

Global Nucleic Acid Extraction Machines Market Growth 2026-2032

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Abstracts

The global Nucleic Acid Extraction Machines market size is predicted to grow from US\$ 856 million in 2025 to US\$ 1319 million in 2032; it is expected to grow at a CAGR of 6.5% from 2026 to 2032.

In 2025, global Nucleic Acid Extraction Machines production reached approximately 19,230 units?with an average global market price of around US\$ 45,500 per unit, and a gross profit margin of approximately 20%-40%. Nucleic Acid Extraction Machines are laboratory instruments used to extract and purify DNA or RNA from biological samples such as blood, swabs, tissues, cells, microorganisms, saliva, and clinical specimens. These machines may use magnetic bead, spin-column, or automated liquid-handling workflows to complete lysis, nucleic acid binding, washing, elution, and transfer steps. They are used before PCR, qPCR, sequencing, genotyping, infectious disease testing, oncology testing, forensic analysis, and genomics research. Their core value is to improve sample preparation efficiency, extraction consistency, contamination control, throughput, and reproducibility while reducing manual workload in clinical, research, and biopharmaceutical laboratories.

The industrial chain of Nucleic Acid Extraction Machines includes upstream components such as magnetic beads, extraction kits, spin columns, plastic consumables, pipette tips, deep-well plates, pumps, motors, magnetic modules, heating modules, sensors, control boards, robotic arms, software, and sterile packaging materials. The midstream consists of instrument design, fluidic module integration, extraction protocol development, mechanical assembly, calibration, quality testing, reagent compatibility validation, software integration, and contamination-control design. Downstream applications mainly include hospitals, clinical laboratories, disease control centers, research institutions, biopharmaceutical companies, sequencing laboratories, forensic

laboratories, veterinary testing, food safety testing, and public health screening. Related services cover installation, training, maintenance, calibration, software upgrades, reagent supply, and technical support.

The market for Nucleic Acid Extraction Machines is growing steadily as molecular diagnostics, infectious disease testing, genomics research, oncology testing, biopharmaceutical development, and high-throughput laboratory workflows continue to expand. A key trend is the shift from manual extraction toward automated and semi-automated machines using magnetic bead workflows, standardized protocols, and contamination-control designs. Customers are paying more attention to extraction efficiency, sample throughput, reproducibility, reagent compatibility, turnaround time, software connectivity, and downstream PCR or sequencing compatibility. In the coming years, suppliers with strengths in automation design, reagent integration, contamination control, compact platforms, and after-sales support are expected to gain competitive advantages. Overall, the industry is moving toward faster, more standardized, more flexible, and more integrated nucleic acid sample preparation machines.

LP Information, Inc. (LPI) ' newest research report, the "Nucleic Acid Extraction Machines Industry Forecast" looks at past sales and reviews total world Nucleic Acid Extraction Machines sales in 2025, providing a comprehensive analysis by region and market sector of projected Nucleic Acid Extraction Machines sales for 2026 through 2032. With Nucleic Acid Extraction Machines sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Nucleic Acid Extraction Machines industry.

This Insight Report provides a comprehensive analysis of the global Nucleic Acid Extraction Machines landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Nucleic Acid Extraction Machines portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Nucleic Acid Extraction Machines market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Nucleic Acid Extraction Machines and breaks down the forecast by Automation Degree, by End User, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly

nuanced view of the current state and future trajectory in the global Nucleic Acid Extraction Machines.

This report presents a comprehensive overview, market shares, and growth opportunities of Nucleic Acid Extraction Machines market by product type, application, key manufacturers and key regions and countries.

Segmentation by Automation Degree:

Low Throughput

Med Throughput

High Throughput

Segmentation by Sample Type:

Blood

Tissue

Others

Segmentation by Structure:

Benchtop

Floor-standing

Others

Segmentation by End User:

Hospital

Laboratory

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Roche

Thermo Fisher Scientific

Qiagen

Promega

Hain Lifescience

PerkinElmer

Esco Lifesciences

Bioneer

AutoGen

Biosan

Genolution

Analytik Jena

Tianlong

Hamilton

ELITechGroup

MGI Tech

Sansure Biotech

Zybio

Bioer Technology

TANBead

Kurabo

Aurora

BioGerm

Liferiver

Yocon

PRCXI

Key Questions Addressed in this Report

What is the 10-year outlook for the global Nucleic Acid Extraction Machines market?

What factors are driving Nucleic Acid Extraction Machines market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Nucleic Acid Extraction Machines market opportunities vary by end market size?

How does Nucleic Acid Extraction Machines break out by Automation Degree, by End User?

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