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Global ?-Gallium Oxide(Ga2O3) Single Crystal Market Growth 2025-2031

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Abstracts

The global ?-Gallium Oxide(Ga2O3) Single Crystal market size is predicted to grow from US$ 87.6 million in 2025 to US$ 445 million in 2031; it is expected to grow at a CAGR of 31.1% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

?-Gallium oxide single crystal is a semiconductor single crystal made of ?-gallium oxide (?-Ga2O3) material. ?-Gallium oxide is a direct bandgap wide bandgap oxide semiconductor with a bandgap width of about 4.9 eV and excellent electrical properties, such as high breakdown electric field strength (8 MV/cm) and high ultraviolet transmittance. This makes ?-gallium oxide single crystals have important applications in high power, high voltage resistance, ultraviolet detectors and other fields. Compared with traditional materials such as Si, SiC and GaN, ?-gallium oxide exhibits lower losses when manufacturing ultra-high power components and has stronger voltage resistance. It is one of the key materials for future high-end devices such as high power, high frequency, and high temperature.

Technology-driven and demand growth: ?-Gallium oxide (?-Ga?O?), as the next generation of ultra-wide bandgap semiconductor materials, is expected to achieve breakthroughs in the fields of power electronics and ultraviolet optoelectronic devices with its high-voltage, high-temperature performance and cost advantages. With the surge in demand for high-efficiency devices for new energy vehicles, smart grids and 5G base stations, the global market is expanding rapidly. Japan, the United States and China have accelerated their layout to promote breakthroughs in the mass production of

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6-inch wafers and further reduce costs.

Regional competition and industrial chain development: Japan has a first-mover advantage with heteroepitaxial technology from companies such as FLOSFIA, focusing on the consumer electronics and automotive markets; the United States, driven by national defense needs, focuses on the research and development of high-frequency and high-power devices; China promotes the industrialization process through policy support and downstream application markets (such as photovoltaic inverters). However, material defect control and epitaxial process maturity are still the main bottlenecks of the global industrial chain, and cross-field collaboration is needed to improve yield.

Challenges and future opportunities: Although ?-Ga?O? has great potential in performance, its commercialization still faces challenges such as low crystal preparation yield and imperfect device process. If key technical bottlenecks can be overcome in the next 3-5 years, ?-Ga?O? is expected to replace part of SiC and GaN in the medium and high voltage power device market, reshaping the semiconductor industry landscape. At the same time, emerging application areas such as deep ultraviolet detection, aerospace and military industry will provide additional growth momentum for the market.

LP Information, Inc. (LPI) ' newest research report, the “?-Gallium Oxide(Ga2O3) Single Crystal Industry Forecast” looks at past sales and reviews total world ?-Gallium Oxide(Ga2O3) Single Crystal sales in 2024, providing a comprehensive analysis by region and market sector of projected ?-Gallium Oxide(Ga2O3) Single Crystal sales for 2025 through 2031. With ?-Gallium Oxide(Ga2O3) Single Crystal sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world ?-Gallium Oxide(Ga2O3) Single Crystal industry.

This Insight Report provides a comprehensive analysis of the global ?-Gallium Oxide(Ga2O3) Single Crystal landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on ?-Gallium Oxide(Ga2O3) Single Crystal portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global ?-Gallium Oxide(Ga2O3) Single Crystal market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for ?-Gallium Oxide(Ga2O3) Single Crystal and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging

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pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global ?-Gallium Oxide(Ga2O3) Single Crystal.

This report presents a comprehensive overview, market shares, and growth opportunities of ?-Gallium Oxide(Ga2O3) Single Crystal market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

2 Inches

4 Inches

6 Inches

Square

Other

Segmentation by Application:

Education and Research

Automotive

Others

This report also splits the market by region:

Americas

United States

Canada

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Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

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GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Novel Crystal Technology

Kyma Technologies

Atecom Technology

Garen Semi

CETC

Hangzhou Fujia

Beijing MIG

Gao Semi

CSW Xiamen

Evolusia

Key Questions Addressed in this Report

What is the 10-year outlook for the global ?-Gallium Oxide(Ga2O3) Single Crystal market?
What factors are driving ?-Gallium Oxide(Ga2O3) Single Crystal market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do ?-Gallium Oxide(Ga2O3) Single Crystal market opportunities vary by end market size?
How does ?-Gallium Oxide(Ga2O3) Single Crystal break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global ?-Gallium Oxide(Ga2O3) Single Crystal Annual Sales 2020-2031
  2.1.2 World Current & Future Analysis for ?-Gallium Oxide(Ga2O3) Single Crystal by Geographic Region, 2020, 2024 & 2031
  2.1.3 World Current & Future Analysis for ?-Gallium Oxide(Ga2O3) Single Crystal by Country/Region, 2020, 2024 & 2031
2.2 ?-Gallium Oxide(Ga2O3) Single Crystal Segment by Type
  2.2.1 18 Inches
  2.2.2 19 Inches
  2.2.3 20 Inches
  2.2.4 Square
  2.2.5 Other
2.3 ?-Gallium Oxide(Ga2O3) Single Crystal Sales by Type
  2.3.1 Global ?-Gallium Oxide(Ga2O3) Single Crystal Sales Market Share by Type (2020-2025)
  2.3.2 Global ?-Gallium Oxide(Ga2O3) Single Crystal Revenue and Market Share by Type (2020-2025)
  2.3.3 Global ?-Gallium Oxide(Ga2O3) Single Crystal Sale Price by Type (2020-2025)
2.4 ?-Gallium Oxide(Ga2O3) Single Crystal Segment by Application
  2.4.1 Education and Research
  2.4.2 Automotive
  2.4.3 Others
2.5 ?-Gallium Oxide(Ga2O3) Single Crystal Sales by Application
  2.5.1 Global ?-Gallium Oxide(Ga2O3) Single Crystal Sale Market Share by Application

