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Global O-Ring Flanges Market Growth 2026-2032

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Abstracts

The global O-Ring Flanges market size is predicted to grow from US$ 1107 million in 2025 to US$ 1557 million in 2032; it is expected to grow at a CAGR of 5.1% from 2026 to 2032.

In 2024, global O-Ring Flanges have an annual output of about 28 million units with a production capacity near 33 million units annually. The average unit price is about USD 40, and the market achieves an average gross margin of 32%. O-Ring Flanges are mechanical sealing components that use an elastomeric O-ring seated in a precision groove between two flange faces to create a leak-tight joint for fluid, gas, or vacuum systems under pressure. Typically manufactured from stainless steel, carbon steel, aluminum, or specialized alloys, these flanges ensure reliable sealing in hydraulic, pneumatic, and cryogenic applications. The supply chain begins with raw material producers (steel mills, elastomer compounders) supplying flange forgers and O-ring formulators, followed by precision machining, surface finishing, and assembly by flange manufacturers. Distributors and industrial supply companies then deliver the finished O-ring flange assemblies to end users in sectors such as oil and gas, aerospace, chemical processing, semiconductor equipment, marine engineering, and industrial hydraulics.

United States market for O-Ring Flanges is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for O-Ring Flanges is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for O-Ring Flanges is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key O-Ring Flanges players cover MAIN Manufacturing, Anchor Fluid Power,

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Parker Hannifin, STAUFF, HANSA-FLEX, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “O-Ring Flanges Industry Forecast” looks at past sales and reviews total world O-Ring Flanges sales in 2025, providing a comprehensive analysis by region and market sector of projected O-Ring Flanges sales for 2026 through 2032. With O-Ring Flanges sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world O-Ring Flanges industry.

This Insight Report provides a comprehensive analysis of the global O-Ring Flanges landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on O-Ring Flanges portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global O-Ring Flanges market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for O-Ring Flanges and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global O-Ring Flanges.

This report presents a comprehensive overview, market shares, and growth opportunities of O-Ring Flanges market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Face Seal Type

Groove Seal Type

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Segmentation by Pressure Rating:

Low-Pressure (<150 psi)

Medium-Pressure (150-3,000 psi)

High-Pressure (>3,000 psi)

Segmentation by Material Composition:

Stainless Steel

Carbon Steel

Aluminum

Titanium

Segmentation by Application:

Industrial

Petrochemical

Oil & Gas

Power Generation

Automotive

Marine

Aerospace & Defense

Others

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa

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Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

MAIN Manufacturing

Anchor Fluid Power

Parker Hannifin

STAUFF

HANSA-FLEX

VOSS Fluid

HYDAC International

Bosch Rexroth

Brennan Industries

Air-Way Global

Kurt Hydraulics

Intertraco

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RYCO Hydraulics

Manuli Hydraulics

Nor-Cal Products

TRIA Group

YUKEN Hydraulics

Texas Flange

Key Questions Addressed in this Report

What is the 10-year outlook for the global O-Ring Flanges market?

What factors are driving O-Ring Flanges market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do O-Ring Flanges market opportunities vary by end market size?

How does O-Ring Flanges break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global O-Ring Flanges Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for O-Ring Flanges by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for O-Ring Flanges by Country/Region, 2021, 2025 & 2032
2.2 O-Ring Flanges Segment by Type
  2.2.1 Face Seal Type
  2.2.2 Groove Seal Type
  2.2.3 O-Ring Flanges Sales by Type
    2.2.3.1 Global O-Ring Flanges Sales Market Share by Type (2021-2026)
    2.2.3.2 Global O-Ring Flanges Revenue and Market Share by Type (2021-2026)
    2.2.3.3 Global O-Ring Flanges Sale Price by Type (2021-2026)
2.3 O-Ring Flanges Segment by Pressure Rating
  2.3.1 Low-Pressure (<150 psi)
  2.3.2 Medium-Pressure (150-3,000 psi)
  2.3.3 High-Pressure (>3,000 psi)
  2.3.4 O-Ring Flanges Sales by Pressure Rating
    2.3.4.1 Global O-Ring Flanges Sales Market Share by Pressure Rating (2021-2026)
    2.3.4.2 Global O-Ring Flanges Revenue and Market Share by Pressure Rating (2021-2026)
    2.3.4.3 Global O-Ring Flanges Sale Price by Pressure Rating (2021-2026)
2.4 O-Ring Flanges Segment by Material Composition
  2.4.1 Stainless Steel

