

Global Nuclear Power Plant Refueling Machine Market Growth 2026-2032

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Abstracts

The global Nuclear Power Plant Refueling Machine market size is predicted to grow from US\$ 118 million in 2025 to US\$ 157 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

The nuclear power plant refueling machine is the core lifting equipment of the fuel loading, unloading, and storage system (FHS) of a nuclear power plant. It is typically deployed on tracks above the reactor building (nuclear island) and is specifically used during reactor shutdowns and overhauls in a deep-water shielded environment to perform the unloading and loading of fuel assemblies and the precision hoisting of in-core components. As a nuclear-grade safety device, it integrates a millimeter-level high-precision positioning system, multiple redundant safety interlocking mechanisms, and a rigorous seismic-resistant design, making it a key component in ensuring the safety and efficiency of the nuclear fuel cycle. By 2025, the global annual sales of nuclear power plant refueling machines are projected to be approximately 17 units, with a unit price of approximately US\$7.1 million and a gross profit margin between 30% and 45%. The industry is highly niche and has long been subject to a dual monopoly of technology and qualifications. Its upstream relies on a high-precision industrial infrastructure system, including nuclear-grade stainless steel and special alloy materials, highly reliable servo control systems, radiation-resistant sensors, as well as precision machining and special welding processes. These core components directly determine the reliability and lifespan of the equipment under strong radiation and deep-water conditions. Downstream, it reaches the end of the nuclear power industry, mainly serving nuclear power plant operators (such as CNNC, CGN, EDF, etc.), undertaking key loading and unloading operations during unit overhauls, and further extending to spent fuel reprocessing plants and intermediate storage facilities to achieve precise transfer and safe storage of cooled fuel.

United States market for Nuclear Power Plant Refueling Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Nuclear Power Plant Refueling Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Nuclear Power Plant Refueling Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Nuclear Power Plant Refueling Machine players cover Westinghouse, Framatome, Rosatom, DHI.DC, REEL International, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Nuclear Power Plant Refueling Machine Industry Forecast" looks at past sales and reviews total world Nuclear Power Plant Refueling Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Nuclear Power Plant Refueling Machine sales for 2026 through 2032. With Nuclear Power Plant Refueling Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Nuclear Power Plant Refueling Machine industry.

This Insight Report provides a comprehensive analysis of the global Nuclear Power Plant Refueling Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Nuclear Power Plant Refueling Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Nuclear Power Plant Refueling Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Nuclear Power Plant Refueling Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Nuclear Power Plant

Refueling Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Nuclear Power Plant Refueling Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

PWR Refueling Machine

BWR Refueling Machine

PHWR Refueling Machine

Others

Segmentation by Mechanical Structure:

Bridge & Trolley Type

Rotary Type

Telescopic Mast

Segmentation by Automation Level:

Fully Automatic

Semi-automatic

Segmentation by Application:

Commercial Nuclear Power Plant

Spent Fuel Reprocessing Plant

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Westinghouse

Framatome

Rosatom

DHI.DC

REEL International

Konecranes

MHI

Doosan Enerbility

Shanghai Electric Group

Sichuan Huadu

Key Questions Addressed in this Report

What is the 10-year outlook for the global Nuclear Power Plant Refueling Machine market?

What factors are driving Nuclear Power Plant Refueling Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Nuclear Power Plant Refueling Machine market opportunities vary by end market size?

How does Nuclear Power Plant Refueling Machine break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Nuclear Power Plant Refueling Machine Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Nuclear Power Plant Refueling Machine by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Nuclear Power Plant Refueling Machine by Country/Region, 2021, 2025 & 2032

2.2 Nuclear Power Plant Refueling Machine Segment by Type

- 2.2.1 PWR Refueling Machine
- 2.2.2 BWR Refueling Machine
- 2.2.3 PHWR Refueling Machine
- 2.2.4 Others
- 2.2.5 Nuclear Power Plant Refueling Machine Sales by Type
 - 2.2.5.1 Global Nuclear Power Plant Refueling Machine Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Nuclear Power Plant Refueling Machine Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Nuclear Power Plant Refueling Machine Sale Price by Type (2021-2026)

2.3 Nuclear Power Plant Refueling Machine Segment by Mechanical Structure

- 2.3.1 Bridge & Trolley Type
- 2.3.2 Rotary Type
- 2.3.3 Telescopic Mast
- 2.3.4 Nuclear Power Plant Refueling Machine Sales by Mechanical Structure
 - 2.3.4.1 Global Nuclear Power Plant Refueling Machine Sales Market Share by

