

Global Offshore Flexible Composite Pipe Market Growth 2026-2032

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Abstracts

The global Offshore Flexible Composite Pipe market size is predicted to grow from US\$ 2674 million in 2025 to US\$ 4287 million in 2032; it is expected to grow at a CAGR of 6.8% from 2026 to 2032.

Offshore flexible composite pipe refer to multilayer flexible pipe products used for offshore oil and gas production, subsea transportation, floating production system connections, water or gas injection, multiphase flow transfer and deepwater tie-back applications. These systems are typically composed of an internal liner, pressure reinforcement layers, tensile reinforcement layers, anti-wear layers, outer sheath and integrated end fittings. Depending on the technology route, they may adopt unbonded flexible structures, thermoplastic composite structures, steel-reinforced structures, fiber-reinforced structures or hybrid configurations. Their core function is to safely transport oil, gas, water, multiphase fluids and injection media under high pressure, corrosive service, CO₂/H₂S exposure, complex seabed topology and dynamic floating-unit motion. Major product forms include subsea flowlines, dynamic risers, flexible jumpers, injection lines, export lines and marginal-field flexible pipe systems.

In 2025, global offshore flexible composite pipe production reached approximately 6,000 km, with an average global market price is \$450 per meter.

From a global industry perspective, offshore flexible composite pipe is evolving from a supplementary option to steel pipelines and conventional flexible pipes into an important pipe solution for corrosive media, complex offshore environments, fast installation and lower-carbon offshore projects. The category can include thermoplastic composite pipe, reinforced thermoplastic pipe, hybrid thermoplastic composite flexible pipe and selected composite-reinforced flexible pipe structures. Key applications include subsea flowlines,

jumpers, water-injection and gas-injection lines, chemical injection, production fluid transport, offshore platform tie-ins, deepwater projects and marginal-field developments. Compared with steel pipelines, flexible composite pipes offer advantages in lightweight design, corrosion resistance, spoolable transport, shorter installation windows and lower lifecycle maintenance requirements. Compared with conventional metal-armored flexible pipes, composite reinforcement can reduce weight, improve fatigue behaviour and reduce failure risks related to external corrosion and sour-service environments. DNV-ST-F119 sets design, load-analysis and reliability requirements for thermoplastic composite pipes in offshore applications, while DNV-ST-F207 covers design, manufacturing, testing, commissioning and operation requirements for hybrid thermoplastic composite flexible pipes, indicating that the category is moving from project-based qualification toward more standardized engineering deployment.

In terms of industry trends, offshore flexible composite pipe is moving toward deepwater capability, higher pressure ratings, corrosion resistance, lightweighting, reel-lay installation, standardized qualification and lower-carbon installation. Conventional subsea pipeline projects often face challenges related to steel corrosion protection, welding operations, pipelay-vessel availability, fatigue life and maintenance cost. Composite pipe systems can reduce corrosion exposure, minimize welding work and improve installation efficiency through non-metallic reinforcement, thermoplastic liners and continuous manufacturing processes. In oil and gas, development focus areas include high-pressure deepwater risers, subsea jumpers, sour-service applications, water injection and chemical injection. In offshore energy-transition applications, flexible composite pipes are also being explored for offshore wind, carbon capture and storage, and future hydrogen or ammonia transport. However, the industry still faces high technical barriers and long project qualification cycles; long-term material creep, end-fitting reliability, permeation control, fatigue life, rapid gas decompression, temperature-pressure operating envelopes and standards compliance remain critical constraints for broader adoption.

The main growth drivers come from three areas. First, deepwater, marginal-field and subsea tieback projects require lighter, easier-to-install and more corrosion-resistant pipeline systems to reduce offshore construction complexity and lifecycle cost. Second, sour fluids, water injection, chemical injection and replacement of aging offshore lines are pushing pipe materials away from purely metallic systems toward composite-reinforced, corrosion-resistant and lower-maintenance solutions. Third, offshore decarbonization and faster project execution are increasing the value of reel-lay installation, reduced welding, shorter vessel time and fewer maintenance interventions.

LP Information, Inc. (LPI) ' newest research report, the "Offshore Flexible Composite Pipe Industry Forecast" looks at past sales and reviews total world Offshore Flexible Composite Pipe sales in 2025, providing a comprehensive analysis by region and market sector of projected Offshore Flexible Composite Pipe sales for 2026 through 2032. With Offshore Flexible Composite Pipe sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Offshore Flexible Composite Pipe industry.

This Insight Report provides a comprehensive analysis of the global Offshore Flexible Composite Pipe landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Offshore Flexible Composite Pipe portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Offshore Flexible Composite Pipe market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Offshore Flexible Composite Pipe and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Offshore Flexible Composite Pipe.

This report presents a comprehensive overview, market shares, and growth opportunities of Offshore Flexible Composite Pipe market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Unbonded Pipe

Bonded Pipe

Segmentation by Water Depth:

Shallow Water

Deepwater

Ultra-deepwater

Floating Unit Connection

Others

Segmentation by End-use Scenario:

Subsea Flexible Flowlines

Deepwater Flexible Risers

Others

Segmentation by Application:

Floating Production Systems

Offshore Oil and Gas Development

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

TechnipFMC

NOV Inc.

