.1 Continental AG Company Information

#### 13.1.2 Continental AG Offshore Flexible Pipe Product Portfolios and Specifications

#### 13.1.3 Continental AG Offshore Flexible Pipe Sales, Revenue, Price and Gross Margin (2021-2026)

#### 13.1.4 Continental AG Main Business Overview

#### 13.1.5 Continental AG Latest Developments

### 13.2 Parker Hannifin Corporation

#### 13.2.1 Parker Hannifin Corporation Company Information

#### 13.2.2 Parker Hannifin Corporation Offshore Flexible Pipe Product Portfolios and Specifications

#### 13.2.3 Parker Hannifin Corporation Offshore Flexible Pipe Sales, Revenue, Price and Gross Margin (2021-2026)

#### 13.2.4 Parker Hannifin Corporation Main Business Overview

### 13.2.5 Parker Hannifin Corporation Latest Developments

## 13.3 Manuli Hydraulics

### 13.3.1 Manuli Hydraulics Company Information

### 13.3.2 Manuli Hydraulics Offshore Flexible Pipe Product Portfolios and Specifications

### 13.3.3 Manuli Hydraulics Offshore Flexible Pipe Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.3.4 Manuli Hydraulics Main Business Overview

### 13.3.5 Manuli Hydraulics Latest Developments

## 13.4 Trelleborg AB

### 13.4.1 Trelleborg AB Company Information

### 13.4.2 Trelleborg AB Offshore Flexible Pipe Product Portfolios and Specifications

### 13.4.3 Trelleborg AB Offshore Flexible Pipe Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.4.4 Trelleborg AB Main Business Overview

### 13.4.5 Trelleborg AB Latest Developments

## 13.5 Eaton Corporation

### 13.5.1 Eaton Corporation Company Information

### 13.5.2 Eaton Corporation Offshore Flexible Pipe Product Portfolios and Specifications

### 13.5.3 Eaton Corporation Offshore Flexible Pipe Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.5.4 Eaton Corporation Main Business Overview

### 13.5.5 Eaton Corporation Latest Developments

## 13.6 Danfoss

### 13.6.1 Danfoss Company Information

### 13.6.2 Danfoss Offshore Flexible Pipe Product Portfolios and Specifications

### 13.6.3 Danfoss Offshore Flexible Pipe Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.6.4 Danfoss Main Business Overview

### 13.6.5 Danfoss Latest Developments

## 13.7 Alfagomma

### 13.7.1 Alfagomma Company Information

### 13.7.2 Alfagomma Offshore Flexible Pipe Product Portfolios and Specifications

### 13.7.3 Alfagomma Offshore Flexible Pipe Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.7.4 Alfagomma Main Business Overview

### 13.7.5 Alfagomma Latest Developments

## 13.8 Yokohama Rubber

### 13.8.1 Yokohama Rubber Company Information

### 13.8.2 Yokohama Rubber Offshore Flexible Pipe Product Portfolios and Specifications

13.8.3 Yokohama Rubber Offshore Flexible Pipe Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Yokohama Rubber Main Business Overview

13.8.5 Yokohama Rubber Latest Developments

13.9 IVG Colbachini

13.9.1 IVG Colbachini Company Information

13.9.2 IVG Colbachini Offshore Flexible Pipe Product Portfolios and Specifications

13.9.3 IVG Colbachini Offshore Flexible Pipe Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 IVG Colbachini Main Business Overview

13.9.5 IVG Colbachini Latest Developments

13.10 TechnipFMC

13.10.1 TechnipFMC Company Information

13.10.2 TechnipFMC Offshore Flexible Pipe Product Portfolios and Specifications

13.10.3 TechnipFMC Offshore Flexible Pipe Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 TechnipFMC Main Business Overview