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2.4.2 Carbon Steel
2.4.3 Aluminum
2.4.4 Titanium
2.4.5 O-Ring Flanges Sales by Material Composition
2.4.5.1 Global O-Ring Flanges Sales Market Share by Material Composition (2021-2026)
2.4.5.2 Global O-Ring Flanges Revenue and Market Share by Material Composition (2021-2026)
2.4.5.3 Global O-Ring Flanges Sale Price by Material Composition (2021-2026)
2.5 O-Ring Flanges Segment by Application
2.5.1 Industrial
2.5.2 Petrochemical
2.5.3 Oil & Gas
2.5.4 Power Generation
2.5.5 Automotive
2.5.6 Marine
2.5.7 Aerospace & Defense
2.5.8 Others
2.5.9 O-Ring Flanges Sales by Application
2.5.9.1 Global O-Ring Flanges Sale Market Share by Application (2021-2026)
2.5.9.2 Global O-Ring Flanges Revenue and Market Share by Application (2021-2026)
2.5.9.3 Global O-Ring Flanges Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global O-Ring Flanges Breakdown Data by Company
3.1.1 Global O-Ring Flanges Annual Sales by Company (2021-2026)
3.1.2 Global O-Ring Flanges Sales Market Share by Company (2021-2026)
3.2 Global O-Ring Flanges Annual Revenue by Company (2021-2026)
3.2.1 Global O-Ring Flanges Revenue by Company (2021-2026)
3.2.2 Global O-Ring Flanges Revenue Market Share by Company (2021-2026)
3.3 Global O-Ring Flanges Sale Price by Company
3.4 Key Manufacturers O-Ring Flanges Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers O-Ring Flanges Product Location Distribution
3.4.2 Players O-Ring Flanges Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis

+357 96 030922
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3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR O-RING FLANGES BY GEOGRAPHIC REGION

4.1 World Historic O-Ring Flanges Market Size by Geographic Region (2021-2026)
4.1.1 Global O-Ring Flanges Annual Sales by Geographic Region (2021-2026)
4.1.2 Global O-Ring Flanges Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic O-Ring Flanges Market Size by Country/Region (2021-2026)
4.2.1 Global O-Ring Flanges Annual Sales by Country/Region (2021-2026)
4.2.2 Global O-Ring Flanges Annual Revenue by Country/Region (2021-2026)
4.3 Americas O-Ring Flanges Sales Growth
4.4 APAC O-Ring Flanges Sales Growth
4.5 Europe O-Ring Flanges Sales Growth
4.6 Middle East & Africa O-Ring Flanges Sales Growth

5 AMERICAS

5.1 Americas O-Ring Flanges Sales by Country
5.1.1 Americas O-Ring Flanges Sales by Country (2021-2026)
5.1.2 Americas O-Ring Flanges Revenue by Country (2021-2026)
5.2 Americas O-Ring Flanges Sales by Type (2021-2026)
5.3 Americas O-Ring Flanges Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC O-Ring Flanges Sales by Region
6.1.1 APAC O-Ring Flanges Sales by Region (2021-2026)
6.1.2 APAC O-Ring Flanges Revenue by Region (2021-2026)
6.2 APAC O-Ring Flanges Sales by Type (2021-2026)
6.3 APAC O-Ring Flanges Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea

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6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe O-Ring Flanges by Country
  7.1.1 Europe O-Ring Flanges Sales by Country (2021-2026)
  7.1.2 Europe O-Ring Flanges Revenue by Country (2021-2026)
7.2 Europe O-Ring Flanges Sales by Type (2021-2026)
7.3 Europe O-Ring Flanges Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa O-Ring Flanges by Country
  8.1.1 Middle East & Africa O-Ring Flanges Sales by Country (2021-2026)
  8.1.2 Middle East & Africa O-Ring Flanges Revenue by Country (2021-2026)
8.2 Middle East & Africa O-Ring Flanges Sales by Type (2021-2026)
8.3 Middle East & Africa O-Ring Flanges Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

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info@marketpublishers.com

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of O-Ring Flanges
10.3 Manufacturing Process Analysis of O-Ring Flanges
10.4 Industry Chain Structure of O-Ring Flanges

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 O-Ring Flanges Distributors
11.3 O-Ring Flanges Customer

12 WORLD FORECAST REVIEW FOR O-RING FLANGES BY GEOGRAPHIC REGION

12.1 Global O-Ring Flanges Market Size Forecast by Region
  12.1.1 Global O-Ring Flanges Forecast by Region (2027-2032)
  12.1.2 Global O-Ring Flanges Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global O-Ring Flanges Forecast by Type (2027-2032)
12.7 Global O-Ring Flanges Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 MAIN Manufacturing
  13.1.1 MAIN Manufacturing Company Information
  13.1.2 MAIN Manufacturing O-Ring Flanges Product Portfolios and Specifications
  13.1.3 MAIN Manufacturing O-Ring Flanges Sales, Revenue, Price and Gross Margin (2021-2026)
  13.1.4 MAIN Manufacturing Main Business Overview
  13.1.5 MAIN Manufacturing Latest Developments
13.2 Anchor Fluid Power
  13.2.1 Anchor Fluid Power Company Information
  13.2.2 Anchor Fluid Power O-Ring Flanges Product Portfolios and Specifications
  13.2.3 Anchor Fluid Power O-Ring Flanges Sales, Revenue, Price and Gross Margin