Baker Hughes

Strohm

SoluForce

HAT-FLEX Group

Jieyang Hengtong Marine Technology

Hizenflex

Continental Group

Flexomarine

Trelleborg

Yokohama

FlexSteel Pipe

OPR Offshore Engineering Equipment

Yuelong Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Offshore Flexible Composite Pipe market?

What factors are driving Offshore Flexible Composite Pipe market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?
How do Offshore Flexible Composite Pipe market opportunities vary by end market size?
How does Offshore Flexible Composite Pipe break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Offshore Flexible Composite Pipe Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Offshore Flexible Composite Pipe by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Offshore Flexible Composite Pipe by Country/Region, 2021, 2025 & 2032
- 2.2 Offshore Flexible Composite Pipe Segment by Type
 - 2.2.1 Unbonded Pipe
 - 2.2.2 Bonded Pipe
 - 2.2.3 Offshore Flexible Composite Pipe Sales by Type
 - 2.2.3.1 Global Offshore Flexible Composite Pipe Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Offshore Flexible Composite Pipe Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Offshore Flexible Composite Pipe Sale Price by Type (2021-2026)
- 2.3 Offshore Flexible Composite Pipe Segment by Water Depth
 - 2.3.1 Shallow Water
 - 2.3.2 Deepwater
 - 2.3.3 Ultra-deepwater
 - 2.3.4 Floating Unit Connection
 - 2.3.5 Others
 - 2.3.6 Offshore Flexible Composite Pipe Sales by Water Depth
 - 2.3.6.1 Global Offshore Flexible Composite Pipe Sales Market Share by Water Depth (2021-2026)

2.3.6.2 Global Offshore Flexible Composite Pipe Revenue and Market Share by Water Depth (2021-2026)

2.3.6.3 Global Offshore Flexible Composite Pipe Sale Price by Water Depth (2021-2026)

2.4 Offshore Flexible Composite Pipe Segment by End-use Scenario

2.4.1 Subsea Flexible Flowlines

2.4.2 Deepwater Flexible Risers

2.4.3 Others

2.4.4 Offshore Flexible Composite Pipe Sales by End-use Scenario

2.4.4.1 Global Offshore Flexible Composite Pipe Sales Market Share by End-use Scenario (2021-2026)

2.4.4.2 Global Offshore Flexible Composite Pipe Revenue and Market Share by End-use Scenario (2021-2026)

2.4.4.3 Global Offshore Flexible Composite Pipe Sale Price by End-use Scenario (2021-2026)

2.5 Offshore Flexible Composite Pipe Segment by Application

2.5.1 Floating Production Systems

2.5.2 Offshore Oil and Gas Development

2.5.3 Others

2.5.4 Offshore Flexible Composite Pipe Sales by Application

2.5.4.1 Global Offshore Flexible Composite Pipe Sale Market Share by Application (2021-2026)

2.5.4.2 Global Offshore Flexible Composite Pipe Revenue and Market Share by Application (2021-2026)

2.5.4.3 Global Offshore Flexible Composite Pipe Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Offshore Flexible Composite Pipe Breakdown Data by Company

3.1.1 Global Offshore Flexible Composite Pipe Annual Sales by Company (2021-2026)

3.1.2 Global Offshore Flexible Composite Pipe Sales Market Share by Company (2021-2026)

3.2 Global Offshore Flexible Composite Pipe Annual Revenue by Company (2021-2026)

3.2.1 Global Offshore Flexible Composite Pipe Revenue by Company (2021-2026)

3.2.2 Global Offshore Flexible Composite Pipe Revenue Market Share by Company (2021-2026)

3.3 Global Offshore Flexible Composite Pipe Sale Price by Company

3.4 Key Manufacturers Offshore Flexible Composite Pipe Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Offshore Flexible Composite Pipe Product Location Distribution

3.4.2 Players Offshore Flexible Composite Pipe Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR OFFSHORE FLEXIBLE COMPOSITE PIPE BY GEOGRAPHIC REGION

4.1 World Historic Offshore Flexible Composite Pipe Market Size by Geographic Region (2021-2026)

4.1.1 Global Offshore Flexible Composite Pipe Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Offshore Flexible Composite Pipe Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Offshore Flexible Composite Pipe Market Size by Country/Region (2021-2026)

4.2.1 Global Offshore Flexible Composite Pipe Annual Sales by Country/Region (2021-2026)

4.2.2 Global Offshore Flexible Composite Pipe Annual Revenue by Country/Region (2021-2026)

4.3 Americas Offshore Flexible Composite Pipe Sales Growth

4.4 APAC Offshore Flexible Composite Pipe Sales Growth

4.5 Europe Offshore Flexible Composite Pipe Sales Growth

4.6 Middle East & Africa Offshore Flexible Composite Pipe Sales Growth

5 AMERICAS

5.1 Americas Offshore Flexible Composite Pipe Sales by Country

5.1.1 Americas Offshore Flexible Composite Pipe Sales by Country (2021-2026)

5.1.2 Americas Offshore Flexible Composite Pipe Revenue by Country (2021-2026)

5.2 Americas Offshore Flexible Composite Pipe Sales by Type (2021-2026)

5.3 Americas Offshore Flexible Composite Pipe Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Offshore Flexible Composite Pipe Sales by Region