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(2020-2025)
2.5.2 Global ?-Gallium Oxide(Ga2O3) Single Crystal Revenue and Market Share by Application (2020-2025)
2.5.3 Global ?-Gallium Oxide(Ga2O3) Single Crystal Sale Price by Application (2020-2025)

3 GLOBAL BY COMPANY

3.1 Global ?-Gallium Oxide(Ga2O3) Single Crystal Breakdown Data by Company
3.1.1 Global ?-Gallium Oxide(Ga2O3) Single Crystal Annual Sales by Company (2020-2025)
3.1.2 Global ?-Gallium Oxide(Ga2O3) Single Crystal Sales Market Share by Company (2020-2025)
3.2 Global ?-Gallium Oxide(Ga2O3) Single Crystal Annual Revenue by Company (2020-2025)
3.2.1 Global ?-Gallium Oxide(Ga2O3) Single Crystal Revenue by Company (2020-2025)
3.2.2 Global ?-Gallium Oxide(Ga2O3) Single Crystal Revenue Market Share by Company (2020-2025)
3.3 Global ?-Gallium Oxide(Ga2O3) Single Crystal Sale Price by Company
3.4 Key Manufacturers ?-Gallium Oxide(Ga2O3) Single Crystal Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers ?-Gallium Oxide(Ga2O3) Single Crystal Product Location Distribution
3.4.2 Players ?-Gallium Oxide(Ga2O3) Single Crystal Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR ?-GALLIUM OXIDE(GA2O3) SINGLE CRYSTAL BY GEOGRAPHIC REGION

4.1 World Historic ?-Gallium Oxide(Ga2O3) Single Crystal Market Size by Geographic Region (2020-2025)
4.1.1 Global ?-Gallium Oxide(Ga2O3) Single Crystal Annual Sales by Geographic Region (2020-2025)
4.1.2 Global ?-Gallium Oxide(Ga2O3) Single Crystal Annual Revenue by Geographic

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Region (2020-2025)
4.2 World Historic ?-Gallium Oxide(Ga2O3) Single Crystal Market Size by Country/Region (2020-2025)
4.2.1 Global ?-Gallium Oxide(Ga2O3) Single Crystal Annual Sales by Country/Region (2020-2025)
4.2.2 Global ?-Gallium Oxide(Ga2O3) Single Crystal Annual Revenue by Country/Region (2020-2025)
4.3 Americas ?-Gallium Oxide(Ga2O3) Single Crystal Sales Growth
4.4 APAC ?-Gallium Oxide(Ga2O3) Single Crystal Sales Growth
4.5 Europe ?-Gallium Oxide(Ga2O3) Single Crystal Sales Growth
4.6 Middle East & Africa ?-Gallium Oxide(Ga2O3) Single Crystal Sales Growth

5 AMERICAS

5.1 Americas ?-Gallium Oxide(Ga2O3) Single Crystal Sales by Country
5.1.1 Americas ?-Gallium Oxide(Ga2O3) Single Crystal Sales by Country (2020-2025)
5.1.2 Americas ?-Gallium Oxide(Ga2O3) Single Crystal Revenue by Country (2020-2025)
5.2 Americas ?-Gallium Oxide(Ga2O3) Single Crystal Sales by Type (2020-2025)
5.3 Americas ?-Gallium Oxide(Ga2O3) Single Crystal Sales by Application (2020-2025)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC ?-Gallium Oxide(Ga2O3) Single Crystal Sales by Region
6.1.1 APAC ?-Gallium Oxide(Ga2O3) Single Crystal Sales by Region (2020-2025)
6.1.2 APAC ?-Gallium Oxide(Ga2O3) Single Crystal Revenue by Region (2020-2025)
6.2 APAC ?-Gallium Oxide(Ga2O3) Single Crystal Sales by Type (2020-2025)
6.3 APAC ?-Gallium Oxide(Ga2O3) Single Crystal Sales by Application (2020-2025)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

