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Global Nuclear Power Generator Rotors Market Growth 2026-2032

https://marketpublishers.com/r/G3A8A868ED30EN.html
Date: October 2026
Pages: 77
Price: US$ 3,660.00 (Single User License)
ID: G3A8A868ED30EN

Abstracts

The global Nuclear Power Generator Rotors market size is predicted to grow from US$ 116 million in 2025 to US$ 154 million in 2032; it is expected to grow at a CAGR of 4.3% from 2026 to 2032.

A Nuclear Power Generator Rotor is the rotating component of the electric generator used in a nuclear power plant. It converts the mechanical energy produced by the turbine (driven by steam from the nuclear reactor) into electrical energy through electromagnetic induction. In 2024, global Nuclear Power Generator Rotors Industry production reached approximately 1304 units, with an average global market price of around US$ 85 K per unit. The production capacity for Nuclear Power Generator Rotors Industry in 2024 was approximately 1350 units. The typical gross profit margin for Nuclear Power Generator Rotors Industry is between 20% and 40%. Nuclear power generator rotors are critical rotating components in nuclear power plants, responsible for converting mechanical energy from steam into electricity. The upstream includes suppliers of high-strength steel, special alloys, and precision forging and machining companies, while the downstream serves nuclear power plant manufacturers, unit installation companies, and O&M service providers. The market is constrained by nuclear plant construction scale, unit capacity, and strict safety standards, and has high technical barriers, with production capabilities concentrated among a few companies able to manufacture nuclear-grade large components.

United States market for Nuclear Power Generator Rotors is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Nuclear Power Generator Rotors is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Europe market for Nuclear Power Generator Rotors is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Nuclear Power Generator Rotors players cover Mitsubishi Heavy Industries, Japan Steel Works, Doosan Energibility, Dongfang Electric Machinery Company, Harbin Electric Machinery, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Nuclear Power Generator Rotors Industry Forecast” looks at past sales and reviews total world Nuclear Power Generator Rotors sales in 2025, providing a comprehensive analysis by region and market sector of projected Nuclear Power Generator Rotors sales for 2026 through 2032. With Nuclear Power Generator Rotors sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Nuclear Power Generator Rotors industry.

This Insight Report provides a comprehensive analysis of the global Nuclear Power Generator Rotors landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Nuclear Power Generator Rotors portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Nuclear Power Generator Rotors market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Nuclear Power Generator Rotors and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Nuclear Power Generator Rotors.

This report presents a comprehensive overview, market shares, and growth opportunities of Nuclear Power Generator Rotors market by product type, application, key manufacturers and key regions and countries.

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Market Segmentation

Segmentation by Type:

Air-Cooled Rotor

Hydrogen-Cooled Rotor

Segmentation by Speed:

Speed

High Speed

Low Speed

Segmentation by Application:

Nuclear Power Generation

Nuclear Power Plant Operation and Maintenance

Research and Experiment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

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- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey

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GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Mitsubishi Heavy Industries

Japan Steel Works

Doosan Energibility

Dongfang Electric Machinery Company

Harbin Electric Machinery

Key Questions Addressed in this Report

What is the 10-year outlook for the global Nuclear Power Generator Rotors market?

What factors are driving Nuclear Power Generator Rotors market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Nuclear Power Generator Rotors market opportunities vary by end market size?

How does Nuclear Power Generator Rotors break out by Type, by Application?

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