

Global Offshore Autonomous Underwater Vehicle Market Growth 2026-2032

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Abstracts

The global Offshore Autonomous Underwater Vehicle market size is predicted to grow from US\$ 2079 million in 2025 to US\$ 4528 million in 2032; it is expected to grow at a CAGR of 11.8% from 2026 to 2032.

Offshore autonomous underwater vehicles (AUVs) are unmanned underwater vehicles that rely on autonomous control systems to complete navigation, exploration, and operational tasks in near-shore or offshore environments. They possess autonomous navigation, data acquisition, and long-duration operation capabilities, and are primarily used for marine surveying, resource exploration, infrastructure inspection, and military applications.

Upstream applications mainly include inertial navigation systems, sonar and sensors, pressure-resistant hull materials, power and energy systems, and communication and control chips. Downstream applications are concentrated in marine oil and gas and wind power maintenance, seabed surveying and scientific research, maritime safety, national defense, and underwater surveillance. The global average price of offshore AUVs is US\$2.33 million per unit, with sales of 912 units and a global production capacity of approximately 1,000 units. The industry profit margin is 18%.

Global Market Future Development Trends:

Against the backdrop of deepening global marine resource development, accelerated offshore infrastructure construction, and increasing demands for maritime security, the offshore autonomous underwater vehicle (AUV) market is entering a phase of rapid development. Future products will evolve from single-mission models to multi-mission platform models, with continuously enhanced autonomous decision-making capabilities

and adaptability to complex environments, reducing reliance on mother ships and human intervention. With the maturation of higher energy density battery technology, composite material pressure-resistant structures, and high-precision acoustic navigation technology, AUV operating depth, endurance, and data quality will significantly improve. At the application level, the detection needs of offshore wind power, deep-sea oil and gas, and submarine communication facilities will become important growth points in the civilian market, while military investment in intelligence gathering, underwater surveillance, and anti-submarine warfare will continue to drive demand for high-end models. Regionally, Europe and the United States still maintain advantages in high-end systems and core technologies, while China and emerging markets are rapidly catching up in terms of large-scale manufacturing and application expansion. The global market will exhibit a development trend of parallel technological upgrades and demand expansion.

LP Information, Inc. (LPI) ' newest research report, the “Offshore Autonomous Underwater Vehicle Industry Forecast” looks at past sales and reviews total world Offshore Autonomous Underwater Vehicle sales in 2025, providing a comprehensive analysis by region and market sector of projected Offshore Autonomous Underwater Vehicle sales for 2026 through 2032. With Offshore Autonomous Underwater Vehicle sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Offshore Autonomous Underwater Vehicle industry.

This Insight Report provides a comprehensive analysis of the global Offshore Autonomous Underwater Vehicle landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Offshore Autonomous Underwater Vehicle portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Offshore Autonomous Underwater Vehicle market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Offshore Autonomous Underwater Vehicle and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Offshore Autonomous Underwater Vehicle.

This report presents a comprehensive overview, market shares, and growth opportunities of Offshore Autonomous Underwater Vehicle market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Torpedo-Type AUV

Box-Type AUV

Glide-Type AUV

Others

Segmentation by Operating Depth Class:

Shallow Water AUV (<300 m)

Medium-Depth Water AUV (300–1,000 m)

Deep Water AUV (1,000–3,000 m)

Ultra-Deep Water AUV (>3,000 m)

Segmentation by Control Level:

Pre-Programmed Autonomous

Semi-Autonomous

Highly Autonomous

Formation Autonomous

Segmentation by Application:

Military

Civilian

Commercial

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Kongsberg

Teledyne Marine

L3Harris Technologies

Exail

Saab

Atlas Elektronik

Fugro

OceanAlpha

HII

ECA Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global Offshore Autonomous Underwater Vehicle market?

What factors are driving Offshore Autonomous Underwater Vehicle market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Offshore Autonomous Underwater Vehicle market opportunities vary by end market size?

How does Offshore Autonomous Underwater Vehicle break out by Type, by Application?

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