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info@marketpublishers.com

7 EUROPE

7.1 Europe ?-Gallium Oxide(Ga2O3) Single Crystal by Country
7.1.1 Europe ?-Gallium Oxide(Ga2O3) Single Crystal Sales by Country (2020-2025)
7.1.2 Europe ?-Gallium Oxide(Ga2O3) Single Crystal Revenue by Country (2020-2025)
7.2 Europe ?-Gallium Oxide(Ga2O3) Single Crystal Sales by Type (2020-2025)
7.3 Europe ?-Gallium Oxide(Ga2O3) Single Crystal Sales by Application (2020-2025)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa ?-Gallium Oxide(Ga2O3) Single Crystal by Country
8.1.1 Middle East & Africa ?-Gallium Oxide(Ga2O3) Single Crystal Sales by Country (2020-2025)
8.1.2 Middle East & Africa ?-Gallium Oxide(Ga2O3) Single Crystal Revenue by Country (2020-2025)
8.2 Middle East & Africa ?-Gallium Oxide(Ga2O3) Single Crystal Sales by Type (2020-2025)
8.3 Middle East & Africa ?-Gallium Oxide(Ga2O3) Single Crystal Sales by Application (2020-2025)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

+357 96 030922
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10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of ?-Gallium Oxide(Ga2O3) Single Crystal
10.3 Manufacturing Process Analysis of ?-Gallium Oxide(Ga2O3) Single Crystal
10.4 Industry Chain Structure of ?-Gallium Oxide(Ga2O3) Single Crystal

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 ?-Gallium Oxide(Ga2O3) Single Crystal Distributors
11.3 ?-Gallium Oxide(Ga2O3) Single Crystal Customer

12 WORLD FORECAST REVIEW FOR ?-GALLIUM OXIDE(GA2O3) SINGLE CRYSTAL BY GEOGRAPHIC REGION

12.1 Global ?-Gallium Oxide(Ga2O3) Single Crystal Market Size Forecast by Region
  12.1.1 Global ?-Gallium Oxide(Ga2O3) Single Crystal Forecast by Region (2026-2031)
  12.1.2 Global ?-Gallium Oxide(Ga2O3) Single Crystal Annual Revenue Forecast by Region (2026-2031)
12.2 Americas Forecast by Country (2026-2031)
12.3 APAC Forecast by Region (2026-2031)
12.4 Europe Forecast by Country (2026-2031)
12.5 Middle East & Africa Forecast by Country (2026-2031)
12.6 Global ?-Gallium Oxide(Ga2O3) Single Crystal Forecast by Type (2026-2031)
12.7 Global ?-Gallium Oxide(Ga2O3) Single Crystal Forecast by Application (2026-2031)

13 KEY PLAYERS ANALYSIS

13.1 Novel Crystal Technology
  13.1.1 Novel Crystal Technology Company Information
  13.1.2 Novel Crystal Technology ?-Gallium Oxide(Ga2O3) Single Crystal Product Portfolios and Specifications
  13.1.3 Novel Crystal Technology ?-Gallium Oxide(Ga2O3) Single Crystal Sales, Revenue, Price and Gross Margin (2020-2025)
  13.1.4 Novel Crystal Technology Main Business Overview
  13.1.5 Novel Crystal Technology Latest Developments

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13.2 Kyma Technologies
13.2.1 Kyma Technologies Company Information
13.2.2 Kyma Technologies ?-Gallium Oxide(Ga2O3) Single Crystal Product Portfolios and Specifications
13.2.3 Kyma Technologies ?-Gallium Oxide(Ga2O3) Single Crystal Sales, Revenue, Price and Gross Margin (2020-2025)
13.2.4 Kyma Technologies Main Business Overview
13.2.5 Kyma Technologies Latest Developments
13.3 Atecom Technology
13.3.1 Atecom Technology Company Information
13.3.2 Atecom Technology ?-Gallium Oxide(Ga2O3) Single Crystal Product Portfolios and Specifications
13.3.3 Atecom Technology ?-Gallium Oxide(Ga2O3) Single Crystal Sales, Revenue, Price and Gross Margin (2020-2025)
13.3.4 Atecom Technology Main Business Overview
13.3.5 Atecom Technology Latest Developments
13.4 Garen Semi
13.4.1 Garen Semi Company Information
13.4.2 Garen Semi ?-Gallium Oxide(Ga2O3) Single Crystal Product Portfolios and Specifications
13.4.3 Garen Semi ?-Gallium Oxide(Ga2O3) Single Crystal Sales, Revenue, Price and Gross Margin (2020-2025)
13.4.4 Garen Semi Main Business Overview
13.4.5 Garen Semi Latest Developments
13.5 CETC
13.5.1 CETC Company Information
13.5.2 CETC ?-Gallium Oxide(Ga2O3) Single Crystal Product Portfolios and Specifications
13.5.3 CETC ?-Gallium Oxide(Ga2O3) Single Crystal Sales, Revenue, Price and Gross Margin (2020-2025)
13.5.4 CETC Main Business Overview
13.5.5 CETC Latest Developments
13.6 Hangzhou Fujia
13.6.1 Hangzhou Fujia Company Information
13.6.2 Hangzhou Fujia ?-Gallium Oxide(Ga2O3) Single Crystal Product Portfolios and Specifications
13.6.3 Hangzhou Fujia ?-Gallium Oxide(Ga2O3) Single Crystal Sales, Revenue, Price and Gross Margin (2020-2025)
13.6.4 Hangzhou Fujia Main Business Overview

