

Global Nursery Transplanters Market Growth 2026-2032

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Abstracts

The global Nursery Transplanters market size is predicted to grow from US\$ 667 million in 2025 to US\$ 1091 million in 2032; it is expected to grow at a CAGR of 7.5% from 2026 to 2032.

In 2025, global Nursery Transplanters production reached approximately 22,738 Units. The average price is approximately \$30,000. Nursery Transplanters are specialized agricultural or horticultural machines designed to transfer young plants (seedlings, plugs, liners, or rooted cuttings) from one growing medium or container to another, or from nursery trays into soil, pots, or field locations, with controlled spacing, depth, and alignment.

Gross Profit Margin Levels

The gross profit margins of seedling transplanters exhibit a clear 'automation stratification': Semi-automatic/traction-type field transplanters primarily consist of steel structures, transmission systems, and simple metering mechanisms; the industry is highly competitive, and their gross profit margins typically fall between 20% and 35%. In contrast, greenhouse/nursery tray automatic transplanting and robotic transplanting lines, involving high-speed gripper mechanisms, vision/sapling loss detection, flexible replacement, and complete line integration, often enhance added value through 'project-based delivery + after-sales consumables/upgrades,' with mainstream suppliers commonly achieving a comprehensive gross profit margin in the 30%-50% range. Within the industry, even those 'seemingly all transplanting machines' exhibit significant differences in profitability: manufacturers capable of producing high-speed transplanting (e.g., tens of thousands of seedlings per hour), low-damage, replaceable models, and providing continuous services (maintenance, spare parts, upgrades, process parameter

packages) typically enjoy more stable pricing and stronger channel bargaining power.

Industry Drivers

The core driver of demand growth for seedling transplanters is the structural shift in agriculture and horticulture from 'relying on manpower to increase production capacity' to 'relying on consistent equipment delivery.' On the one hand, the efficiency and stability of manual transplanting have become bottlenecks for large-scale expansion, while automation solutions can compress transplanting from hourly manual work to more predictable mechanical cycles, significantly reducing labor dependence (for example, some automated transplanting systems publicly emphasize that they can drastically reduce planting labor). On the other hand, the widespread adoption of standardized seedling carriers such as plug seedlings and paper pots makes the 'seedling-transportation-planting' chain easier to mechanize; at the same time, greenhouses/nurseries are placing higher demands on high-speed, flexible relocation and low-damage operations, accelerating the implementation of technologies such as wireless grippers, continuous tray supply, and missing seedling detection. Furthermore, the continued investment in seedling planting and root ball transplanting in forestry restoration, urban renewal, and landscaping projects has created a second growth curve for seedling transplanters and tree shovels, driving the entire 'non-rice' seedling transplanting equipment market to maintain medium-to-high-speed growth.

LP Information, Inc. (LPI) ' newest research report, the 'Nursery Transplanters Industry Forecast' looks at past sales and reviews total world Nursery Transplanters sales in 2025, providing a comprehensive analysis by region and market sector of projected Nursery Transplanters sales for 2026 through 2032. With Nursery Transplanters sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Nursery Transplanters industry.

This Insight Report provides a comprehensive analysis of the global Nursery Transplanters landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Nursery Transplanters portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Nursery Transplanters market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Nursery Transplanters and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Nursery Transplanters.

This report presents a comprehensive overview, market shares, and growth opportunities of Nursery Transplanters market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Seedling Transplanter

Container Seedling Transplanter

Others

Segmentation by Automation Level:

Manual Transplanter

Semi-Automatic Transplanter

Fully Automatic Transplanter

Segmentation by Operating Principle:

Clamping Type

Suction Lifting Type

Shovel Cutting Type

Chain Track Type

Segmentation by Application:

- Seedling Nursery
- Municipal Landscaping
- Ecological Restoration
- Others

This report also splits the market by region:

Americas

- United States
- Canada
- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Tolenaars Transplanting Services

PlantTape

Holland Transplanter

Ferrari GROWTECH

Checchi & Magli

URBINATI

Viscon

Flier Systems

Atlantic Man

WILL?AMES

ISO Group

Bouldin & Lawson

DEMTEC

Ellepot A/S

Mechanical Transplanter Company

Kennco Manufacturing

AGRIPLANT

Key Questions Addressed in this Report

What is the 10-year outlook for the global Nursery Transplanters market?

What factors are driving Nursery Transplanters market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Nursery Transplanters market opportunities vary by end market size?

How does Nursery Transplanters break out by Type, by Application?

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