+357 96 030922
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(2021-2026)
13.2.4 Anchor Fluid Power Main Business Overview
13.2.5 Anchor Fluid Power Latest Developments
13.3 Parker Hannifin
13.3.1 Parker Hannifin Company Information
13.3.2 Parker Hannifin O-Ring Flanges Product Portfolios and Specifications
13.3.3 Parker Hannifin O-Ring Flanges Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 Parker Hannifin Main Business Overview
13.3.5 Parker Hannifin Latest Developments
13.4 STAUFF
13.4.1 STAUFF Company Information
13.4.2 STAUFF O-Ring Flanges Product Portfolios and Specifications
13.4.3 STAUFF O-Ring Flanges Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 STAUFF Main Business Overview
13.4.5 STAUFF Latest Developments
13.5 HANSA-FLEX
13.5.1 HANSA-FLEX Company Information
13.5.2 HANSA-FLEX O-Ring Flanges Product Portfolios and Specifications
13.5.3 HANSA-FLEX O-Ring Flanges Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 HANSA-FLEX Main Business Overview
13.5.5 HANSA-FLEX Latest Developments
13.6 VOSS Fluid
13.6.1 VOSS Fluid Company Information
13.6.2 VOSS Fluid O-Ring Flanges Product Portfolios and Specifications
13.6.3 VOSS Fluid O-Ring Flanges Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 VOSS Fluid Main Business Overview
13.6.5 VOSS Fluid Latest Developments
13.7 HYDAC International
13.7.1 HYDAC International Company Information
13.7.2 HYDAC International O-Ring Flanges Product Portfolios and Specifications
13.7.3 HYDAC International O-Ring Flanges Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 HYDAC International Main Business Overview
13.7.5 HYDAC International Latest Developments
13.8 Bosch Rexroth
13.8.1 Bosch Rexroth Company Information

+357 96 030922
info@marketpublishers.com

13.8.2 Bosch Rexroth O-Ring Flanges Product Portfolios and Specifications
13.8.3 Bosch Rexroth O-Ring Flanges Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 Bosch Rexroth Main Business Overview
13.8.5 Bosch Rexroth Latest Developments
13.9 Brennan Industries
13.9.1 Brennan Industries Company Information
13.9.2 Brennan Industries O-Ring Flanges Product Portfolios and Specifications
13.9.3 Brennan Industries O-Ring Flanges Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 Brennan Industries Main Business Overview
13.9.5 Brennan Industries Latest Developments
13.10 Air-Way Global
13.10.1 Air-Way Global Company Information
13.10.2 Air-Way Global O-Ring Flanges Product Portfolios and Specifications
13.10.3 Air-Way Global O-Ring Flanges Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 Air-Way Global Main Business Overview
13.10.5 Air-Way Global Latest Developments
13.11 Kurt Hydraulics
13.11.1 Kurt Hydraulics Company Information
13.11.2 Kurt Hydraulics O-Ring Flanges Product Portfolios and Specifications
13.11.3 Kurt Hydraulics O-Ring Flanges Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 Kurt Hydraulics Main Business Overview
13.11.5 Kurt Hydraulics Latest Developments
13.12 Intertraco
13.12.1 Intertraco Company Information
13.12.2 Intertraco O-Ring Flanges Product Portfolios and Specifications
13.12.3 Intertraco O-Ring Flanges Sales, Revenue, Price and Gross Margin (2021-2026)
13.12.4 Intertraco Main Business Overview
13.12.5 Intertraco Latest Developments
13.13 RYCO Hydraulics
13.13.1 RYCO Hydraulics Company Information
13.13.2 RYCO Hydraulics O-Ring Flanges Product Portfolios and Specifications
13.13.3 RYCO Hydraulics O-Ring Flanges Sales, Revenue, Price and Gross Margin (2021-2026)
13.13.4 RYCO Hydraulics Main Business Overview

