

Global Nuclear Power Pressurizer Market Growth 2026-2032

<https://marketpublishers.com/r/G6D42995DEF0EN.html>

Date: July 2026

Pages: 124

Price: US\$ 3,660.00 (Single User License)

ID: G6D42995DEF0EN

Abstracts

The global Nuclear Power Pressurizer market size is predicted to grow from US\$ 3459 million in 2025 to US\$ 4674 million in 2032; it is expected to grow at a CAGR of 4.5% from 2026 to 2032.

In 2025, the global production of Nuclear Power Pressurizer reached approximately 440 units, with an average global market price of around US\$8 million per unit. In the same year, the global total production capacity of Nuclear Power Pressurizer reached 550 units. The industry average gross profit margin of this product reached 30%. The nuclear power pressurizer is a critical pressure control device in the primary loop of a pressurized water reactor (PWR) nuclear power plant. It primarily works in conjunction with electric heaters and a spray system to precisely regulate and stabilize the pressure of the reactor coolant system, ensuring the coolant remains in a high-pressure liquid state, preventing boiling, and maintaining the safe and stable operation of the reactor. As one of the main pieces of equipment in the nuclear island, the pressurizer has extremely high requirements for material properties, welding quality, corrosion resistance, and long-term reliability, making it a crucial component of the nuclear power safety system.

The nuclear power pressurizer industry chain can be divided into three segments: upstream, midstream, and downstream. The upstream mainly includes suppliers of key materials and core components such as special steel, forgings, control instruments, electric heating elements, and valves. The midstream consists of nuclear power main equipment manufacturers, responsible for the design, manufacturing, welding, testing, and certification of pressurizers; this is the segment with the highest technological barriers. The downstream comprises nuclear power plant owners and engineering, procurement, and construction (EPC) contractors, used in the construction and

operation and maintenance of PWR nuclear power units. The entire industry chain has high entry barriers and is significantly affected by nuclear safety regulations, certification systems, and long project cycles.

Driven by the global energy transition and the 'dual carbon' goal, nuclear power, as a stable and clean baseload energy source, continues to see growing demand for its construction, leading to a steady expansion of the core nuclear power equipment market. In particular, the accelerated installation of nuclear power capacity in emerging markets such as China, India, and the Middle East, as well as the restart of nuclear power programs in some European countries, ensures long-term certainty in the demand for key equipment such as pressurizers. At the same time, advanced pressurized water reactors place higher demands on equipment safety and lifespan, driving the development of pressurizers towards higher reliability, intelligent monitoring, and modular manufacturing, resulting in a generally positive outlook for the industry.

LP Information, Inc. (LPI) ' newest research report, the 'Nuclear Power Pressurizer Industry Forecast' looks at past sales and reviews total world Nuclear Power Pressurizer sales in 2025, providing a comprehensive analysis by region and market sector of projected Nuclear Power Pressurizer sales for 2026 through 2032. With Nuclear Power Pressurizer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Nuclear Power Pressurizer industry.

This Insight Report provides a comprehensive analysis of the global Nuclear Power Pressurizer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Nuclear Power Pressurizer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Nuclear Power Pressurizer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Nuclear Power Pressurizer and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Nuclear Power Pressurizer.

This report presents a comprehensive overview, market shares, and growth

opportunities of Nuclear Power Pressurizer market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

First Generation of Nuclear Pressurizer

Second Generation Nuclear Pressurizer

Third Generation Nuclear Pressurizer

Segmentation by Reactor Type:

Pressor for Pressurized Water Reactors (PWRs)

Pressor for Small Modular Reactors (SMRs)

Others

Segmentation by Structural Form:

Vertical Pressor

Horizontal Pressor

Segmentation by Application:

Nuclear Power Plant

Marine Nuclear Power Platform

Marine Nuclear Powered Ship

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Shanghai Electric Nuclear Power Equipment Corporation

Harbin Electric Corporation

TZCO

Dongfang Electric

Korea Hydro and Nuclear Power (KHNP)

Mitsubishi Heavy Industries

Godrej

BWX Technologies. Inc.

Westinghouse

Doosan Heavy

Watlow

CNNC Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Nuclear Power Pressurizer market?

What factors are driving Nuclear Power Pressurizer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Nuclear Power Pressurizer market opportunities vary by end market size?