6.1.1 APAC Offshore Flexible Composite Pipe Sales by Region (2021-2026)

6.1.2 APAC Offshore Flexible Composite Pipe Revenue by Region (2021-2026)

6.2 APAC Offshore Flexible Composite Pipe Sales by Type (2021-2026)

6.3 APAC Offshore Flexible Composite Pipe Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Offshore Flexible Composite Pipe by Country

7.1.1 Europe Offshore Flexible Composite Pipe Sales by Country (2021-2026)

7.1.2 Europe Offshore Flexible Composite Pipe Revenue by Country (2021-2026)

7.2 Europe Offshore Flexible Composite Pipe Sales by Type (2021-2026)

7.3 Europe Offshore Flexible Composite Pipe Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Offshore Flexible Composite Pipe by Country

8.1.1 Middle East & Africa Offshore Flexible Composite Pipe Sales by Country
(2021-2026)

8.1.2 Middle East & Africa Offshore Flexible Composite Pipe Revenue by Country
(2021-2026)

8.2 Middle East & Africa Offshore Flexible Composite Pipe Sales by Type (2021-2026)

8.3 Middle East & Africa Offshore Flexible Composite Pipe Sales by Application
(2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Offshore Flexible Composite Pipe

10.3 Manufacturing Process Analysis of Offshore Flexible Composite Pipe

10.4 Industry Chain Structure of Offshore Flexible Composite Pipe

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Offshore Flexible Composite Pipe Distributors

11.3 Offshore Flexible Composite Pipe Customer

12 WORLD FORECAST REVIEW FOR OFFSHORE FLEXIBLE COMPOSITE PIPE BY GEOGRAPHIC REGION

12.1 Global Offshore Flexible Composite Pipe Market Size Forecast by Region

12.1.1 Global Offshore Flexible Composite Pipe Forecast by Region (2027-2032)

12.1.2 Global Offshore Flexible Composite Pipe Annual Revenue Forecast by Region
(2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Offshore Flexible Composite Pipe Forecast by Type (2027-2032)

12.7 Global Offshore Flexible Composite Pipe Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 TechnipFMC

13.1.1 TechnipFMC Company Information

13.1.2 TechnipFMC Offshore Flexible Composite Pipe Product Portfolios and Specifications

13.1.3 TechnipFMC Offshore Flexible Composite Pipe Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 TechnipFMC Main Business Overview

13.1.5 TechnipFMC Latest Developments

13.2 NOV Inc.

13.2.1 NOV Inc. Company Information

13.2.2 NOV Inc. Offshore Flexible Composite Pipe Product Portfolios and Specifications

13.2.3 NOV Inc. Offshore Flexible Composite Pipe Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 NOV Inc. Main Business Overview

13.2.5 NOV Inc. Latest Developments

13.3 Baker Hughes

13.3.1 Baker Hughes Company Information

13.3.2 Baker Hughes Offshore Flexible Composite Pipe Product Portfolios and Specifications

13.3.3 Baker Hughes Offshore Flexible Composite Pipe Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Baker Hughes Main Business Overview

13.3.5 Baker Hughes Latest Developments

13.4 Strohm

13.4.1 Strohm Company Information

13.4.2 Strohm Offshore Flexible Composite Pipe Product Portfolios and Specifications

13.4.3 Strohm Offshore Flexible Composite Pipe Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Strohm Main Business Overview

13.4.5 Strohm Latest Developments

13.5 SoluForce

- 13.5.1 SoluForce Company Information
- 13.5.2 SoluForce Offshore Flexible Composite Pipe Product Portfolios and Specifications
- 13.5.3 SoluForce Offshore Flexible Composite Pipe Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.5.4 SoluForce Main Business Overview
- 13.5.5 SoluForce Latest Developments
- 13.6 HAT-FLEX Group
 - 13.6.1 HAT-FLEX Group Company Information
 - 13.6.2 HAT-FLEX Group Offshore Flexible Composite Pipe Product Portfolios and Specifications
 - 13.6.3 HAT-FLEX Group Offshore Flexible Composite Pipe Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 HAT-FLEX Group Main Business Overview
 - 13.6.5 HAT-FLEX Group Latest Developments
- 13.7 Jieyang Hengtong Marine Technology
 - 13.7.1 Jieyang Hengtong Marine Technology Company Information
 - 13.7.2 Jieyang Hengtong Marine Technology Offshore Flexible Composite Pipe Product Portfolios and Specifications
 - 13.7.3 Jieyang Hengtong Marine Technology Offshore Flexible Composite Pipe Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Jieyang Hengtong Marine Technology Main Business Overview
 - 13.7.5 Jieyang Hengtong Marine Technology Latest Developments
- 13.8 Hizenflex
 - 13.8.1 Hizenflex Company Information
 - 13.8.2 Hizenflex Offshore Flexible Composite Pipe Product Portfolios and Specifications
 - 13.8.3 Hizenflex Offshore Flexible Composite Pipe Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Hizenflex Main Business Overview
 - 13.8.5 Hizenflex Latest Developments
- 13.9 Continental Group
 - 13.9.1 Continental Group Company Information
 - 13.9.2 Continental Group Offshore Flexible Composite Pipe Product Portfolios and Specifications
 - 13.9.3 Continental Group Offshore Flexible Composite Pipe Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Continental Group Main Business Overview
 - 13.9.5 Continental Group Latest Developments