+357 96 030922
info@marketpublishers.com

13.13.5 RYCO Hydraulics Latest Developments
13.14 Manuli Hydraulics
13.14.1 Manuli Hydraulics Company Information
13.14.2 Manuli Hydraulics O-Ring Flanges Product Portfolios and Specifications
13.14.3 Manuli Hydraulics O-Ring Flanges Sales, Revenue, Price and Gross Margin (2021-2026)
13.14.4 Manuli Hydraulics Main Business Overview
13.14.5 Manuli Hydraulics Latest Developments
13.15 Nor-Cal Products
13.15.1 Nor-Cal Products Company Information
13.15.2 Nor-Cal Products O-Ring Flanges Product Portfolios and Specifications
13.15.3 Nor-Cal Products O-Ring Flanges Sales, Revenue, Price and Gross Margin (2021-2026)
13.15.4 Nor-Cal Products Main Business Overview
13.15.5 Nor-Cal Products Latest Developments
13.16 TRIA Group
13.16.1 TRIA Group Company Information
13.16.2 TRIA Group O-Ring Flanges Product Portfolios and Specifications
13.16.3 TRIA Group O-Ring Flanges Sales, Revenue, Price and Gross Margin (2021-2026)
13.16.4 TRIA Group Main Business Overview
13.16.5 TRIA Group Latest Developments
13.17 YUKEN Hydraulics
13.17.1 YUKEN Hydraulics Company Information
13.17.2 YUKEN Hydraulics O-Ring Flanges Product Portfolios and Specifications
13.17.3 YUKEN Hydraulics O-Ring Flanges Sales, Revenue, Price and Gross Margin (2021-2026)
13.17.4 YUKEN Hydraulics Main Business Overview
13.17.5 YUKEN Hydraulics Latest Developments
13.18 Texas Flange
13.18.1 Texas Flange Company Information
13.18.2 Texas Flange O-Ring Flanges Product Portfolios and Specifications
13.18.3 Texas Flange O-Ring Flanges Sales, Revenue, Price and Gross Margin (2021-2026)
13.18.4 Texas Flange Main Business Overview
13.18.5 Texas Flange Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. O-Ring Flanges Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. O-Ring Flanges Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Face Seal Type
Table 4. Major Players of Groove Seal Type
Table 5. Global O-Ring Flanges Sales by Type (2021-2026) & (K Units)
Table 6. Global O-Ring Flanges Sales Market Share by Type (2021-2026)
Table 7. Global O-Ring Flanges Revenue by Type (2021-2026) & ($ million)
Table 8. Global O-Ring Flanges Revenue Market Share by Type (2021-2026)
Table 9. Global O-Ring Flanges Sale Price by Type (2021-2026) & (US$/Unit)
Table 10. Major Players of Low-Pressure (<150 psi)
Table 11. Major Players of Medium-Pressure (150-3,000 psi)
Table 12. Major Players of High-Pressure (>3,000 psi)
Table 13. Global O-Ring Flanges Sales by Pressure Rating (2021-2026) & (K Units)
Table 14. Global O-Ring Flanges Sales Market Share by Pressure Rating (2021-2026)
Table 15. Global O-Ring Flanges Revenue by Pressure Rating (2021-2026) & ($ million)
Table 16. Global O-Ring Flanges Revenue Market Share by Pressure Rating (2021-2026)
Table 17. Global O-Ring Flanges Sale Price by Pressure Rating (2021-2026) & (US$/Unit)
Table 18. Major Players of Stainless Steel
Table 19. Major Players of Carbon Steel
Table 20. Major Players of Aluminum
Table 21. Major Players of Titanium
Table 22. Global O-Ring Flanges Sales by Material Composition (2021-2026) & (K Units)
Table 23. Global O-Ring Flanges Sales Market Share by Material Composition (2021-2026)
Table 24. Global O-Ring Flanges Revenue by Material Composition (2021-2026) & ($ million)
Table 25. Global O-Ring Flanges Revenue Market Share by Material Composition (2021-2026)
Table 26. Global O-Ring Flanges Sale Price by Material Composition (2021-2026) & (US$/Unit)