13.10.5 TechnipFMC Latest Developments

13.11 NOV (National Oilwell Varco)

13.11.1 NOV (National Oilwell Varco) Company Information

13.11.2 NOV (National Oilwell Varco) Offshore Flexible Pipe Product Portfolios and Specifications

13.11.3 NOV (National Oilwell Varco) Offshore Flexible Pipe Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 NOV (National Oilwell Varco) Main Business Overview

13.11.5 NOV (National Oilwell Varco) Latest Developments

13.12 FlexSteel Pipeline Technologies

13.12.1 FlexSteel Pipeline Technologies Company Information

13.12.2 FlexSteel Pipeline Technologies Offshore Flexible Pipe Product Portfolios and Specifications

13.12.3 FlexSteel Pipeline Technologies Offshore Flexible Pipe Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 FlexSteel Pipeline Technologies Main Business Overview

13.12.5 FlexSteel Pipeline Technologies Latest Developments

13.13 Dunlop Oil & Marine

13.13.1 Dunlop Oil & Marine Company Information

13.13.2 Dunlop Oil & Marine Offshore Flexible Pipe Product Portfolios and Specifications

13.13.3 Dunlop Oil & Marine Offshore Flexible Pipe Sales, Revenue, Price and Gross

Margin (2021-2026)

13.13.4 Dunlop Oil & Marine Main Business Overview

13.13.5 Dunlop Oil & Marine Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

Table 1. Offshore Flexible Pipe Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Offshore Flexible Pipe Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Bonded Flexible Pipe

Table 4. Major Players of Unbonded Flexible Pipe

Table 5. Global Offshore Flexible Pipe Sales by Type (2021-2026) & (K Meter)

Table 6. Global Offshore Flexible Pipe Sales Market Share by Type (2021-2026)

Table 7. Global Offshore Flexible Pipe Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Offshore Flexible Pipe Revenue Market Share by Type (2021-2026)

Table 9. Global Offshore Flexible Pipe Sale Price by Type (2021-2026) & (US\$/Meter)

Table 10. Major Players of Single Carcass Hose

Table 11. Major Players of Double Carcass Hose

Table 12. Global Offshore Flexible Pipe Sales by Layer (2021-2026) & (K Meter)

Table 13. Global Offshore Flexible Pipe Sales Market Share by Layer (2021-2026)

Table 14. Global Offshore Flexible Pipe Revenue by Layer (2021-2026) & (\$ million)

Table 15. Global Offshore Flexible Pipe Revenue Market Share by Layer (2021-2026)

Table 16. Global Offshore Flexible Pipe Sale Price by Layer (2021-2026) & (US\$/Meter)

Table 17. Major Players of Rubber-based Hose

Table 18. Major Players of Steel-reinforced Hose

Table 19. Major Players of Hybrid Reinforced Hose (Steel + Textile)

Table 20. Global Offshore Flexible Pipe Sales by Material (2021-2026) & (K Meter)

Table 21. Global Offshore Flexible Pipe Sales Market Share by Material (2021-2026)

Table 22. Global Offshore Flexible Pipe Revenue by Material (2021-2026) & (\$ million)

Table 23. Global Offshore Flexible Pipe Revenue Market Share by Material (2021-2026)

Table 24. Global Offshore Flexible Pipe Sale Price by Material (2021-2026) & (US\$/Meter)

Table 25. Global Offshore Flexible Pipe Sale by Application (2021-2026) & (K Meter)

Table 26. Global Offshore Flexible Pipe Sale Market Share by Application (2021-2026)

Table 27. Global Offshore Flexible Pipe Revenue by Application (2021-2026) & (\$ million)

Table 28. Global Offshore Flexible Pipe Revenue Market Share by Application (2021-2026)

Table 29. Global Offshore Flexible Pipe Sale Price by Application (2021-2026) & (US\$/Meter)

Table 30. Global Offshore Flexible Pipe Sales by Company (2021-2026) & (K Meter)

Table 31. Global Offshore Flexible Pipe Sales Market Share by Company (2021-2026)

