

Global Nutria Fur Market Growth 2026-2032

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Abstracts

The global Nutria Fur market size is predicted to grow from US\$ 43.53 million in 2025 to US\$ 172 million in 2032; it is expected to grow at a CAGR of 21.8% from 2026 to 2032.

Nutria Fur refers to the pelt obtained from the nutria (scientific name: *Myocastor coypus*). Nutria is a semi-aquatic rodent native to South America that was introduced to various regions worldwide in the early 20th century for fur farming. Nutria fur is classified as large-pelt fur, characterized by a relatively large skin area, dense underfur, good water repellency, excellent thermal insulation, soft texture, and high abrasion resistance. In processing, the coarse guard hairs are typically removed, and the resulting underfur compares favorably with otter fur, making it suitable for high-end fur garments, fur hats, collars, boots, flight suits, and other products.

Nutria fur, one of the lowest-priced items among large-pelt furs, has long been excluded from mainstream fur trade. Yet in 2025-2026, the global market is undergoing a structural shift driven by 'sustainable substitution': Western consumer boycotts of traditional high-end furs (mink, fox, otter), combined with invasive species management pressures in Louisiana and Europe, have repositioned nutria fur as an 'eco-friendly fur.' This narrative shift directly boosted demand. Grade A winter-harvested high-density pelts (>800 hairs/cm²) rose from \$12 to \$15 per pelt in 2026, while low-density summer pelts stagnated at \$6-8. Margin divergence is clear: Chinese integrated processors (Huasi, Hebei Xingye, Zaoqiang Yuxin) maintain 20-25% gross margins through scale exports, while Eastern European players (Tysmenytsia, Sakhabult) see margins compressed to 10-15% due to war and logistics costs. Primary downstream applications remain high-end garments and accessories (>60% of global consumption), but incremental demand comes from aviation/military cold-weather gear (leveraging the lightweight insulation of dense underfur) and niche US 'invasive species recycling' brands (Hampui Hats). On cost transmission, raw pelt price volatility directly impacts farm income. Chinese farming companies (Zhongyi Hailong, Wan'an Zhongnong)

returned to profit in 2025 after the 2023-2024 downturn, but household-based scattered farming still dominates supply, slowing upstream price signals. The global landscape is highly fragmented: no single player exceeds 5% market share. Huasi leads China's processing tier via its A-share listing and vertical integration; Eastern European players rely on geographic access to wild nutria; US players exist entirely on invasive species policy. Key uncertainties: whether European animal welfare groups will blacklist nutria as 'inhumane,' and whether China's environmental restrictions on tanning chemicals will further compress processing margins. Conclusion: Nutria fur is in early-stage transition from 'low-grade filler' to 'sustainable alternative fur,' driven by the convergence of invasive species control policies and consumer willingness to pay for eco-friendly products. The structural features are extreme supply fragmentation, absence of branding, and a clear price ceiling - making a global leader unlikely in the short term, but niche segments (military insulation, local recycling brands) offer viable opportunities.

LP Information, Inc. (LPI) ' newest research report, the 'Nutria Fur Industry Forecast' looks at past sales and reviews total world Nutria Fur sales in 2025, providing a comprehensive analysis by region and market sector of projected Nutria Fur sales for 2026 through 2032. With Nutria Fur sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Nutria Fur industry.

This Insight Report provides a comprehensive analysis of the global Nutria Fur landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Nutria Fur portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Nutria Fur market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Nutria Fur and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Nutria Fur.

This report presents a comprehensive overview, market shares, and growth opportunities of Nutria Fur market by product type, application, key manufacturers and

key regions and countries.

Segmentation by Type:

Grade A - Winter Harvest

Grade B - Spring/Autumn Harvest

Grade C - Summer Harvest / Wild

Segmentation by Density:

Low Density (800 hairs/cm?)

Segmentation by Application:

High-end Fur Garments

Fur Accessories

Aviation & Military Gear

Footwear & Boots

Home Textiles & Decor

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Huasi Holding

OJSC Fur Company Tysmenytsia

Hebei Xingye Fur

Zaoqiang Yuxin Fur Products

Zhongyi Hailong Breeding (Mianyang)

Wan'an Zhongnong Agricultural Development

Sakhabult Concern

Liki Mecha

Hebei Haoye Industry Trade

Yangyuan Hongjun Fur

Daying Sunzhuang Fur Factory

Jilin Hunchun Xuri Fur Breeding

Heilongjiang Agricultural Reclamation Fur Base

Jingmen Kaihua Industrial

Interco Furs (Brothers Ch. Nakos)

Falkenwacht Manufactory

Hampui Hats

Nutria Pelts

Key Questions Addressed in this Report

What is the 10-year outlook for the global Nutria Fur market?

What factors are driving Nutria Fur market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Nutria Fur market opportunities vary by end market size?

How does Nutria Fur break out by Type, by Application?

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