+357 96 030922
info@marketpublishers.com

Table 27. Global O-Ring Flanges Sale by Application (2021-2026) & (K Units)
Table 28. Global O-Ring Flanges Sale Market Share by Application (2021-2026)
Table 29. Global O-Ring Flanges Revenue by Application (2021-2026) & ($ million)
Table 30. Global O-Ring Flanges Revenue Market Share by Application (2021-2026)
Table 31. Global O-Ring Flanges Sale Price by Application (2021-2026) & (US$/Unit)
Table 32. Global O-Ring Flanges Sales by Company (2021-2026) & (K Units)
Table 33. Global O-Ring Flanges Sales Market Share by Company (2021-2026)
Table 34. Global O-Ring Flanges Revenue by Company (2021-2026) & ($ millions)
Table 35. Global O-Ring Flanges Revenue Market Share by Company (2021-2026)
Table 36. Global O-Ring Flanges Sale Price by Company (2021-2026) & (US$/Unit)
Table 37. Key Manufacturers O-Ring Flanges Producing Area Distribution and Sales Area
Table 38. Players O-Ring Flanges Products Offered
Table 39. O-Ring Flanges Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 40. New Products and Potential Entrants
Table 41. Market M&A Activity & Strategy
Table 42. Global O-Ring Flanges Sales by Geographic Region (2021-2026) & (K Units)
Table 43. Global O-Ring Flanges Sales Market Share Geographic Region (2021-2026)
Table 44. Global O-Ring Flanges Revenue by Geographic Region (2021-2026) & ($ millions)
Table 45. Global O-Ring Flanges Revenue Market Share by Geographic Region (2021-2026)
Table 46. Global O-Ring Flanges Sales by Country/Region (2021-2026) & (K Units)
Table 47. Global O-Ring Flanges Sales Market Share by Country/Region (2021-2026)
Table 48. Global O-Ring Flanges Revenue by Country/Region (2021-2026) & ($ millions)
Table 49. Global O-Ring Flanges Revenue Market Share by Country/Region (2021-2026)
Table 50. Americas O-Ring Flanges Sales by Country (2021-2026) & (K Units)
Table 51. Americas O-Ring Flanges Sales Market Share by Country (2021-2026)
Table 52. Americas O-Ring Flanges Revenue by Country (2021-2026) & ($ millions)
Table 53. Americas O-Ring Flanges Sales by Type (2021-2026) & (K Units)
Table 54. Americas O-Ring Flanges Sales by Application (2021-2026) & (K Units)
Table 55. APAC O-Ring Flanges Sales by Region (2021-2026) & (K Units)
Table 56. APAC O-Ring Flanges Sales Market Share by Region (2021-2026)
Table 57. APAC O-Ring Flanges Revenue by Region (2021-2026) & ($ millions)
Table 58. APAC O-Ring Flanges Sales by Type (2021-2026) & (K Units)
Table 59. APAC O-Ring Flanges Sales by Application (2021-2026) & (K Units)
Table 60. Europe O-Ring Flanges Sales by Country (2021-2026) & (K Units)

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Table 61. Europe O-Ring Flanges Revenue by Country (2021-2026) & ($ millions)
Table 62. Europe O-Ring Flanges Sales by Type (2021-2026) & (K Units)
Table 63. Europe O-Ring Flanges Sales by Application (2021-2026) & (K Units)
Table 64. Middle East & Africa O-Ring Flanges Sales by Country (2021-2026) & (K Units)
Table 65. Middle East & Africa O-Ring Flanges Revenue Market Share by Country (2021-2026)
Table 66. Middle East & Africa O-Ring Flanges Sales by Type (2021-2026) & (K Units)
Table 67. Middle East & Africa O-Ring Flanges Sales by Application (2021-2026) & (K Units)
Table 68. Key Market Drivers & Growth Opportunities of O-Ring Flanges
Table 69. Key Market Challenges & Risks of O-Ring Flanges
Table 70. Key Industry Trends of O-Ring Flanges
Table 71. O-Ring Flanges Raw Material
Table 72. Key Suppliers of Raw Materials
Table 73. O-Ring Flanges Distributors List
Table 74. O-Ring Flanges Customer List
Table 75. Global O-Ring Flanges Sales Forecast by Region (2027-2032) & (K Units)
Table 76. Global O-Ring Flanges Revenue Forecast by Region (2027-2032) & ($ millions)
Table 77. Americas O-Ring Flanges Sales Forecast by Country (2027-2032) & (K Units)
Table 78. Americas O-Ring Flanges Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 79. APAC O-Ring Flanges Sales Forecast by Region (2027-2032) & (K Units)
Table 80. APAC O-Ring Flanges Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 81. Europe O-Ring Flanges Sales Forecast by Country (2027-2032) & (K Units)
Table 82. Europe O-Ring Flanges Revenue Forecast by Country (2027-2032) & ($ millions)
Table 83. Middle East & Africa O-Ring Flanges Sales Forecast by Country (2027-2032) & (K Units)
Table 84. Middle East & Africa O-Ring Flanges Revenue Forecast by Country (2027-2032) & ($ millions)
Table 85. Global O-Ring Flanges Sales Forecast by Type (2027-2032) & (K Units)
Table 86. Global O-Ring Flanges Revenue Forecast by Type (2027-2032) & ($ millions)
Table 87. Global O-Ring Flanges Sales Forecast by Application (2027-2032) & (K Units)
Table 88. Global O-Ring Flanges Revenue Forecast by Application (2027-2032) & ($ millions)
Table 89. MAIN Manufacturing Basic Information, O-Ring Flanges Manufacturing Base,