Mechanical Structure (2021-2026)

2.3.4.2 Global Nuclear Power Plant Refueling Machine Revenue and Market Share by Mechanical Structure (2021-2026)

2.3.4.3 Global Nuclear Power Plant Refueling Machine Sale Price by Mechanical Structure (2021-2026)

2.4 Nuclear Power Plant Refueling Machine Segment by Automation Level

2.4.1 Fully Automatic

2.4.2 Semi-automatic

2.4.3 Nuclear Power Plant Refueling Machine Sales by Automation Level

2.4.3.1 Global Nuclear Power Plant Refueling Machine Sales Market Share by Automation Level (2021-2026)

2.4.3.2 Global Nuclear Power Plant Refueling Machine Revenue and Market Share by Automation Level (2021-2026)

2.4.3.3 Global Nuclear Power Plant Refueling Machine Sale Price by Automation Level (2021-2026)

2.5 Nuclear Power Plant Refueling Machine Segment by Application

2.5.1 Commercial Nuclear Power Plant

2.5.2 Spent Fuel Reprocessing Plant

2.5.3 Other

2.5.4 Nuclear Power Plant Refueling Machine Sales by Application

2.5.4.1 Global Nuclear Power Plant Refueling Machine Sale Market Share by Application (2021-2026)

2.5.4.2 Global Nuclear Power Plant Refueling Machine Revenue and Market Share by Application (2021-2026)

2.5.4.3 Global Nuclear Power Plant Refueling Machine Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Nuclear Power Plant Refueling Machine Breakdown Data by Company

3.1.1 Global Nuclear Power Plant Refueling Machine Annual Sales by Company (2021-2026)

3.1.2 Global Nuclear Power Plant Refueling Machine Sales Market Share by Company (2021-2026)

3.2 Global Nuclear Power Plant Refueling Machine Annual Revenue by Company (2021-2026)

3.2.1 Global Nuclear Power Plant Refueling Machine Revenue by Company (2021-2026)

3.2.2 Global Nuclear Power Plant Refueling Machine Revenue Market Share by

Company (2021-2026)

3.3 Global Nuclear Power Plant Refueling Machine Sale Price by Company

3.4 Key Manufacturers Nuclear Power Plant Refueling Machine Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Nuclear Power Plant Refueling Machine Product Location Distribution

3.4.2 Players Nuclear Power Plant Refueling Machine Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR NUCLEAR POWER PLANT REFUELING MACHINE BY GEOGRAPHIC REGION

4.1 World Historic Nuclear Power Plant Refueling Machine Market Size by Geographic Region (2021-2026)

4.1.1 Global Nuclear Power Plant Refueling Machine Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Nuclear Power Plant Refueling Machine Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Nuclear Power Plant Refueling Machine Market Size by Country/Region (2021-2026)

4.2.1 Global Nuclear Power Plant Refueling Machine Annual Sales by Country/Region (2021-2026)

4.2.2 Global Nuclear Power Plant Refueling Machine Annual Revenue by Country/Region (2021-2026)

4.3 Americas Nuclear Power Plant Refueling Machine Sales Growth

4.4 APAC Nuclear Power Plant Refueling Machine Sales Growth

4.5 Europe Nuclear Power Plant Refueling Machine Sales Growth

4.6 Middle East & Africa Nuclear Power Plant Refueling Machine Sales Growth

5 AMERICAS

5.1 Americas Nuclear Power Plant Refueling Machine Sales by Country

5.1.1 Americas Nuclear Power Plant Refueling Machine Sales by Country (2021-2026)

5.1.2 Americas Nuclear Power Plant Refueling Machine Revenue by Country (2021-2026)

- 5.2 Americas Nuclear Power Plant Refueling Machine Sales by Type (2021-2026)
- 5.3 Americas Nuclear Power Plant Refueling Machine Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Nuclear Power Plant Refueling Machine Sales by Region
 - 6.1.1 APAC Nuclear Power Plant Refueling Machine Sales by Region (2021-2026)
 - 6.1.2 APAC Nuclear Power Plant Refueling Machine Revenue by Region (2021-2026)
- 6.2 APAC Nuclear Power Plant Refueling Machine Sales by Type (2021-2026)
- 6.3 APAC Nuclear Power Plant Refueling Machine Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Nuclear Power Plant Refueling Machine by Country
 - 7.1.1 Europe Nuclear Power Plant Refueling Machine Sales by Country (2021-2026)
 - 7.1.2 Europe Nuclear Power Plant Refueling Machine Revenue by Country (2021-2026)
- 7.2 Europe Nuclear Power Plant Refueling Machine Sales by Type (2021-2026)
- 7.3 Europe Nuclear Power Plant Refueling Machine Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Nuclear Power Plant Refueling Machine by Country

