

# Global o-sec-Butylphenol Market Growth 2026-2032

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## Abstracts

The global o-sec-Butylphenol market size is predicted to grow from US\$ 317 million in 2025 to US\$ 445 million in 2032; it is expected to grow at a CAGR of 5.0% from 2026 to 2032.

o-sec-Butylphenol (OSBP) is an alkylated phenol produced by introducing a sec-butyl group onto the ortho-position of phenol, typically via acid-catalyzed alkylation using feedstocks such as phenol and butylene (or sec-butanol). It is a specialty intermediate widely used in the production of antioxidants, phenolic resins, rubber chemicals, lubricant additives, and agrochemical intermediates due to its steric hindrance and enhanced thermal stability. The supply chain begins upstream with petrochemical-derived benzene (for phenol production via the cumene process) and C4 olefins (butenes) from steam cracking or refinery streams. Midstream processing involves controlled Friedel-Crafts alkylation, followed by purification steps such as distillation to isolate high-purity o-sec-Butylphenol. Downstream, OSBP is further converted into antioxidant additives (e.g., for plastics and fuels), tackifying resins, and specialty chemicals for coatings and elastomers. The industry is closely tied to phenol and C4 feedstock availability, with production concentrated in regions with strong petrochemical infrastructure such as China, the U.S., Europe, and parts of Asia. In 2025, global o-sec-Butylphenol output was about 120,000 tons with 170,000 tons of capacity, average prices of USD 2,500-4,200 per ton, and gross margins around 23%.

United States market for o-sec-Butylphenol is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for o-sec-Butylphenol is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for o-sec-Butylphenol is estimated to increase from US\$ million in 2025

to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key o-sec-Butylphenol players cover SI Group (USA), Deepak Novochem (India), JIYI Chemical (China), Dongying Kehong Chemical (China), Zibo Xujia Chemical (China), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'o-sec-Butylphenol Industry Forecast' looks at past sales and reviews total world o-sec-Butylphenol sales in 2025, providing a comprehensive analysis by region and market sector of projected o-sec-Butylphenol sales for 2026 through 2032. With o-sec-Butylphenol sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world o-sec-Butylphenol industry.

This Insight Report provides a comprehensive analysis of the global o-sec-Butylphenol landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on o-sec-Butylphenol portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global o-sec-Butylphenol market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for o-sec-Butylphenol and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global o-sec-Butylphenol.

This report presents a comprehensive overview, market shares, and growth opportunities of o-sec-Butylphenol market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Industrial Grade (>95%)

High-Purity Grade (>98%)

Ultra-High-Purity Grade (>99.5%)

Segmentation by Physical Form:

Liquid Form

Solid Form

Segmentation by Application:

Plastic & Polymer

Rubber & Elastomer

Adhesive & Sealant

Coating & Ink

Lubricant & Fuel Additive

Agrochemical

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SI Group (USA)

Deepak Novochem (India)

JIYI Chemical (China)

Dongying Kehong Chemical (China)

Zibo Xujia Chemical (China)

TASCO Group (Taiwan)

BASF (Germany)

Dow (USA)

SABIC (Saudi Arabia)

INEOS Group (UK)

Sasol (South Africa)

LG Chem (South Korea)

Mitsui Chemicals (Japan)

Evonik (Germany)

Solvay (Belgium)

Arkema (France)

Huntsman (USA)

Eastman (USA)

Mitsubishi Chemical (Japan)

Kao Corporation (Japan)

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global o-sec-Butylphenol market?

What factors are driving o-sec-Butylphenol market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do o-sec-Butylphenol market opportunities vary by end market size?

How does o-sec-Butylphenol break out by Type, by Application?

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