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Global Octane-Enhancing Agent Market Growth 2026-2032

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Abstracts

The global Octane-Enhancing Agent market size is predicted to grow from US$ 224 million in 2025 to US$ 344 million in 2032; it is expected to grow at a CAGR of 6.5% from 2026 to 2032.

In 2024, global octane-enhancing agent production reached approximately 11 million Liters, with an average global market price of around US$ 19.6/Liter.

An octane-enhancing agent is any substance or additive blended into gasoline to increase its resistance to knock. This includes bulk blending components that are intrinsically high-octane and specialty, low-dosage chemical additives that improve knock resistance or alter combustion behavior

Octane-enhancing agents span bulk blending components and low-dosage specialty additives. Upstream includes petrochemical aromatics production and bioethanol supply chains plus specialty chemical synthesis. Downstream includes refinery/blending operations, aftermarket consumer boosters, racing and specialty fuels, and some industrial engine applications.

United States market for Octane-Enhancing Agent is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Octane-Enhancing Agent is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Octane-Enhancing Agent is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Global key Octane-Enhancing Agent players cover Innospec, Afton Chemical, BASF, Chevron Oronite, Lubrizol, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Octane-Enhancing Agent Industry Forecast” looks at past sales and reviews total world Octane-Enhancing Agent sales in 2025, providing a comprehensive analysis by region and market sector of projected Octane-Enhancing Agent sales for 2026 through 2032. With Octane-Enhancing Agent sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Octane-Enhancing Agent industry.

This Insight Report provides a comprehensive analysis of the global Octane-Enhancing Agent landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Octane-Enhancing Agent portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Octane-Enhancing Agent market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Octane-Enhancing Agent and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Octane-Enhancing Agent.

This report presents a comprehensive overview, market shares, and growth opportunities of Octane-Enhancing Agent market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Octane <20%

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Octane ?20%

Segmentation by Application:

Refineries

Blending Centers

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

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- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa
  - Egypt
  - South Africa
  - Israel
  - Turkey
  - GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Innospec
- Afton Chemical
- BASF
- Chevron Oronite
- Lubrizol

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Evonik

Clariant

NF Additives

TotalEnergies

Rislone

Lubegard

Royal Purple

Lucas Oil

LIQUI MOLY

Liaoyang Hengye Chemical

Watts Petrochemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Octane-Enhancing Agent market?

What factors are driving Octane-Enhancing Agent market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Octane-Enhancing Agent market opportunities vary by end market size?

How does Octane-Enhancing Agent break out by Type, by Application?

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