Table 32. Global Offshore Flexible Pipe Revenue by Company (2021-2026) & (\$ millions)

Table 33. Global Offshore Flexible Pipe Revenue Market Share by Company (2021-2026)

Table 34. Global Offshore Flexible Pipe Sale Price by Company (2021-2026) & (US\$/Meter)

Table 35. Key Manufacturers Offshore Flexible Pipe Producing Area Distribution and Sales Area

Table 36. Players Offshore Flexible Pipe Products Offered

Table 37. Offshore Flexible Pipe Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 38. New Products and Potential Entrants

Table 39. Market M&A Activity & Strategy

Table 40. Global Offshore Flexible Pipe Sales by Geographic Region (2021-2026) & (K Meter)

Table 41. Global Offshore Flexible Pipe Sales Market Share Geographic Region (2021-2026)

Table 42. Global Offshore Flexible Pipe Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 43. Global Offshore Flexible Pipe Revenue Market Share by Geographic Region (2021-2026)

Table 44. Global Offshore Flexible Pipe Sales by Country/Region (2021-2026) & (K Meter)

Table 45. Global Offshore Flexible Pipe Sales Market Share by Country/Region (2021-2026)

Table 46. Global Offshore Flexible Pipe Revenue by Country/Region (2021-2026) & (\$ millions)

Table 47. Global Offshore Flexible Pipe Revenue Market Share by Country/Region (2021-2026)

Table 48. Americas Offshore Flexible Pipe Sales by Country (2021-2026) & (K Meter)

Table 49. Americas Offshore Flexible Pipe Sales Market Share by Country (2021-2026)

Table 50. Americas Offshore Flexible Pipe Revenue by Country (2021-2026) & (\$ millions)

Table 51. Americas Offshore Flexible Pipe Sales by Type (2021-2026) & (K Meter)

Table 52. Americas Offshore Flexible Pipe Sales by Application (2021-2026) & (K Meter)

Table 53. APAC Offshore Flexible Pipe Sales by Region (2021-2026) & (K Meter)

|                                                                                                          |
|----------------------------------------------------------------------------------------------------------|
| Table 54. APAC Offshore Flexible Pipe Sales Market Share by Region (2021-2026)                           |
| Table 55. APAC Offshore Flexible Pipe Revenue by Region (2021-2026) & (\$ millions)                      |
| Table 56. APAC Offshore Flexible Pipe Sales by Type (2021-2026) & (K Meter)                              |
| Table 57. APAC Offshore Flexible Pipe Sales by Application (2021-2026) & (K Meter)                       |
| Table 58. Europe Offshore Flexible Pipe Sales by Country (2021-2026) & (K Meter)                         |
| Table 59. Europe Offshore Flexible Pipe Revenue by Country (2021-2026) & (\$ millions)                   |
| Table 60. Europe Offshore Flexible Pipe Sales by Type (2021-2026) & (K Meter)                            |
| Table 61. Europe Offshore Flexible Pipe Sales by Application (2021-2026) & (K Meter)                     |
| Table 62. Middle East & Africa Offshore Flexible Pipe Sales by Country (2021-2026) & (K Meter)           |
| Table 63. Middle East & Africa Offshore Flexible Pipe Revenue Market Share by Country (2021-2026)        |
| Table 64. Middle East & Africa Offshore Flexible Pipe Sales by Type (2021-2026) & (K Meter)              |
| Table 65. Middle East & Africa Offshore Flexible Pipe Sales by Application (2021-2026) & (K Meter)       |
| Table 66. Key Market Drivers & Growth Opportunities of Offshore Flexible Pipe                            |
| Table 67. Key Market Challenges & Risks of Offshore Flexible Pipe                                        |
| Table 68. Key Industry Trends of Offshore Flexible Pipe                                                  |
| Table 69. Offshore Flexible Pipe Raw Material                                                            |
| Table 70. Key Suppliers of Raw Materials                                                                 |
| Table 71. Offshore Flexible Pipe Distributors List                                                       |
| Table 72. Offshore Flexible Pipe Customer List                                                           |
| Table 73. Global Offshore Flexible Pipe Sales Forecast by Region (2027-2032) & (K Meter)                 |
| Table 74. Global Offshore Flexible Pipe Revenue Forecast by Region (2027-2032) & (\$ millions)           |
| Table 75. Americas Offshore Flexible Pipe Sales Forecast by Country (2027-2032) & (K Meter)              |
| Table 76. Americas Offshore Flexible Pipe Annual Revenue Forecast by Country (2027-2032) & (\$ millions) |
| Table 77. APAC Offshore Flexible Pipe Sales Forecast by Region (2027-2032) & (K Meter)                   |
| Table 78. APAC Offshore Flexible Pipe Annual Revenue Forecast by Region (2027-2032) & (\$ millions)      |
| Table 79. Europe Offshore Flexible Pipe Sales Forecast by Country (2027-2032) & (K Meter)                |
| Table 80. Europe Offshore Flexible Pipe Revenue Forecast by Country (2027-2032) & (\$ millions)          |