How does Nuclear Power Pressurizer break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Nuclear Power Pressurizer Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Nuclear Power Pressurizer by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Nuclear Power Pressurizer by Country/Region, 2021, 2025 & 2032
- 2.2 Nuclear Power Pressurizer Segment by Type
 - 2.2.1 First Generation of Nuclear Pressurizer
 - 2.2.2 Second Generation Nuclear Pressurizer
 - 2.2.3 Third Generation Nuclear Pressurizer
 - 2.2.4 Nuclear Power Pressurizer Sales by Type
 - 2.2.4.1 Global Nuclear Power Pressurizer Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Nuclear Power Pressurizer Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Nuclear Power Pressurizer Sale Price by Type (2021-2026)
- 2.3 Nuclear Power Pressurizer Segment by Reactor Type
 - 2.3.1 Pressor for Pressurized Water Reactors (PWRs)
 - 2.3.2 Pressor for Small Modular Reactors (SMRs)
 - 2.3.3 Others
 - 2.3.4 Nuclear Power Pressurizer Sales by Reactor Type
 - 2.3.4.1 Global Nuclear Power Pressurizer Sales Market Share by Reactor Type (2021-2026)
 - 2.3.4.2 Global Nuclear Power Pressurizer Revenue and Market Share by Reactor Type (2021-2026)

- 2.3.4.3 Global Nuclear Power Pressurizer Sale Price by Reactor Type (2021-2026)
- 2.4 Nuclear Power Pressurizer Segment by Structural Form
 - 2.4.1 Vertical Pressor
 - 2.4.2 Horizontal Pressor
 - 2.4.3 Nuclear Power Pressurizer Sales by Structural Form
 - 2.4.3.1 Global Nuclear Power Pressurizer Sales Market Share by Structural Form (2021-2026)
 - 2.4.3.2 Global Nuclear Power Pressurizer Revenue and Market Share by Structural Form (2021-2026)
 - 2.4.3.3 Global Nuclear Power Pressurizer Sale Price by Structural Form (2021-2026)
- 2.5 Nuclear Power Pressurizer Segment by Application
 - 2.5.1 Nuclear Power Plant
 - 2.5.2 Marine Nuclear Power Platform
 - 2.5.3 Marine Nuclear Powered Ship
 - 2.5.4 Nuclear Power Pressurizer Sales by Application
 - 2.5.4.1 Global Nuclear Power Pressurizer Sale Market Share by Application (2021-2026)
 - 2.5.4.2 Global Nuclear Power Pressurizer Revenue and Market Share by Application (2021-2026)
 - 2.5.4.3 Global Nuclear Power Pressurizer Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global Nuclear Power Pressurizer Breakdown Data by Company
 - 3.1.1 Global Nuclear Power Pressurizer Annual Sales by Company (2021-2026)
 - 3.1.2 Global Nuclear Power Pressurizer Sales Market Share by Company (2021-2026)
- 3.2 Global Nuclear Power Pressurizer Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Nuclear Power Pressurizer Revenue by Company (2021-2026)
 - 3.2.2 Global Nuclear Power Pressurizer Revenue Market Share by Company (2021-2026)
- 3.3 Global Nuclear Power Pressurizer Sale Price by Company
- 3.4 Key Manufacturers Nuclear Power Pressurizer Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Nuclear Power Pressurizer Product Location Distribution
 - 3.4.2 Players Nuclear Power Pressurizer Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR NUCLEAR POWER PRESSURIZER BY GEOGRAPHIC REGION

4.1 World Historic Nuclear Power Pressurizer Market Size by Geographic Region (2021-2026)

4.1.1 Global Nuclear Power Pressurizer Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Nuclear Power Pressurizer Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Nuclear Power Pressurizer Market Size by Country/Region (2021-2026)

4.2.1 Global Nuclear Power Pressurizer Annual Sales by Country/Region (2021-2026)

4.2.2 Global Nuclear Power Pressurizer Annual Revenue by Country/Region (2021-2026)

4.3 Americas Nuclear Power Pressurizer Sales Growth

4.4 APAC Nuclear Power Pressurizer Sales Growth

4.5 Europe Nuclear Power Pressurizer Sales Growth

4.6 Middle East & Africa Nuclear Power Pressurizer Sales Growth

5 AMERICAS

5.1 Americas Nuclear Power Pressurizer Sales by Country

5.1.1 Americas Nuclear Power Pressurizer Sales by Country (2021-2026)

5.1.2 Americas Nuclear Power Pressurizer Revenue by Country (2021-2026)

5.2 Americas Nuclear Power Pressurizer Sales by Type (2021-2026)

5.3 Americas Nuclear Power Pressurizer Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Nuclear Power Pressurizer Sales by Region

