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Global OAM Universal Baseboards Market Growth 2026-2032

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Abstracts

The global OAM Universal Baseboards market size is predicted to grow from US$ 734 million in 2025 to US$ 1854 million in 2032; it is expected to grow at a CAGR of 15.1% from 2026 to 2032.

In 2025, the sales volume of OAM universal substrates is projected to be approximately 500,000 square meters, with an average price of around $1,500 per square meter.

OAM universal substrates are server-grade, high-layer-count substrates designed to host and interconnect multiple OAM accelerator modules in compliance with the Open Compute Project's Open Accelerator Infrastructure architecture. They integrate high-speed interconnects, power distribution, management buses, and host interfaces, typically supporting configurations of four or eight OAM modules. The upstream supply chain includes high-speed, low-loss copper-clad laminates, printed circuit boards (PCBs), connectors, power components, and OAM accelerators, while downstream applications encompass AI training servers, high-performance computing (HPC) clusters, and cloud data centers.

United States market for OAM Universal Baseboards is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for OAM Universal Baseboards is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for OAM Universal Baseboards is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Global key OAM Universal Baseboards players cover Advanced Micro Devices, Inc., Intel Corporation, Dell Technologies Inc., Hewlett Packard Enterprise Company, Super Micro Computer, Inc., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “OAM Universal Baseboards Industry Forecast” looks at past sales and reviews total world OAM Universal Baseboards sales in 2025, providing a comprehensive analysis by region and market sector of projected OAM Universal Baseboards sales for 2026 through 2032. With OAM Universal Baseboards sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world OAM Universal Baseboards industry.

This Insight Report provides a comprehensive analysis of the global OAM Universal Baseboards landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on OAM Universal Baseboards portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global OAM Universal Baseboards market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for OAM Universal Baseboards and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global OAM Universal Baseboards.

This report presents a comprehensive overview, market shares, and growth opportunities of OAM Universal Baseboards market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

4-OAM Universal Baseboard

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8-OAM Universal Baseboard

Custom OAM Accelerator Baseboard

Segmentation by Total Board Power:

Below 4 kW Total Board Power

4–8 kW Total Board Power

Above 8 kW Total Board Power

Segmentation by Functional Category:

Direct Accelerator Interconnect

Switch-Based Accelerator Fabric

Liquid-Cooling-Ready Baseboard

Segmentation by Application:

AI Training Servers

AI Inference Servers

High-Performance Computing Clusters

Sovereign AI Infrastructure

Hyperscale Cloud Data Centers

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia

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Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Advanced Micro Devices, Inc.

Intel Corporation

Dell Technologies Inc.

Hewlett Packard Enterprise Company

Super Micro Computer, Inc.

Lenovo Group Limited

GIGA-BYTE Technology Co., Ltd.

ASUSTeK Computer Inc.

ASRock Rack Inc.

IEIT Systems Co., Ltd.

NEC Corporation

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Eviden SAS

MiTAC Computing Technology Corporation

Aivres Systems Inc.

AMAX Engineering Corporation

Key Questions Addressed in this Report

What is the 10-year outlook for the global OAM Universal Baseboards market?

What factors are driving OAM Universal Baseboards market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do OAM Universal Baseboards market opportunities vary by end market size?

How does OAM Universal Baseboards break out by Type, by Application?

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