

Global Nuclear Quality Assurance (QA/QC) Services Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Nuclear Quality Assurance (QA/QC) Services market size is predicted to grow from US\$ 1683 million in 2025 to US\$ 2606 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

Nuclear Quality Assurance (QA/QC) services encompass specialized QA and QC activities provided throughout the entire lifecycle of nuclear power plants, nuclear fuel cycle facilities, research reactors, and other nuclear installations. These services aim to ensure that nuclear equipment, materials, engineering activities, and operational processes comply with rigorous nuclear safety regulations, technical specifications, and international standards. The scope of these services includes design reviews, supplier qualification assessments, manufacturing supervision, material inspections, non-destructive testing (NDT), welding quality control, document and record management, installation and commissioning verification, in-service inspections, audits and assessments, and regulatory compliance management. Spanning the entire lifecycle—from design, procurement, and construction to operation, life extension, and decommissioning—these services serve as a vital foundation for ensuring nuclear safety, preventing quality defects, and meeting regulatory requirements. Given the nuclear industry's stringent demands for reliability, traceability, and safety, these services typically adhere to international standards such as ASME NQA-1, IAEA guidelines, and ISO 19443, and are executed by professionals holding specific nuclear qualifications. With the global resurgence of nuclear power and the development of advanced reactors and small modular reactors (SMRs), nuclear QA/QC services are continuously evolving toward digital quality management, intelligent inspection technologies, and full-lifecycle quality traceability.

Nuclear QA/QC services constitute a critical support sector for the nuclear industry, with

demand closely linked to new nuclear power projects, the number of operating units, life extension and refurbishment programs, and nuclear safety regulatory requirements. Currently, North America and Europe hold the largest global market shares, underpinned by mature nuclear industry ecosystems and rigorous regulatory standards; meanwhile, the Asia-Pacific region has emerged as the area with the greatest growth potential, driven by the rapid expansion of installed nuclear capacity. Current market demand stems primarily from nuclear power plant construction, equipment manufacturing supervision, in-service inspections, supply chain quality management, and life extension projects. Looking ahead, the industry is poised for continued growth alongside the global nuclear renaissance and the commercialization of advanced reactors and SMRs. Future trends include a shift toward digital quality management, intelligent NDT, online monitoring, lifecycle quality traceability, and collaborative supply chain management. Furthermore, the adoption of international standards such as ISO 19443 and ASME NQA-1 will further drive industry standardization. However, the industry continues to face challenges such as a shortage of specialized nuclear-grade talent, constantly evolving regulatory requirements, lengthy project certification cycles, complex quality coordination across multinational supply chains, and high costs associated with digital transformation. Furthermore, disparities in regulatory systems across countries complicate the execution of international projects. Overall, nuclear quality assurance is a specialized service sector characterized by high technical barriers and high value-added; the industry's average gross profit margin typically ranges from 25% to 40%, with nuclear-grade testing and certification, digital quality management, and full-lifecycle quality assurance services offering relatively higher profitability.

LPI (LP Information)' newest research report, the “Nuclear Quality Assurance (QA/QC) Services Industry Forecast” looks at past sales and reviews total world Nuclear Quality Assurance (QA/QC) Services sales in 2025, providing a comprehensive analysis by region and market sector of projected Nuclear Quality Assurance (QA/QC) Services sales for 2026 through 2032. With Nuclear Quality Assurance (QA/QC) Services sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Nuclear Quality Assurance (QA/QC) Services industry.

This Insight Report provides a comprehensive analysis of the global Nuclear Quality Assurance (QA/QC) Services landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Nuclear Quality Assurance (QA/QC) Services portfolios and capabilities,

market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Nuclear Quality Assurance (QA/QC) Services market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Nuclear Quality Assurance (QA/QC) Services and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Nuclear Quality Assurance (QA/QC) Services.

This report presents a comprehensive overview, market shares, and growth opportunities of Nuclear Quality Assurance (QA/QC) Services market by product type, application, key players and key regions and countries.

Segmentation by Type:

Inspection and Testing Services

Non-Destructive Examination (NDE) Services

Documentation and Traceability Services

Regulatory Compliance and Certification Services

Segmentation by Quality Class:

Non-Safety-Related QA/QC Services (Quality Class 4)

Safety-Related QA/QC Services (Quality Classes 2–3)

Nuclear Safety-Class QA/QC Services (Quality Class 1)

Segmentation by Application:

Design and Procurement Phase

Construction and Installation Phase

Operation and Maintenance Phase

Decommissioning Phase

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Framatome

Westinghouse Electric Company

AtkinsR?alis

Jacobs Solutions Inc.

Bureau Veritas S.A.

T?V S?D AG

T?V Rheinland AG

Lloyd's Register Group Limited

Kinectrics Inc.

EnergySolutions, LLC

Amentum Services, Inc.

Curtiss-Wright Corporation

ASSYSTEM S.A.

Applus+ Services, S.A.

CNNC

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