6.1.1 APAC Nuclear Power Pressurizer Sales by Region (2021-2026)

6.1.2 APAC Nuclear Power Pressurizer Revenue by Region (2021-2026)

6.2 APAC Nuclear Power Pressurizer Sales by Type (2021-2026)

6.3 APAC Nuclear Power Pressurizer Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Nuclear Power Pressurizer by Country

7.1.1 Europe Nuclear Power Pressurizer Sales by Country (2021-2026)

7.1.2 Europe Nuclear Power Pressurizer Revenue by Country (2021-2026)

7.2 Europe Nuclear Power Pressurizer Sales by Type (2021-2026)

7.3 Europe Nuclear Power Pressurizer Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Nuclear Power Pressurizer by Country

8.1.1 Middle East & Africa Nuclear Power Pressurizer Sales by Country (2021-2026)

8.1.2 Middle East & Africa Nuclear Power Pressurizer Revenue by Country (2021-2026)

8.2 Middle East & Africa Nuclear Power Pressurizer Sales by Type (2021-2026)

8.3 Middle East & Africa Nuclear Power Pressurizer Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Nuclear Power Pressurizer

10.3 Manufacturing Process Analysis of Nuclear Power Pressurizer

10.4 Industry Chain Structure of Nuclear Power Pressurizer

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Nuclear Power Pressurizer Distributors

11.3 Nuclear Power Pressurizer Customer

12 WORLD FORECAST REVIEW FOR NUCLEAR POWER PRESSURIZER BY GEOGRAPHIC REGION

12.1 Global Nuclear Power Pressurizer Market Size Forecast by Region

12.1.1 Global Nuclear Power Pressurizer Forecast by Region (2027-2032)

12.1.2 Global Nuclear Power Pressurizer Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Nuclear Power Pressurizer Forecast by Type (2027-2032)

12.7 Global Nuclear Power Pressurizer Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Shanghai Electric Nuclear Power Equipment Corporation

13.1.1 Shanghai Electric Nuclear Power Equipment Corporation Company Information

13.1.2 Shanghai Electric Nuclear Power Equipment Corporation Nuclear Power Pressurizer Product Portfolios and Specifications

13.1.3 Shanghai Electric Nuclear Power Equipment Corporation Nuclear Power

Pressurizer Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Shanghai Electric Nuclear Power Equipment Corporation Main Business Overview

13.1.5 Shanghai Electric Nuclear Power Equipment Corporation Latest Developments

13.2 Harbin Electric Corporation

13.2.1 Harbin Electric Corporation Company Information

13.2.2 Harbin Electric Corporation Nuclear Power Pressurizer Product Portfolios and Specifications

13.2.3 Harbin Electric Corporation Nuclear Power Pressurizer Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Harbin Electric Corporation Main Business Overview

13.2.5 Harbin Electric Corporation Latest Developments

13.3 TZCO

13.3.1 TZCO Company Information

13.3.2 TZCO Nuclear Power Pressurizer Product Portfolios and Specifications

13.3.3 TZCO Nuclear Power Pressurizer Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 TZCO Main Business Overview

13.3.5 TZCO Latest Developments

13.4 Dongfang Electric

13.4.1 Dongfang Electric Company Information

13.4.2 Dongfang Electric Nuclear Power Pressurizer Product Portfolios and Specifications

13.4.3 Dongfang Electric Nuclear Power Pressurizer Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Dongfang Electric Main Business Overview

13.4.5 Dongfang Electric Latest Developments

13.5 Korea Hydro and Nuclear Power (KHNP)

13.5.1 Korea Hydro and Nuclear Power (KHNP) Company Information

13.5.2 Korea Hydro and Nuclear Power (KHNP) Nuclear Power Pressurizer Product Portfolios and Specifications

13.5.3 Korea Hydro and Nuclear Power (KHNP) Nuclear Power Pressurizer Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Korea Hydro and Nuclear Power (KHNP) Main Business Overview

13.5.5 Korea Hydro and Nuclear Power (KHNP) Latest Developments

13.6 Mitsubishi Heavy Industries

13.6.1 Mitsubishi Heavy Industries Company Information

13.6.2 Mitsubishi Heavy Industries Nuclear Power Pressurizer Product Portfolios and Specifications

13.6.3 Mitsubishi Heavy Industries Nuclear Power Pressurizer Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Mitsubishi Heavy Industries Main Business Overview

13.6.5 Mitsubishi Heavy Industries Latest Developments

13.7 Godrej

13.7.1 Godrej Company Information

13.7.2 Godrej Nuclear Power Pressurizer Product Portfolios and Specifications

13.7.3 Godrej Nuclear Power Pressurizer Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Godrej Main Business Overview