13.10 Flexomarine

13.10.1 Flexomarine Company Information

13.10.2 Flexomarine Offshore Flexible Composite Pipe Product Portfolios and Specifications

13.10.3 Flexomarine Offshore Flexible Composite Pipe Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Flexomarine Main Business Overview

13.10.5 Flexomarine Latest Developments

13.11 Trelleborg

13.11.1 Trelleborg Company Information

13.11.2 Trelleborg Offshore Flexible Composite Pipe Product Portfolios and Specifications

13.11.3 Trelleborg Offshore Flexible Composite Pipe Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Trelleborg Main Business Overview

13.11.5 Trelleborg Latest Developments

13.12 Yokohama

13.12.1 Yokohama Company Information

13.12.2 Yokohama Offshore Flexible Composite Pipe Product Portfolios and Specifications

13.12.3 Yokohama Offshore Flexible Composite Pipe Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Yokohama Main Business Overview

13.12.5 Yokohama Latest Developments

13.13 FlexSteel Pipe

13.13.1 FlexSteel Pipe Company Information

13.13.2 FlexSteel Pipe Offshore Flexible Composite Pipe Product Portfolios and Specifications

13.13.3 FlexSteel Pipe Offshore Flexible Composite Pipe Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 FlexSteel Pipe Main Business Overview

13.13.5 FlexSteel Pipe Latest Developments

13.14 OPR Offshore Engineering Equipment

13.14.1 OPR Offshore Engineering Equipment Company Information

13.14.2 OPR Offshore Engineering Equipment Offshore Flexible Composite Pipe Product Portfolios and Specifications

13.14.3 OPR Offshore Engineering Equipment Offshore Flexible Composite Pipe Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 OPR Offshore Engineering Equipment Main Business Overview

13.14.5 OPR Offshore Engineering Equipment Latest Developments

13.15 Yuelong Technology

13.15.1 Yuelong Technology Company Information

13.15.2 Yuelong Technology Offshore Flexible Composite Pipe Product Portfolios and Specifications

13.15.3 Yuelong Technology Offshore Flexible Composite Pipe Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Yuelong Technology Main Business Overview

13.15.5 Yuelong Technology Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Offshore Flexible Composite Pipe Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Offshore Flexible Composite Pipe Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Unbonded Pipe
- Table 4. Major Players of Bonded Pipe
- Table 5. Global Offshore Flexible Composite Pipe Sales by Type (2021-2026) & (K Meter)
- Table 6. Global Offshore Flexible Composite Pipe Sales Market Share by Type (2021-2026)
- Table 7. Global Offshore Flexible Composite Pipe Revenue by Type (2021-2026) & (\$ million)
- Table 8. Global Offshore Flexible Composite Pipe Revenue Market Share by Type (2021-2026)
- Table 9. Global Offshore Flexible Composite Pipe Sale Price by Type (2021-2026) & (US\$/Meter)
- Table 10. Major Players of Shallow Water
- Table 11. Major Players of Deepwater
- Table 12. Major Players of Ultra-deepwater
- Table 13. Major Players of Floating Unit Connection
- Table 14. Major Players of Others
- Table 15. Global Offshore Flexible Composite Pipe Sales by Water Depth (2021-2026) & (K Meter)
- Table 16. Global Offshore Flexible Composite Pipe Sales Market Share by Water Depth (2021-2026)
- Table 17. Global Offshore Flexible Composite Pipe Revenue by Water Depth (2021-2026) & (\$ million)
- Table 18. Global Offshore Flexible Composite Pipe Revenue Market Share by Water Depth (2021-2026)
- Table 19. Global Offshore Flexible Composite Pipe Sale Price by Water Depth (2021-2026) & (US\$/Meter)
- Table 20. Major Players of Subsea Flexible Flowlines
- Table 21. Major Players of Deepwater Flexible Risers
- Table 22. Major Players of Others
- Table 23. Global Offshore Flexible Composite Pipe Sales by End-use Scenario

(2021-2026) & (K Meter)

Table 24. Global Offshore Flexible Composite Pipe Sales Market Share by End-use Scenario (2021-2026)

Table 25. Global Offshore Flexible Composite Pipe Revenue by End-use Scenario (2021-2026) & (\$ million)

Table 26. Global Offshore Flexible Composite Pipe Revenue Market Share by End-use Scenario (2021-2026)

Table 27. Global Offshore Flexible Composite Pipe Sale Price by End-use Scenario (2021-2026) & (US\$/Meter)

Table 28. Global Offshore Flexible Composite Pipe Sale by Application (2021-2026) & (K Meter)

Table 29. Global Offshore Flexible Composite Pipe Sale Market Share by Application (2021-2026)

Table 30. Global Offshore Flexible Composite Pipe Revenue by Application (2021-2026) & (\$ million)

Table 31. Global Offshore Flexible Composite Pipe Revenue Market Share by Application (2021-2026)