8.1.1 Middle East & Africa Nuclear Power Plant Refueling Machine Sales by Country (2021-2026)

8.1.2 Middle East & Africa Nuclear Power Plant Refueling Machine Revenue by Country (2021-2026)

8.2 Middle East & Africa Nuclear Power Plant Refueling Machine Sales by Type (2021-2026)

8.3 Middle East & Africa Nuclear Power Plant Refueling Machine Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Nuclear Power Plant Refueling Machine

10.3 Manufacturing Process Analysis of Nuclear Power Plant Refueling Machine

10.4 Industry Chain Structure of Nuclear Power Plant Refueling Machine

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Nuclear Power Plant Refueling Machine Distributors

11.3 Nuclear Power Plant Refueling Machine Customer

12 WORLD FORECAST REVIEW FOR NUCLEAR POWER PLANT REFUELING MACHINE BY GEOGRAPHIC REGION

12.1 Global Nuclear Power Plant Refueling Machine Market Size Forecast by Region

- 12.1.1 Global Nuclear Power Plant Refueling Machine Forecast by Region (2027-2032)
- 12.1.2 Global Nuclear Power Plant Refueling Machine Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Nuclear Power Plant Refueling Machine Forecast by Type (2027-2032)
- 12.7 Global Nuclear Power Plant Refueling Machine Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Westinghouse
 - 13.1.1 Westinghouse Company Information
 - 13.1.2 Westinghouse Nuclear Power Plant Refueling Machine Product Portfolios and Specifications
 - 13.1.3 Westinghouse Nuclear Power Plant Refueling Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Westinghouse Main Business Overview
 - 13.1.5 Westinghouse Latest Developments
- 13.2 Framatome
 - 13.2.1 Framatome Company Information
 - 13.2.2 Framatome Nuclear Power Plant Refueling Machine Product Portfolios and Specifications
 - 13.2.3 Framatome Nuclear Power Plant Refueling Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Framatome Main Business Overview
 - 13.2.5 Framatome Latest Developments
- 13.3 Rosatom
 - 13.3.1 Rosatom Company Information
 - 13.3.2 Rosatom Nuclear Power Plant Refueling Machine Product Portfolios and Specifications
 - 13.3.3 Rosatom Nuclear Power Plant Refueling Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Rosatom Main Business Overview
 - 13.3.5 Rosatom Latest Developments
- 13.4 DHI.DC

- 13.4.1 DHI.DC Company Information
- 13.4.2 DHI.DC Nuclear Power Plant Refueling Machine Product Portfolios and Specifications
- 13.4.3 DHI.DC Nuclear Power Plant Refueling Machine Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.4.4 DHI.DC Main Business Overview
- 13.4.5 DHI.DC Latest Developments
- 13.5 REEL International
 - 13.5.1 REEL International Company Information
 - 13.5.2 REEL International Nuclear Power Plant Refueling Machine Product Portfolios and Specifications
 - 13.5.3 REEL International Nuclear Power Plant Refueling Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 REEL International Main Business Overview
 - 13.5.5 REEL International Latest Developments
- 13.6 Konecranes
 - 13.6.1 Konecranes Company Information
 - 13.6.2 Konecranes Nuclear Power Plant Refueling Machine Product Portfolios and Specifications
 - 13.6.3 Konecranes Nuclear Power Plant Refueling Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Konecranes Main Business Overview
 - 13.6.5 Konecranes Latest Developments
- 13.7 MHI
 - 13.7.1 MHI Company Information
 - 13.7.2 MHI Nuclear Power Plant Refueling Machine Product Portfolios and Specifications
 - 13.7.3 MHI Nuclear Power Plant Refueling Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 MHI Main Business Overview
 - 13.7.5 MHI Latest Developments
- 13.8 Doosan Enerbility
 - 13.8.1 Doosan Enerbility Company Information
 - 13.8.2 Doosan Enerbility Nuclear Power Plant Refueling Machine Product Portfolios and Specifications
 - 13.8.3 Doosan Enerbility Nuclear Power Plant Refueling Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Doosan Enerbility Main Business Overview
 - 13.8.5 Doosan Enerbility Latest Developments