+357 96 030922
info@marketpublishers.com

13.6.5 Hangzhou Fujia Latest Developments
13.7 Beijing MIG
13.7.1 Beijing MIG Company Information
13.7.2 Beijing MIG ?-Gallium Oxide(Ga2O3) Single Crystal Product Portfolios and Specifications
13.7.3 Beijing MIG ?-Gallium Oxide(Ga2O3) Single Crystal Sales, Revenue, Price and Gross Margin (2020-2025)
13.7.4 Beijing MIG Main Business Overview
13.7.5 Beijing MIG Latest Developments
13.8 Gao Semi
13.8.1 Gao Semi Company Information
13.8.2 Gao Semi ?-Gallium Oxide(Ga2O3) Single Crystal Product Portfolios and Specifications
13.8.3 Gao Semi ?-Gallium Oxide(Ga2O3) Single Crystal Sales, Revenue, Price and Gross Margin (2020-2025)
13.8.4 Gao Semi Main Business Overview
13.8.5 Gao Semi Latest Developments
13.9 CSW Xiamen
13.9.1 CSW Xiamen Company Information
13.9.2 CSW Xiamen ?-Gallium Oxide(Ga2O3) Single Crystal Product Portfolios and Specifications
13.9.3 CSW Xiamen ?-Gallium Oxide(Ga2O3) Single Crystal Sales, Revenue, Price and Gross Margin (2020-2025)
13.9.4 CSW Xiamen Main Business Overview
13.9.5 CSW Xiamen Latest Developments
13.10 Evolusia
13.10.1 Evolusia Company Information
13.10.2 Evolusia ?-Gallium Oxide(Ga2O3) Single Crystal Product Portfolios and Specifications
13.10.3 Evolusia ?-Gallium Oxide(Ga2O3) Single Crystal Sales, Revenue, Price and Gross Margin (2020-2025)
13.10.4 Evolusia Main Business Overview
13.10.5 Evolusia Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

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List Of Tables

LIST OF TABLES

Table 1. ?-Gallium Oxide(Ga2O3) Single Crystal Annual Sales CAGR by Geographic Region (2020, 2024 & 2031) & ($ millions)
Table 2. ?-Gallium Oxide(Ga2O3) Single Crystal Annual Sales CAGR by Country/Region (2020, 2024 & 2031) & ($ millions)
Table 3. Major Players of 2 Inches
Table 4. Major Players of 4 Inches
Table 5. Major Players of 6 Inches
Table 6. Major Players of Square
Table 7. Major Players of Other
Table 8. Global ?-Gallium Oxide(Ga2O3) Single Crystal Sales by Type (2020-2025) & (K Units)
Table 9. Global ?-Gallium Oxide(Ga2O3) Single Crystal Sales Market Share by Type (2020-2025)
Table 10. Global ?-Gallium Oxide(Ga2O3) Single Crystal Revenue by Type (2020-2025) & ($ million)
Table 11. Global ?-Gallium Oxide(Ga2O3) Single Crystal Revenue Market Share by Type (2020-2025)
Table 12. Global ?-Gallium Oxide(Ga2O3) Single Crystal Sale Price by Type (2020-2025) & (US$/Unit)
Table 13. Global ?-Gallium Oxide(Ga2O3) Single Crystal Sale by Application (2020-2025) & (K Units)
Table 14. Global ?-Gallium Oxide(Ga2O3) Single Crystal Sale Market Share by Application (2020-2025)
Table 15. Global ?-Gallium Oxide(Ga2O3) Single Crystal Revenue by Application (2020-2025) & ($ million)
Table 16. Global ?-Gallium Oxide(Ga2O3) Single Crystal Revenue Market Share by Application (2020-2025)
Table 17. Global ?-Gallium Oxide(Ga2O3) Single Crystal Sale Price by Application (2020-2025) & (US$/Unit)
Table 18. Global ?-Gallium Oxide(Ga2O3) Single Crystal Sales by Company (2020-2025) & (K Units)
Table 19. Global ?-Gallium Oxide(Ga2O3) Single Crystal Sales Market Share by Company (2020-2025)
Table 20. Global ?-Gallium Oxide(Ga2O3) Single Crystal Revenue by Company (2020-2025) & ($ millions)