+357 96 030922
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Sales Area and Its Competitors
Table 90. MAIN Manufacturing O-Ring Flanges Product Portfolios and Specifications
Table 91. MAIN Manufacturing O-Ring Flanges Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 92. MAIN Manufacturing Main Business
Table 93. MAIN Manufacturing Latest Developments
Table 94. Anchor Fluid Power Basic Information, O-Ring Flanges Manufacturing Base, Sales Area and Its Competitors
Table 95. Anchor Fluid Power O-Ring Flanges Product Portfolios and Specifications
Table 96. Anchor Fluid Power O-Ring Flanges Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 97. Anchor Fluid Power Main Business
Table 98. Anchor Fluid Power Latest Developments
Table 99. Parker Hannifin Basic Information, O-Ring Flanges Manufacturing Base, Sales Area and Its Competitors
Table 100. Parker Hannifin O-Ring Flanges Product Portfolios and Specifications
Table 101. Parker Hannifin O-Ring Flanges Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 102. Parker Hannifin Main Business
Table 103. Parker Hannifin Latest Developments
Table 104. STAUFF Basic Information, O-Ring Flanges Manufacturing Base, Sales Area and Its Competitors
Table 105. STAUFF O-Ring Flanges Product Portfolios and Specifications
Table 106. STAUFF O-Ring Flanges Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 107. STAUFF Main Business
Table 108. STAUFF Latest Developments
Table 109. HANSA-FLEX Basic Information, O-Ring Flanges Manufacturing Base, Sales Area and Its Competitors
Table 110. HANSA-FLEX O-Ring Flanges Product Portfolios and Specifications
Table 111. HANSA-FLEX O-Ring Flanges Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 112. HANSA-FLEX Main Business
Table 113. HANSA-FLEX Latest Developments
Table 114. VOSS Fluid Basic Information, O-Ring Flanges Manufacturing Base, Sales Area and Its Competitors
Table 115. VOSS Fluid O-Ring Flanges Product Portfolios and Specifications
Table 116. VOSS Fluid O-Ring Flanges Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)

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Table 117. VOSS Fluid Main Business
Table 118. VOSS Fluid Latest Developments
Table 119. HYDAC International Basic Information, O-Ring Flanges Manufacturing Base, Sales Area and Its Competitors
Table 120. HYDAC International O-Ring Flanges Product Portfolios and Specifications
Table 121. HYDAC International O-Ring Flanges Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 122. HYDAC International Main Business
Table 123. HYDAC International Latest Developments
Table 124. Bosch Rexroth Basic Information, O-Ring Flanges Manufacturing Base, Sales Area and Its Competitors
Table 125. Bosch Rexroth O-Ring Flanges Product Portfolios and Specifications
Table 126. Bosch Rexroth O-Ring Flanges Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 127. Bosch Rexroth Main Business
Table 128. Bosch Rexroth Latest Developments
Table 129. Brennan Industries Basic Information, O-Ring Flanges Manufacturing Base, Sales Area and Its Competitors
Table 130. Brennan Industries O-Ring Flanges Product Portfolios and Specifications
Table 131. Brennan Industries O-Ring Flanges Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 132. Brennan Industries Main Business
Table 133. Brennan Industries Latest Developments
Table 134. Air-Way Global Basic Information, O-Ring Flanges Manufacturing Base, Sales Area and Its Competitors
Table 135. Air-Way Global O-Ring Flanges Product Portfolios and Specifications
Table 136. Air-Way Global O-Ring Flanges Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 137. Air-Way Global Main Business
Table 138. Air-Way Global Latest Developments
Table 139. Kurt Hydraulics Basic Information, O-Ring Flanges Manufacturing Base, Sales Area and Its Competitors
Table 140. Kurt Hydraulics O-Ring Flanges Product Portfolios and Specifications
Table 141. Kurt Hydraulics O-Ring Flanges Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 142. Kurt Hydraulics Main Business
Table 143. Kurt Hydraulics Latest Developments
Table 144. Intertraco Basic Information, O-Ring Flanges Manufacturing Base, Sales Area and Its Competitors

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Table 145. Intertraco O-Ring Flanges Product Portfolios and Specifications
Table 146. Intertraco O-Ring Flanges Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 147. Intertraco Main Business
Table 148. Intertraco Latest Developments
Table 149. RYCO Hydraulics Basic Information, O-Ring Flanges Manufacturing Base, Sales Area and Its Competitors
Table 150. RYCO Hydraulics O-Ring Flanges Product Portfolios and Specifications
Table 151. RYCO Hydraulics O-Ring Flanges Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 152. RYCO Hydraulics Main Business
Table 153. RYCO Hydraulics Latest Developments
Table 154. Manuli Hydraulics Basic Information, O-Ring Flanges Manufacturing Base, Sales Area and Its Competitors
Table 155. Manuli Hydraulics O-Ring Flanges Product Portfolios and Specifications
Table 156. Manuli Hydraulics O-Ring Flanges Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 157. Manuli Hydraulics Main Business
Table 158. Manuli Hydraulics Latest Developments
Table 159. Nor-Cal Products Basic Information, O-Ring Flanges Manufacturing Base, Sales Area and Its Competitors
Table 160. Nor-Cal Products O-Ring Flanges Product Portfolios and Specifications
Table 161. Nor-Cal Products O-Ring Flanges Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 162. Nor-Cal Products Main Business
Table 163. Nor-Cal Products Latest Developments
Table 164. TRIA Group Basic Information, O-Ring Flanges Manufacturing Base, Sales Area and Its Competitors
Table 165. TRIA Group O-Ring Flanges Product Portfolios and Specifications
Table 166. TRIA Group O-Ring Flanges Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 167. TRIA Group Main Business
Table 168. TRIA Group Latest Developments
Table 169. YUKEN Hydraulics Basic Information, O-Ring Flanges Manufacturing Base, Sales Area and Its Competitors
Table 170. YUKEN Hydraulics O-Ring Flanges Product Portfolios and Specifications
Table 171. YUKEN Hydraulics O-Ring Flanges Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 172. YUKEN Hydraulics Main Business