13.7.5 Godrej Latest Developments

13.8 BWX Technologies. Inc.

13.8.1 BWX Technologies. Inc. Company Information

13.8.2 BWX Technologies. Inc. Nuclear Power Pressurizer Product Portfolios and Specifications

13.8.3 BWX Technologies. Inc. Nuclear Power Pressurizer Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 BWX Technologies. Inc. Main Business Overview

13.8.5 BWX Technologies. Inc. Latest Developments

13.9 Westinghouse

13.9.1 Westinghouse Company Information

13.9.2 Westinghouse Nuclear Power Pressurizer Product Portfolios and Specifications

13.9.3 Westinghouse Nuclear Power Pressurizer Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Westinghouse Main Business Overview

13.9.5 Westinghouse Latest Developments

13.10 Doosan Heavy

13.10.1 Doosan Heavy Company Information

13.10.2 Doosan Heavy Nuclear Power Pressurizer Product Portfolios and Specifications

13.10.3 Doosan Heavy Nuclear Power Pressurizer Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Doosan Heavy Main Business Overview

13.10.5 Doosan Heavy Latest Developments

13.11 Watlow

13.11.1 Watlow Company Information

13.11.2 Watlow Nuclear Power Pressurizer Product Portfolios and Specifications

13.11.3 Watlow Nuclear Power Pressurizer Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Watlow Main Business Overview

13.11.5 Watlow Latest Developments

13.12 CNNC Technology

13.12.1 CNNC Technology Company Information

13.12.2 CNNC Technology Nuclear Power Pressurizer Product Portfolios and Specifications

13.12.3 CNNC Technology Nuclear Power Pressurizer Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 CNNC Technology Main Business Overview

13.12.5 CNNC Technology Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Nuclear Power Pressurizer Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Nuclear Power Pressurizer Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of First Generation of Nuclear Pressurizer

Table 4. Major Players of Second Generation Nuclear Pressurizer

Table 5. Major Players of Third Generation Nuclear Pressurizer

Table 6. Global Nuclear Power Pressurizer Sales by Type (2021-2026) & (Units)

Table 7. Global Nuclear Power Pressurizer Sales Market Share by Type (2021-2026)

Table 8. Global Nuclear Power Pressurizer Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Nuclear Power Pressurizer Revenue Market Share by Type (2021-2026)

Table 10. Global Nuclear Power Pressurizer Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of Pressor for Pressurized Water Reactors (PWRs)

Table 12. Major Players of Pressor for Small Modular Reactors (SMRs)

Table 13. Major Players of Others

Table 14. Global Nuclear Power Pressurizer Sales by Reactor Type (2021-2026) & (Units)

Table 15. Global Nuclear Power Pressurizer Sales Market Share by Reactor Type (2021-2026)

Table 16. Global Nuclear Power Pressurizer Revenue by Reactor Type (2021-2026) & (\$ million)

Table 17. Global Nuclear Power Pressurizer Revenue Market Share by Reactor Type (2021-2026)

Table 18. Global Nuclear Power Pressurizer Sale Price by Reactor Type (2021-2026) & (US\$/Unit)

Table 19. Major Players of Vertical Pressor

Table 20. Major Players of Horizontal Pressor

Table 21. Global Nuclear Power Pressurizer Sales by Structural Form (2021-2026) & (Units)

Table 22. Global Nuclear Power Pressurizer Sales Market Share by Structural Form (2021-2026)

Table 23. Global Nuclear Power Pressurizer Revenue by Structural Form (2021-2026) & (\$ million)

Table 24. Global Nuclear Power Pressurizer Revenue Market Share by Structural Form (2021-2026)

Table 25. Global Nuclear Power Pressurizer Sale Price by Structural Form (2021-2026) & (US\$/Unit)

Table 26. Global Nuclear Power Pressurizer Sale by Application (2021-2026) & (Units)

Table 27. Global Nuclear Power Pressurizer Sale Market Share by Application (2021-2026)

Table 28. Global Nuclear Power Pressurizer Revenue by Application (2021-2026) & (\$ million)

Table 29. Global Nuclear Power Pressurizer Revenue Market Share by Application (2021-2026)

Table 30. Global Nuclear Power Pressurizer Sale Price by Application (2021-2026) & (US\$/Unit)

Table 31. Global Nuclear Power Pressurizer Sales by Company (2021-2026) & (Units)

Table 32. Global Nuclear Power Pressurizer Sales Market Share by Company (2021-2026)

Table 33. Global Nuclear Power Pressurizer Revenue by Company (2021-2026) & (\$ millions)

Table 34. Global Nuclear Power Pressurizer Revenue Market Share by Company (2021-2026)

