

Global NVMe-based HPC Storage Market Growth 2026-2032

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Abstracts

The global NVMe-based HPC Storage market size is predicted to grow from US\$ 22359 million in 2025 to US\$ 59644 million in 2032; it is expected to grow at a CAGR of 15.1% from 2026 to 2032.

NVMe-based HPC Storage refers to a high-performance storage architecture designed for high-performance computing (HPC) environments, which leverages NVMe (Non-Volatile Memory Express) protocols and solid-state storage media to deliver ultra-low latency, high throughput, and massive parallel I/O capabilities. It is typically used in data-intensive workloads such as scientific simulations, AI/ML training, and big data analytics, often integrated with parallel file systems and high-speed interconnects (e.g., InfiniBand or high-speed Ethernet) to maximize system performance and scalability. In 2025, global NVMe-based HPC storage system production reached approximately 127,000 units, with an average global market price of around US\$180,000 per unit. Annual production capacity is 140,000 units. Gross Profit Margin: 25%. The NVMe-based HPC storage industry chain is structured across upstream, midstream, and downstream segments. Upstream focuses on key components such as NVMe SSDs, controllers, high-speed interconnects, and semiconductor materials, supplied by major manufacturers like Samsung, Micron, and Kioxia. Midstream involves system integrators and storage array manufacturers, including Dell, HPE, and Huawei, who assemble these components into high-performance storage systems. Downstream consists of HPC centers, AI training clusters, cloud data centers, and enterprise customers who deploy these systems to accelerate data-intensive workloads. NVMe-based HPC storage represents a critical backbone for modern high-performance computing and AI-driven applications. Its fast data throughput and low latency make it indispensable for large-scale simulations, deep learning training, and scientific research. I believe the market will continue to expand rapidly as more enterprises and research

institutions adopt NVMe solutions, and innovation in storage architectures, such as NVMe-oF and disaggregated storage, will further enhance system efficiency and scalability.

United States market for NVMe-based HPC Storage is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for NVMe-based HPC Storage is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for NVMe-based HPC Storage is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key NVMe-based HPC Storage players cover Dell Technologies, Hewlett Packard Enterprise, NetApp Inc., Pure Storage Inc., IBM Corporation, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "NVMe-based HPC Storage Industry Forecast" looks at past sales and reviews total world NVMe-based HPC Storage sales in 2025, providing a comprehensive analysis by region and market sector of projected NVMe-based HPC Storage sales for 2026 through 2032. With NVMe-based HPC Storage sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world NVMe-based HPC Storage industry.

This Insight Report provides a comprehensive analysis of the global NVMe-based HPC Storage landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on NVMe-based HPC Storage portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global NVMe-based HPC Storage market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for NVMe-based HPC Storage and breaks down the forecast by Form Factor, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global NVMe-based HPC Storage.

This report presents a comprehensive overview, market shares, and growth opportunities of NVMe-based HPC Storage market by product type, application, key manufacturers and key regions and countries.

Segmentation by Form Factor:

NVMe All-Flash Array

NVMe JBOF System

NVMe Storage Server

NVMe Storage Appliance

NVMe Storage Enclosure

Segmentation by Architecture:

Direct-Attached NVMe Storage

NVMe over Fabrics (NVMe-oF) Storage

Distributed NVMe Storage

Parallel File System NVMe Storage

Segmentation by Deployment:

On-Premises NVMe HPC Storage

Cloud-based NVMe HPC Storage

Hybrid NVMe Storage

Segmentation by Application:

Technology & Internet

Academic & Research

Government & National Labs

Financial Services

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Dell Technologies

Hewlett Packard Enterprise

NetApp Inc.

Pure Storage Inc.

IBM Corporation

Hitachi Vantara Corporation

DataDirect Networks (DDN)

Huawei Technologies Co., Ltd.

Lenovo Group Limited

Inspur Electronic Information Industry Co., Ltd.

Fujitsu Limited

Sugon Information Industry

H3C Technologies

Unisplendour Corporation

PowerLeader Computer System

MacroSAN Technologies

Beijing Tongyou Data

Sangfor Technologies

XSKY Data Technology

Yangtze Memory Technologies

Key Questions Addressed in this Report

What is the 10-year outlook for the global NVMe-based HPC Storage market?

What factors are driving NVMe-based HPC Storage market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do NVMe-based HPC Storage market opportunities vary by end market size?

How does NVMe-based HPC Storage break out by Form Factor, by Application?

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