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Global OES Endpoint Detection System Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global OES Endpoint Detection System market size is predicted to grow from US$ 211 million in 2025 to US$ 388 million in 2032; it is expected to grow at a CAGR of 9.3% from 2026 to 2032.

OES (Optical Emission Spectroscopy) Endpoint Detection Systems are in-situ plasma monitoring devices used in semiconductor manufacturing to determine the precise moment when an etching, cleaning, or deposition process has reached its target endpoint. These systems analyze the optical emission spectrum of the plasma inside etch or deposition chambers—monitoring intensity changes at specific wavelengths associated with process byproducts—to identify layer-to-layer transitions, prevent over-etch or under-etch, improve uniformity, and protect wafer yield. The industry chain begins upstream with suppliers of spectrometers, diffraction gratings, optical fibers, CCD/CMOS detectors, plasma-resistant optical windows, signal-processing electronics, motion/positioning parts, mechanical housings, and firmware/software development. Midstream consists of specialized OES endpoint detection manufacturers such as Verity Instruments, HORIBA, Oxford Instruments, Atonarp, and Spectral Products, who integrate sensors, optical modules, algorithms, and digital interfaces into complete endpoint detection units. Downstream, these systems are installed in semiconductor process equipment from Lam Research, TEL, Applied Materials, ASM, AMEC, NAURA, Oxford Instruments, and others to provide real-time process control in dry etching, plasma cleaning, PECVD, ALD/ALE, and wafer-transfer plasma steps. Due to high technical barriers and the critical impact on wafer yield, the industry average gross margin is relatively high—typically 40–55% for leading suppliers, 30–40% for mid-tier instrument companies, and 25–35% for lower-cost domestic suppliers. Production is not measured in “lines” but in assembly & calibration cells; a single manufacturing cell can typically produce 1,000–5,000 OES endpoint modules per year, depending on system

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complexity (simple spectrometer modules vs. complete advanced algorithms + multi-channel units). Overall, OES endpoint detection systems are a high-value, precision instrumentation category with strong demand growth driven by advanced node etching, tighter process windows, multi-patterning, and expansion of ALD/ALE applications in logic and memory fabrication.

United States market for OES Endpoint Detection System is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for OES Endpoint Detection System is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for OES Endpoint Detection System is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key OES Endpoint Detection System players cover HORIBA, Oxford Instruments, Spectral Products, Shanghai CheYiTian Technology, Verity Instruments, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LPI (LP Information)' newest research report, the “OES Endpoint Detection System Industry Forecast” looks at past sales and reviews total world OES Endpoint Detection System sales in 2025, providing a comprehensive analysis by region and market sector of projected OES Endpoint Detection System sales for 2026 through 2032. With OES Endpoint Detection System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world OES Endpoint Detection System industry.

This Insight Report provides a comprehensive analysis of the global OES Endpoint Detection System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on OES Endpoint Detection System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global OES Endpoint Detection System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

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shaping the global outlook for OES Endpoint Detection System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global OES Endpoint Detection System.

This report presents a comprehensive overview, market shares, and growth opportunities of OES Endpoint Detection System market by product type, application, key players and key regions and countries.

Market Segmentation

Segmentation by Type:

Intensity-Based

Ratio-Based

Segmentation by Product:

Single-Wavelength OES

Multi-Wavelength OES

Segmentation by Application:

Etching

Thin Film Deposition

Other

This report also splits the market by region:

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Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

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South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

HORIBA

Oxford Instruments

Spectral Products

Shanghai CheYiTian Technology

Verity Instruments

Ocean Optics

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