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Table 173. YUKEN Hydraulics Latest Developments
Table 174. Texas Flange Basic Information, O-Ring Flanges Manufacturing Base, Sales Area and Its Competitors
Table 175. Texas Flange O-Ring Flanges Product Portfolios and Specifications
Table 176. Texas Flange O-Ring Flanges Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 177. Texas Flange Main Business
Table 178. Texas Flange Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of O-Ring Flanges
Figure 2. O-Ring Flanges Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global O-Ring Flanges Sales Growth Rate 2021-2032 (K Units)
Figure 7. Global O-Ring Flanges Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. O-Ring Flanges Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. O-Ring Flanges Sales Market Share by Country/Region (2025)
Figure 10. O-Ring Flanges Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Face Seal Type
Figure 12. Product Picture of Groove Seal Type
Figure 13. Global O-Ring Flanges Sales Market Share by Type in 2026
Figure 14. Global O-Ring Flanges Revenue Market Share by Type (2021-2026)
Figure 15. Product Picture of Low-Pressure (<150 psi)
Figure 16. Product Picture of Medium-Pressure (150-3,000 psi)
Figure 17. Product Picture of High-Pressure (>3,000 psi)
Figure 18. Global O-Ring Flanges Sales Market Share by Pressure Rating in 2026
Figure 19. Global O-Ring Flanges Revenue Market Share by Pressure Rating (2021-2026)
Figure 20. Product Picture of Stainless Steel
Figure 21. Product Picture of Carbon Steel
Figure 22. Product Picture of Aluminum
Figure 23. Product Picture of Titanium
Figure 24. Global O-Ring Flanges Sales Market Share by Material Composition in 2026
Figure 25. Global O-Ring Flanges Revenue Market Share by Material Composition (2021-2026)
Figure 26. O-Ring Flanges Consumed in Industrial
Figure 27. Global O-Ring Flanges Market: Industrial (2021-2026) & (K Units)
Figure 28. O-Ring Flanges Consumed in Petrochemical
Figure 29. Global O-Ring Flanges Market: Petrochemical (2021-2026) & (K Units)
Figure 30. O-Ring Flanges Consumed in Oil & Gas
Figure 31. Global O-Ring Flanges Market: Oil & Gas (2021-2026) & (K Units)
Figure 32. O-Ring Flanges Consumed in Power Generation

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Figure 33. Global O-Ring Flanges Market: Power Generation (2021-2026) & (K Units)
Figure 34. O-Ring Flanges Consumed in Automotive
Figure 35. Global O-Ring Flanges Market: Automotive (2021-2026) & (K Units)
Figure 36. O-Ring Flanges Consumed in Marine
Figure 37. Global O-Ring Flanges Market: Marine (2021-2026) & (K Units)
Figure 38. O-Ring Flanges Consumed in Aerospace & Defense
Figure 39. Global O-Ring Flanges Market: Aerospace & Defense (2021-2026) & (K Units)
Figure 40. O-Ring Flanges Consumed in Others
Figure 41. Global O-Ring Flanges Market: Others (2021-2026) & (K Units)
Figure 42. Global O-Ring Flanges Sale Market Share by Application (2025)
Figure 43. Global O-Ring Flanges Revenue Market Share by Application in 2026
Figure 44. O-Ring Flanges Sales by Company in 2026 (K Units)
Figure 45. Global O-Ring Flanges Sales Market Share by Company in 2026
Figure 46. O-Ring Flanges Revenue by Company in 2026 ($ millions)
Figure 47. Global O-Ring Flanges Revenue Market Share by Company in 2026
Figure 48. Global O-Ring Flanges Sales Market Share by Geographic Region (2021-2026)
Figure 49. Global O-Ring Flanges Revenue Market Share by Geographic Region in 2026
Figure 50. Americas O-Ring Flanges Sales 2021-2026 (K Units)
Figure 51. Americas O-Ring Flanges Revenue 2021-2026 ($ millions)
Figure 52. APAC O-Ring Flanges Sales 2021-2026 (K Units)
Figure 53. APAC O-Ring Flanges Revenue 2021-2026 ($ millions)
Figure 54. Europe O-Ring Flanges Sales 2021-2026 (K Units)
Figure 55. Europe O-Ring Flanges Revenue 2021-2026 ($ millions)
Figure 56. Middle East & Africa O-Ring Flanges Sales 2021-2026 (K Units)
Figure 57. Middle East & Africa O-Ring Flanges Revenue 2021-2026 ($ millions)
Figure 58. Americas O-Ring Flanges Sales Market Share by Country in 2026
Figure 59. Americas O-Ring Flanges Revenue Market Share by Country (2021-2026)
Figure 60. Americas O-Ring Flanges Sales Market Share by Type (2021-2026)
Figure 61. Americas O-Ring Flanges Sales Market Share by Application (2021-2026)
Figure 62. United States O-Ring Flanges Revenue Growth 2021-2026 ($ millions)
Figure 63. Canada O-Ring Flanges Revenue Growth 2021-2026 ($ millions)
Figure 64. Mexico O-Ring Flanges Revenue Growth 2021-2026 ($ millions)
Figure 65. Brazil O-Ring Flanges Revenue Growth 2021-2026 ($ millions)
Figure 66. APAC O-Ring Flanges Sales Market Share by Region in 2026
Figure 67. APAC O-Ring Flanges Revenue Market Share by Region (2021-2026)
Figure 68. APAC O-Ring Flanges Sales Market Share by Type (2021-2026)