Table 35. Global Nuclear Power Pressurizer Sale Price by Company (2021-2026) & (US\$/Unit)

Table 36. Key Manufacturers Nuclear Power Pressurizer Producing Area Distribution and Sales Area

Table 37. Players Nuclear Power Pressurizer Products Offered

Table 38. Nuclear Power Pressurizer Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 39. New Products and Potential Entrants

Table 40. Market M&A Activity & Strategy

Table 41. Global Nuclear Power Pressurizer Sales by Geographic Region (2021-2026) & (Units)

Table 42. Global Nuclear Power Pressurizer Sales Market Share Geographic Region (2021-2026)

Table 43. Global Nuclear Power Pressurizer Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 44. Global Nuclear Power Pressurizer Revenue Market Share by Geographic Region (2021-2026)

Table 45. Global Nuclear Power Pressurizer Sales by Country/Region (2021-2026) & (Units)

Table 46. Global Nuclear Power Pressurizer Sales Market Share by Country/Region (2021-2026)

Table 47. Global Nuclear Power Pressurizer Revenue by Country/Region (2021-2026) & (\$ millions)

Table 48. Global Nuclear Power Pressurizer Revenue Market Share by Country/Region (2021-2026)

Table 49. Americas Nuclear Power Pressurizer Sales by Country (2021-2026) & (Units)

Table 50. Americas Nuclear Power Pressurizer Sales Market Share by Country (2021-2026)

Table 51. Americas Nuclear Power Pressurizer Revenue by Country (2021-2026) & (\$ millions)

Table 52. Americas Nuclear Power Pressurizer Sales by Type (2021-2026) & (Units)

Table 53. Americas Nuclear Power Pressurizer Sales by Application (2021-2026) & (Units)

Table 54. APAC Nuclear Power Pressurizer Sales by Region (2021-2026) & (Units)

Table 55. APAC Nuclear Power Pressurizer Sales Market Share by Region (2021-2026)

Table 56. APAC Nuclear Power Pressurizer Revenue by Region (2021-2026) & (\$ millions)

Table 57. APAC Nuclear Power Pressurizer Sales by Type (2021-2026) & (Units)

Table 58. APAC Nuclear Power Pressurizer Sales by Application (2021-2026) & (Units)

Table 59. Europe Nuclear Power Pressurizer Sales by Country (2021-2026) & (Units)

Table 60. Europe Nuclear Power Pressurizer Revenue by Country (2021-2026) & (\$ millions)

Table 61. Europe Nuclear Power Pressurizer Sales by Type (2021-2026) & (Units)

Table 62. Europe Nuclear Power Pressurizer Sales by Application (2021-2026) & (Units)

Table 63. Middle East & Africa Nuclear Power Pressurizer Sales by Country (2021-2026) & (Units)

Table 64. Middle East & Africa Nuclear Power Pressurizer Revenue Market Share by Country (2021-2026)

Table 65. Middle East & Africa Nuclear Power Pressurizer Sales by Type (2021-2026) & (Units)

Table 66. Middle East & Africa Nuclear Power Pressurizer Sales by Application (2021-2026) & (Units)

Table 67. Key Market Drivers & Growth Opportunities of Nuclear Power Pressurizer

Table 68. Key Market Challenges & Risks of Nuclear Power Pressurizer

Table 69. Key Industry Trends of Nuclear Power Pressurizer

Table 70. Nuclear Power Pressurizer Raw Material

Table 71. Key Suppliers of Raw Materials

Table 72. Nuclear Power Pressurizer Distributors List

Table 73. Nuclear Power Pressurizer Customer List

Table 74. Global Nuclear Power Pressurizer Sales Forecast by Region (2027-2032) & (Units)

Table 75. Global Nuclear Power Pressurizer Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 76. Americas Nuclear Power Pressurizer Sales Forecast by Country (2027-2032) & (Units)

Table 77. Americas Nuclear Power Pressurizer Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 78. APAC Nuclear Power Pressurizer Sales Forecast by Region (2027-2032) & (Units)

Table 79. APAC Nuclear Power Pressurizer Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 80. Europe Nuclear Power Pressurizer Sales Forecast by Country (2027-2032) & (Units)

Table 81. Europe Nuclear Power Pressurizer Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. Middle East & Africa Nuclear Power Pressurizer Sales Forecast by Country (2027-2032) & (Units)

Table 83. Middle East & Africa Nuclear Power Pressurizer Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Global Nuclear Power Pressurizer Sales Forecast by Type (2027-2032) & (Units)