Table 32. Global Offshore Flexible Composite Pipe Sale Price by Application (2021-2026) & (US\$/Meter)

Table 33. Global Offshore Flexible Composite Pipe Sales by Company (2021-2026) & (K Meter)

Table 34. Global Offshore Flexible Composite Pipe Sales Market Share by Company (2021-2026)

Table 35. Global Offshore Flexible Composite Pipe Revenue by Company (2021-2026) & (\$ millions)

Table 36. Global Offshore Flexible Composite Pipe Revenue Market Share by Company (2021-2026)

Table 37. Global Offshore Flexible Composite Pipe Sale Price by Company (2021-2026) & (US\$/Meter)

Table 38. Key Manufacturers Offshore Flexible Composite Pipe Producing Area Distribution and Sales Area

Table 39. Players Offshore Flexible Composite Pipe Products Offered

Table 40. Offshore Flexible Composite Pipe Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 41. New Products and Potential Entrants

Table 42. Market M&A Activity & Strategy

Table 43. Global Offshore Flexible Composite Pipe Sales by Geographic Region (2021-2026) & (K Meter)

Table 44. Global Offshore Flexible Composite Pipe Sales Market Share Geographic

Region (2021-2026)

Table 45. Global Offshore Flexible Composite Pipe Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 46. Global Offshore Flexible Composite Pipe Revenue Market Share by Geographic Region (2021-2026)

Table 47. Global Offshore Flexible Composite Pipe Sales by Country/Region (2021-2026) & (K Meter)

Table 48. Global Offshore Flexible Composite Pipe Sales Market Share by Country/Region (2021-2026)

Table 49. Global Offshore Flexible Composite Pipe Revenue by Country/Region (2021-2026) & (\$ millions)

Table 50. Global Offshore Flexible Composite Pipe Revenue Market Share by Country/Region (2021-2026)

Table 51. Americas Offshore Flexible Composite Pipe Sales by Country (2021-2026) & (K Meter)

Table 52. Americas Offshore Flexible Composite Pipe Sales Market Share by Country (2021-2026)

Table 53. Americas Offshore Flexible Composite Pipe Revenue by Country (2021-2026) & (\$ millions)

Table 54. Americas Offshore Flexible Composite Pipe Sales by Type (2021-2026) & (K Meter)

Table 55. Americas Offshore Flexible Composite Pipe Sales by Application (2021-2026) & (K Meter)

Table 56. APAC Offshore Flexible Composite Pipe Sales by Region (2021-2026) & (K Meter)

Table 57. APAC Offshore Flexible Composite Pipe Sales Market Share by Region (2021-2026)

Table 58. APAC Offshore Flexible Composite Pipe Revenue by Region (2021-2026) & (\$ millions)

Table 59. APAC Offshore Flexible Composite Pipe Sales by Type (2021-2026) & (K Meter)

Table 60. APAC Offshore Flexible Composite Pipe Sales by Application (2021-2026) & (K Meter)

Table 61. Europe Offshore Flexible Composite Pipe Sales by Country (2021-2026) & (K Meter)

Table 62. Europe Offshore Flexible Composite Pipe Revenue by Country (2021-2026) & (\$ millions)

Table 63. Europe Offshore Flexible Composite Pipe Sales by Type (2021-2026) & (K Meter)

Table 64. Europe Offshore Flexible Composite Pipe Sales by Application (2021-2026) & (K Meter)

Table 65. Middle East & Africa Offshore Flexible Composite Pipe Sales by Country (2021-2026) & (K Meter)

Table 66. Middle East & Africa Offshore Flexible Composite Pipe Revenue Market Share by Country (2021-2026)

Table 67. Middle East & Africa Offshore Flexible Composite Pipe Sales by Type (2021-2026) & (K Meter)

Table 68. Middle East & Africa Offshore Flexible Composite Pipe Sales by Application (2021-2026) & (K Meter)

Table 69. Key Market Drivers & Growth Opportunities of Offshore Flexible Composite Pipe

Table 70. Key Market Challenges & Risks of Offshore Flexible Composite Pipe

Table 71. Key Industry Trends of Offshore Flexible Composite Pipe

Table 72. Offshore Flexible Composite Pipe Raw Material

Table 73. Key Suppliers of Raw Materials

Table 74. Offshore Flexible Composite Pipe Distributors List

Table 75. Offshore Flexible Composite Pipe Customer List

Table 76. Global Offshore Flexible Composite Pipe Sales Forecast by Region (2027-2032) & (K Meter)

Table 77. Global Offshore Flexible Composite Pipe Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 78. Americas Offshore Flexible Composite Pipe Sales Forecast by Country (2027-2032) & (K Meter)

Table 79. Americas Offshore Flexible Composite Pipe Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 80. APAC Offshore Flexible Composite Pipe Sales Forecast by Region (2027-2032) & (K Meter)

Table 81. APAC Offshore Flexible Composite Pipe Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 82. Europe Offshore Flexible Composite Pipe Sales Forecast by Country (2027-2032) & (K Meter)

Table 83. Europe Offshore Flexible Composite Pipe Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Middle East & Africa Offshore Flexible Composite Pipe Sales Forecast by Country (2027-2032) & (K Meter)