13.9 Shanghai Electric Group

13.9.1 Shanghai Electric Group Company Information

13.9.2 Shanghai Electric Group Nuclear Power Plant Refueling Machine Product Portfolios and Specifications

13.9.3 Shanghai Electric Group Nuclear Power Plant Refueling Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Shanghai Electric Group Main Business Overview

13.9.5 Shanghai Electric Group Latest Developments

13.10 Sichuan Huadu

13.10.1 Sichuan Huadu Company Information

13.10.2 Sichuan Huadu Nuclear Power Plant Refueling Machine Product Portfolios and Specifications

13.10.3 Sichuan Huadu Nuclear Power Plant Refueling Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Sichuan Huadu Main Business Overview

13.10.5 Sichuan Huadu Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Nuclear Power Plant Refueling Machine Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Nuclear Power Plant Refueling Machine Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of PWR Refueling Machine
- Table 4. Major Players of BWR Refueling Machine
- Table 5. Major Players of PHWR Refueling Machine
- Table 6. Major Players of Others
- Table 7. Global Nuclear Power Plant Refueling Machine Sales by Type (2021-2026) & (Units)
- Table 8. Global Nuclear Power Plant Refueling Machine Sales Market Share by Type (2021-2026)
- Table 9. Global Nuclear Power Plant Refueling Machine Revenue by Type (2021-2026) & (\$ million)
- Table 10. Global Nuclear Power Plant Refueling Machine Revenue Market Share by Type (2021-2026)
- Table 11. Global Nuclear Power Plant Refueling Machine Sale Price by Type (2021-2026) & (K US\$/Unit)
- Table 12. Major Players of Bridge & Trolley Type
- Table 13. Major Players of Rotary Type
- Table 14. Major Players of Telescopic Mast
- Table 15. Global Nuclear Power Plant Refueling Machine Sales by Mechanical Structure (2021-2026) & (Units)
- Table 16. Global Nuclear Power Plant Refueling Machine Sales Market Share by Mechanical Structure (2021-2026)
- Table 17. Global Nuclear Power Plant Refueling Machine Revenue by Mechanical Structure (2021-2026) & (\$ million)
- Table 18. Global Nuclear Power Plant Refueling Machine Revenue Market Share by Mechanical Structure (2021-2026)
- Table 19. Global Nuclear Power Plant Refueling Machine Sale Price by Mechanical Structure (2021-2026) & (K US\$/Unit)
- Table 20. Major Players of Fully Automatic
- Table 21. Major Players of Semi-automatic
- Table 22. Global Nuclear Power Plant Refueling Machine Sales by Automation Level (2021-2026) & (Units)

Table 23. Global Nuclear Power Plant Refueling Machine Sales Market Share by Automation Level (2021-2026)

Table 24. Global Nuclear Power Plant Refueling Machine Revenue by Automation Level (2021-2026) & (\$ million)

Table 25. Global Nuclear Power Plant Refueling Machine Revenue Market Share by Automation Level (2021-2026)

Table 26. Global Nuclear Power Plant Refueling Machine Sale Price by Automation Level (2021-2026) & (K US\$/Unit)

Table 27. Global Nuclear Power Plant Refueling Machine Sale by Application (2021-2026) & (Units)

Table 28. Global Nuclear Power Plant Refueling Machine Sale Market Share by Application (2021-2026)

Table 29. Global Nuclear Power Plant Refueling Machine Revenue by Application (2021-2026) & (\$ million)

Table 30. Global Nuclear Power Plant Refueling Machine Revenue Market Share by Application (2021-2026)

Table 31. Global Nuclear Power Plant Refueling Machine Sale Price by Application (2021-2026) & (K US\$/Unit)

Table 32. Global Nuclear Power Plant Refueling Machine Sales by Company (2021-2026) & (Units)

Table 33. Global Nuclear Power Plant Refueling Machine Sales Market Share by Company (2021-2026)

Table 34. Global Nuclear Power Plant Refueling Machine Revenue by Company (2021-2026) & (\$ millions)

Table 35. Global Nuclear Power Plant Refueling Machine Revenue Market Share by Company (2021-2026)

Table 36. Global Nuclear Power Plant Refueling Machine Sale Price by Company (2021-2026) & (K US\$/Unit)

Table 37. Key Manufacturers Nuclear Power Plant Refueling Machine Producing Area Distribution and Sales Area

Table 38. Players Nuclear Power Plant Refueling Machine Products Offered

Table 39. Nuclear Power Plant Refueling Machine Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 40. New Products and Potential Entrants