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Figure 69. APAC O-Ring Flanges Sales Market Share by Application (2021-2026)
Figure 70. China O-Ring Flanges Revenue Growth 2021-2026 ($ millions)
Figure 71. Japan O-Ring Flanges Revenue Growth 2021-2026 ($ millions)
Figure 72. South Korea O-Ring Flanges Revenue Growth 2021-2026 ($ millions)
Figure 73. Southeast Asia O-Ring Flanges Revenue Growth 2021-2026 ($ millions)
Figure 74. India O-Ring Flanges Revenue Growth 2021-2026 ($ millions)
Figure 75. Australia O-Ring Flanges Revenue Growth 2021-2026 ($ millions)
Figure 76. China Taiwan O-Ring Flanges Revenue Growth 2021-2026 ($ millions)
Figure 77. Europe O-Ring Flanges Sales Market Share by Country in 2026
Figure 78. Europe O-Ring Flanges Revenue Market Share by Country (2021-2026)
Figure 79. Europe O-Ring Flanges Sales Market Share by Type (2021-2026)
Figure 80. Europe O-Ring Flanges Sales Market Share by Application (2021-2026)
Figure 81. Germany O-Ring Flanges Revenue Growth 2021-2026 ($ millions)
Figure 82. France O-Ring Flanges Revenue Growth 2021-2026 ($ millions)
Figure 83. UK O-Ring Flanges Revenue Growth 2021-2026 ($ millions)
Figure 84. Italy O-Ring Flanges Revenue Growth 2021-2026 ($ millions)
Figure 85. Russia O-Ring Flanges Revenue Growth 2021-2026 ($ millions)
Figure 86. Middle East & Africa O-Ring Flanges Sales Market Share by Country (2021-2026)
Figure 87. Middle East & Africa O-Ring Flanges Sales Market Share by Type (2021-2026)
Figure 88. Middle East & Africa O-Ring Flanges Sales Market Share by Application (2021-2026)
Figure 89. Egypt O-Ring Flanges Revenue Growth 2021-2026 ($ millions)
Figure 90. South Africa O-Ring Flanges Revenue Growth 2021-2026 ($ millions)
Figure 91. Israel O-Ring Flanges Revenue Growth 2021-2026 ($ millions)
Figure 92. Turkey O-Ring Flanges Revenue Growth 2021-2026 ($ millions)
Figure 93. GCC Countries O-Ring Flanges Revenue Growth 2021-2026 ($ millions)
Figure 94. Manufacturing Cost Structure Analysis of O-Ring Flanges in 2026
Figure 95. Manufacturing Process Analysis of O-Ring Flanges
Figure 96. Industry Chain Structure of O-Ring Flanges
Figure 97. Channels of Distribution
Figure 98. Global O-Ring Flanges Sales Market Forecast by Region (2027-2032)
Figure 99. Global O-Ring Flanges Revenue Market Share Forecast by Region (2027-2032)
Figure 100. Global O-Ring Flanges Sales Market Share Forecast by Type (2027-2032)
Figure 101. Global O-Ring Flanges Revenue Market Share Forecast by Type (2027-2032)
Figure 102. Global O-Ring Flanges Sales Market Share Forecast by Application

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(2027-2032)
Figure 103. Global O-Ring Flanges Revenue Market Share Forecast by Application (2027-2032)

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