Table 85. Middle East & Africa Offshore Flexible Composite Pipe Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 86. Global Offshore Flexible Composite Pipe Sales Forecast by Type

(2027-2032) & (K Meter)

Table 87. Global Offshore Flexible Composite Pipe Revenue Forecast by Type

(2027-2032) & (\$ millions)

Table 88. Global Offshore Flexible Composite Pipe Sales Forecast by Application

(2027-2032) & (K Meter)

Table 89. Global Offshore Flexible Composite Pipe Revenue Forecast by Application

(2027-2032) & (\$ millions)

Table 90. TechnipFMC Basic Information, Offshore Flexible Composite Pipe Manufacturing Base, Sales Area and Its Competitors

Table 91. TechnipFMC Offshore Flexible Composite Pipe Product Portfolios and Specifications

Table 92. TechnipFMC Offshore Flexible Composite Pipe Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 93. TechnipFMC Main Business

Table 94. TechnipFMC Latest Developments

Table 95. NOV Inc. Basic Information, Offshore Flexible Composite Pipe Manufacturing Base, Sales Area and Its Competitors

Table 96. NOV Inc. Offshore Flexible Composite Pipe Product Portfolios and Specifications

Table 97. NOV Inc. Offshore Flexible Composite Pipe Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 98. NOV Inc. Main Business

Table 99. NOV Inc. Latest Developments

Table 100. Baker Hughes Basic Information, Offshore Flexible Composite Pipe Manufacturing Base, Sales Area and Its Competitors

Table 101. Baker Hughes Offshore Flexible Composite Pipe Product Portfolios and Specifications

Table 102. Baker Hughes Offshore Flexible Composite Pipe Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 103. Baker Hughes Main Business

Table 104. Baker Hughes Latest Developments

Table 105. Strohm Basic Information, Offshore Flexible Composite Pipe Manufacturing Base, Sales Area and Its Competitors

Table 106. Strohm Offshore Flexible Composite Pipe Product Portfolios and Specifications

Table 107. Strohm Offshore Flexible Composite Pipe Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 108. Strohm Main Business

Table 109. Strohm Latest Developments

Table 110. SoluForce Basic Information, Offshore Flexible Composite Pipe Manufacturing Base, Sales Area and Its Competitors

Table 111. SoluForce Offshore Flexible Composite Pipe Product Portfolios and Specifications

Table 112. SoluForce Offshore Flexible Composite Pipe Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 113. SoluForce Main Business

Table 114. SoluForce Latest Developments

Table 115. HAT-FLEX Group Basic Information, Offshore Flexible Composite Pipe Manufacturing Base, Sales Area and Its Competitors

Table 116. HAT-FLEX Group Offshore Flexible Composite Pipe Product Portfolios and Specifications

Table 117. HAT-FLEX Group Offshore Flexible Composite Pipe Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 118. HAT-FLEX Group Main Business

Table 119. HAT-FLEX Group Latest Developments

Table 120. Jieyang Hengtong Marine Technology Basic Information, Offshore Flexible Composite Pipe Manufacturing Base, Sales Area and Its Competitors

Table 121. Jieyang Hengtong Marine Technology Offshore Flexible Composite Pipe Product Portfolios and Specifications

Table 122. Jieyang Hengtong Marine Technology Offshore Flexible Composite Pipe Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 123. Jieyang Hengtong Marine Technology Main Business

Table 124. Jieyang Hengtong Marine Technology Latest Developments

Table 125. Hizenflex Basic Information, Offshore Flexible Composite Pipe Manufacturing Base, Sales Area and Its Competitors

Table 126. Hizenflex Offshore Flexible Composite Pipe Product Portfolios and Specifications

Table 127. Hizenflex Offshore Flexible Composite Pipe Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 128. Hizenflex Main Business

Table 129. Hizenflex Latest Developments

Table 130. Continental Group Basic Information, Offshore Flexible Composite Pipe Manufacturing Base, Sales Area and Its Competitors

Table 131. Continental Group Offshore Flexible Composite Pipe Product Portfolios and Specifications

Table 132. Continental Group Offshore Flexible Composite Pipe Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 133. Continental Group Main Business

Table 134. Continental Group Latest Developments

Table 135. Flexomarine Basic Information, Offshore Flexible Composite Pipe Manufacturing Base, Sales Area and Its Competitors

Table 136. Flexomarine Offshore Flexible Composite Pipe Product Portfolios and Specifications

Table 137. Flexomarine Offshore Flexible Composite Pipe Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 138. Flexomarine Main Business

Table 139. Flexomarine Latest Developments

Table 140. Trelleborg Basic Information, Offshore Flexible Composite Pipe Manufacturing Base, Sales Area and Its Competitors

Table 141. Trelleborg Offshore Flexible Composite Pipe Product Portfolios and Specifications

Table 142. Trelleborg Offshore Flexible Composite Pipe Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 143. Trelleborg Main Business

Table 144. Trelleborg Latest Developments

Table 145. Yokohama Basic Information, Offshore Flexible Composite Pipe Manufacturing Base, Sales Area and Its Competitors

Table 146. Yokohama Offshore Flexible Composite Pipe Product Portfolios and Specifications