Table 41. Market M&A Activity & Strategy

Table 42. Global Nuclear Power Plant Refueling Machine Sales by Geographic Region (2021-2026) & (Units)

Table 43. Global Nuclear Power Plant Refueling Machine Sales Market Share Geographic Region (2021-2026)

Table 44. Global Nuclear Power Plant Refueling Machine Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 45. Global Nuclear Power Plant Refueling Machine Revenue Market Share by Geographic Region (2021-2026)

Table 46. Global Nuclear Power Plant Refueling Machine Sales by Country/Region (2021-2026) & (Units)

Table 47. Global Nuclear Power Plant Refueling Machine Sales Market Share by Country/Region (2021-2026)

Table 48. Global Nuclear Power Plant Refueling Machine Revenue by Country/Region (2021-2026) & (\$ millions)

Table 49. Global Nuclear Power Plant Refueling Machine Revenue Market Share by Country/Region (2021-2026)

Table 50. Americas Nuclear Power Plant Refueling Machine Sales by Country (2021-2026) & (Units)

Table 51. Americas Nuclear Power Plant Refueling Machine Sales Market Share by Country (2021-2026)

Table 52. Americas Nuclear Power Plant Refueling Machine Revenue by Country (2021-2026) & (\$ millions)

Table 53. Americas Nuclear Power Plant Refueling Machine Sales by Type (2021-2026) & (Units)

Table 54. Americas Nuclear Power Plant Refueling Machine Sales by Application (2021-2026) & (Units)

Table 55. APAC Nuclear Power Plant Refueling Machine Sales by Region (2021-2026) & (Units)

Table 56. APAC Nuclear Power Plant Refueling Machine Sales Market Share by Region (2021-2026)

Table 57. APAC Nuclear Power Plant Refueling Machine Revenue by Region (2021-2026) & (\$ millions)

Table 58. APAC Nuclear Power Plant Refueling Machine Sales by Type (2021-2026) & (Units)

Table 59. APAC Nuclear Power Plant Refueling Machine Sales by Application (2021-2026) & (Units)

Table 60. Europe Nuclear Power Plant Refueling Machine Sales by Country (2021-2026) & (Units)

Table 61. Europe Nuclear Power Plant Refueling Machine Revenue by Country (2021-2026) & (\$ millions)

Table 62. Europe Nuclear Power Plant Refueling Machine Sales by Type (2021-2026) & (Units)

Table 63. Europe Nuclear Power Plant Refueling Machine Sales by Application

(2021-2026) & (Units)

Table 64. Middle East & Africa Nuclear Power Plant Refueling Machine Sales by Country (2021-2026) & (Units)

Table 65. Middle East & Africa Nuclear Power Plant Refueling Machine Revenue Market Share by Country (2021-2026)

Table 66. Middle East & Africa Nuclear Power Plant Refueling Machine Sales by Type (2021-2026) & (Units)

Table 67. Middle East & Africa Nuclear Power Plant Refueling Machine Sales by Application (2021-2026) & (Units)

Table 68. Key Market Drivers & Growth Opportunities of Nuclear Power Plant Refueling Machine

Table 69. Key Market Challenges & Risks of Nuclear Power Plant Refueling Machine

Table 70. Key Industry Trends of Nuclear Power Plant Refueling Machine

Table 71. Nuclear Power Plant Refueling Machine Raw Material

Table 72. Key Suppliers of Raw Materials

Table 73. Nuclear Power Plant Refueling Machine Distributors List

Table 74. Nuclear Power Plant Refueling Machine Customer List

Table 75. Global Nuclear Power Plant Refueling Machine Sales Forecast by Region (2027-2032) & (Units)

Table 76. Global Nuclear Power Plant Refueling Machine Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 77. Americas Nuclear Power Plant Refueling Machine Sales Forecast by Country (2027-2032) & (Units)

Table 78. Americas Nuclear Power Plant Refueling Machine Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 79. APAC Nuclear Power Plant Refueling Machine Sales Forecast by Region (2027-2032) & (Units)

Table 80. APAC Nuclear Power Plant Refueling Machine Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 81. Europe Nuclear Power Plant Refueling Machine Sales Forecast by Country (2027-2032) & (Units)

Table 82. Europe Nuclear Power Plant Refueling Machine Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Middle East & Africa Nuclear Power Plant Refueling Machine Sales Forecast by Country (2027-2032) & (Units)

Table 84. Middle East & Africa Nuclear Power Plant Refueling Machine Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Global Nuclear Power Plant Refueling Machine Sales Forecast by Type (2027-2032) & (Units)