Table 81. Middle East & Africa Offshore Flexible Pipe Sales Forecast by Country (2027-2032) & (K Meter)

Table 82. Middle East & Africa Offshore Flexible Pipe Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Global Offshore Flexible Pipe Sales Forecast by Type (2027-2032) & (K Meter)

Table 84. Global Offshore Flexible Pipe Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 85. Global Offshore Flexible Pipe Sales Forecast by Application (2027-2032) & (K Meter)

Table 86. Global Offshore Flexible Pipe Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 87. Continental AG Basic Information, Offshore Flexible Pipe Manufacturing Base, Sales Area and Its Competitors

Table 88. Continental AG Offshore Flexible Pipe Product Portfolios and Specifications

Table 89. Continental AG Offshore Flexible Pipe Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 90. Continental AG Main Business

Table 91. Continental AG Latest Developments

Table 92. Parker Hannifin Corporation Basic Information, Offshore Flexible Pipe Manufacturing Base, Sales Area and Its Competitors

Table 93. Parker Hannifin Corporation Offshore Flexible Pipe Product Portfolios and Specifications

Table 94. Parker Hannifin Corporation Offshore Flexible Pipe Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 95. Parker Hannifin Corporation Main Business

Table 96. Parker Hannifin Corporation Latest Developments

Table 97. Manuli Hydraulics Basic Information, Offshore Flexible Pipe Manufacturing Base, Sales Area and Its Competitors

Table 98. Manuli Hydraulics Offshore Flexible Pipe Product Portfolios and Specifications

Table 99. Manuli Hydraulics Offshore Flexible Pipe Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 100. Manuli Hydraulics Main Business

Table 101. Manuli Hydraulics Latest Developments

Table 102. Trelleborg AB Basic Information, Offshore Flexible Pipe Manufacturing Base, Sales Area and Its Competitors

Table 103. Trelleborg AB Offshore Flexible Pipe Product Portfolios and Specifications

Table 104. Trelleborg AB Offshore Flexible Pipe Sales (K Meter), Revenue (\$ Million),

Price (US\$/Meter) and Gross Margin (2021-2026)

Table 105. Trelleborg AB Main Business

Table 106. Trelleborg AB Latest Developments

Table 107. Eaton Corporation Basic Information, Offshore Flexible Pipe Manufacturing Base, Sales Area and Its Competitors

Table 108. Eaton Corporation Offshore Flexible Pipe Product Portfolios and Specifications

Table 109. Eaton Corporation Offshore Flexible Pipe Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 110. Eaton Corporation Main Business

Table 111. Eaton Corporation Latest Developments

Table 112. Danfoss Basic Information, Offshore Flexible Pipe Manufacturing Base, Sales Area and Its Competitors

