

Global OCR UV-Curing Resin Market Growth 2026-2032

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Abstracts

The global OCR UV-Curing Resin market size is predicted to grow from US\$ 882 million in 2025 to US\$ 1262 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

OCR UV-curable resins are optically transparent resins utilized for the lamination of display screens, touchscreens, cover glass, automotive displays, industrial control displays, and optical modules. Typically based on acrylic or silicone systems, these resins cure rapidly upon exposure to ultraviolet light, forming a transparent adhesive layer characterized by high light transmittance, low haze, low shrinkage, flexible cushioning properties, and resistance to yellowing. This process serves to enhance screen display quality, impact resistance, resistance to heat and humidity, and lamination yield rates. In 2025, the global sales volume of OCR UV-curable resins is projected to reach approximately 48,500 tons, with an average unit price of approximately \$18,600 per ton and a capacity utilization rate of approximately 72%. Upstream enterprises in the industry primarily encompass sectors such as acrylic monomers, siloxane materials, photoinitiators, oligomers, functional additives, inhibitors, precision filtration materials, and electronic-grade packaging and clean-filling equipment. Downstream enterprises mainly comprise sectors including display panels, touch modules, automotive displays, consumer electronics, industrial displays, smart home displays, medical displays, and optical lamination processing services. The industry's average gross profit margin stands at approximately 36%. Regarding the product cost structure, the acrylic or silicone base resin accounts for approximately 35%; functional monomers and oligomers account for about 18%; photoinitiators account for roughly 9%; tackifiers, leveling agents, defoamers, and anti-yellowing additives account for about 8%; precision filtration and clean filling account for approximately 7%; quality inspection and reliability verification account for about 8%;

packaging and logistics account for roughly 4%; and R&D, certification, quality assurance, and technical services account for approximately 11%. The list of downstream applications encompasses the lamination of display modules for mobile phones, tablets, automotive central control screens, laptop touchscreens, industrial control displays, medical monitors, high-brightness outdoor screens, and smart home panels, as well as the provision of optical adhesives for repair and replacement purposes. The roster of downstream clients includes BOE, CSOT, Tianma Microelectronics, Visionox, Innolux, AUO, LG Display, Samsung Display, and supply chain partners for Apple, Huawei Consumer Business Group, Xiaomi, and BYD Automotive Displays, as well as Luxshare Precision, Lens Technology, O-Film, Holitech, and various display module lamination manufacturers. In terms of market opportunities, growth is driven by policy initiatives focused on the localization of the display industry supply chain, upgrades in automotive electronics, enhancements in smart device manufacturing capabilities, the pursuit of independent and controllable electronic materials, and regulatory requirements for eco-friendly, low-VOC materials. Technological innovation serves as another key driver, stemming from advancements in low-shrinkage formulations, high-transmittance control, low-haze systems, anti-yellowing designs, rapid UV curing, rework-friendly materials, flexible display compatibility, and the optimization of automated dispensing and lamination processes. Finally, evolving consumer demands are reflected in a heightened focus on display clarity, touch sensitivity, screen impact resistance, narrow-bezel lamination, long-term resistance to yellowing, minimal bubble formation, low residue levels, and overall lamination yield rates.

United States market for OCR UV-Curing Resin is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for OCR UV-Curing Resin is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for OCR UV-Curing Resin is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key OCR UV-Curing Resin players cover UBE (JP), Dexerials (JP), AICA Kogyo (JP), Silmore Group (TW), Wacker (DE), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "OCR UV-Curing Resin Industry Forecast" looks at past sales and reviews total world OCR UV-Curing Resin sales in

2025, providing a comprehensive analysis by region and market sector of projected OCR UV-Curing Resin sales for 2026 through 2032. With OCR UV-Curing Resin sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world OCR UV-Curing Resin industry.

This Insight Report provides a comprehensive analysis of the global OCR UV-Curing Resin landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on OCR UV-Curing Resin portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global OCR UV-Curing Resin market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for OCR UV-Curing Resin and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global OCR UV-Curing Resin.

This report presents a comprehensive overview, market shares, and growth opportunities of OCR UV-Curing Resin market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Acrylic OCR

Silicone OCR

Segmentation by Composition:

One Component

Two Component

Segmentation by Shrinkage:

?0.1%

1-3%

Others

Segmentation by Application:

Automotive

Industrial HMIs

Wearable Devices

Optical Instruments

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

UBE (JP)

Dexerials (JP)

AICA Kogyo (JP)

Silmore Group (TW)

Wacker (DE)

Taica (JP)

Henkel (DE)

Dow (US)

Momentive (US)

Dymax (US)

CMMT (TW)

Polomo (CN)

Key Questions Addressed in this Report

What is the 10-year outlook for the global OCR UV-Curing Resin market?

What factors are driving OCR UV-Curing Resin market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do OCR UV-Curing Resin market opportunities vary by end market size?

How does OCR UV-Curing Resin break out by Type, by Application?

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