Table 86. Global Nuclear Power Plant Refueling Machine Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 87. Global Nuclear Power Plant Refueling Machine Sales Forecast by Application (2027-2032) & (Units)

Table 88. Global Nuclear Power Plant Refueling Machine Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 89. Westinghouse Basic Information, Nuclear Power Plant Refueling Machine Manufacturing Base, Sales Area and Its Competitors

Table 90. Westinghouse Nuclear Power Plant Refueling Machine Product Portfolios and Specifications

Table 91. Westinghouse Nuclear Power Plant Refueling Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 92. Westinghouse Main Business

Table 93. Westinghouse Latest Developments

Table 94. Framatome Basic Information, Nuclear Power Plant Refueling Machine Manufacturing Base, Sales Area and Its Competitors

Table 95. Framatome Nuclear Power Plant Refueling Machine Product Portfolios and Specifications

Table 96. Framatome Nuclear Power Plant Refueling Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 97. Framatome Main Business

Table 98. Framatome Latest Developments

Table 99. Rosatom Basic Information, Nuclear Power Plant Refueling Machine Manufacturing Base, Sales Area and Its Competitors

Table 100. Rosatom Nuclear Power Plant Refueling Machine Product Portfolios and Specifications

Table 101. Rosatom Nuclear Power Plant Refueling Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 102. Rosatom Main Business

Table 103. Rosatom Latest Developments

Table 104. DHI.DC Basic Information, Nuclear Power Plant Refueling Machine Manufacturing Base, Sales Area and Its Competitors

Table 105. DHI.DC Nuclear Power Plant Refueling Machine Product Portfolios and Specifications

Table 106. DHI.DC Nuclear Power Plant Refueling Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 107. DHI.DC Main Business

Table 108. DHI.DC Latest Developments

Table 109. REEL International Basic Information, Nuclear Power Plant Refueling

Machine Manufacturing Base, Sales Area and Its Competitors

Table 110. REEL International Nuclear Power Plant Refueling Machine Product Portfolios and Specifications

Table 111. REEL International Nuclear Power Plant Refueling Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 112. REEL International Main Business

Table 113. REEL International Latest Developments

Table 114. Konecranes Basic Information, Nuclear Power Plant Refueling Machine Manufacturing Base, Sales Area and Its Competitors

Table 115. Konecranes Nuclear Power Plant Refueling Machine Product Portfolios and Specifications

Table 116. Konecranes Nuclear Power Plant Refueling Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 117. Konecranes Main Business

Table 118. Konecranes Latest Developments

Table 119. MHI Basic Information, Nuclear Power Plant Refueling Machine Manufacturing Base, Sales Area and Its Competitors

Table 120. MHI Nuclear Power Plant Refueling Machine Product Portfolios and Specifications

Table 121. MHI Nuclear Power Plant Refueling Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 122. MHI Main Business

Table 123. MHI Latest Developments

Table 124. Doosan Enerbility Basic Information, Nuclear Power Plant Refueling Machine Manufacturing Base, Sales Area and Its Competitors

Table 125. Doosan Enerbility Nuclear Power Plant Refueling Machine Product Portfolios and Specifications

Table 126. Doosan Enerbility Nuclear Power Plant Refueling Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 127. Doosan Enerbility Main Business

Table 128. Doosan Enerbility Latest Developments

Table 129. Shanghai Electric Group Basic Information, Nuclear Power Plant Refueling Machine Manufacturing Base, Sales Area and Its Competitors

Table 130. Shanghai Electric Group Nuclear Power Plant Refueling Machine Product Portfolios and Specifications

Table 131. Shanghai Electric Group Nuclear Power Plant Refueling Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 132. Shanghai Electric Group Main Business

Table 133. Shanghai Electric Group Latest Developments

Table 134. Sichuan Huadu Basic Information, Nuclear Power Plant Refueling Machine Manufacturing Base, Sales Area and Its Competitors

Table 135. Sichuan Huadu Nuclear Power Plant Refueling Machine Product Portfolios and Specifications

Table 136. Sichuan Huadu Nuclear Power Plant Refueling Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 137. Sichuan Huadu Main Business

Table 138. Sichuan Huadu Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Nuclear Power Plant Refueling Machine

Figure 2. Nuclear Power Plant Refueling Machine Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Nuclear Power Plant Refueling Machine Sales Growth Rate 2021-2032 (Units)

Figure 7. Global Nuclear Power Plant Refueling Machine Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. Nuclear Power Plant Refueling Machine Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. Nuclear Power Plant Refueling Machine Sales Market Share by Country/Region (2025)

