

Global Nuclear Power Plant Upgrade Service Market Growth (Status and Outlook) 2026-2032

<https://marketpublishers.com/r/G3E9E90F56B5EN.html>

Date: May 2026

Pages: 132

Price: US\$ 3,660.00 (Single User License)

ID: G3E9E90F56B5EN

Abstracts

The global Nuclear Power Plant Upgrade Service market size is predicted to grow from US\$ 3248 million in 2025 to US\$ 6927 million in 2032; it is expected to grow at a CAGR of 11.3% from 2026 to 2032.

Nuclear Power Plant Upgrade Service refers to a comprehensive suite of technical upgrades, equipment replacements, and engineering consulting services provided by professional suppliers, engineering companies, or technical support organizations to operating nuclear power plants. The aim is to enhance the safety, operational performance, and extend the service life of nuclear power plants. This service covers the entire process, from feasibility studies, engineering design, equipment manufacturing, on-site installation and commissioning to regulatory certification. Specific services include digital instrumentation and control system upgrades, thermal efficiency improvements, power capacity expansion, earthquake and flood protection reinforcement, installation of severe accident mitigation systems, and management of aging assets. By introducing these specialized services, nuclear power plants can meet increasingly stringent regulatory requirements in a more economical way, achieving safe, efficient, and sustainable operation.

United States market for Nuclear Power Plant Upgrade Service is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Nuclear Power Plant Upgrade Service is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Nuclear Power Plant Upgrade Service is estimated to increase from

US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Nuclear Power Plant Upgrade Service players cover AFRY, Arabelle Solutions, Burns & McDonnell, Enercon, Fluor, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the 'Nuclear Power Plant Upgrade Service Industry Forecast' looks at past sales and reviews total world Nuclear Power Plant Upgrade Service sales in 2025, providing a comprehensive analysis by region and market sector of projected Nuclear Power Plant Upgrade Service sales for 2026 through 2032. With Nuclear Power Plant Upgrade Service sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Nuclear Power Plant Upgrade Service industry.

This Insight Report provides a comprehensive analysis of the global Nuclear Power Plant Upgrade Service landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Nuclear Power Plant Upgrade Service portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Nuclear Power Plant Upgrade Service market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Nuclear Power Plant Upgrade Service and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Nuclear Power Plant Upgrade Service.

This report presents a comprehensive overview, market shares, and growth opportunities of Nuclear Power Plant Upgrade Service market by product type, application, key players and key regions and countries.

Segmentation by Type:

Engineering Design Service

Equipment Manufacturing Service

Construction and Installation Service

In-Service Inspection Service

Others

Segmentation by Technical Objects:

Nuclear Island Core Equipment Upgrade Service

Conventional Island Equipment Upgrade Service

Instrumentation, Control and Electrical Systems Upgrade Service

Fuel and Core Service

Plant and Supporting Facilities Service

Others

Segmentation by Application:

Pressurized Water Reactor (PWR)

Boiled Water Reactor (BWR)

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

AFRY

Arabelle Solutions

Burns & McDonnell

Enercon

Fluor

GE Vernova

HKA

Jensen Hughes

Kiewit Corporation

Sargent & Lundy

Westinghouse Nuclear

NRG PALLAS

I&C Energo

Framatome

CGN

CNNP

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