

Global Off-grid Photovoltaic Systems Market Growth 2026-2032

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Abstracts

The global Off-grid Photovoltaic Systems market size is predicted to grow from US\$ 8841 million in 2025 to US\$ 16933 million in 2032; it is expected to grow at a CAGR of 9.9% from 2026 to 2032.

Off-grid photovoltaic systems are standalone solar power generation systems that operate independently of the main utility grid, consisting of solar panels, charge controllers, battery storage, and inverters to convert DC power to AC for standard appliances. Unlike grid-tied systems, off-grid systems require battery storage to provide power during nighttime or low-sunlight periods, making them essential for remote locations where grid extension is impractical or cost-prohibitive. System sizes range from small pico-solar systems (1-10W) for lighting and phone charging to large solar home systems (50-500W) and village-level mini-grids (>1kW). From a value chain perspective, upstream includes silicon wafer and solar cell manufacturers, battery cell producers (lead-acid, lithium-ion), power electronics suppliers (MPPT controllers, inverters), and balance-of-system component makers; midstream involves system design, component sourcing, assembly, distribution, and installation services; downstream demand spans rural electrification in developing regions (Sub-Saharan Africa, South Asia), remote industrial applications (telecom towers, monitoring stations), disaster relief and emergency preparedness, recreational vehicles and marine applications, and off-grid commercial facilities (safari lodges, research stations). In 2025, the average selling price is approximately US\$723 per system, global sales volume is about 12.50 million units, and gross margins generally range from 10% to 25%, driven by solar panel costs, battery technology choices, balance-of-system component expenses, and installation complexity.

The off-grid photovoltaic systems market is experiencing transformative growth driven

by declining component costs, improved battery technologies, and increasing recognition of solar energy as the most cost-effective solution for rural electrification. Solar panel prices have fallen by over 85% in the past decade, making off-grid systems increasingly affordable for low-income households in developing regions. This cost reduction has enabled pay-as-you-go (PAYG) business models, where consumers make small mobile money payments to unlock system usage, dramatically expanding access to clean energy for off-grid populations.

Another significant trend is the rapid transition from lead-acid to lithium-ion battery storage. While lead-acid batteries have historically dominated the off-grid market due to lower upfront costs, lithium-ion batteries (particularly LiFePO₄) are gaining substantial market share due to longer cycle life (3,000-5,000 cycles vs. 500-1,000 cycles), higher depth of discharge (80-95% vs. 50%), and reduced maintenance requirements. The total cost of ownership for lithium-ion systems is now competitive with or lower than lead-acid in many applications, accelerating the transition.

The market is also witnessing increasing product sophistication and digitalization. Modern off-grid systems feature integrated smart controllers with Bluetooth or Wi-Fi connectivity, enabling remote monitoring via mobile applications. Users can track energy consumption, battery status, and system performance in real-time, while service providers can perform remote diagnostics and predictive maintenance. This digital layer has enabled innovative financing models and improved system reliability.

LP Information, Inc. (LPI) ' newest research report, the "Off-grid Photovoltaic Systems Industry Forecast" looks at past sales and reviews total world Off-grid Photovoltaic Systems sales in 2025, providing a comprehensive analysis by region and market sector of projected Off-grid Photovoltaic Systems sales for 2026 through 2032. With Off-grid Photovoltaic Systems sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Off-grid Photovoltaic Systems industry.

This Insight Report provides a comprehensive analysis of the global Off-grid Photovoltaic Systems landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Off-grid Photovoltaic Systems portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Off-grid Photovoltaic Systems market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Off-grid Photovoltaic Systems and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Off-grid Photovoltaic Systems.

This report presents a comprehensive overview, market shares, and growth opportunities of Off-grid Photovoltaic Systems market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

- Small DC Systems

- Medium Off-grid Power Generation Systems

- Large Off-grid Power Generation Systems

Segmentation by Battery Type:

- Lead-Acid Battery Off-grid System

- Lithium-Ion (LiFePO?) Off-grid System

- Nickel-Based Battery System

Segmentation by Output Type:

- DC-Only Off-grid System

- AC-Capable Off-grid System (with Inverter)

- DC + AC Hybrid System

Segmentation by Application:

Residential

Commercial

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sun King (formerly Greenlight Planet) (KE)

M-KOPA (KE)

d.light (US/KE)

BBOXX (GB)

SolarNow (NL)

Fenix International (Engie) (UG)

Nuru (CD)

Azuri Technologies (GB)

Vivo Energy (NL)

Schneider Electric (FR)

Huawei Technologies Co., Ltd. (CN)

Sungrow Power Supply Co., Ltd. (CN)

Growatt New Energy Co., Ltd. (CN)

JinkoSolar Holding Co., Ltd. (CN)

Trina Solar Co., Ltd. (CN)

Panasonic Corporation (JP)

Kyocera Corporation (JP)

TotalEnergies (FR)

ENGIE (FR)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Off-grid Photovoltaic Systems market?

What factors are driving Off-grid Photovoltaic Systems market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Off-grid Photovoltaic Systems market opportunities vary by end market size?

How does Off-grid Photovoltaic Systems break out by Type, by Application?

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