Figure 10. Nuclear Power Plant Refueling Machine Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of PWR Refueling Machine

Figure 12. Product Picture of BWR Refueling Machine

Figure 13. Product Picture of PHWR Refueling Machine

Figure 14. Product Picture of Others

Figure 15. Global Nuclear Power Plant Refueling Machine Sales Market Share by Type in 2026

Figure 16. Global Nuclear Power Plant Refueling Machine Revenue Market Share by Type (2021-2026)

Figure 17. Product Picture of Bridge & Trolley Type

Figure 18. Product Picture of Rotary Type

Figure 19. Product Picture of Telescopic Mast

Figure 20. Global Nuclear Power Plant Refueling Machine Sales Market Share by Mechanical Structure in 2026

Figure 21. Global Nuclear Power Plant Refueling Machine Revenue Market Share by Mechanical Structure (2021-2026)

Figure 22. Product Picture of Fully Automatic

Figure 23. Product Picture of Semi-automatic

Figure 24. Global Nuclear Power Plant Refueling Machine Sales Market Share by Automation Level in 2026

Figure 25. Global Nuclear Power Plant Refueling Machine Revenue Market Share by

Automation Level (2021-2026)

Figure 26. Nuclear Power Plant Refueling Machine Consumed in Commercial Nuclear Power Plant

Figure 27. Global Nuclear Power Plant Refueling Machine Market: Commercial Nuclear Power Plant (2021-2026) & (Units)

Figure 28. Nuclear Power Plant Refueling Machine Consumed in Spent Fuel Reprocessing Plant

Figure 29. Global Nuclear Power Plant Refueling Machine Market: Spent Fuel Reprocessing Plant (2021-2026) & (Units)

Figure 30. Nuclear Power Plant Refueling Machine Consumed in Other

Figure 31. Global Nuclear Power Plant Refueling Machine Market: Other (2021-2026) & (Units)

Figure 32. Global Nuclear Power Plant Refueling Machine Sale Market Share by Application (2025)

Figure 33. Global Nuclear Power Plant Refueling Machine Revenue Market Share by Application in 2025

Figure 34. Nuclear Power Plant Refueling Machine Sales by Company in 2025 (Units)

Figure 35. Global Nuclear Power Plant Refueling Machine Sales Market Share by Company in 2025

Figure 36. Nuclear Power Plant Refueling Machine Revenue by Company in 2025 (\$ millions)

Figure 37. Global Nuclear Power Plant Refueling Machine Revenue Market Share by Company in 2025

Figure 38. Global Nuclear Power Plant Refueling Machine Sales Market Share by Geographic Region (2021-2026)

Figure 39. Global Nuclear Power Plant Refueling Machine Revenue Market Share by Geographic Region in 2025

Figure 40. Americas Nuclear Power Plant Refueling Machine Sales 2021-2026 (Units)

Figure 41. Americas Nuclear Power Plant Refueling Machine Revenue 2021-2026 (\$ millions)

Figure 42. APAC Nuclear Power Plant Refueling Machine Sales 2021-2026 (Units)

Figure 43. APAC Nuclear Power Plant Refueling Machine Revenue 2021-2026 (\$ millions)

Figure 44. Europe Nuclear Power Plant Refueling Machine Sales 2021-2026 (Units)

Figure 45. Europe Nuclear Power Plant Refueling Machine Revenue 2021-2026 (\$ millions)

Figure 46. Middle East & Africa Nuclear Power Plant Refueling Machine Sales 2021-2026 (Units)

Figure 47. Middle East & Africa Nuclear Power Plant Refueling Machine Revenue

2021-2026 (\$ millions)

Figure 48. Americas Nuclear Power Plant Refueling Machine Sales Market Share by Country in 2025

Figure 49. Americas Nuclear Power Plant Refueling Machine Revenue Market Share by Country (2021-2026)

Figure 50. Americas Nuclear Power Plant Refueling Machine Sales Market Share by Type (2021-2026)

Figure 51. Americas Nuclear Power Plant Refueling Machine Sales Market Share by Application (2021-2026)

Figure 52. United States Nuclear Power Plant Refueling Machine Revenue Growth 2021-2026 (\$ millions)

Figure 53. Canada Nuclear Power Plant Refueling Machine Revenue Growth 2021-2026 (\$ millions)

Figure 54. Mexico Nuclear Power Plant Refueling Machine Revenue Growth 2021-2026 (\$ millions)