Table 113. Danfoss Offshore Flexible Pipe Product Portfolios and Specifications

Table 114. Danfoss Offshore Flexible Pipe Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 115. Danfoss Main Business

Table 116. Danfoss Latest Developments

Table 117. Alfagomma Basic Information, Offshore Flexible Pipe Manufacturing Base, Sales Area and Its Competitors

Table 118. Alfagomma Offshore Flexible Pipe Product Portfolios and Specifications

Table 119. Alfagomma Offshore Flexible Pipe Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 120. Alfagomma Main Business

Table 121. Alfagomma Latest Developments

Table 122. Yokohama Rubber Basic Information, Offshore Flexible Pipe Manufacturing Base, Sales Area and Its Competitors

Table 123. Yokohama Rubber Offshore Flexible Pipe Product Portfolios and Specifications

Table 124. Yokohama Rubber Offshore Flexible Pipe Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 125. Yokohama Rubber Main Business

Table 126. Yokohama Rubber Latest Developments

Table 127. IVG Colbachini Basic Information, Offshore Flexible Pipe Manufacturing Base, Sales Area and Its Competitors

Table 128. IVG Colbachini Offshore Flexible Pipe Product Portfolios and Specifications

Table 129. IVG Colbachini Offshore Flexible Pipe Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 130. IVG Colbachini Main Business

Table 131. IVG Colbachini Latest Developments

Table 132. TechnipFMC Basic Information, Offshore Flexible Pipe Manufacturing Base, Sales Area and Its Competitors

Table 133. TechnipFMC Offshore Flexible Pipe Product Portfolios and Specifications

Table 134. TechnipFMC Offshore Flexible Pipe Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 135. TechnipFMC Main Business

Table 136. TechnipFMC Latest Developments

Table 137. NOV (National Oilwell Varco) Basic Information, Offshore Flexible Pipe Manufacturing Base, Sales Area and Its Competitors

Table 138. NOV (National Oilwell Varco) Offshore Flexible Pipe Product Portfolios and Specifications

Table 139. NOV (National Oilwell Varco) Offshore Flexible Pipe Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 140. NOV (National Oilwell Varco) Main Business

Table 141. NOV (National Oilwell Varco) Latest Developments

Table 142. FlexSteel Pipeline Technologies Basic Information, Offshore Flexible Pipe Manufacturing Base, Sales Area and Its Competitors

Table 143. FlexSteel Pipeline Technologies Offshore Flexible Pipe Product Portfolios and Specifications

Table 144. FlexSteel Pipeline Technologies Offshore Flexible Pipe Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 145. FlexSteel Pipeline Technologies Main Business

Table 146. FlexSteel Pipeline Technologies Latest Developments

Table 147. Dunlop Oil & Marine Basic Information, Offshore Flexible Pipe Manufacturing Base, Sales Area and Its Competitors

Table 148. Dunlop Oil & Marine Offshore Flexible Pipe Product Portfolios and Specifications

Table 149. Dunlop Oil & Marine Offshore Flexible Pipe Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 150. Dunlop Oil & Marine Main Business