+357 96 030922
info@marketpublishers.com

Table 21. Global ?-Gallium Oxide(Ga2O3) Single Crystal Revenue Market Share by Company (2020-2025)
Table 22. Global ?-Gallium Oxide(Ga2O3) Single Crystal Sale Price by Company (2020-2025) & (US$/Unit)
Table 23. Key Manufacturers ?-Gallium Oxide(Ga2O3) Single Crystal Producing Area Distribution and Sales Area
Table 24. Players ?-Gallium Oxide(Ga2O3) Single Crystal Products Offered
Table 25. ?-Gallium Oxide(Ga2O3) Single Crystal Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)
Table 26. New Products and Potential Entrants
Table 27. Market M&A Activity & Strategy
Table 28. Global ?-Gallium Oxide(Ga2O3) Single Crystal Sales by Geographic Region (2020-2025) & (K Units)
Table 29. Global ?-Gallium Oxide(Ga2O3) Single Crystal Sales Market Share Geographic Region (2020-2025)
Table 30. Global ?-Gallium Oxide(Ga2O3) Single Crystal Revenue by Geographic Region (2020-2025) & ($ millions)
Table 31. Global ?-Gallium Oxide(Ga2O3) Single Crystal Revenue Market Share by Geographic Region (2020-2025)
Table 32. Global ?-Gallium Oxide(Ga2O3) Single Crystal Sales by Country/Region (2020-2025) & (K Units)
Table 33. Global ?-Gallium Oxide(Ga2O3) Single Crystal Sales Market Share by Country/Region (2020-2025)
Table 34. Global ?-Gallium Oxide(Ga2O3) Single Crystal Revenue by Country/Region (2020-2025) & ($ millions)
Table 35. Global ?-Gallium Oxide(Ga2O3) Single Crystal Revenue Market Share by Country/Region (2020-2025)
Table 36. Americas ?-Gallium Oxide(Ga2O3) Single Crystal Sales by Country (2020-2025) & (K Units)
Table 37. Americas ?-Gallium Oxide(Ga2O3) Single Crystal Sales Market Share by Country (2020-2025)
Table 38. Americas ?-Gallium Oxide(Ga2O3) Single Crystal Revenue by Country (2020-2025) & ($ millions)
Table 39. Americas ?-Gallium Oxide(Ga2O3) Single Crystal Sales by Type (2020-2025) & (K Units)
Table 40. Americas ?-Gallium Oxide(Ga2O3) Single Crystal Sales by Application (2020-2025) & (K Units)
Table 41. APAC ?-Gallium Oxide(Ga2O3) Single Crystal Sales by Region (2020-2025) & (K Units)

+357 96 030922
info@marketpublishers.com

Table 42. APAC ?-Gallium Oxide(Ga2O3) Single Crystal Sales Market Share by Region (2020-2025)
Table 43. APAC ?-Gallium Oxide(Ga2O3) Single Crystal Revenue by Region (2020-2025) & ($ millions)
Table 44. APAC ?-Gallium Oxide(Ga2O3) Single Crystal Sales by Type (2020-2025) & (K Units)
Table 45. APAC ?-Gallium Oxide(Ga2O3) Single Crystal Sales by Application (2020-2025) & (K Units)
Table 46. Europe ?-Gallium Oxide(Ga2O3) Single Crystal Sales by Country (2020-2025) & (K Units)
Table 47. Europe ?-Gallium Oxide(Ga2O3) Single Crystal Revenue by Country (2020-2025) & ($ millions)
Table 48. Europe ?-Gallium Oxide(Ga2O3) Single Crystal Sales by Type (2020-2025) & (K Units)
Table 49. Europe ?-Gallium Oxide(Ga2O3) Single Crystal Sales by Application (2020-2025) & (K Units)
Table 50. Middle East & Africa ?-Gallium Oxide(Ga2O3) Single Crystal Sales by Country (2020-2025) & (K Units)
Table 51. Middle East & Africa ?-Gallium Oxide(Ga2O3) Single Crystal Revenue Market Share by Country (2020-2025)
Table 52. Middle East & Africa ?-Gallium Oxide(Ga2O3) Single Crystal Sales by Type (2020-2025) & (K Units)
Table 53. Middle East & Africa ?-Gallium Oxide(Ga2O3) Single Crystal Sales by Application (2020-2025) & (K Units)
Table 54. Key Market Drivers & Growth Opportunities of ?-Gallium Oxide(Ga2O3) Single Crystal
Table 55. Key Market Challenges & Risks of ?-Gallium Oxide(Ga2O3) Single Crystal
Table 56. Key Industry Trends of ?-Gallium Oxide(Ga2O3) Single Crystal
Table 57. ?-Gallium Oxide(Ga2O3) Single Crystal Raw Material
Table 58. Key Suppliers of Raw Materials
Table 59. ?-Gallium Oxide(Ga2O3) Single Crystal Distributors List
Table 60. ?-Gallium Oxide(Ga2O3) Single Crystal Customer List
Table 61. Global ?-Gallium Oxide(Ga2O3) Single Crystal Sales Forecast by Region (2026-2031) & (K Units)
Table 62. Global ?-Gallium Oxide(Ga2O3) Single Crystal Revenue Forecast by Region (2026-2031) & ($ millions)
Table 63. Americas ?-Gallium Oxide(Ga2O3) Single Crystal Sales Forecast by Country (2026-2031) & (K Units)
Table 64. Americas ?-Gallium Oxide(Ga2O3) Single Crystal Annual Revenue Forecast