Table 147. Yokohama Offshore Flexible Composite Pipe Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 148. Yokohama Main Business

Table 149. Yokohama Latest Developments

Table 150. FlexSteel Pipe Basic Information, Offshore Flexible Composite Pipe Manufacturing Base, Sales Area and Its Competitors

Table 151. FlexSteel Pipe Offshore Flexible Composite Pipe Product Portfolios and Specifications

Table 152. FlexSteel Pipe Offshore Flexible Composite Pipe Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 153. FlexSteel Pipe Main Business

Table 154. FlexSteel Pipe Latest Developments

Table 155. OPR Offshore Engineering Equipment Basic Information, Offshore Flexible Composite Pipe Manufacturing Base, Sales Area and Its Competitors

Table 156. OPR Offshore Engineering Equipment Offshore Flexible Composite Pipe Product Portfolios and Specifications

Table 157. OPR Offshore Engineering Equipment Offshore Flexible Composite Pipe Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 158. OPR Offshore Engineering Equipment Main Business

Table 159. OPR Offshore Engineering Equipment Latest Developments

Table 160. Yuelong Technology Basic Information, Offshore Flexible Composite Pipe Manufacturing Base, Sales Area and Its Competitors

Table 161. Yuelong Technology Offshore Flexible Composite Pipe Product Portfolios and Specifications

Table 162. Yuelong Technology Offshore Flexible Composite Pipe Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 163. Yuelong Technology Main Business

Table 164. Yuelong Technology Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Offshore Flexible Composite Pipe
- Figure 2. Offshore Flexible Composite Pipe Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Offshore Flexible Composite Pipe Sales Growth Rate 2021-2032 (K Meter)
- Figure 7. Global Offshore Flexible Composite Pipe Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Offshore Flexible Composite Pipe Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Offshore Flexible Composite Pipe Sales Market Share by Country/Region (2025)
- Figure 10. Offshore Flexible Composite Pipe Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Unbonded Pipe
- Figure 12. Product Picture of Bonded Pipe
- Figure 13. Global Offshore Flexible Composite Pipe Sales Market Share by Type in 2026
- Figure 14. Global Offshore Flexible Composite Pipe Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Shallow Water
- Figure 16. Product Picture of Deepwater
- Figure 17. Product Picture of Ultra-deepwater
- Figure 18. Product Picture of Floating Unit Connection
- Figure 19. Product Picture of Others
- Figure 20. Global Offshore Flexible Composite Pipe Sales Market Share by Water Depth in 2026
- Figure 21. Global Offshore Flexible Composite Pipe Revenue Market Share by Water Depth (2021-2026)
- Figure 22. Product Picture of Subsea Flexible Flowlines
- Figure 23. Product Picture of Deepwater Flexible Risers
- Figure 24. Product Picture of Others
- Figure 25. Global Offshore Flexible Composite Pipe Sales Market Share by End-use Scenario in 2026

Figure 26. Global Offshore Flexible Composite Pipe Revenue Market Share by End-use Scenario (2021-2026)

Figure 27. Offshore Flexible Composite Pipe Consumed in Floating Production Systems

Figure 28. Global Offshore Flexible Composite Pipe Market: Floating Production Systems (2021-2026) & (K Meter)

Figure 29. Offshore Flexible Composite Pipe Consumed in Offshore Oil and Gas Development

Figure 30. Global Offshore Flexible Composite Pipe Market: Offshore Oil and Gas Development (2021-2026) & (K Meter)

Figure 31. Offshore Flexible Composite Pipe Consumed in Others

Figure 32. Global Offshore Flexible Composite Pipe Market: Others (2021-2026) & (K Meter)

Figure 33. Global Offshore Flexible Composite Pipe Sale Market Share by Application (2025)

Figure 34. Global Offshore Flexible Composite Pipe Revenue Market Share by Application in 2025

Figure 35. Offshore Flexible Composite Pipe Sales by Company in 2025 (K Meter)

Figure 36. Global Offshore Flexible Composite Pipe Sales Market Share by Company in 2025

Figure 37. Offshore Flexible Composite Pipe Revenue by Company in 2025 (\$ millions)

Figure 38. Global Offshore Flexible Composite Pipe Revenue Market Share by Company in 2025

Figure 39. Global Offshore Flexible Composite Pipe Sales Market Share by Geographic Region (2021-2026)

Figure 40. Global Offshore Flexible Composite Pipe Revenue Market Share by Geographic Region in 2025

Figure 41. Americas Offshore Flexible Composite Pipe Sales 2021-2026 (K Meter)

Figure 42. Americas Offshore Flexible Composite Pipe Revenue 2021-2026 (\$ millions)

Figure 43. APAC Offshore Flexible Composite Pipe Sales 2021-2026 (K Meter)

Figure 44. APAC Offshore Flexible Composite Pipe Revenue 2021-2026 (\$ millions)

Figure 45. Europe Offshore Flexible Composite Pipe Sales 2021-2026 (K Meter)

Figure 46. Europe Offshore Flexible Composite Pipe Revenue 2021-2026 (\$ millions)

Figure 47. Middle East & Africa Offshore Flexible Composite Pipe Sales 2021-2026 (K Meter)

