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Global O-RAN Operator Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global O-RAN Operator market size is predicted to grow from US$ million in 2025 to US$ million in 2032; it is expected to grow at a CAGR of %from 2026 to 2032.

United States market for O-RAN Operator is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for O-RAN Operator is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for O-RAN Operator is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key O-RAN Operator players cover Vodafone, CMCC, China Telecom, China United Network Communication Group, AT?T, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the “O-RAN Operator Industry Forecast” looks at past sales and reviews total world O-RAN Operator sales in 2025, providing a comprehensive analysis by region and market sector of projected O-RAN Operator sales for 2026 through 2032. With O-RAN Operator sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world O-RAN Operator industry.

This Insight Report provides a comprehensive analysis of the global O-RAN Operator landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report

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also analyses the strategies of leading global companies with a focus on O-RAN Operator portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global O-RAN Operator market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for O-RAN Operator and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global O-RAN Operator.

This report presents a comprehensive overview, market shares, and growth opportunities of O-RAN Operator market by product type, application, key players and key regions and countries.

Segmentation by Type:

4G Open RAN

5G Open RAN

Segmentation by Application:

Small Base Station

Macro Base Station

This report also splits the market by region:

Americas

United States

Canada

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Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

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GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Vodafone

CMCC

China Telecom

China United Network Communication Group

AT?T

Orange

NTT DOCOMO

Deutsche Telekom

KDDI

Dish

Verizon Wireless

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