

# Global Nuclear Power Support Services Market Growth (Status and Outlook) 2026-2032

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## Abstracts

The global Nuclear Power Support Services market size is predicted to grow from US\$ 39161 million in 2025 to US\$ 57660 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

Nuclear power support services refer to the industry that provides comprehensive services throughout the entire lifecycle of a nuclear power plant, including professional technology, operation management, maintenance, overhaul, nuclear fuel supply, radiation protection, waste disposal, equipment upgrades, and consulting and training. It covers all ancillary services from the design, construction, and operation of a nuclear power plant to its decommissioning phase, aiming to improve the safety, efficiency, and economics of nuclear power plants while complying with national and international nuclear safety regulations and environmental standards. Nuclear power support services include not only on-site services but also remote monitoring, software management systems, and supply chain support for nuclear power equipment.

The prospects for the nuclear power support services industry are widely viewed favorably. On the one hand, global energy demand continues to grow, and the transition to low-carbon energy is accelerating, with nuclear power, as a stable and clean energy source, receiving policy and investment support. On the other hand, existing nuclear power plants face aging and the need for technological upgrades, continuously expanding the market space for nuclear power support services. Furthermore, with the development of small modular reactors (SMRs) and advanced nuclear technologies, the demand for related maintenance, inspection, and management services is expected to increase significantly. Globally, developing countries are actively building new nuclear power projects, while developed countries are focusing more on extending the lifespan and improving the efficiency of existing nuclear power plants, providing a long-term and

stable market for nuclear power support services.

United States market for Nuclear Power Support Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Nuclear Power Support Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Nuclear Power Support Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Nuclear Power Support Services players cover Chiyoda Technol Corporation, Orano, PECL, NRG PALLAS, EnergySolutions, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the 'Nuclear Power Support Services Industry Forecast' looks at past sales and reviews total world Nuclear Power Support Services sales in 2025, providing a comprehensive analysis by region and market sector of projected Nuclear Power Support Services sales for 2026 through 2032. With Nuclear Power Support Services sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Nuclear Power Support Services industry.

This Insight Report provides a comprehensive analysis of the global Nuclear Power Support Services landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Nuclear Power Support Services portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Nuclear Power Support Services market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Nuclear Power Support Services and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Nuclear Power Support Services.

This report presents a comprehensive overview, market shares, and growth opportunities of Nuclear Power Support Services market by product type, application, key players and key regions and countries.

#### Segmentation by Type:

Operation and Maintenance Services

Overhaul and Upgrade Services

Nuclear Fuel Management Services

Waste Disposal and Radiation Protection Services

Consulting and Training Services

#### Segmentation by Lifecycle:

Construction Phase

Operation Phase

Post-Decommissioning

#### Segmentation by Application:

Nuclear Power Operators

Government and Regulatory Agencies

Equipment and Nuclear Fuel Suppliers

Engineering Contractors and Consulting Firms

This report also splits the market by region:

## Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Chiyoda Technol Corporation

Orano

PECL

NRG PALLAS

EnergySolutions

Doosan Enerbility

Fortum

AAF International

Rotork

AFRY

Toshiba

Bechtel

Laurentis Energy Partners

SGS

Framatome

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