Table 151. Dunlop Oil & Marine Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Offshore Flexible Pipe
- Figure 2. Offshore Flexible Pipe Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Offshore Flexible Pipe Sales Growth Rate 2021-2032 (K Meter)
- Figure 7. Global Offshore Flexible Pipe Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Offshore Flexible Pipe Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Offshore Flexible Pipe Sales Market Share by Country/Region (2025)
- Figure 10. Offshore Flexible Pipe Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Bonded Flexible Pipe
- Figure 12. Product Picture of Unbonded Flexible Pipe
- Figure 13. Global Offshore Flexible Pipe Sales Market Share by Type in 2026
- Figure 14. Global Offshore Flexible Pipe Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Single Carcass Hose
- Figure 16. Product Picture of Double Carcass Hose
- Figure 17. Global Offshore Flexible Pipe Sales Market Share by Layer in 2026
- Figure 18. Global Offshore Flexible Pipe Revenue Market Share by Layer (2021-2026)
- Figure 19. Product Picture of Rubber-based Hose
- Figure 20. Product Picture of Steel-reinforced Hose
- Figure 21. Product Picture of Hybrid Reinforced Hose (Steel + Textile)
- Figure 22. Global Offshore Flexible Pipe Sales Market Share by Material in 2026
- Figure 23. Global Offshore Flexible Pipe Revenue Market Share by Material (2021-2026)
- Figure 24. Offshore Flexible Pipe Consumed in Oil & Gas
- Figure 25. Global Offshore Flexible Pipe Market: Oil & Gas (2021-2026) & (K Meter)
- Figure 26. Offshore Flexible Pipe Consumed in Chemical
- Figure 27. Global Offshore Flexible Pipe Market: Chemical (2021-2026) & (K Meter)
- Figure 28. Offshore Flexible Pipe Consumed in Marine Engineering
- Figure 29. Global Offshore Flexible Pipe Market: Marine Engineering (2021-2026) & (K Meter)
- Figure 30. Offshore Flexible Pipe Consumed in Others
- Figure 31. Global Offshore Flexible Pipe Market: Others (2021-2026) & (K Meter)

- Figure 32. Global Offshore Flexible Pipe Sale Market Share by Application (2025)
- Figure 33. Global Offshore Flexible Pipe Revenue Market Share by Application in 2026
- Figure 34. Offshore Flexible Pipe Sales by Company in 2026 (K Meter)
- Figure 35. Global Offshore Flexible Pipe Sales Market Share by Company in 2026
- Figure 36. Offshore Flexible Pipe Revenue by Company in 2026 (\$ millions)
- Figure 37. Global Offshore Flexible Pipe Revenue Market Share by Company in 2026
- Figure 38. Global Offshore Flexible Pipe Sales Market Share by Geographic Region (2021-2026)
- Figure 39. Global Offshore Flexible Pipe Revenue Market Share by Geographic Region in 2026
- Figure 40. Americas Offshore Flexible Pipe Sales 2021-2026 (K Meter)
- Figure 41. Americas Offshore Flexible Pipe Revenue 2021-2026 (\$ millions)
- Figure 42. APAC Offshore Flexible Pipe Sales 2021-2026 (K Meter)
- Figure 43. APAC Offshore Flexible Pipe Revenue 2021-2026 (\$ millions)
- Figure 44. Europe Offshore Flexible Pipe Sales 2021-2026 (K Meter)
- Figure 45. Europe Offshore Flexible Pipe Revenue 2021-2026 (\$ millions)
- Figure 46. Middle East & Africa Offshore Flexible Pipe Sales 2021-2026 (K Meter)
- Figure 47. Middle East & Africa Offshore Flexible Pipe Revenue 2021-2026 (\$ millions)
- Figure 48. Americas Offshore Flexible Pipe Sales Market Share by Country in 2026
- Figure 49. Americas Offshore Flexible Pipe Revenue Market Share by Country (2021-2026)
- Figure 50. Americas Offshore Flexible Pipe Sales Market Share by Type (2021-2026)
- Figure 51. Americas Offshore Flexible Pipe Sales Market Share by Application (2021-2026)
- Figure 52. United States Offshore Flexible Pipe Revenue Growth 2021-2026 (\$ millions)
- Figure 53. Canada Offshore Flexible Pipe Revenue Growth 2021-2026 (\$ millions)
- Figure 54. Mexico Offshore Flexible Pipe Revenue Growth 2021-2026 (\$ millions)
- Figure 55. Brazil Offshore Flexible Pipe Revenue Growth 2021-2026 (\$ millions)
- Figure 56. APAC Offshore Flexible Pipe Sales Market Share by Region in 2026
- Figure 57. APAC Offshore Flexible Pipe Revenue Market Share by Region (2021-2026)
- Figure 58. APAC Offshore Flexible Pipe Sales Market Share by Type (2021-2026)
- Figure 59. APAC Offshore Flexible Pipe Sales Market Share by Application (2021-2026)
- Figure 60. China Offshore Flexible Pipe Revenue Growth 2021-2026 (\$ millions)
- Figure 61. Japan Offshore Flexible Pipe Revenue Growth 2021-2026 (\$ millions)
- Figure 62. South Korea Offshore Flexible Pipe Revenue Growth 2021-2026 (\$ millions)
- Figure 63. Southeast Asia Offshore Flexible Pipe Revenue Growth 2021-2026 (\$ millions)
- Figure 64. India Offshore Flexible Pipe Revenue Growth 2021-2026 (\$ millions)
- Figure 65. Australia Offshore Flexible Pipe Revenue Growth 2021-2026 (\$ millions)