Table 85. Global Nuclear Power Pressurizer Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 86. Global Nuclear Power Pressurizer Sales Forecast by Application (2027-2032) & (Units)

Table 87. Global Nuclear Power Pressurizer Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 88. Shanghai Electric Nuclear Power Equipment Corporation Basic Information, Nuclear Power Pressurizer Manufacturing Base, Sales Area and Its Competitors

Table 89. Shanghai Electric Nuclear Power Equipment Corporation Nuclear Power Pressurizer Product Portfolios and Specifications

Table 90. Shanghai Electric Nuclear Power Equipment Corporation Nuclear Power Pressurizer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 91. Shanghai Electric Nuclear Power Equipment Corporation Main Business

Table 92. Shanghai Electric Nuclear Power Equipment Corporation Latest

Developments

Table 93. Harbin Electric Corporation Basic Information, Nuclear Power Pressurizer Manufacturing Base, Sales Area and Its Competitors

Table 94. Harbin Electric Corporation Nuclear Power Pressurizer Product Portfolios and Specifications

Table 95. Harbin Electric Corporation Nuclear Power Pressurizer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 96. Harbin Electric Corporation Main Business

Table 97. Harbin Electric Corporation Latest Developments

Table 98. TZCO Basic Information, Nuclear Power Pressurizer Manufacturing Base, Sales Area and Its Competitors

Table 99. TZCO Nuclear Power Pressurizer Product Portfolios and Specifications

Table 100. TZCO Nuclear Power Pressurizer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 101. TZCO Main Business

Table 102. TZCO Latest Developments

Table 103. Dongfang Electric Basic Information, Nuclear Power Pressurizer Manufacturing Base, Sales Area and Its Competitors

Table 104. Dongfang Electric Nuclear Power Pressurizer Product Portfolios and Specifications

Table 105. Dongfang Electric Nuclear Power Pressurizer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 106. Dongfang Electric Main Business

Table 107. Dongfang Electric Latest Developments

Table 108. Korea Hydro and Nuclear Power (KHNP) Basic Information, Nuclear Power Pressurizer Manufacturing Base, Sales Area and Its Competitors

Table 109. Korea Hydro and Nuclear Power (KHNP) Nuclear Power Pressurizer Product Portfolios and Specifications

Table 110. Korea Hydro and Nuclear Power (KHNP) Nuclear Power Pressurizer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 111. Korea Hydro and Nuclear Power (KHNP) Main Business

Table 112. Korea Hydro and Nuclear Power (KHNP) Latest Developments

Table 113. Mitsubishi Heavy Industries Basic Information, Nuclear Power Pressurizer Manufacturing Base, Sales Area and Its Competitors

Table 114. Mitsubishi Heavy Industries Nuclear Power Pressurizer Product Portfolios and Specifications

Table 115. Mitsubishi Heavy Industries Nuclear Power Pressurizer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 116. Mitsubishi Heavy Industries Main Business

Table 117. Mitsubishi Heavy Industries Latest Developments

Table 118. Godrej Basic Information, Nuclear Power Pressurizer Manufacturing Base, Sales Area and Its Competitors

Table 119. Godrej Nuclear Power Pressurizer Product Portfolios and Specifications

Table 120. Godrej Nuclear Power Pressurizer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 121. Godrej Main Business

Table 122. Godrej Latest Developments

Table 123. BWX Technologies. Inc. Basic Information, Nuclear Power Pressurizer Manufacturing Base, Sales Area and Its Competitors

Table 124. BWX Technologies. Inc. Nuclear Power Pressurizer Product Portfolios and Specifications

Table 125. BWX Technologies. Inc. Nuclear Power Pressurizer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 126. BWX Technologies. Inc. Main Business

Table 127. BWX Technologies. Inc. Latest Developments

Table 128. Westinghouse Basic Information, Nuclear Power Pressurizer Manufacturing Base, Sales Area and Its Competitors

Table 129. Westinghouse Nuclear Power Pressurizer Product Portfolios and Specifications

Table 130. Westinghouse Nuclear Power Pressurizer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 131. Westinghouse Main Business

Table 132. Westinghouse Latest Developments

Table 133. Doosan Heavy Basic Information, Nuclear Power Pressurizer Manufacturing Base, Sales Area and Its Competitors

Table 134. Doosan Heavy Nuclear Power Pressurizer Product Portfolios and Specifications

Table 135. Doosan Heavy Nuclear Power Pressurizer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 136. Doosan Heavy Main Business

Table 137. Doosan Heavy Latest Developments

Table 138. Watlow Basic Information, Nuclear Power Pressurizer Manufacturing Base, Sales Area and Its Competitors

