

Global Nuclear Steam Supply System Pump Market Growth 2026-2032

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Abstracts

The global Nuclear Steam Supply System Pump market size is predicted to grow from US\$ 4434 million in 2025 to US\$ 6680 million in 2032; it is expected to grow at a CAGR of 6.1% from 2026 to 2032.

In 2025, global Nuclear Steam Supply System Pump production reached approximately 2,450 units, and the average price was US\$1.85 million per unit. Nuclear Steam Supply System pumps are critical fluid-handling components within the NSSS of a nuclear power plant. They are primarily responsible for transporting, circulating, and maintaining the steady flow of cooling media within the reactor coolant system and associated auxiliary systems, thereby ensuring the safe and continuous operation of the reactor. These pumps—which include reactor coolant pumps (RCPs), feedwater pumps, residual heat removal pumps, and other safety-class pumps—are widely utilized in pressurized water reactors (PWRs), boiling water reactors (BWRs), and advanced nuclear reactor systems. Because they must operate under demanding conditions characterized by high temperatures, high pressures, and high radiation levels—while maintaining exceptional reliability—these pumps are subject to stringent requirements regarding material properties, sealing technology, seismic resilience, corrosion resistance, and service life; they must also comply with rigorous nuclear-grade standards and quality certification protocols. As the global nuclear power industry shifts toward larger capacities, modular designs, and extended service lives, NSSS pumps are increasingly incorporating advanced hydraulic designs, digital monitoring, condition diagnostics, and high-performance nuclear-grade materials to enhance operational efficiency, safety, and equipment reliability throughout the entire lifecycle.

The market for Nuclear Steam Supply System pumps is characterized by high technical barriers, lengthy certification processes, and stringent safety requirements; the global

market is concentrated primarily in regions with large installed nuclear power capacities. The Asia-Pacific region has emerged as the fastest-growing market, driven largely by new nuclear power projects and expansion plans, whereas markets in Europe and North America are driven mainly by the need for life extensions, equipment upgrades, and spare part replacements for existing power plants. Currently, demand is dominated by reactor coolant pumps for pressurized water reactors (PWRs) and related nuclear-grade auxiliary pumps, with products trending toward high reliability, extended service life, low maintenance requirements, and digital monitoring capabilities. Looking ahead, the market is expected to maintain steady growth as the global energy transition advances and the commercialization of advanced reactors and small modular reactors (SMRs) accelerates; key development trends will include smart operations and maintenance (O&M), online condition monitoring, advanced sealing technologies, and high-performance radiation-resistant materials. However, the industry faces challenges such as increasingly strict nuclear safety regulations, long project construction cycles, high initial investments, complex nuclear-grade certification processes, and rising demands for supply chain localization. Furthermore, shifts in global nuclear energy policies and uncertainties regarding public acceptance of nuclear power in certain regions could also impact market development. Overall, the NSSS pump sector falls within the high-value-added equipment manufacturing industry, with average gross margins typically ranging from 25% to 40%, while high-end nuclear-grade main pumps and customized products command relatively higher profitability.

LP Information, Inc. (LPI) ' newest research report, the "Nuclear Steam Supply System Pump Industry Forecast" looks at past sales and reviews total world Nuclear Steam Supply System Pump sales in 2025, providing a comprehensive analysis by region and market sector of projected Nuclear Steam Supply System Pump sales for 2026 through 2032. With Nuclear Steam Supply System Pump sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Nuclear Steam Supply System Pump industry.

This Insight Report provides a comprehensive analysis of the global Nuclear Steam Supply System Pump landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Nuclear Steam Supply System Pump portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Nuclear Steam Supply System Pump market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Nuclear Steam Supply System Pump and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Nuclear Steam Supply System Pump.

This report presents a comprehensive overview, market shares, and growth opportunities of Nuclear Steam Supply System Pump market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Reactor Coolant Pumps (RCP)

Feedwater Pumps

Residual Heat Removal Pumps

Safety Injection Pumps

Chemical and Volume Control System Pumps

Others

Segmentation by Pressure:

Low-pressure Type, ≤5 MPa

Medium-pressure Type, 5–10 MPa

High-pressure Type, >10 MPa

Segmentation by Application:

Pressurized Water Reactor

Boiling Water Reactor

Heavy Water Reactor

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Westinghouse Electric Company

Curtiss-Wright Corporation

Framatome

Mitsubishi Heavy Industries, Ltd.

Hayward Tyler, Inc.

KSB SE & Co. KGaA

Flowserve Corporation

Celeros Flow Technology

Sulzer Ltd

Harbin Electric Corporation

Shanghai Electric Group Co., Ltd.

Doosan Enerbility Co., Ltd.

R?tschi AG

Key Questions Addressed in this Report

What is the 10-year outlook for the global Nuclear Steam Supply System Pump market?

What factors are driving Nuclear Steam Supply System Pump market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Nuclear Steam Supply System Pump market opportunities vary by end market size?

How does Nuclear Steam Supply System Pump break out by Type, by Application?

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