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Global Nuclide Market Growth (Status and Outlook) 2026-2032

https://marketpublishers.com/r/G46F74290A63EN.html
Date: October 2026
Pages: 108
Price: US$ 3,660.00 (Single User License)
ID: G46F74290A63EN

Abstracts

The global Nuclide market size is predicted to grow from US$ 4381 million in 2025 to US$ 7040 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

A nuclide is an atomic nucleus defined by a specific number of protons and neutrons; radioactive nuclides emit ?, ?, or ? radiation during decay and are widely applied in medical diagnostics, therapy, industrial testing, and research. Medical nuclides play a central role in nuclear medicine imaging and radiotherapeutics: as radiotracers they enable molecular imaging (e.g., PET, SPECT) for early detection, staging, and treatment monitoring; as radiopharmaceuticals they serve in targeted and palliative therapies. The nuclide value chain spans isotope production (research reactors or cyclotrons), radiopharmaceutical manufacturing, specialized logistics, and radioactive waste handling — an ecosystem characterized by high technical barriers, strict regulation, and supply chains sensitive to national security and policy. With the rise of precision medicine and targeted radiotherapy, medical nuclides are evolving from single-use imaging agents toward integrated diagnostic-therapeutic, patient-tailored solutions, positioning themselves as strategic materials at the intersection of healthcare and life sciences.

Nuclides, as core inputs for molecular imaging and radiotherapeutics, are seeing their clinical and commercial value amplified by precision medicine, radiopharmaceutical innovation, and cross-disciplinary R&D. Healthcare systems' emphasis on early diagnosis and personalized therapy drives demand for radiotracers and therapeutic nuclides. Leading companies' annual reports note strategic collaborations with pharmaceutical firms, imaging-equipment vendors, and hospitals — collaborations that accelerate technology translation and market penetration. Governmental and international initiatives that support critical isotope supply, build infrastructure, and fund

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supply-chain resilience further lower barriers and create scale opportunities.

The nuclide sector is inherently subject to stringent regulation and complex compliance regimes: production, transport, and clinical use of radioactive materials are tightly controlled, raising entry and expansion costs. Upstream isotope capacity is concentrated in a limited number of reactors and accelerators; outages or policy shifts can quickly tighten supply — a vulnerability noted in corporate filings and public disclosures. Moreover, commercialization of radiopharmaceuticals requires alignment with regulatory approvals, reimbursement mechanisms, and hospital care pathways, making market rollout sensitive to multiple policy and stakeholder actions.

Clinical demand is shifting from “imaging adjuncts” to integrated diagnostic-therapeutic workflows: molecular imaging is used for patient stratification and to guide personalized radiopharmaceutical dosing, while therapeutic nuclides are gaining traction in targeted therapies. Large tertiary hospitals remain early adopters, but regional and specialty centers are expanding access, broadening use cases and service networks. Annual reports and industry analyses indicate business models are evolving from pure supply to solution provision—co-developing clinical trials and services with hospitals and pharma partners—thereby enhancing customer stickiness and pricing power.

Key upstream elements include isotope production capacity (reactors and cyclotrons), radiochemical precursors and labeling reagents, and radiation-tolerant high-performance materials and precision electronics. Scintillators, target materials, and radiation-hard components directly affect imaging quality and production throughput, while radiopharmaceutical synthesis depends on GMP facilities and cold-chain logistics. Government and corporate disclosures emphasize that localizing production capacity, diversifying supply sources, and investing in infrastructure are essential to improve supply stability and enable sustainable industry growth.

Report Scope

LPI (LP Information)' newest research report, the “Nuclide Industry Forecast” looks at past sales and reviews total world Nuclide sales in 2025, providing a comprehensive analysis by region and market sector of projected Nuclide sales for 2026 through 2032. With Nuclide sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Nuclide industry.

This Insight Report provides a comprehensive analysis of the global Nuclide landscape and highlights key trends related to product segmentation, company formation, revenue,

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and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Nuclide portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Nuclide market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Nuclide and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Nuclide.

This report presents a comprehensive overview, market shares, and growth opportunities of Nuclide market by product type, application, key players and key regions and countries.

Market Segmentation

Segmentation by Type:

Tc-99m

F-18

I-131

Co-60

Other

Segmentation by Application:

Industry

Medical

Other

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia

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Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Curium

MDS Nordion

IRE (Institute for Radioelements)

NTP Radioisotopes

JSC Isotope

ANM (ANSTO Nuclear Medicine)

Nusano

International Isotopes

NorthStar Medical Radioisotopes

China Isotope & Radiation

NRG

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Polatom

ASP Isotopes

Rosatom

Eckert & Ziegler

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