Table 139. Watlow Nuclear Power Pressurizer Product Portfolios and Specifications

Table 140. Watlow Nuclear Power Pressurizer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 141. Watlow Main Business

Table 142. Watlow Latest Developments

Table 143. CNNC Technology Basic Information, Nuclear Power Pressurizer
Manufacturing Base, Sales Area and Its Competitors

Table 144. CNNC Technology Nuclear Power Pressurizer Product Portfolios and
Specifications

Table 145. CNNC Technology Nuclear Power Pressurizer Sales (Units), Revenue (\$
Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 146. CNNC Technology Main Business

Table 147. CNNC Technology Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Nuclear Power Pressurizer
- Figure 2. Nuclear Power Pressurizer Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Nuclear Power Pressurizer Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Nuclear Power Pressurizer Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Nuclear Power Pressurizer Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Nuclear Power Pressurizer Sales Market Share by Country/Region (2025)
- Figure 10. Nuclear Power Pressurizer Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of First Generation of Nuclear Pressurizer
- Figure 12. Product Picture of Second Generation Nuclear Pressurizer
- Figure 13. Product Picture of Third Generation Nuclear Pressurizer
- Figure 14. Global Nuclear Power Pressurizer Sales Market Share by Type in 2026
- Figure 15. Global Nuclear Power Pressurizer Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Pressor for Pressurized Water Reactors (PWRs)
- Figure 17. Product Picture of Pressor for Small Modular Reactors (SMRs)
- Figure 18. Product Picture of Others
- Figure 19. Global Nuclear Power Pressurizer Sales Market Share by Reactor Type in 2026
- Figure 20. Global Nuclear Power Pressurizer Revenue Market Share by Reactor Type (2021-2026)
- Figure 21. Product Picture of Vertical Pressor
- Figure 22. Product Picture of Horizontal Pressor
- Figure 23. Global Nuclear Power Pressurizer Sales Market Share by Structural Form in 2026
- Figure 24. Global Nuclear Power Pressurizer Revenue Market Share by Structural Form (2021-2026)
- Figure 25. Nuclear Power Pressurizer Consumed in Nuclear Power Plant
- Figure 26. Global Nuclear Power Pressurizer Market: Nuclear Power Plant (2021-2026) & (Units)

Figure 27. Nuclear Power Pressurizer Consumed in Marine Nuclear Power Platform

Figure 28. Global Nuclear Power Pressurizer Market: Marine Nuclear Power Platform (2021-2026) & (Units)

Figure 29. Nuclear Power Pressurizer Consumed in Marine Nuclear Powered Ship

Figure 30. Global Nuclear Power Pressurizer Market: Marine Nuclear Powered Ship (2021-2026) & (Units)

Figure 31. Global Nuclear Power Pressurizer Sale Market Share by Application (2025)

Figure 32. Global Nuclear Power Pressurizer Revenue Market Share by Application in 2025

Figure 33. Nuclear Power Pressurizer Sales by Company in 2025 (Units)

Figure 34. Global Nuclear Power Pressurizer Sales Market Share by Company in 2025

Figure 35. Nuclear Power Pressurizer Revenue by Company in 2025 (\$ millions)

Figure 36. Global Nuclear Power Pressurizer Revenue Market Share by Company in 2025

Figure 37. Global Nuclear Power Pressurizer Sales Market Share by Geographic Region (2021-2026)

Figure 38. Global Nuclear Power Pressurizer Revenue Market Share by Geographic Region in 2025

Figure 39. Americas Nuclear Power Pressurizer Sales 2021-2026 (Units)

Figure 40. Americas Nuclear Power Pressurizer Revenue 2021-2026 (\$ millions)

Figure 41. APAC Nuclear Power Pressurizer Sales 2021-2026 (Units)

Figure 42. APAC Nuclear Power Pressurizer Revenue 2021-2026 (\$ millions)

Figure 43. Europe Nuclear Power Pressurizer Sales 2021-2026 (Units)

Figure 44. Europe Nuclear Power Pressurizer Revenue 2021-2026 (\$ millions)

Figure 45. Middle East & Africa Nuclear Power Pressurizer Sales 2021-2026 (Units)

Figure 46. Middle East & Africa Nuclear Power Pressurizer Revenue 2021-2026 (\$ millions)

Figure 47. Americas Nuclear Power Pressurizer Sales Market Share by Country in 2025

Figure 48. Americas Nuclear Power Pressurizer Revenue Market Share by Country (2021-2026)

Figure 49. Americas Nuclear Power Pressurizer Sales Market Share by Type (2021-2026)