+357 96 030922
info@marketpublishers.com

by Country (2026-2031) & ($ millions)
Table 65. APAC ?-Gallium Oxide(Ga2O3) Single Crystal Sales Forecast by Region (2026-2031) & (K Units)
Table 66. APAC ?-Gallium Oxide(Ga2O3) Single Crystal Annual Revenue Forecast by Region (2026-2031) & ($ millions)
Table 67. Europe ?-Gallium Oxide(Ga2O3) Single Crystal Sales Forecast by Country (2026-2031) & (K Units)
Table 68. Europe ?-Gallium Oxide(Ga2O3) Single Crystal Revenue Forecast by Country (2026-2031) & ($ millions)
Table 69. Middle East & Africa ?-Gallium Oxide(Ga2O3) Single Crystal Sales Forecast by Country (2026-2031) & (K Units)
Table 70. Middle East & Africa ?-Gallium Oxide(Ga2O3) Single Crystal Revenue Forecast by Country (2026-2031) & ($ millions)
Table 71. Global ?-Gallium Oxide(Ga2O3) Single Crystal Sales Forecast by Type (2026-2031) & (K Units)
Table 72. Global ?-Gallium Oxide(Ga2O3) Single Crystal Revenue Forecast by Type (2026-2031) & ($ millions)
Table 73. Global ?-Gallium Oxide(Ga2O3) Single Crystal Sales Forecast by Application (2026-2031) & (K Units)
Table 74. Global ?-Gallium Oxide(Ga2O3) Single Crystal Revenue Forecast by Application (2026-2031) & ($ millions)
Table 75. Novel Crystal Technology Basic Information, ?-Gallium Oxide(Ga2O3) Single Crystal Manufacturing Base, Sales Area and Its Competitors
Table 76. Novel Crystal Technology ?-Gallium Oxide(Ga2O3) Single Crystal Product Portfolios and Specifications
Table 77. Novel Crystal Technology ?-Gallium Oxide(Ga2O3) Single Crystal Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 78. Novel Crystal Technology Main Business
Table 79. Novel Crystal Technology Latest Developments
Table 80. Kyma Technologies Basic Information, ?-Gallium Oxide(Ga2O3) Single Crystal Manufacturing Base, Sales Area and Its Competitors
Table 81. Kyma Technologies ?-Gallium Oxide(Ga2O3) Single Crystal Product Portfolios and Specifications
Table 82. Kyma Technologies ?-Gallium Oxide(Ga2O3) Single Crystal Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 83. Kyma Technologies Main Business
Table 84. Kyma Technologies Latest Developments
Table 85. Atecom Technology Basic Information, ?-Gallium Oxide(Ga2O3) Single Crystal Manufacturing Base, Sales Area and Its Competitors

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Table 86. Atecom Technology ?-Gallium Oxide(Ga2O3) Single Crystal Product Portfolios and Specifications
Table 87. Atecom Technology ?-Gallium Oxide(Ga2O3) Single Crystal Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 88. Atecom Technology Main Business
Table 89. Atecom Technology Latest Developments
Table 90. Garen Semi Basic Information, ?-Gallium Oxide(Ga2O3) Single Crystal Manufacturing Base, Sales Area and Its Competitors
Table 91. Garen Semi ?-Gallium Oxide(Ga2O3) Single Crystal Product Portfolios and Specifications
Table 92. Garen Semi ?-Gallium Oxide(Ga2O3) Single Crystal Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 93. Garen Semi Main Business
Table 94. Garen Semi Latest Developments
Table 95. CETC Basic Information, ?-Gallium Oxide(Ga2O3) Single Crystal Manufacturing Base, Sales Area and Its Competitors
Table 96. CETC ?-Gallium Oxide(Ga2O3) Single Crystal Product Portfolios and Specifications
Table 97. CETC ?-Gallium Oxide(Ga2O3) Single Crystal Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 98. CETC Main Business
Table 99. CETC Latest Developments
Table 100. Hangzhou Fujia Basic Information, ?-Gallium Oxide(Ga2O3) Single Crystal Manufacturing Base, Sales Area and Its Competitors
Table 101. Hangzhou Fujia ?-Gallium Oxide(Ga2O3) Single Crystal Product Portfolios and Specifications
Table 102. Hangzhou Fujia ?-Gallium Oxide(Ga2O3) Single Crystal Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 103. Hangzhou Fujia Main Business
Table 104. Hangzhou Fujia Latest Developments
Table 105. Beijing MIG Basic Information, ?-Gallium Oxide(Ga2O3) Single Crystal Manufacturing Base, Sales Area and Its Competitors
Table 106. Beijing MIG ?-Gallium Oxide(Ga2O3) Single Crystal Product Portfolios and Specifications
Table 107. Beijing MIG ?-Gallium Oxide(Ga2O3) Single Crystal Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 108. Beijing MIG Main Business
Table 109. Beijing MIG Latest Developments
Table 110. Gao Semi Basic Information, ?-Gallium Oxide(Ga2O3) Single Crystal

