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Global Nuclear Power Large Castings and Forgings Market Growth 2026-2032

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Abstracts

The global Nuclear Power Large Castings and Forgings market size is predicted to grow from US$ 636 million in 2025 to US$ 889 million in 2032; it is expected to grow at a CAGR of 5.0% from 2026 to 2032.

Nuclear power large castings and forgings are critical, heavy-duty metal components manufactured for nuclear power plants. They are made using specialized casting or forging techniques to ensure the highest mechanical strength, structural integrity, and resistance to radiation and high temperatures. These components are essential in the reactor pressure vessel, steam generator, turbine shafts, and other primary circuit equipment of nuclear power plants. In 2024, global Nuclear Power Large Castings and Forgings Industry production reached approximately 5765 tons, with an average global market price of around US$ 109 K per ton. The production capacity for Nuclear Power Large Castings and Forgings Industry in 2024 was approximately 5800 tons. The typical gross profit margin for Nuclear Power Large Castings and Forgings Industry is between 20% and 30%. Large castings and forgings for nuclear power plants are critical components used in reactor pressure vessels, steam generators, main pump housings, and other key equipment. The upstream includes suppliers of high-performance steel, nickel-based and low-alloy steel smelting, forging equipment, molds, as well as precision heat treatment and non-destructive testing services. The midstream consists of specialized foundries, forging plants, and machining companies that produce large-volume, high-precision, and high-reliability components. Downstream are nuclear power construction companies, equipment integrators, and subsequent operation and maintenance units. The entire supply chain relies heavily on strict material standards, quality certifications, and technical specifications.

United States market for Nuclear Power Large Castings and Forgings is estimated to

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increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Nuclear Power Large Castings and Forgings is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Nuclear Power Large Castings and Forgings is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Nuclear Power Large Castings and Forgings players cover Doosan Enerbility, Japan Steel Works, Framatome, OMZ, Lehigh Heavy Forge, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Nuclear Power Large Castings and Forgings Industry Forecast” looks at past sales and reviews total world Nuclear Power Large Castings and Forgings sales in 2025, providing a comprehensive analysis by region and market sector of projected Nuclear Power Large Castings and Forgings sales for 2026 through 2032. With Nuclear Power Large Castings and Forgings sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Nuclear Power Large Castings and Forgings industry.

This Insight Report provides a comprehensive analysis of the global Nuclear Power Large Castings and Forgings landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Nuclear Power Large Castings and Forgings portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Nuclear Power Large Castings and Forgings market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Nuclear Power Large Castings and Forgings and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of

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bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Nuclear Power Large Castings and Forgings.

This report presents a comprehensive overview, market shares, and growth opportunities of Nuclear Power Large Castings and Forgings market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Casting

Forging

Segmentation by Material:

Low-Alloy Steel

Stainless Steel

Ni-Based Alloy

Segmentation by Application:

Nuclear Power Generation

Nuclear Power Plant Operation and Maintenance

Research and Experiment

Others

This report also splits the market by region:

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Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

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South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Doosan Enerbility

Japan Steel Works

Framatome

OMZ

Lehigh Heavy Forge

CHW Forge

Sheffield Forgemasters

ELLWOOD Group

Larsen & Toubro (L&T)

Scot Forge

Somers Forge

Patriot Forge

MYSCO

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China First Heavy Industries (CFHI)

China National Erzhong Group

Shanghai Electric Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global Nuclear Power Large Castings and Forgings market?

What factors are driving Nuclear Power Large Castings and Forgings market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Nuclear Power Large Castings and Forgings market opportunities vary by end market size?

How does Nuclear Power Large Castings and Forgings break out by Type, by Application?

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