

# Global Nursing Home Monitoring System Market Growth (Status and Outlook) 2026-2032

<https://marketpublishers.com/r/GB6F6BBB64ADEN.html>

Date: January 2026

Pages: 140

Price: US\$ 3,660.00 (Single User License)

ID: GB6F6BBB64ADEN

## Abstracts

The global Nursing Home Monitoring System market size is predicted to grow from US\$ 248 million in 2025 to US\$ 552 million in 2032; it is expected to grow at a CAGR of 12.4% from 2026 to 2032.

A nursing home monitoring system is a safety and care assistance system designed for elderly care facilities, integrating functions such as video surveillance, access control, bed/corridor patrols, key area monitoring, emergency call linkage, and operation record retention. The front end uses indoor and outdoor cameras, corridor/public area audio pickup, access control and facial recognition, electronic fences, and emergency call buttons to collect images and events in real time. The middle layer relies on video storage, intelligent analysis (such as fall detection, loitering warning, abnormal bed leaving/entry alarms), and access control. The back end provides the facility and regulatory departments with multi-level account management, remote viewing, post-event playback evidence collection, and log archiving capabilities. Its core objective is not to 'monitor the elderly' but to 'ensure safety and standardize care procedures.' Under the premise of meeting privacy and compliance requirements, it aims to reduce the risks of getting lost, falling unnoticed, and untimely response to emergencies at night, and to provide visual evidence for family communication, quality assessment, and regulatory spot checks.

From the perspectives of demand and regulation, nursing home monitoring systems have evolved from 'optional security features' to 'standard infrastructure for safety and compliance.' On the one hand, the increasing proportion of elderly people with advanced age, disabilities, or dementia significantly raises the risks of falls, getting lost, and sudden emergencies at night. Relying solely on ward round records and paper-based handovers makes it difficult to achieve 'timely detection and post-incident

traceability.' On the other hand, national and local standards such as the 'Basic Norms for Service Safety in Elderly Care Institutions,' 'Administrative Measures for Elderly Care Institutions,' and 'Standards for Elderly Care Services' impose increasingly detailed requirements on fire safety, access control, and the retention of care records. In the event of an incident, the availability of video recordings and alarm linkage capabilities directly impacts the institution's liability and brand reputation. Many private nursing homes have found that 'having a comprehensive monitoring and intelligent care system' has become a significant advantage for families when choosing a facility, and a key indicator for insurance companies, government procurement of services, and rating assessments. This has created a stable demand for both new and upgraded integrated monitoring and care solutions.

From a supply and business model perspective, nursing home monitoring systems are evolving from 'simple security projects' to comprehensive platforms encompassing 'safety + care + operation management.' On one hand, the prices of basic equipment such as cameras, hard disk recorders, and access control devices are highly transparent, making it easy to fall into low-margin competition by simply comparing hardware. On the other hand, functions based on AI algorithms, such as fall detection, bed exit warnings, loitering/sedentary abnormality detection, and abnormal nighttime activity, are beginning to truly penetrate the care scenario. These functions help institutions optimize the frequency of rounds, reduce missed checks, and provide data support for service level assessments and performance evaluations. More and more vendors are moving beyond one-time installations and adopting a 'platform + SaaS subscription + operation and maintenance service' model: initial deployment and upgrades are completed on a project-by-project basis, followed by platform service fees, algorithm licensing fees, and cloud storage fees charged based on the number of beds or cameras. Some regions are also exploring providing 'authorized visual windows' for family members, offering paid remote monitoring, event push notifications, and video playback services under strict anonymization and access control. Whoever can integrate the nursing home monitoring system with the institution's HIS/care system, work order system, attendance and scheduling system has the opportunity to transform it from a 'cost item' into a 'must-have tool' for improving operational efficiency and care quality, continuously securing a position in both existing facility upgrades and new facility construction.

LPI (LP Information)' newest research report, the "Nursing Home Monitoring System Industry Forecast" looks at past sales and reviews total world Nursing Home Monitoring System sales in 2025, providing a comprehensive analysis by region and market sector of projected Nursing Home Monitoring System sales for 2026 through 2032. With

Nursing Home Monitoring System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Nursing Home Monitoring System industry.

This Insight Report provides a comprehensive analysis of the global Nursing Home Monitoring System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Nursing Home Monitoring System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Nursing Home Monitoring System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Nursing Home Monitoring System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Nursing Home Monitoring System.

This report presents a comprehensive overview, market shares, and growth opportunities of Nursing Home Monitoring System market by product type, application, key players and key regions and countries.

#### Segmentation by Type:

Automatic Alarm

Active Alarm

#### Segmentation by User Interaction Method:

Wearable Systems

Non-Wearable / Ambient Systems

### Segmentation by Core Sensing Technology:

Environmental & Physical Sensing

Radar & Vision Sensing

### Segmentation by Application:

Family

Nursing Home

Hospital

Others

### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

GetSafe

One Call Alert

Life Protect 24/7

Medical Alert

MobileHelp

Bay Alarm Medical

Medical Guardian

LifeFone

LifeStation

ADT

Aeyesafe

Lorex Elderly Care Solutions

Philips Lifeline

Connect America

Mytrex, Inc

Semtech Corporation

Better Alerts

MediPedant

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