

Global Nuclear Power High Strength Fasteners Market Growth 2026-2032

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Abstracts

The global Nuclear Power High Strength Fasteners market size is predicted to grow from US\$ 519 million in 2025 to US\$ 726 million in 2032; it is expected to grow at a CAGR of 5.0% from 2026 to 2032.

Nuclear power high-strength fasteners are core mechanical components in nuclear power plant safety systems and critical equipment, responsible for pressure sealing, component connection, and support and fixation. To meet the stringent requirements of the nuclear island and auxiliary systems for these fasteners under extreme operating conditions, they are typically made of high-quality alloy steel and undergo multiple processes including spheroidizing annealing, precision cold heading, thread rolling, and tempering heat treatment. This results in products with high yield strength, excellent fatigue resistance, and sufficient fracture toughness.

Throughout the 40–60-year design life of a nuclear power plant, these fasteners must maintain the integrity of the connection structure and the reliability of the seals in complex environments such as high temperature, high pressure, intense vibration, and neutron irradiation. Their performance directly affects the reliable operation of nuclear safety level 1 equipment such as reactor pressure vessels, main pumps, steam generators, and nuclear-grade valves. They are indispensable boundary components for preventing radioactive material leakage and ensuring the overall safety of the nuclear power plant.

In 2025, global Nuclear Power High Strength Fasteners production reached approximately 25,244 tons, with an average global market price of around US\$21,000 per ton. In 2025, the global 's total production capacity of Nuclear Power High Strength Fasteners reached 34,000 tons. The industry average gross profit margin for this

product is 28%-60%.Regionally, North America will be the largest producer of Nuclear Power High Strength Fasteners in 2025. Currently, leading global manufacturers include STANLEY Engineered Fastening, Cooper Turner Beck, Peikko, Dingxi High-Strength Fasteners Co.,Ltd, and Sunny Fastener, with the top five manufacturers accounting for 34% of revenue in 2025.The future development of Nuclear Power High Strength Fasteners will exhibit a multi-dimensional and systematic trend of integration and upgrading. To meet the higher requirements of fourth-generation nuclear energy systems for safety, economy, and service reliability, materials research and development will continue to break through in terms of ultra-high temperature resistance, strong radiation resistance, and excellent stress relaxation resistance. The manufacturing process will fully integrate intelligent manufacturing and digital monitoring technologies, achieving precise control and a leap in quality consistency across the entire process chain, from precision plastic forming and thread rolling to controllable heat treatment. At the industry model level, the focus of competition is shifting from single-product supply to full life-cycle services encompassing structural design, in-service health monitoring, remaining service life assessment, and replacement decision support. Simultaneously, leading domestic enterprises will actively integrate into the international high-end supply chain through continuous technological accumulation, while multinational corporations will deepen regional cooperation through localized production and collaborative R&D, jointly driving the global market landscape towards a coexistence of global resource integration and in-depth regional services, ultimately building a new industrial ecosystem characterized by technological leadership, safety control, and collaborative efficiency.

LP Information, Inc. (LPI) ' newest research report, the “Nuclear Power High Strength Fasteners Industry Forecast” looks at past sales and reviews total world Nuclear Power High Strength Fasteners sales in 2025, providing a comprehensive analysis by region and market sector of projected Nuclear Power High Strength Fasteners sales for 2026 through 2032. With Nuclear Power High Strength Fasteners sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Nuclear Power High Strength Fasteners industry.

This Insight Report provides a comprehensive analysis of the global Nuclear Power High Strength Fasteners landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Nuclear Power High Strength Fasteners portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Nuclear Power High Strength Fasteners

market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Nuclear Power High Strength Fasteners and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Nuclear Power High Strength Fasteners.

This report presents a comprehensive overview, market shares, and growth opportunities of Nuclear Power High Strength Fasteners market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Bolts

Nuts

Screws

Others

Segmentation by Nuclear Safety Level:

Safe Level

Unsafe Level

Segmentation by Material Classification:

Stainless Steel

Alloy

Others

Segmentation by Application:

Piping System

Main Structure of Nuclear Power Plant

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

STANLEY Engineered Fastening

Cooper Turner Beck

Peikko

Dingxi High-Strength Fasteners Co.,Ltd

Sunny Fastener

Wurth

DuBose National Energy

Jiangsu Yonghao High Strength Bolt Co., Ltd.

Hwasung Fastners

T&T Enterprises

Andre Laurent

Lonestar Fasteners

Key Questions Addressed in this Report

What is the 10-year outlook for the global Nuclear Power High Strength Fasteners market?

What factors are driving Nuclear Power High Strength Fasteners market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Nuclear Power High Strength Fasteners market opportunities vary by end market size?

How does Nuclear Power High Strength Fasteners break out by Type, by Application?

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