Figure 50. Americas Nuclear Power Pressurizer Sales Market Share by Application (2021-2026)

Figure 51. United States Nuclear Power Pressurizer Revenue Growth 2021-2026 (\$ millions)

Figure 52. Canada Nuclear Power Pressurizer Revenue Growth 2021-2026 (\$ millions)

Figure 53. Mexico Nuclear Power Pressurizer Revenue Growth 2021-2026 (\$ millions)

Figure 54. Brazil Nuclear Power Pressurizer Revenue Growth 2021-2026 (\$ millions)

Figure 55. APAC Nuclear Power Pressurizer Sales Market Share by Region in 2025

Figure 56. APAC Nuclear Power Pressurizer Revenue Market Share by Region
(2021-2026)

Figure 57. APAC Nuclear Power Pressurizer Sales Market Share by Type (2021-2026)

Figure 58. APAC Nuclear Power Pressurizer Sales Market Share by Application
(2021-2026)

Figure 59. China Nuclear Power Pressurizer Revenue Growth 2021-2026 (\$ millions)

Figure 60. Japan Nuclear Power Pressurizer Revenue Growth 2021-2026 (\$ millions)

Figure 61. South Korea Nuclear Power Pressurizer Revenue Growth 2021-2026 (\$
millions)

Figure 62. Southeast Asia Nuclear Power Pressurizer Revenue Growth 2021-2026 (\$
millions)

Figure 63. India Nuclear Power Pressurizer Revenue Growth 2021-2026 (\$ millions)

Figure 64. Australia Nuclear Power Pressurizer Revenue Growth 2021-2026 (\$ millions)

Figure 65. China Taiwan Nuclear Power Pressurizer Revenue Growth 2021-2026 (\$
millions)

Figure 66. Europe Nuclear Power Pressurizer Sales Market Share by Country in 2025

Figure 67. Europe Nuclear Power Pressurizer Revenue Market Share by Country
(2021-2026)

Figure 68. Europe Nuclear Power Pressurizer Sales Market Share by Type (2021-2026)

Figure 69. Europe Nuclear Power Pressurizer Sales Market Share by Application
(2021-2026)

Figure 70. Germany Nuclear Power Pressurizer Revenue Growth 2021-2026 (\$
millions)

Figure 71. France Nuclear Power Pressurizer Revenue Growth 2021-2026 (\$ millions)

Figure 72. UK Nuclear Power Pressurizer Revenue Growth 2021-2026 (\$ millions)

Figure 73. Italy Nuclear Power Pressurizer Revenue Growth 2021-2026 (\$ millions)

Figure 74. Russia Nuclear Power Pressurizer Revenue Growth 2021-2026 (\$ millions)

Figure 75. Middle East & Africa Nuclear Power Pressurizer Sales Market Share by
Country (2021-2026)

Figure 76. Middle East & Africa Nuclear Power Pressurizer Sales Market Share by Type
(2021-2026)

Figure 77. Middle East & Africa Nuclear Power Pressurizer Sales Market Share by
Application (2021-2026)

Figure 78. Egypt Nuclear Power Pressurizer Revenue Growth 2021-2026 (\$ millions)

Figure 79. South Africa Nuclear Power Pressurizer Revenue Growth 2021-2026 (\$
millions)

Figure 80. Israel Nuclear Power Pressurizer Revenue Growth 2021-2026 (\$ millions)

Figure 81. Turkey Nuclear Power Pressurizer Revenue Growth 2021-2026 (\$ millions)

Figure 82. GCC Countries Nuclear Power Pressurizer Revenue Growth 2021-2026 (\$ millions)

Figure 83. Manufacturing Cost Structure Analysis of Nuclear Power Pressurizer in 2026

Figure 84. Manufacturing Process Analysis of Nuclear Power Pressurizer

Figure 85. Industry Chain Structure of Nuclear Power Pressurizer

Figure 86. Channels of Distribution

Figure 87. Global Nuclear Power Pressurizer Sales Market Forecast by Region (2027-2032)

Figure 88. Global Nuclear Power Pressurizer Revenue Market Share Forecast by Region (2027-2032)

Figure 89. Global Nuclear Power Pressurizer Sales Market Share Forecast by Type (2027-2032)

Figure 90. Global Nuclear Power Pressurizer Revenue Market Share Forecast by Type (2027-2032)

Figure 91. Global Nuclear Power Pressurizer Sales Market Share Forecast by Application (2027-2032)

Figure 92. Global Nuclear Power Pressurizer Revenue Market Share Forecast by Application (2027-2032)

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