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Global Nuclear Power Plant Pump Refurbishment Service Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Nuclear Power Plant Pump Refurbishment Service market size is predicted to grow from US$ 3443 million in 2025 to US$ 4743 million in 2032; it is expected to grow at a CAGR of 4.8% from 2026 to 2032.

Nuclear power plant pump refurbishment services go far beyond simple "repair" or "parts replacement." It encompasses a comprehensive range of engineering services, including the complete disassembly, inspection, evaluation, repair, component replacement, reassembly, and testing of various critical pumps used in nuclear power plants (such as main coolant pumps, feedwater pumps, condensate pumps, and waste heat removal pumps), to restore or exceed their original design performance and reliability, and to meet the latest nuclear safety regulations.

United States market for Nuclear Power Plant Pump Refurbishment Service is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Nuclear Power Plant Pump Refurbishment Service is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Nuclear Power Plant Pump Refurbishment Service is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Nuclear Power Plant Pump Refurbishment Service players cover

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Westinghouse Nuclear, Framatome, Master-Lee, Sulzer, EMC, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LPI (LP Information)' newest research report, the “Nuclear Power Plant Pump Refurbishment Service Industry Forecast” looks at past sales and reviews total world Nuclear Power Plant Pump Refurbishment Service sales in 2025, providing a comprehensive analysis by region and market sector of projected Nuclear Power Plant Pump Refurbishment Service sales for 2026 through 2032. With Nuclear Power Plant Pump Refurbishment Service sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Nuclear Power Plant Pump Refurbishment Service industry.

This Insight Report provides a comprehensive analysis of the global Nuclear Power Plant Pump Refurbishment Service landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Nuclear Power Plant Pump Refurbishment Service portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Nuclear Power Plant Pump Refurbishment Service market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Nuclear Power Plant Pump Refurbishment Service and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Nuclear Power Plant Pump Refurbishment Service.

This report presents a comprehensive overview, market shares, and growth opportunities of Nuclear Power Plant Pump Refurbishment Service market by product type, application, key players and key regions and countries.

Market Segmentation

Segmentation by Type:

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Disassembly and Cleaning

Key Components Repair or Replacement

Performance Upgrades and Modernization

Others

Segmentation by Service Provider:

Original Equipment Manufacturer

Third-Party Professional Service Company

Segmentation by Refurbishment Location:

Off-site Refurbishment

On-site Refurbishment

Segmentation by Service Contract Type:

One-time Project Contract

Full Lifecycle Management Contract

Segmentation by Application:

Reactor Coolant Pumps

Chemistry and Volumetric Control (CVS) Pumps

Residual Heat Removal (RHR) Pumps

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- Safety Injection System (SIS) Pumps
- Feedwater Pumps
- Circulating Water Pumps
- Condensate Pumps
- Others

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe

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- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

- Westinghouse Nuclear
- Framatome
- Master-Lee
- Sulzer
- EMC
- KPS

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SEC-KSB

Areva

EMD

Hydro, Inc.

Rotating Equipment Repair

Allen Pump

SPP Pumps

Hayward Tyler

GE Vernova

Arabelle Solutions

Hydratight

Ruhrpumpen Pumps

UCC Dive

Magneto Electric

Integrated Power Services

Empowering Pumps and Equipment

In-Place Machining Company

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