Figure 48. Middle East & Africa Offshore Flexible Composite Pipe Revenue 2021-2026 (\$ millions)

Figure 49. Americas Offshore Flexible Composite Pipe Sales Market Share by Country in 2025

Figure 50. Americas Offshore Flexible Composite Pipe Revenue Market Share by

Country (2021-2026)

Figure 51. Americas Offshore Flexible Composite Pipe Sales Market Share by Type (2021-2026)

Figure 52. Americas Offshore Flexible Composite Pipe Sales Market Share by Application (2021-2026)

Figure 53. United States Offshore Flexible Composite Pipe Revenue Growth 2021-2026 (\$ millions)

Figure 54. Canada Offshore Flexible Composite Pipe Revenue Growth 2021-2026 (\$ millions)

Figure 55. Mexico Offshore Flexible Composite Pipe Revenue Growth 2021-2026 (\$ millions)

Figure 56. Brazil Offshore Flexible Composite Pipe Revenue Growth 2021-2026 (\$ millions)

Figure 57. APAC Offshore Flexible Composite Pipe Sales Market Share by Region in 2025

Figure 58. APAC Offshore Flexible Composite Pipe Revenue Market Share by Region (2021-2026)

Figure 59. APAC Offshore Flexible Composite Pipe Sales Market Share by Type (2021-2026)

Figure 60. APAC Offshore Flexible Composite Pipe Sales Market Share by Application (2021-2026)

Figure 61. China Offshore Flexible Composite Pipe Revenue Growth 2021-2026 (\$ millions)

Figure 62. Japan Offshore Flexible Composite Pipe Revenue Growth 2021-2026 (\$ millions)

Figure 63. South Korea Offshore Flexible Composite Pipe Revenue Growth 2021-2026 (\$ millions)

Figure 64. Southeast Asia Offshore Flexible Composite Pipe Revenue Growth 2021-2026 (\$ millions)

Figure 65. India Offshore Flexible Composite Pipe Revenue Growth 2021-2026 (\$ millions)

Figure 66. Australia Offshore Flexible Composite Pipe Revenue Growth 2021-2026 (\$ millions)

Figure 67. China Taiwan Offshore Flexible Composite Pipe Revenue Growth 2021-2026 (\$ millions)

Figure 68. Europe Offshore Flexible Composite Pipe Sales Market Share by Country in 2025

Figure 69. Europe Offshore Flexible Composite Pipe Revenue Market Share by Country (2021-2026)

Figure 70. Europe Offshore Flexible Composite Pipe Sales Market Share by Type (2021-2026)

Figure 71. Europe Offshore Flexible Composite Pipe Sales Market Share by Application (2021-2026)

Figure 72. Germany Offshore Flexible Composite Pipe Revenue Growth 2021-2026 (\$ millions)

Figure 73. France Offshore Flexible Composite Pipe Revenue Growth 2021-2026 (\$ millions)

Figure 74. UK Offshore Flexible Composite Pipe Revenue Growth 2021-2026 (\$ millions)

Figure 75. Italy Offshore Flexible Composite Pipe Revenue Growth 2021-2026 (\$ millions)

Figure 76. Russia Offshore Flexible Composite Pipe Revenue Growth 2021-2026 (\$ millions)

Figure 77. Middle East & Africa Offshore Flexible Composite Pipe Sales Market Share by Country (2021-2026)

Figure 78. Middle East & Africa Offshore Flexible Composite Pipe Sales Market Share by Type (2021-2026)

Figure 79. Middle East & Africa Offshore Flexible Composite Pipe Sales Market Share by Application (2021-2026)

Figure 80. Egypt Offshore Flexible Composite Pipe Revenue Growth 2021-2026 (\$ millions)

Figure 81. South Africa Offshore Flexible Composite Pipe Revenue Growth 2021-2026 (\$ millions)

Figure 82. Israel Offshore Flexible Composite Pipe Revenue Growth 2021-2026 (\$ millions)

Figure 83. Turkey Offshore Flexible Composite Pipe Revenue Growth 2021-2026 (\$ millions)

Figure 84. GCC Countries Offshore Flexible Composite Pipe Revenue Growth 2021-2026 (\$ millions)

Figure 85. Manufacturing Cost Structure Analysis of Offshore Flexible Composite Pipe in 2026

Figure 86. Manufacturing Process Analysis of Offshore Flexible Composite Pipe

Figure 87. Industry Chain Structure of Offshore Flexible Composite Pipe

Figure 88. Channels of Distribution

Figure 89. Global Offshore Flexible Composite Pipe Sales Market Forecast by Region (2027-2032)

Figure 90. Global Offshore Flexible Composite Pipe Revenue Market Share Forecast by Region (2027-2032)

Figure 91. Global Offshore Flexible Composite Pipe Sales Market Share Forecast by Type (2027-2032)

Figure 92. Global Offshore Flexible Composite Pipe Revenue Market Share Forecast by Type (2027-2032)

Figure 93. Global Offshore Flexible Composite Pipe Sales Market Share Forecast by Application (2027-2032)

Figure 94. Global Offshore Flexible Composite Pipe Revenue Market Share Forecast by Application (2027-2032)

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