Figure 66. China Taiwan Offshore Flexible Pipe Revenue Growth 2021-2026 (\$ millions)

Figure 67. Europe Offshore Flexible Pipe Sales Market Share by Country in 2026

Figure 68. Europe Offshore Flexible Pipe Revenue Market Share by Country (2021-2026)

Figure 69. Europe Offshore Flexible Pipe Sales Market Share by Type (2021-2026)

Figure 70. Europe Offshore Flexible Pipe Sales Market Share by Application (2021-2026)

Figure 71. Germany Offshore Flexible Pipe Revenue Growth 2021-2026 (\$ millions)

Figure 72. France Offshore Flexible Pipe Revenue Growth 2021-2026 (\$ millions)

Figure 73. UK Offshore Flexible Pipe Revenue Growth 2021-2026 (\$ millions)

Figure 74. Italy Offshore Flexible Pipe Revenue Growth 2021-2026 (\$ millions)

Figure 75. Russia Offshore Flexible Pipe Revenue Growth 2021-2026 (\$ millions)

Figure 76. Middle East & Africa Offshore Flexible Pipe Sales Market Share by Country (2021-2026)

Figure 77. Middle East & Africa Offshore Flexible Pipe Sales Market Share by Type (2021-2026)

Figure 78. Middle East & Africa Offshore Flexible Pipe Sales Market Share by Application (2021-2026)

Figure 79. Egypt Offshore Flexible Pipe Revenue Growth 2021-2026 (\$ millions)

Figure 80. South Africa Offshore Flexible Pipe Revenue Growth 2021-2026 (\$ millions)

Figure 81. Israel Offshore Flexible Pipe Revenue Growth 2021-2026 (\$ millions)

Figure 82. Turkey Offshore Flexible Pipe Revenue Growth 2021-2026 (\$ millions)

Figure 83. GCC Countries Offshore Flexible Pipe Revenue Growth 2021-2026 (\$ millions)

Figure 84. Manufacturing Cost Structure Analysis of Offshore Flexible Pipe in 2026

Figure 85. Manufacturing Process Analysis of Offshore Flexible Pipe

Figure 86. Industry Chain Structure of Offshore Flexible Pipe

Figure 87. Channels of Distribution

Figure 88. Global Offshore Flexible Pipe Sales Market Forecast by Region (2027-2032)

Figure 89. Global Offshore Flexible Pipe Revenue Market Share Forecast by Region (2027-2032)

Figure 90. Global Offshore Flexible Pipe Sales Market Share Forecast by Type (2027-2032)

Figure 91. Global Offshore Flexible Pipe Revenue Market Share Forecast by Type (2027-2032)

Figure 92. Global Offshore Flexible Pipe Sales Market Share Forecast by Application (2027-2032)

Figure 93. Global Offshore Flexible Pipe Revenue Market Share Forecast by Application (2027-2032)

## I would like to order

Product name: Global Offshore Flexible Pipe Market Growth 2026-2032

Product link: <https://marketpublishers.com/r/G317661299E5EN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G317661299E5EN.html>