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Manufacturing Base, Sales Area and Its Competitors
Table 111. Gao Semi ?-Gallium Oxide(Ga2O3) Single Crystal Product Portfolios and Specifications
Table 112. Gao Semi ?-Gallium Oxide(Ga2O3) Single Crystal Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 113. Gao Semi Main Business
Table 114. Gao Semi Latest Developments
Table 115. CSW Xiamen Basic Information, ?-Gallium Oxide(Ga2O3) Single Crystal Manufacturing Base, Sales Area and Its Competitors
Table 116. CSW Xiamen ?-Gallium Oxide(Ga2O3) Single Crystal Product Portfolios and Specifications
Table 117. CSW Xiamen ?-Gallium Oxide(Ga2O3) Single Crystal Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 118. CSW Xiamen Main Business
Table 119. CSW Xiamen Latest Developments
Table 120. Evolusia Basic Information, ?-Gallium Oxide(Ga2O3) Single Crystal Manufacturing Base, Sales Area and Its Competitors
Table 121. Evolusia ?-Gallium Oxide(Ga2O3) Single Crystal Product Portfolios and Specifications
Table 122. Evolusia ?-Gallium Oxide(Ga2O3) Single Crystal Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 123. Evolusia Main Business
Table 124. Evolusia Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of ?-Gallium Oxide(Ga2O3) Single Crystal
Figure 2. ?-Gallium Oxide(Ga2O3) Single Crystal Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global ?-Gallium Oxide(Ga2O3) Single Crystal Sales Growth Rate 2020-2031 (K Units)
Figure 7. Global ?-Gallium Oxide(Ga2O3) Single Crystal Revenue Growth Rate 2020-2031 ($ millions)
Figure 8. ?-Gallium Oxide(Ga2O3) Single Crystal Sales by Geographic Region (2020, 2024 & 2031) & ($ millions)
Figure 9. ?-Gallium Oxide(Ga2O3) Single Crystal Sales Market Share by Country/Region (2024)
Figure 10. ?-Gallium Oxide(Ga2O3) Single Crystal Sales Market Share by Country/Region (2020, 2024 & 2031)
Figure 11. Product Picture of 2 Inches
Figure 12. Product Picture of 4 Inches
Figure 13. Product Picture of 6 Inches
Figure 14. Product Picture of Square
Figure 15. Product Picture of Other
Figure 16. Global ?-Gallium Oxide(Ga2O3) Single Crystal Sales Market Share by Type in 2025
Figure 17. Global ?-Gallium Oxide(Ga2O3) Single Crystal Revenue Market Share by Type (2020-2025)
Figure 18. ?-Gallium Oxide(Ga2O3) Single Crystal Consumed in Education and Research
Figure 19. Global ?-Gallium Oxide(Ga2O3) Single Crystal Market: Education and Research (2020-2025) & (K Units)
Figure 20. ?-Gallium Oxide(Ga2O3) Single Crystal Consumed in Automotive
Figure 21. Global ?-Gallium Oxide(Ga2O3) Single Crystal Market: Automotive (2020-2025) & (K Units)
Figure 22. ?-Gallium Oxide(Ga2O3) Single Crystal Consumed in Others
Figure 23. Global ?-Gallium Oxide(Ga2O3) Single Crystal Market: Others (2020-2025) & (K Units)
Figure 24. Global ?-Gallium Oxide(Ga2O3) Single Crystal Sale Market Share by

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Application (2024)
Figure 25. Global ?-Gallium Oxide(Ga2O3) Single Crystal Revenue Market Share by Application in 2025
Figure 26. ?-Gallium Oxide(Ga2O3) Single Crystal Sales by Company in 2025 (K Units)
Figure 27. Global ?-Gallium Oxide(Ga2O3) Single Crystal Sales Market Share by Company in 2025
Figure 28. ?-Gallium Oxide(Ga2O3) Single Crystal Revenue by Company in 2025 ($ millions)
Figure 29. Global ?-Gallium Oxide(Ga2O3) Single Crystal Revenue Market Share by Company in 2025
Figure 30. Global ?-Gallium Oxide(Ga2O3) Single Crystal Sales Market Share by Geographic Region (2020-2025)
Figure 31. Global ?-Gallium Oxide(Ga2O3) Single Crystal Revenue Market Share by Geographic Region in 2025
Figure 32. Americas ?-Gallium Oxide(Ga2O3) Single Crystal Sales 2020-2025 (K Units)
Figure 33. Americas ?-Gallium Oxide(Ga2O3) Single Crystal Revenue 2020-2025 ($ millions)
Figure 34. APAC ?-Gallium Oxide(Ga2O3) Single Crystal Sales 2020-2025 (K Units)
Figure 35. APAC ?-Gallium Oxide(Ga2O3) Single Crystal Revenue 2020-2025 ($ millions)
Figure 36. Europe ?-Gallium Oxide(Ga2O3) Single Crystal Sales 2020-2025 (K Units)
Figure 37. Europe ?-Gallium Oxide(Ga2O3) Single Crystal Revenue 2020-2025 ($ millions)
Figure 38. Middle East & Africa ?-Gallium Oxide(Ga2O3) Single Crystal Sales 2020-2025 (K Units)
Figure 39. Middle East & Africa ?-Gallium Oxide(Ga2O3) Single Crystal Revenue 2020-2025 ($ millions)
Figure 40. Americas ?-Gallium Oxide(Ga2O3) Single Crystal Sales Market Share by Country in 2025
Figure 41. Americas ?-Gallium Oxide(Ga2O3) Single Crystal Revenue Market Share by Country (2020-2025)
Figure 42. Americas ?-Gallium Oxide(Ga2O3) Single Crystal Sales Market Share by Type (2020-2025)
Figure 43. Americas ?-Gallium Oxide(Ga2O3) Single Crystal Sales Market Share by Application (2020-2025)
Figure 44. United States ?-Gallium Oxide(Ga2O3) Single Crystal Revenue Growth 2020-2025 ($ millions)
Figure 45. Canada ?-Gallium Oxide(Ga2O3) Single Crystal Revenue Growth 2020-2025 ($ millions)

