

Global O-RAN Radio Unit (O-RU) Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global O-RAN Radio Unit (O-RU) market size is predicted to grow from US\$ 327 million in 2025 to US\$ 710 million in 2032; it is expected to grow at a CAGR of 11.9% from 2026 to 2032.

O-RAN?Open RAN?is the movement in wireless telecommunications to disaggregate hardware and software and to create open interfaces between them. O-RAN opens the interface between the BBU and RRU / RRH which enables any vendor's software to work on any open RRU / RRH. open interfaces enable the use of one supplier's radios with another's processors – which is not possible with CRAN or vRAN. Open RAN makes the RAN open within all aspects and components, with the interfaces and operating software separating the RAN control plane from the user plane.

O-RAN?Open RAN? is an increasingly popular and growing market. All manufacturers will continue to strengthen cooperation among manufacturers, improve technological innovation, and increase assistance to promote the scale and efficient deployment of Open RAN.

The arrival of 5G has added additional impetus to O-RAN, which is a 5G solution using O-RAN architecture. Due to the virtual RAN architecture, 5G O-RAN can provide most 5G functions, such as network slicing, edge computing, NFV and large-scale MIMO. The separation of software and hardware makes RAN more flexible and helps operators provide customized services more cost-effectively.

Many operators across the globe for instance, in Europe, operators namely Deutsche Telekom AG, Telef?nica S.A, are taking various initiatives to rollout Open RAN deployments and build an interoperable network.

LPI (LP Information)' newest research report, the “O-RAN Radio Unit (O-RU) Industry Forecast” looks at past sales and reviews total world O-RAN Radio Unit (O-RU) sales in 2025, providing a comprehensive analysis by region and market sector of projected O-RAN Radio Unit (O-RU) sales for 2026 through 2032. With O-RAN Radio Unit (O-RU) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world O-RAN Radio Unit (O-RU) industry.

This Insight Report provides a comprehensive analysis of the global O-RAN Radio Unit (O-RU) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on O-RAN Radio Unit (O-RU) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global O-RAN Radio Unit (O-RU) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for O-RAN Radio Unit (O-RU) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global O-RAN Radio Unit (O-RU).

This report presents a comprehensive overview, market shares, and growth opportunities of O-RAN Radio Unit (O-RU) market by product type, application, key players and key regions and countries.

Segmentation by Type:

Single Frequency

Multi-frequency

Segmentation by Application:

Small Base Station

Macro Base Station

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Fujitsu

NXP Semiconductors

Baicells

Benetel

Comba Telecom

KMW

MTI

NEC

NTS

Xilinx

Mavenir

Qualcomm

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