Figure 55. Brazil Nuclear Power Plant Refueling Machine Revenue Growth 2021-2026 (\$ millions)

Figure 56. APAC Nuclear Power Plant Refueling Machine Sales Market Share by Region in 2025

Figure 57. APAC Nuclear Power Plant Refueling Machine Revenue Market Share by Region (2021-2026)

Figure 58. APAC Nuclear Power Plant Refueling Machine Sales Market Share by Type (2021-2026)

Figure 59. APAC Nuclear Power Plant Refueling Machine Sales Market Share by Application (2021-2026)

Figure 60. China Nuclear Power Plant Refueling Machine Revenue Growth 2021-2026 (\$ millions)

Figure 61. Japan Nuclear Power Plant Refueling Machine Revenue Growth 2021-2026 (\$ millions)

Figure 62. South Korea Nuclear Power Plant Refueling Machine Revenue Growth 2021-2026 (\$ millions)

Figure 63. Southeast Asia Nuclear Power Plant Refueling Machine Revenue Growth 2021-2026 (\$ millions)

Figure 64. India Nuclear Power Plant Refueling Machine Revenue Growth 2021-2026 (\$ millions)

Figure 65. Australia Nuclear Power Plant Refueling Machine Revenue Growth 2021-2026 (\$ millions)

Figure 66. China Taiwan Nuclear Power Plant Refueling Machine Revenue Growth 2021-2026 (\$ millions)

Figure 67. Europe Nuclear Power Plant Refueling Machine Sales Market Share by Country in 2025

Figure 68. Europe Nuclear Power Plant Refueling Machine Revenue Market Share by Country (2021-2026)

Figure 69. Europe Nuclear Power Plant Refueling Machine Sales Market Share by Type (2021-2026)

Figure 70. Europe Nuclear Power Plant Refueling Machine Sales Market Share by Application (2021-2026)

Figure 71. Germany Nuclear Power Plant Refueling Machine Revenue Growth 2021-2026 (\$ millions)

Figure 72. France Nuclear Power Plant Refueling Machine Revenue Growth 2021-2026 (\$ millions)

Figure 73. UK Nuclear Power Plant Refueling Machine Revenue Growth 2021-2026 (\$ millions)

Figure 74. Italy Nuclear Power Plant Refueling Machine Revenue Growth 2021-2026 (\$ millions)

Figure 75. Russia Nuclear Power Plant Refueling Machine Revenue Growth 2021-2026 (\$ millions)

Figure 76. Middle East & Africa Nuclear Power Plant Refueling Machine Sales Market Share by Country (2021-2026)

Figure 77. Middle East & Africa Nuclear Power Plant Refueling Machine Sales Market Share by Type (2021-2026)

Figure 78. Middle East & Africa Nuclear Power Plant Refueling Machine Sales Market Share by Application (2021-2026)

Figure 79. Egypt Nuclear Power Plant Refueling Machine Revenue Growth 2021-2026 (\$ millions)

Figure 80. South Africa Nuclear Power Plant Refueling Machine Revenue Growth 2021-2026 (\$ millions)

Figure 81. Israel Nuclear Power Plant Refueling Machine Revenue Growth 2021-2026 (\$ millions)

Figure 82. Turkey Nuclear Power Plant Refueling Machine Revenue Growth 2021-2026 (\$ millions)

Figure 83. GCC Countries Nuclear Power Plant Refueling Machine Revenue Growth 2021-2026 (\$ millions)

Figure 84. Manufacturing Cost Structure Analysis of Nuclear Power Plant Refueling Machine in 2026

Figure 85. Manufacturing Process Analysis of Nuclear Power Plant Refueling Machine

Figure 86. Industry Chain Structure of Nuclear Power Plant Refueling Machine

Figure 87. Channels of Distribution

Figure 88. Global Nuclear Power Plant Refueling Machine Sales Market Forecast by Region (2027-2032)

Figure 89. Global Nuclear Power Plant Refueling Machine Revenue Market Share Forecast by Region (2027-2032)

Figure 90. Global Nuclear Power Plant Refueling Machine Sales Market Share Forecast by Type (2027-2032)

Figure 91. Global Nuclear Power Plant Refueling Machine Revenue Market Share Forecast by Type (2027-2032)

Figure 92. Global Nuclear Power Plant Refueling Machine Sales Market Share Forecast by Application (2027-2032)

Figure 93. Global Nuclear Power Plant Refueling Machine Revenue Market Share Forecast by Application (2027-2032)

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