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Figure 46. Mexico ?-Gallium Oxide(Ga2O3) Single Crystal Revenue Growth 2020-2025 ($ millions)
Figure 47. Brazil ?-Gallium Oxide(Ga2O3) Single Crystal Revenue Growth 2020-2025 ($ millions)
Figure 48. APAC ?-Gallium Oxide(Ga2O3) Single Crystal Sales Market Share by Region in 2025
Figure 49. APAC ?-Gallium Oxide(Ga2O3) Single Crystal Revenue Market Share by Region (2020-2025)
Figure 50. APAC ?-Gallium Oxide(Ga2O3) Single Crystal Sales Market Share by Type (2020-2025)
Figure 51. APAC ?-Gallium Oxide(Ga2O3) Single Crystal Sales Market Share by Application (2020-2025)
Figure 52. China ?-Gallium Oxide(Ga2O3) Single Crystal Revenue Growth 2020-2025 ($ millions)
Figure 53. Japan ?-Gallium Oxide(Ga2O3) Single Crystal Revenue Growth 2020-2025 ($ millions)
Figure 54. South Korea ?-Gallium Oxide(Ga2O3) Single Crystal Revenue Growth 2020-2025 ($ millions)
Figure 55. Southeast Asia ?-Gallium Oxide(Ga2O3) Single Crystal Revenue Growth 2020-2025 ($ millions)
Figure 56. India ?-Gallium Oxide(Ga2O3) Single Crystal Revenue Growth 2020-2025 ($ millions)
Figure 57. Australia ?-Gallium Oxide(Ga2O3) Single Crystal Revenue Growth 2020-2025 ($ millions)
Figure 58. China Taiwan ?-Gallium Oxide(Ga2O3) Single Crystal Revenue Growth 2020-2025 ($ millions)
Figure 59. Europe ?-Gallium Oxide(Ga2O3) Single Crystal Sales Market Share by Country in 2025
Figure 60. Europe ?-Gallium Oxide(Ga2O3) Single Crystal Revenue Market Share by Country (2020-2025)
Figure 61. Europe ?-Gallium Oxide(Ga2O3) Single Crystal Sales Market Share by Type (2020-2025)
Figure 62. Europe ?-Gallium Oxide(Ga2O3) Single Crystal Sales Market Share by Application (2020-2025)
Figure 63. Germany ?-Gallium Oxide(Ga2O3) Single Crystal Revenue Growth 2020-2025 ($ millions)
Figure 64. France ?-Gallium Oxide(Ga2O3) Single Crystal Revenue Growth 2020-2025 ($ millions)
Figure 65. UK ?-Gallium Oxide(Ga2O3) Single Crystal Revenue Growth 2020-2025 ($

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millions)
Figure 66. Italy ?-Gallium Oxide(Ga2O3) Single Crystal Revenue Growth 2020-2025 ($ millions)
Figure 67. Russia ?-Gallium Oxide(Ga2O3) Single Crystal Revenue Growth 2020-2025 ($ millions)
Figure 68. Middle East & Africa ?-Gallium Oxide(Ga2O3) Single Crystal Sales Market Share by Country (2020-2025)
Figure 69. Middle East & Africa ?-Gallium Oxide(Ga2O3) Single Crystal Sales Market Share by Type (2020-2025)
Figure 70. Middle East & Africa ?-Gallium Oxide(Ga2O3) Single Crystal Sales Market Share by Application (2020-2025)
Figure 71. Egypt ?-Gallium Oxide(Ga2O3) Single Crystal Revenue Growth 2020-2025 ($ millions)
Figure 72. South Africa ?-Gallium Oxide(Ga2O3) Single Crystal Revenue Growth 2020-2025 ($ millions)
Figure 73. Israel ?-Gallium Oxide(Ga2O3) Single Crystal Revenue Growth 2020-2025 ($ millions)
Figure 74. Turkey ?-Gallium Oxide(Ga2O3) Single Crystal Revenue Growth 2020-2025 ($ millions)
Figure 75. GCC Countries ?-Gallium Oxide(Ga2O3) Single Crystal Revenue Growth 2020-2025 ($ millions)
Figure 76. Manufacturing Cost Structure Analysis of ?-Gallium Oxide(Ga2O3) Single Crystal in 2025
Figure 77. Manufacturing Process Analysis of ?-Gallium Oxide(Ga2O3) Single Crystal
Figure 78. Industry Chain Structure of ?-Gallium Oxide(Ga2O3) Single Crystal
Figure 79. Channels of Distribution
Figure 80. Global ?-Gallium Oxide(Ga2O3) Single Crystal Sales Market Forecast by Region (2026-2031)
Figure 81. Global ?-Gallium Oxide(Ga2O3) Single Crystal Revenue Market Share Forecast by Region (2026-2031)
Figure 82. Global ?-Gallium Oxide(Ga2O3) Single Crystal Sales Market Share Forecast by Type (2026-2031)
Figure 83. Global ?-Gallium Oxide(Ga2O3) Single Crystal Revenue Market Share Forecast by Type (2026-2031)
Figure 84. Global ?-Gallium Oxide(Ga2O3) Single Crystal Sales Market Share Forecast by Application (2026-2031)
Figure 85. Global ?-Gallium Oxide(Ga2O3) Single Crystal Revenue Market Share Forecast by Application (2026-2031)

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