

Global Objective Lameness Evaluation System Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Objective Lameness Evaluation System market size is predicted to grow from US\$ 47.74 million in 2025 to US\$ 88.16 million in 2032; it is expected to grow at a CAGR of 9.3% from 2026 to 2032.

In 2024, the global production of objective lameness evaluation systems was estimated at 800-1500 units, with an average selling price of approximately US\$15,000-80,000 per unit, a gross profit margin of about 75%, and a single production line capacity of approximately 100 units per year. Objective lameness assessment systems significantly improve the accuracy, repeatability, and sensitivity of lameness diagnosis by digitizing and objectifying gait analysis, providing veterinarians with a powerful decision support tool and ultimately contributing to improved animal welfare and athletic performance. Objective lameness assessment systems utilize sensors, motion capture technology, and computer algorithms to quantify, analyze, and assess the gait of animals (primarily horses, but also including dogs and cattle) to detect and measure the degree of lameness. Their core principle is to replace subjective human judgment with objective, repeatable data, thereby providing more accurate and consistent diagnostic results. The upstream of objective lameness assessment systems mainly consists of core component and software suppliers (such as sensor chips and algorithm libraries), the midstream consists of system manufacturers that integrate technology and manufacture equipment, and the downstream consists of end-user channels for application and services (such as veterinary hospitals and racetracks). The demand stems fundamentally from the growing need for precision veterinary medicine downstream: driven by the need for downstream veterinary hospitals to improve diagnostic accuracy, the horse racing industry to pursue competitive performance and animal welfare, and research institutions to conduct in-depth biomechanical research. The ultimate goal is to achieve the objectification, quantification, management, and early intervention of animal

lameness problems.

United States market for Objective Lameness Evaluation System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Objective Lameness Evaluation System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Objective Lameness Evaluation System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Objective Lameness Evaluation System players cover Equinosis LLC, Tekscan, Inc, 4Dvets AG, Sleip, Ekico, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the "Objective Lameness Evaluation System Industry Forecast" looks at past sales and reviews total world Objective Lameness Evaluation System sales in 2025, providing a comprehensive analysis by region and market sector of projected Objective Lameness Evaluation System sales for 2026 through 2032. With Objective Lameness Evaluation System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Objective Lameness Evaluation System industry.

This Insight Report provides a comprehensive analysis of the global Objective Lameness Evaluation System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Objective Lameness Evaluation System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Objective Lameness Evaluation System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Objective Lameness Evaluation System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Objective Lameness

Evaluation System.

This report presents a comprehensive overview, market shares, and growth opportunities of Objective Lameness Evaluation System market by product type, application, key players and key regions and countries.

Segmentation by Type:

Portable System

Fixed System

Segmentation by Technical Principles:

Inertial Sensor-based System

Pressure Measurement-based System

Optical Motion Capture System

Computer Vision-based System

Segmentation by Application:

Horse

Dog

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Equinosis LLC

Tekscan, Inc

4Dvets AG

Sleip

Ekico

Qualisys

Equimoves

Vicon Motion Systems Ltd

TrojanTrack

Arioneo

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Figure 79. GCC Countries Objective Lameness Evaluation System Market Size 2027-2032 (\$ millions)

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