

Global Nuclear Safety Injection Pump Market Growth 2026-2032

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Abstracts

The global Nuclear Safety Injection Pump market size is predicted to grow from US\$ 670 million in 2025 to US\$ 1036 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

The Nuclear Safety Injection Pump (SIP) is a core component of the Safety Injection System (SIS) in a nuclear power plant. It is primarily used to rapidly inject borated water or emergency cooling water into the reactor coolant system during a Loss of Coolant Accident (LOCA) or other design-basis accidents to maintain core cooling, prevent fuel damage, and ensure the reactor remains in a safe shutdown state. This equipment typically employs a centrifugal pump structure, consisting of a pump body, impeller, drive motor, sealing system, bearings, and nuclear-grade control and monitoring devices. It features high reliability, high head, rapid start-up, continuous and stable operation, and resistance to high temperatures, high pressures, and earthquakes, while meeting stringent nuclear safety regulations and quality standards. The SIP is widely used in pressurized water reactors (PWRs), small modular reactors (SMRs), and other advanced reactors employing emergency core cooling systems, forming a crucial component of the nuclear power plant's defense-in-depth system and Emergency Core Cooling System (ECCS). With the development of smart nuclear power and advanced nuclear energy technologies, nuclear safety injection pumps are continuously upgrading towards high efficiency, intelligent monitoring, predictive maintenance, and full life-cycle reliability management, which is of great significance for improving the intrinsic safety level of nuclear facilities.

In 2025, global Nuclear Safety Injection Pump production reached approximately 1,180 units, and the average price was US\$ 580 k/unit. The global nuclear safety injection pump market is closely related to the development of the nuclear power industry and

the upgrading of nuclear safety standards. Demand primarily comes from new nuclear power plants, safety system upgrades of existing units, nuclear power plant life extension projects, and the construction of small modular reactors (SMRs) and advanced reactors. Regionally, North America and Europe, with their mature nuclear industry systems and stringent nuclear safety regulations, maintain a leading position in the research and manufacturing of high-reliability nuclear-grade pump equipment. The Asia-Pacific region, driven by the continuous growth of nuclear power capacity, the advancement of domestic nuclear industry development, and the construction of advanced nuclear energy projects, has become the fastest-growing market. The Middle East and other emerging nuclear energy countries are also gradually generating new equipment demand as nuclear power projects are implemented. Currently, the industry is developing towards high reliability, intelligent, and digital operation and maintenance. High-performance corrosion-resistant materials, advanced hydraulic design, online condition monitoring, digital twins, artificial intelligence fault diagnosis, and predictive maintenance technologies are being increasingly applied to improve equipment operating efficiency and safety capabilities. Meanwhile, the industry still faces challenges such as long nuclear safety certification cycles, high product technology thresholds, stringent requirements for key materials and precision manufacturing processes, long project delivery cycles, and high supply chain stability requirements. The costs of long-term equipment maintenance and spare parts management are also relatively high. Looking ahead, with the continued advancement of nuclear power plant life extension, small modular reactors (SMRs), fourth-generation nuclear reactors, and smart nuclear power construction, the nuclear safety injection pump market is expected to maintain stable growth. The industry's average gross profit margin is typically maintained between 25% and 40%, with high-end nuclear-grade pump equipment, intelligent monitoring systems, and full life-cycle operation and maintenance services possessing high added value and profitability.

LP Information, Inc. (LPI) ' newest research report, the "Nuclear Safety Injection Pump Industry Forecast" looks at past sales and reviews total world Nuclear Safety Injection Pump sales in 2025, providing a comprehensive analysis by region and market sector of projected Nuclear Safety Injection Pump sales for 2026 through 2032. With Nuclear Safety Injection Pump sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Nuclear Safety Injection Pump industry.

This Insight Report provides a comprehensive analysis of the global Nuclear Safety Injection Pump landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity.

This report also analyzes the strategies of leading global companies with a focus on Nuclear Safety Injection Pump portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Nuclear Safety Injection Pump market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Nuclear Safety Injection Pump and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Nuclear Safety Injection Pump.

This report presents a comprehensive overview, market shares, and growth opportunities of Nuclear Safety Injection Pump market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single-Stage Pump

Multi-stage Pump

Segmentation by Rated Flow Capacity:

<500 m³/h

500-1,500 m³/h

>1,500 m³/h

Segmentation by Application:

Pressurized Water Reactor (PWR)

Small Modular Reactor (SMR)

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Amarinth

Celeros Flow Technology

Sulzer

Clextral

Flowserve

Hayward Tyler

Hydro, Inc.

HYOSUNG GOODSPRINGS

KSB SE & Co. KGaA

Mitsubishi Heavy Industries, Ltd

Peroni Pompe

Shanghai Electric

Shanghai Kaiquan

Key Questions Addressed in this Report

What is the 10-year outlook for the global Nuclear Safety Injection Pump market?

What factors are driving Nuclear Safety Injection Pump market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Nuclear Safety Injection Pump market opportunities vary by end market size?

How does Nuclear Safety Injection Pump break out by Type, by Application?

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